## **FIH Private Investments Ltd**

Level 1, Maeva Tower, Silicon Avenue, CyberCity, Ebene 72201, Republic of Mauritius Tel: (230) 464 3040 Fax: (230) 468 1930/ 468 1936

Date: December 31, 2024

To,

The Compliance Officer,	BSE Limited,	The National Stock Exchange of
Fairchem Organics Limited	Department of Corporate Services,	India Limited,
253/P and 312, Village	Phiroze Jeejeebhoy Towers,	The Listing Department,
Chekhala, Sanand – Kadi	Dalal Street,	Exchange Plaza, 5 <sup>th</sup> Floor,
Highway, Taluka Sanand,	Mumbai – 400001	G Block, Bandra Kurla Complex,
Dist. Ahmedabad- 382 155,	Scrip Code: 543252	Mumbai- 400051
India	Email:	Scrip Code: FAIRCHEMOR
	corp.relations@bseindia.com	Email: takeover@nse.co.in

**Subject:** Disclosure under Regulation 29(2) of the Securities and Exchange Board of India

(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST

**Regulations")** 

Dear Sir/Ma'am,

As required under Regulation 29(2) of the SEBI SAST Regulations, we enclose with this letter, a disclosure of the acquisition by FIH Private Investments Ltd of the equity shares of Fairchem Organics Limited ("Company").

This letter is for the information and records of the Company and the Stock Exchanges.

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Yours sincerely,

For FIH Private Investments Ltd

Name: Amy Tan

**Designation:** Authorised Signatory

## **Disclosure under Regulation 29(2) of SEBI SAST Regulations**

Name of the Target Company (TC)	Fairchem Organics Limited					
Name(s) of the acquirer / seller and Persons	Acquirer: FIH Private Investments Ltd					
Acting in Concert (PAC) with the acquirer / seller	PAC: FIH Mauritius Investments Ltd (Promoter)					
Whether the acquirer <del>/ seller</del> belongs to Promoter/ Promoter Group	Promoter Group					
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)					
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the Target Company (**)			
Before the acquisition under consideration, holding of:						
a) Shares carrying voting rights	Acquirer:	Acquirer:	Acquirer:			
	185,582	1.43%	1.43%			
	PAC: 6,878,656	PAC: 52.83%	PAC: 52.83%			
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-			
c) Voting rights (VR) otherwise than by shares	-	-	-			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-			
e) Total (a+b+c+d)	Acquirer:	Acquirer:	Acquirer:			
	185,582	1.43%	1.43%			
	PAC: 6,878,656	PAC: 52.83%	PAC: 52.83%			
Details of Acquisition:						
a) Shares carrying voting rights acquired	Acquirer:	Acquirer:	Acquirer:			
	138,418	1.06%	1.06%			
	PAC: Nil	PAC: Nil	PAC: Nil			
b) VRs sold otherwise than by shares	-	-	-			
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive	-	-	-			



	<u> </u>			
shares carrying voting rights in the TC				
(specify holding in each category) acquired/				
sold				
d) Shares encumbered/ invoked/ released by	-	-	-	
the acquirer				
e) Total (a+b+c+d)	Acquirer: 138,418	Acquirer:	Acquirer:	
	PAC: Nil	1.06%	1.06%	
		PAC: Nil	PAC: Nil	
After the acquisition holding of				
After the acquisition, holding of:	T			
a) Shares carrying voting rights	Acquirer: 324,000	Acquirer:	Acquirer:	
	PAC: 6,878,656	2.49%	2.49%	
		PAC: 52.83%	PAC: 52.83%	
b) Shares encumbered with the acquirer	-	-	-	
c) VRs otherwise than by shares	-	-	-	
d) Warrants/ convertible securities/ any other	-	-	-	
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC				
(specify holding in each category) after sale				
e) Total (a+b+c+d)	Acquirer: 324,000	Acquirer:	Acquirer:	
	PAC: 6,878,656	2.49%	2.49%	
	,	PAC: 52.83%	PAC: 52.83%	
Mode of acquisition (e.g open market/ off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc.)	Open market			
Date of Acquisition of shares	December 18, 2024 (19,967 shares), December 19,2024 (4,392***shares), December 19,2024 (20,000 shares), December 20,2024 (59 shares), December 20,2024 (20,500 shares), December 23,2024 (20,000 shares, December 24,2024 (13,000 shares), December 26,2024 (13,500 shares), December 27,2024 (13,500 shares) and December 30,2024 (13,500 shares).			
Equity share capital/ total voting capital of the TC before the said sale*	13,020,902 equity shares having a face value of Rs. 10 each			
Equity share capital/ total voting capital of the TC after the said sale*	13,020,902 equity shares having a face value of Rs. 10 each			
Total diluted share/voting capital of the TC	13,020,902 equity shares having a face value of Rs. 10			
after the said sale*	each The			
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- (\*) Total share capital/voting capital is as per the latest filing done by the Target Company to the Stock Exchange i.e., shareholding pattern filed by the Target Company for the quarter ended 30th September 2024.
- (\*\*) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.
- (\*\*\*) Further to the disclosure made on the 18th December 2024, we have received these 4,392 shares pursuant to their settlement by the exchange. Since these have now been acquired, these have been disclosed in the above

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## On behalf of FIH Private Investments Ltd

Name: Amy Tan

Designation: Director

Place: Mauritius

Date: December 31, 2024