

Bhoruka Supply Chain Solutions Holdings Limited

January 29, 2025

To,

The National Stock Exchange of India Ltd.,
“Exchange Plaza”,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

BSE Ltd.,
Phiroz Jeejeebhoy Towers,
Dalal Street
Mumbai-400001

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Code”)

Dear Sir/Madam,

Pursuant to the provision of the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are hereby giving disclosure in prescribed format as per **Annexure-I**.

Hope you shall find the same in order and request you to take the same on you records.

For Bhoruka Supply Chain Solutions Holdings Ltd.

Sudhir Kumar Agarwal
Director

CC: Company Secretary,
Transport Corporation of India Ltd.
Flat No. 306 & 307, 1-8-271 to 273, 3rd Floor,
Ashoka Bhopal Chambers, S P Road,
Secunderabad, Telangana – 500 003

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | Transport Corporation of India Ltd. (TCI) | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Bhoruka Supply Chain Solutions Holdings Ltd. (BSCSHL) | | |
| Whether the acquirer belongs to Promoter/Promoter group: | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd. and the National Stock Exchange of India Ltd. | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital Wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 3,37,64,655 | 44.08 | 44.08 |
| b) Voting rights (VR) otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| d) Total (a+b+c) | 3,37,64,655 | 44.08 | 44.08 |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 19,685 | 0.02 | 0.02 |
| b) VRs acquired otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Total (a+b+c) | 19,685 | 0.02 | 0.02 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 3,37,84,340 | 44.10 | 44.10 |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| d) Total (a+b+c) | 3,37,84,340 | 44.10 | 44.10 |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Market Purchase | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 28 th January, 2025 to 29 th January, 2025 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | Rs. 15,31,86,544/- divided into 7,65,93,272 equity share of face value of Rs. 2/- each fully paid up. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs. 15,31,86,544/- divided into 7,65,93,272 equity share of face value of Rs. 2/- each fully paid up. | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | Rs. 15,31,86,544/- divided into 7,65,93,272 equity share of face value of Rs. 2/- each fully paid up. | | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bhoruka Supply Chain Solutions Holdings Ltd.

Date: 29th January, 2025
Place: Gurugram

Sudhir Kumar Agarwal
Director