

GSTIN : 33AAACF4312P1ZQ CIN No. : L17111TZ1993PLC004290

Registered Office
'43, Bharathi Park Road,
Coimbatore - 641 043.
Phone : 91 (422) 2447395
Email : floratex1@gmail.com

Date: 24.05.2024

To

The Listing Department BSE Limited Floor 25, P J Towers, Dalal Street Mumbai, Maharashtra-400001

Scrip Code: 530705

Dear Sir,

Sub: Publish of Detailed public statement

This is with reference to the captioned subject in connection with Detailed public statement published by Oilmax Energy Private Limited [Acquirer] to acquire up to 15,60,000 (Fifteen Lakh Sixty Thousand) Equity shares of face value of ₹ 10/- (Rupees Ten only) each for cash at a price of ₹ 10/- (Rupees Ten only) per Equity Share aggregating up to ₹ 1,56,00,000/- (Rupees One Crore Fifty Six Lakhs only), to the Public shareholders of our company in the following papers:

S No.	Newspapers	Language	E-list-
1	Financial Express	English	All Editions
2	Jansatta	Hindi	All Editions
3	Dinakural	Tamil	Coimbatore Edition - Registered office of Target
4	Navshakti	Marathi	Mumbai

This is for your information and records please.

For FLORA TEXTILES LIMITED

Kirtishree Agarwal Company Secretary M.No. 56183



Saffron Capital Advisors Private Limited

605, Sixth Floor, Centre Point, Andheri Kurla Road J.B. Nagar, Andheri (East), Mumbai - 400059

Tel.: +91-22-49730394

Email: info@saffronadvisor.com Website: www.saffronadvisor.com CIN No.: U67120MH2007PTC166711

May 24, 2024

To, Flora Textiles Limited 23, Bharathi Park Road, Coimbatore - 641043, Tamil Nadu, India

Dear Sir/Madam,

Sub: Proposed Open Offer by Oilmax Energy Private Limited ("Acquirer") to acquire up to 15,60,000 (Fifteen Lakh Sixty Thousand) Equity shares of face value of ₹ 10/- (Rupees Ten only) each for cash at a price of ₹ 10/- (Rupees Ten only) per Equity Share aggregating up to ₹ 1,56,00,000/- (Rupees One Crore Fifty Six Lakhs only), to the Public shareholders of Flora Textiles Limited ("Target Company") pursuant to and in compliance with the requirements of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations") ("Open Offer").

We have been appointed as 'Manager' to the captioned Open Offer by the Acquirer in terms of regulation 12(1) of the SEBI (SAST) Regulations. In this regard, pursuant to regulation 14(4) of the SEBI (SAST) Regulations we are enclosing a copy of Detailed Public Statement dated May 23, 2024, ("DPS"), published today i.e. on May 24, 2024 in the following newspapers, for your kind reference and record:

Sr. No.	Newspapers	Language	Editions
1	Financial Express	English	All Editions
2	Jansatta	Hindi	All Editions
3	Dinakural	Tamil	Coimbatore Edition - Registered office of Target Company
4	Navshakti	Marathi	Mumbai

In case of any clarification required, please contact the person as mentioned below:

Contact Person	Designation	Contact Number	E-mail Id
Pooja Jain	Assistant Company Secretary & Compliance Officer	+91 22 49730394	pooja@saffronadvisor.com
Saurabh Gaikwad	Assistant Manager		saurabh@saffronadvisor.com

For Saffron Capital Advisors Private Limited

MUMBAI E

Pooja Jain Assistant Company Secretary & Compliance Officer Equity Capital Markets Encl: a/a DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA. (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS"), TO THE PUBLIC SHAREHOLDERS OF

FLORA TEXTILES LIMITED

Tel. No.: +91 0422 2447395; Email id: floratex1@gmail.com; Website: www.floratextiles.in; Corporate Identification Number: L17111TZ1993PLC004290

