

Hiral H Kanakia

hiral@kanakia.com

Date: 6th December, 2024

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Email: takeover@nse.co.in **Cineline India Limited** 2nd Floor, A & B Wing, Vilco Centre,

Subhash Road, Opp. Garware Vile Parle (East). Mumbai City, Maharashtra - 400 057, India Email: investor@cineline.co.in **BSE Limited**

1st Floor, New Trading Ring, PJ Towers, Dalal Street, Fort, Mumbai - 400 001 Email: corp.relations@bseindia.com

Dear Sir/Madam,

Sub: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with master circular dated February 16, 2023 issued by SEBI (No. SEBVHO/CFD/PoD- 1/P/CIR/2023/31).

Dear Sir,

With reference to the captioned subject, I, Hiral Himanshu Kanakia have enclosed herewith declaration under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on release of pledged shares of 12,50,000 equity shares of Cineline India Limited on 04.12.2024.

This is for your information and records.

Kindly acknowledge the same.

Yours Truly,

Hiral Kanakia Member of Promoter Group & Director

Encl: As above

KANAKIA SPACES

CINELINE MOVIE NAX



ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company | TC) | | Cineline India Li | mited | |
|---------------------------------|--|------------|-------------------|---------------------------|-------------------------------|
| | | | National Stock E | exchange of India Limited | |
| Names of the stock exchanges | where the shares of the target company | are listed | BSE Limited | | |
| Date of reporting | | | 06th December, | , 2024 | |
| Name of the promoter or PAC | on whose shares encumbrance has been | | Mrs. Hiral Hima | nshu Kanakia | |
| created/released/invoked | | | | | |
| | | | | | 7 |
| Details of the creation/ invoca | tion/ release of encumbrance: | | | | |
| Name of the promoter (s) or | Promoter | Promo | oter | Details of events | pertaining to encumbrance (3) |
| PACs with him* | holding in the | holding a | already | | |
| | target company | encumbe | ered (2) | | |
| | (1) | | | | |
| | | | | | |

| PACs with him* | holding in the target company (1) | | holding already encumbered (2) | | | | | | | | | shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]] | |
|-----------------------------|---|--------------------------------|-----------------------------------|--------------------------|---|--|---|------------------------------|---------------|--------------------------|---|--|-----------------------------|
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance** | No. of shares | % of share capital | Name of the entity in whose favor shares encumbered *** | No. of shares | % of total share capital |
| Mrs. Hiral Himanshu Kanakia | 24,28,844 | 7.09 % | 24,00,000 | 7.00% | Release | 04-12-2024 | Pledge | - | 12,50,000 | 3.65% | Sunil Bhagwatlal Dalal | 11,50,000 | 3.35% |

Signature: Mrs. Hiral Himanshu Kanakia

Place : Mumbai

Date: 06th December, 2024

Note: * the names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the event date or not.

**For example, for

the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc. name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

***This would include

Post event holding of encumbered