

JSFB/SEC/2024-25/150

07th March 2025

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051. BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001.

Sub: Allotment of equity shares of the Bank under ESOP 2017 and ESOP 2018 scheme

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

This is to inform that 9,416 equity shares of face value of Rs. 10/- each have been allotted on 06th March 2025 pursuant to the exercise of options granted to the employees of the Bank under the ESOP scheme 2017 and ESOP scheme 2018.

The Equity Shares allotted are fully paid-up and shall rank pari-passu with the existing equity shares of the Bank. The Bank shall submit the application for listing and trading approval from BSE Limited and National Stock Exchange Limited.

With the said allotment, the paid-up equity shares of the Bank shall stand increased from 105047108 shares of Rs. 10 each to 105056523 shares of Rs. 10 each. The details of the said allotment are provided as **Annexure-1** to this letter.

You are hereby requested to take the same on record and oblige.

Thank you
Yours faithfully
For Jana Small Finance Bank Limited

Lakshmi R N
Company Secretary & Compliance Officer

JAMA KARO, JANA KARO.



Annexure- 1

#	Particulars	Disclosure
1.	Company name and address of Registered Office	Jana Small Finance Bank Limited.
		The Fairway Business Park, First Floor, # 10/1,
		11/2 & 12/2B Off Domlur, Koramangala Inner Ring
		road, Next to EGL Business Park, Challaghatta,
2.	Name of the recognised Stock Exchanges on which	Bengaluru – 560071 BSE Limited and National Stock Exchange Limited
۷.	the company's shares are listed	BSE Limited and National Stock Exchange Limited
3.	Filing date of the statement referred in regulation	17 th July 2024
5.	10(b) of the Securities and Exchange Board of India	11 July 2024
	(Share Based Employee Benefits and Sweat Equity)	
	Regulations, 2021 with the recognised Stock	
	Exchange	
4.	Filing Number, if any	Not applicable
5.	Title of the Scheme pursuant to which shares are	ESOP 2017 and ESOP 2018
	issued, if any	
6.	Kind of security to be listed	Equity shares
7.	Par value of the shares	Rs. 10 per equity share
8.	Date of issue of shares	06th March 2025
9.	Number of shares issued	ESOP 2017: 5143 equity shares
		ESOP 2018: 4273 equity shares
10.	Share Certificate No., if applicable	Not applicable
11.	Distinctive number of the share, if applicable	From: 105047108 to 105056523
12.	ISIN Number of the shares if issued in Demat	INE953L01027
13.	Exercise price per share	9,416 equity shares at Rs. 302.98 each
14.	Premium per share	9,416 equity shares at a premium of Rs. 292.98
		each
15.	Total issued shares after this issue	10,50,56,523
16.	Total issued share capital after this issue	1,05,05,65,230
17.	Details of any lock-in on the shares	Not applicable
18.	Date of expiry of lock-in	Not applicable
19.	Whether shares are identical in all respects to	The shares rank pari-passu with existing equity
	existing shares. If not, when will they become	shares of the Bank
	identical.	
20.	Details of listing fees, if payable	Not applicable

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