OPEN OFFER FOR ACQUISITION OF UP TO 15.60.000 (FIFTEEN LAKH SIXTY THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING 26% (TWENTY SIX PERCENT) OF THE TOTAL VOTING SHARE CAPITAL (DEFINED BELOW) ON A FULLY DILUTED BASIS. OF FLORA TEXTILES LIMITED ("TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS (DEFINED BELOW), BY OILMAX ENERGY PRIVATE LIMITED ("ACQUIRER"), PURSUANT TO, AND IN COMPLIANCE WITH, THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

THIS DETAILED PUBLIC STATEMENT ("DPS") IS BEING ISSUED BY SAFFRON CAPITAL ADVISORS PRIVATE LIMITED, ("MANAGER TO THE OFFER" OR "MANAGER"), FOR AND ON BEHALF OF THE ACQUIRER IN COMPLIANCE WITH REGULATIONS 3 (1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SEBI (SAST) REGULATIONS, PURSUANT TO THE PUBLIC ANNOUNCEMENT DATED MAY 15, 2024 ("PA") IN RELATION TO THE OPEN OFFER, FILED WITH BSE LIMITED ("BSE"), CALCUTTA STOCK EXCHANGE LIMITED ("CSE") ("STOCK EXCHANGES") AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND SENT TO THE TARGET COMPANY ON MAY 15, 2024, IN TERMS OF REGULATIONS 14(1) AND 14(2) OF THE SEBI (SAST) REGULATIONS.

For the purpose of this DPS, the following terms would have the meaning assigned to them herein below:

(a) "Public Shareholders" shall mean all the public shareholders of the Target Company, other than the Acquirer and the parties to the Share Purchase Agreement (defined below), in compliance with the provisions of regulation 7(6) of the SEBI (SAST) Regulations.

(b) "SEBI" means the Securities and Exchange Board of India.

- "Sellers" shall mean 1. Nidhi Gupta, 2. Aditya Gupta and 3. Indra Devi Gupta, each of whom are parties to the Share Purchase Agreement (as defined below) and are part of the existing promoters of the Target Company.
- (d) "Share Purchase Agreement" or "SPA" means the Share Purchase Agreement dated May 15, 2024, executed between the Acquirer and Sellers, pursuant to which the Acquirer has agreed to acquire 33,31,800 (Thirty Three Lakh Thirty One Thousand Eight Hundred) Equity Shares of the Target Company constituting 55.53% (Fifty Five point Five Three Percent) of the Total Voting Share Capital of the Target Company at a price of ₹ 4.80/- (Rupees Four and Eighty Paise only) per Equity Share;
- (e) "Total Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (tenth) working day from the closure of the Tendering Period of the Open Offer.
- "Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer.
- (g) "Working Day" shall mean any working day of SEBI.
- ACQUIRER, SELLERS, TARGET COMPANY AND OFFER:

A. INFORMATION ABOUT THE ACQUIRER:

Oilmax Energy Private Limited ("Acquirer"):

- i. Acquirer was incorporated as a private limited company in the name of 'Oilmax Energy Private Limited' pursuant to a Certificate of Incorporation dated August 02, 2008 issued by Registrar of Companies, Mumbai, Maharashtra. The Corporate Identification Number of the Acquirer is U40101MH2008PTC185357. There has been no change in the name of the Acquirer since its inception.
- ii. The registered office of the Acquirer is situated at 3A, 3rd Floor, Omkar Esquare, Chunnabhatti Signal, Eastern Express Highway, Sion (East), Mumbai - 400022, Maharashtra, India. The contact details of the Acquirer is Tel. No.: +91 22 42441100 and E-mail id: secretarial@oilmax.in.
- iii. Acquirer is primarily engaged in the business of integrated oil & gas company, with a portfolio, spreading from exploration, production, engineering procurement and construction (EPC), operation & maintenance of gas business.
- iv. The shareholding pattern of the Acquirer as on date of this DPS is as follows:

