



Sundaram-Clayton Limited

[formerly Sundaram-Clayton DCD Limited]

Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai – 600006
PH: 044 28332115

Date: 8th October 2024

To,
BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Maharashtra, India
Scrip Code: 544066

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India
Symbol: SUNCLAY

Dear Sir / Madam,

Sub : Qualified Institutions Placement of equity shares of face value of ₹ 5 (the "Equity Shares") by Sundaram-Clayton Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the "Issue")

In furtherance to our intimation dated 3rd October 2024, *inter alia*, for opening of the issue on 3rd October 2024, we wish to inform you that the Qualified Institutional Placement Committee (the "**QIP Committee**") has today i.e., 8th October 2024, *inter alia*, passed the following resolutions:

- Approved and declared the closure of the Issue today (i.e. 8th October 2024) pursuant to the receipt of application forms and the funds in the Escrow Account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- Determined and approved, the allocation of 18,14,058 Equity Shares at an Issue price of ₹ 2,205 per Equity Share, which takes into account a discount of ₹ 115.78 per Equity Share i.e. 4.99% to the floor price of ₹ 2,320.78 per Equity Share, in accordance with the SEBI ICDR Regulations (including a premium of ₹ 2,200 per Equity Share) upon the closure of the Issue, determined according to the formula prescribed under Regulation 176 of Chapter VI of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;



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- c. Approved and adopted the placement document dated 8th October 2024 in connection with the Issue; and
- d. Approved and finalized the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue.

In this relation, we are filing the placement document dated 8th October, 2024 with your office.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,
For Sundaram-Clayton Limited

Dev Kishan P D
Company Secretary