

ATSL/CO/24-25/10870
November 26, 2024

To,

BSE Limited
25th Floor, Phiroze Jeejebhoy Towers
Dalal Street
Mumbai – 400001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051

Sub: GPT Infraprojects Limited– Release of Pledge of Shares in favour of Axis Trustee Services Limited (as Pledgee).

Re: ISIN INE390G01014

Dear Sir/Madam,

We write in our capacity as Pledgee for various facility.

In this connection, pursuant to Regulation 29(2) of SEBI (SAST) Regulations 2011, we submit the enclosed disclosure in respect of the equity shares of GPT Infraprojects Limited pursuant to release of share Pledged in our favour as Pledgee. We wish to clarify that we don't hold any beneficial interest in the shares and the shares have been released in our capacity of Pledgee pursuant to Regulation 29 of SEBI (SAST) Regulations 2011.

Please see enclosed the disclosure by Axis Trustee in the prescribed format under Regulation 29(2) read with Regulation 29(4) of the Takeover Code in relation to the above.

We request you to kindly take the above on record and acknowledge receipt.

Yours sincerely,

For and on behalf of Axis Trustee Services Limited


Authorized Signatory



CC: GPT Infraprojects Limited
GPT Centre, JC 25 Sector III,
Salt Lake, Kolkata,
West Bengal. - 700098

Enclosed: Disclosure under Regulation 29(2) read with Regulation 29(4) of the Takeover Code.



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	GPT Infraprojects Limited		
Name(s) of the Pledgee	Axis Trustee Services Limited (in its capacity as the security trustee)		
Whether the pledgee belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the disposal under consideration, holding of :			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge including corporate action i.e., Bonus shares /lien/non-disposal undertaking/others)	5,93,35,440	46.96	46.96
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)		Nil	Nil
e) Total (a+b+c+d)	5,93,35,440	46.96	46.96
Details of acquisition/sale/release			
a) Shares carrying voting rights acquired/sold	Nil	N.A.	N.A.
b) VRs acquired /sold otherwise than by shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	N.A.	N.A.
d) Shares encumbered / invoked / released by the Pledgee	1,48,34,758	11.74	11.74
e) Total (a+b+c+d)	1,48,34,758	11.74	11.74
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Nil	N.A.	N.A.
b) Shares encumbered with the Pledgee	4,45,00,682	35.22	35.22
c) VRs otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
e) Total (a+b+c+d)	4,45,00,682	35.22	35.22
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Partial Release of pledge on shares		



Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of release of pledge: November 22, 2024
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 1,26,36,46,000 (consisting share quantity of 12,63,64,600 of face value Rs. 10 each) as per shareholding pattern for quarter ended June 2024 published on stock exchange (BSE).
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 1,26,36,46,000 (consisting share quantity of 12,63,64,600 of face value Rs. 10 each) as per shareholding pattern for quarter ended June 2024 published on stock exchange (BSE).
Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,26,36,46,000 (consisting share quantity of 12,63,64,600 of face value Rs. 10 each) as per shareholding pattern for quarter ended June 2024 published on stock exchange (BSE).

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours sincerely,
For and on behalf of Axis Trustee Services Limited




Authorised Signatory
Date: November 26, 2024
Place: Mumbai

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