Sr. No.	Name of Key Shareholders/Promoters & Promoter Group	No. of Shares	%
A_	Promoters and Promoter group holding	AV TRACTOR	WHITE -
	Ritu Garg	23,76,027	41.70
	Kapil Garg	2,05,000	3,60
	Energia Consultancy LLP	7,43,070	13.04
	Bright Gold Petroleum Private Limited	3,16,000	5,55
	Krishna Madhav Oil & Gas Private Limited	5,23,821	9.20
	Solaeon Energy Guidance LLP	56,973	1.00
	Total (A)	42,20,891	74.09
В.	Non-Promoters holding		
l.	Individuals	4,80,053	8,43
lla .	Body Corporates	9,96,300	17,48
	Total (B)	14,76,353	25.91
	Grand Total	56,97,244	100.00

- and Two Lakh only) comprising 60,20,000 (Sixty Lakh Twenty Thousand) Equity Shares of face value of ₹10/- (Rupees Ten only) each. The issued and paid-up equity share capital of the Acquirer is ₹ 5,69,72,440/-(Rupees Five Crore Sixty-Nine Lakh Seventy Two Thousand Four Hundred and Forty only) comprising of 56,97,244 (Fifty Six Lakh Ninety Seven Thousand Two Hundred Forty Four) Equity Shares of face value of ₹10/- (Rupees Ten only) each.
- vi. The Equity Shares of Acquirer are not listed on any stock exchanges in India or abroad.
- vii. As on date of this DPS, the Acquirer, its directors, its promoters and its key managerial personnel (as defined in the Companies Act, 2013) do not hold any ownership/interest/relationship/Equity Shares/Voting Rights in the Target Company.
- viii. The key financial information of the Acquirer as extracted from its consolidated audited financial statements as at and for each of the 3 (three) preceding financial years ended on March 31, 2023; March 31, 2022, and March 31, 2021 and its unaudited consolidated financial statements for the 9 (nine) months period ended December 31, 2023, is as follows: (# in labble, avoing nor chara data).

Particulars	Nine months period ended December 31, 2023*	Financial Year ended March 31, 2023	Financial Year ended March 31, 2022	Financial Year ended March 31, 2021
	(Unaudited)	(Audited)	(Audited)	(Audited)
Total Income	28,695.99	24,458.74	29,976.81	23,721.85
Net Income	3,626.06	(2,203.11)	3,761.13	2,187.60
Earnings Per Share (Basic and Diluted)	63.65	(35.14)	68.26	39.70
Net worth/Shareholders' Fund	35,894.00	33,462.15	35,891.75	30,776.08

management of the Acquirer.

ix. The Networth of Acquirer as on December 31, 2023, is ₹ 35,894.00 Lakhs only (Rupees Thirty Five Thousand Eight Hundred and Ninety Four Lakhs only) and the same is certified by Vivek Gupta, Chartered Accountants (Membership No. 432103), having office at 202, Anurag Residency, Dasrahalli Main Road, Banglore, Karnataka – 560024; Email id: cavivek2848@gmail.com vide certificate dated May 15, 2024 bearing Unique Document Identification Number (UDIN) -24432103BKEMVJ7845.

The Acquirer does not belong to any group.

- xi. The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the Securities and Exchange Board of India Act; 1992, as amended ("SEBI Act") or under any other Regulation made under the SEBI Act
- xii. Neither the Acquirer nor any of its promoters, directors, key managerial personal (as defined in the Companies Act, 2013) have been categorized or declared as "willful defaulter" by any bank or financial institution or consortium thereof in accordance with the guidelines on wilful defaulters issued by the RBI, in terms of Regulation 2(1) (ze) of the SEBI (SAST) Regulations. xiii. None of the promoters, directors, key managerial personal (as defined in the Companies Act, 2013) have
- been categorized as "fugitive economic offender" under Section 12 of Fugitive Economic Offender Act, 2018, in terms of Regulation 2(1)(ja) of the SEBI (SAST) Regulations. xiv. As on date of this DPS, there are no directors representing the Acquirer on the Board of Directors of the Target
- xv. No person is acting in concert with the Acquirer for the purpose of this Open Offer. While persons may
- be deemed to be acting in concert with the Acquirer in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirer for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations. xvi. The Acquirer undertakes to not sell the Equity Shares of the Target Company held and acquired if any, by him
- during the "Offer Period" in terms of Regulation 25(4) of the SEBI (SAST) Regulations. B. INFORMATION ABOUT THE SELLERS:

