

Regd. Office: C-3, Okhla Industrial Area Phase-1

New Delhi, Delhi-110020

Tel.:49022222 E-mail: care@pacefin.in.

www.pacefin.com/nbfc

CIN: U74899DL1995PTC434933

Date: 10.09.2024

To,

The Manager
Corporate Services Department
The Bombay Stock Exchange Limited
P.J. Towers, 1st Floor, Dalal Street,
Mumbai – 400001

<u>Ref.:- Disclosure under Regulations of SEBI (Substantial Acquisition of Shares)</u>
<u>Regulations, 2011.</u>

BSE Code: 526415

Sub.:- Intimation regarding the Pledge/ Encumbrance of Shares.

Dear Sir/ Ma'am,

This is in reference to the captioned subject matter. In this regard, we hereby intimate you that that we have released 8,000,000 Equity Shares (2.76 % of Paid-up Capital) of Ok Play India Limited on 10^{TH} September 2024.

We are hereby enclosing the Disclosure as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares) Regulations, 2011.

This is for your information and record. Kindly update in your records.

Thanking You

For Shine Star Build-Cap Pvt. Ltd. For Shine Star Build-Cap Pvt. Ltd.

Director / Authorised Signatory

Authorized Signatory

Encl.: As above.



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<u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Part-A- Details of the Acquisition/-Sale/ Disposal

Name of the Tar	get Company (TC)	Ok Play India Limited		
Name(s) of the a	cquirer and Persons Acting in	Shine Star B	uild-Cap Private	Limited
Concert (PAC) w	ith the acquirer			
Whether the acc	uirer belongs to Promoter /	No		
Promoter group				
Name(s) of the S	tock Exchange(s) where the	BSE Limited		
shares of TC are	Listed			
Details of the acq	uisition as follows	Number	% w.r.t. total	% w.r.t. total
	**		share/voting	diluted
			capital	share/voting
			wherever	capital of the
			applicable(*)	TC (**)
Before the Rele	ase under Consideration, holding			
of acquirer along	g with PACs of:			
a) Shares car	rying voting rights			
b) Shares in	the nature of encumbrance	8,000,000	2.76 %	2.20 %
(pledge/	lien/ non-disposal undertaking/		-	
others)				
c) Voting rigi	nts (VR) otherwise than by equity			
shares				
	convertible securities/any other			
	t that entitles the acquirer to			
receive sh	ares carrying voting rights in the TC			
(specify ho	olding in each category)			
-				
e) Total (a +	b + c + d)	8,000,000	2.76 %	2.20 %
Details of Acqu	isition/ Release			
**				
	rying voting rights acquired			
	red otherwise than by equity shares			
	convertible securities/any other			
instrumen	t that entitles the acquirer to			,

receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (invoked/ released by the acquirer) e) Total (a + b + c + d) After the acquisition/ Disposal,/ Release, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a + b + c + d) Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) Salient features of the securities acquired
d) Shares in the nature of encumbrance (invoked/ released by the acquirer) e) Total (a + b + c + d) After the acquisition/ Disposal,/ Release, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a + b + c + d) Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)
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issue / rights issue / preferential allotment / Release of Pledged shares inter-se transfer/encumbrance, etc.)
inter-se transfer/encumbrance, etc.)
Salient features of the securities acquired
including time till redemption, ratio at which it
can be converted into equity shares, etc.
Date of Release of/ date of receipt of intimation
of allotment of shares / VR/ 10 TH September, 2024
warrants/convertible securities/any other
instrument that entitles the acquirer to receive
shares in the TC.
Equity share capital / total voting capital of the TC 10,384,500 Equity Shares of Face Value
before the said acquisition /sale/Release of Rs.1/- Each
Equity share capital / total voting capital of the TC 10,384,500 Equity Shares of Face Value
after the said acquisition/sale/Release of Rs.1/- Each
Total diluted share / voting capital of the TC after 10,384,500 Equity Shares of Face Value

For Shine Star Build-Cap Private Limited For Shine Star Build-Cap Pyt. Ltd.

Director / Authorised Signatory

Authorised Signatory

Place: New Delhi Date: 10.09.2024

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.