The details of the Sellers are set out below:

Name and Residential Address of the	Whether part of Promoter	Nature of Entity	Changes in Name in the	Transaction through SPA/	Details of voting right by the S	nts held	Details o voting rig by the	
Sellers	and		past	market	Pre-O	ffer	Post	Offer
	Promoter group				Number	% of total voting share capital	Number	er % of total voting share capital
Nidhi Gupta Resident at: 23, Bharathi Park Road, Saibaba Colony, Coimbatore North, Coimbatore, Sahs College, 641043, Tamil Nadu, India	Yes	Individual	NA	SPA	8,17,401	13.62		
Aditya Gupta Resident at: 23, Bharathi Park Road, Saibaba Colony, Coimbatore North, Coimbatore, Sahs College, 641043 Tamil Nadu, India	Yes	Individual	NA	SPA	8,84,301	14.73	N	IL.
Indra Devi Gupta Resident at: 23, Bharathi Park Road, Saibaba Colony, Coimbatore North, Coimbatore, Sahs College, 641043, Tamil Nadu, India	Yes	Individual	NA	SPA	16,30,098	27.17		
The second secon		Total	10		33,31,800	55.53		

- ii. The Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act or under any other regulation made under the SEBI Act.
- iii. Upon completion of the underlying transaction under SPA, the Sellers shall not hold any Equity Shares of the Target Company and the Sellers along with other existing promoters i.e. Devender Kumar Gupta and Virender Kumar Gupta of the Target Company shall relinquish the control and management of the Target Company in favor of the Acquirer and be declassified from the promoter category in accordance with the provisions of Regulation 31 A of the SEBI (LODR) Regulations.

C. INFORMATION ABOUT THE TARGET COMPANY - FLORA TEXTILES LIMITED

- i. The Target Company is a public limited company and was incorporated on March 10, 1993 under the provisions of Companies Act, 1956, with the Registrar of Companies, Coimbatore, Tamil Nadu ("ROC") in the name of Flora Textiles Limited vide Certificate of Incorporation bearing registration No. 181-4290. The Corporate Identification Number of the Target Company is L17111TZ1993PLC004290. There has been no change in the name of the Target Company in the last 3 (three) years.
- The Registered Office of the Target Company is located at No. 23, Bharathi Park Road, Coimbatore 641043, Tamil Nadu, India. Tel No.: +91 0422-2447395; Email id: floratex1@gmail.com; Website: www.floratextiles.in.
- iii. The Target Company has been in the business of textiles ever since its incorporation. The Target Company was into the business of trading and job manufacturing business of yarn and fabric. However as per the annual report of the Target Company from the financial year 2019-20 till 2022-23, the Target Company was into the business of renting of its immovable properties. iv. The Authorized Equity Share Capital of the Target Company is ₹10,80,00,000/- (Rupees Ten Crore Eighty
- Lakh only) comprising 1,08,00,000 (One Crore Eight Lakh) Equity Shares of face value of ₹10/- (Rupees Ten Only) each. The issued and paid-up Equity Share Capital of the Target Company as on the date is ₹6,00,00,000/- (Rupees Six Crore only) comprising 60,00,000 (Sixty Lakh) Equity Share of face value of ₹10/-(Rupees Ten only) each. v. As per the shareholding pattern filed by the Target Company with BSE for the guarter ended March 31,

2024 there are no: (i) partly paid-up equity shares; (ii) Equity Shares carrying differential voting rights; and/ or

(iii) outstanding convertible instruments (such as depository receipts, fully convertible debentures, warrants,

convertible preference shares, etc.) issued by the Target Company which are convertible into Equity Shares

of the Target Company. vi. The Equity Shares of the Target Company are presently listed on BSE Limited having Scrip Code: 530705 and the Calcutta Stock Exchange having Scrip Code: 16018. The International Securities Identification Number ("ISIN") of the Equity Shares is INE161F01011. Currently, the Target Company has established the connectivity with NSDL and is in the process of establishing connectivity with CDSL. The Equity Shares of the Target Company is in 'P' group and the market lot is 100. However, post establishing connectivity with CDSL,

the market lot will change from 100 to 1 Equity Share.

vii. As on date of this DPS, the trading in the Equity Shares of the Target Company is suspended on CSE due to non-compliance with the provision of Listing Agreement

viii. The Equity Shares are infrequently traded in terms of Regulation 2(1)(j) of the SEBI (SAST) Regulations.

- (Source: www.bseindia.com). (Further details provided in Part VI (Offer Price) below of this DPS). ix. The key financial information of the Target Company as extracted from its audited financial statements as at
- and for each of the 3 (three) financial year ended March 31, 2023, March 31, 2022, and March 31, 2021 and limited reviewed financial statements for the 9 (nine) months period ended December 31, 2023 are as follows: (₹ in lakhs, except per share data)

Particulars	Nine months period ended December 31, 2023	Financial Year ended March 31, 2023	Financial Year ended March 31, 2022	Financial Year ended March 31, 2021
	(Limited Reviewed)	(Audited)	(Audited)	(Audited)
Total Income	31:51	42.83	141.46	139.93
Net Income	(48.65)	(66.20)	53.56	56.18
Earnings Per Share (Basic and Diluted)	(0.81)	(1.10)	0.89	0.94
Net worth/Shareholders fund	(1,297.06)	(1,248.40)	(1,182,20)	(965.76

- The Offer is a mandatory offer being made by the Acquirer in compliance with Regulations 3(1) and 4 of SEBI (SAST) Regulations, pursuant to the execution of SPA for the substantial acquisition of shares or voting rights and control over the Target Company, to all the Public Shareholders of the Target Company, to acquire up to 15,60,000 (Fifteen Lakh Sixty Thousand) ("Offer Shares") Equity Shares of face value of ₹10/ - (Rupees Ten only) representing 26% of the Total Voting Share Capital ("Offer Size"), at an offer price of ₹ 10/ - (Rupees Ten only) per Equity Share ("Offer Price"), aggregating to a total consideration of up to ₹ 1,56,00,000/- (Rupees One Crore Fifty Six Lakhs only), ("Maximum Consideration").
- The Offer Price will be payable in cash by the Acquirer in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
- 3. The Offer is not conditional on any minimum level of acceptance by the Public Shareholders in terms of Regulation 19 of the SEBI (SAST) Regulations.

The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations.

- 5. The Equity Shares of the Target Company will be acquired by the Acquirer as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof and the tendering Public Shareholders shall have obtained all necessary consents for it to sell the Equity Shares on the foregoing basis. All the Equity Shares validly tendered by the Public Shareholders in this Open Offer will be acquired by the Acquirer in accordance with the terms and conditions set forth in this DPS, and those which will be set out in the letter of offer to be sent to all Public Shareholders in relation to the Offer ("Letter of Offer").
- 6. As of the date of this DPS, to the best of the knowledge of the Acquirer, there are no statutory approvals required by the Acquirer to complete the underlying transaction and this Open Offer. In case, if any statutory approval(s) are required or become applicable at a later date before the closure of the Tendering Period, this Open Offer shall be subject to the receipt of such statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the Regulations.
- 7. The Acquirer does not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business. The Target Company's future policy for disposal of its assets, if any, within 2 (two) years from the completion of Offer will be decided by its board of directors, subject to the applicable provisions of the law and subject to the approval of the shareholders through special resolution passed by way of postal ballot in terms of Regulation 25(2) of SEBI (SAST) Regulations.
- 8. Pursuant to the completion of this Open Offer, assuming full acceptance, the minimum public shareholding (MPS) of the Target Company will fall below 25% of the Total Voting Share Capital in terms of Regulation 38 of the SEBI (LODR) Regulation read with Rule 19A of the Securities Contracts (Regulation) Rules, 1957 ("SCRR"). In such an event, the Acquirer will ensure that the Target Company satisfies the minimum public shareholding within the timeline set out in SCRR in compliance with applicable laws, within the prescribed
- 9. The Manager to the Offer does not hold any Equity Shares in the Target Company as on the date of appointment as Manager to the Offer and as on the date of this DPS. The Manager to the Offer further declares and undertakes not to deal on its account in the Equity Shares during the Open Offer period.

IV. BACKGROUND TO THE OFFER:

- The Acquirer has entered into a Share Purchase Agreement ("SPA"), dated May 15, 2024 with the Sellers. whereby the Acquirer has agreed to acquire 33,31,800 (Thirty Three Lakh Thirty One Thousand Eight Hundred) Equity Shares ("Sale Shares"), representing 55.53% (Fifty Five point Five Three Percent) of the Total Voting Share Capital of the Target Company, from the Sellers at a price of ₹ 4.80/- (Rupees Four and Eighty Paise only) per Sale Share, aggregating to ₹ 1,59,92,640/- (Rupees One Crore Fifty-Nine Lakhs Ninety Two Thousand Six Hundred and Forty only) ("Sale Consideration"), subject to and in accordance with the terms and conditions contained in the SPA.
- 2. As a consequence of the substantial acquisition of shares, voting rights and control over the Target Company by the Acquirer, this Open Offer is a mandatory offer being made by the Acquirer in compliance with Regulations 3(1) and 4 of SEBI (SAST) Regulations.
- 3. The Offer Price will be payable in cash by the Acquirer, in accordance with the provisions of Regulation 9(1) (a) of the SEBI (SAST) Regulations and subject to the terms and conditions set out in this DPS and the Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of SEBI (SAST) Regulations.
- 4. The Acquirer has deposited the entire consideration payable to the Public Shareholders under this Offer in compliance with the Regulation 22 of the SEBI (SAST) Regulations. Accordingly, the Acquirer may acquire the SPA Shares and also obtain management control in the Target Company subsequent to expiry of 21 (Twenty-One) working days from the date of the DPS. Further, in accordance with Regulation 24(1) of the SEBI (SAST) Regulations, the Acquirer may make changes to the current board of directors of the Target Company by appointing either themselves and/or their nominees to represent them.
- 5. The primary objective of the Acquirer for the above-mentioned acquisition is substantial acquisition of shares and voting rights accompanied with the change in control and management in the Target Company and acquisition of management control of the Target Company. The Acquirer may diversify its business activities in future into other lines of business, however, depending on the requirements and expediency of the business situation and subject to all applicable laws, rules and regulations, the Board of Directors of the Target Company will take appropriate business decisions from time to time in order to improve the performance of the Target

V. SHAREHOLDING AND ACQUISITION DETAILS:

The current and proposed shareholding of the Acquirer in the Target Company and the details of the acquisition.

Details	Acquirer
	Total Number of Equity Shares and %^
Shareholding as on the PA date	Nil
Equity Shares proposed to be acquired through SPA	33,31,800 (55.53%)
Equity Shares acquired between the PA date and the DPS date	Nil
Equity Shares proposed to be acquired in this Open Offer (assuming full acceptance)	15,60,000 (26%)
Post Offer Shareholding, as of 10th working day after closing of Tendering Period (assuming full acceptance under the Open Offer)	48,91,800 (81.53%)

2. As on the date of this DPS, neither the Acquirer, its promoters and none of the members of the board of directors of the Acquirer hold any Equity Shares of the Target Company.

VI. OFFER PRICE:

- 1. The Equity Shares of the Target Company are listed on the BSE (Scrip Code: 530705) and the CSE (Scrip
- Code: 16018). The ISIN of Equity Shares of Target Company is INE161F01011. The trading turnover in the Equity Shares, based on the trading volumes on the BSE during the 12 (twelve) calendar months preceding the calendar month in which Public Announcement made, i.e., from May 01, 2023,

Stock Exchanges	Total traded volumes during the Relevant Period	Total number of Equity Shares during the Relevant Period	Trading turnover %
BSE	18,800	60,00,000	0.31

No trading was executed on CSE.

3. Based on the above, the Equity Shares of the Target Company are infrequently traded on the BSE within the meaning of explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations. 4. The Offer Price of ₹ 10/- (Rupees Ten only) per Equity Shares has been determined in terms of Regulation

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8(1) and 8(2) of the SEBI (SAST) Regulations, being the highest of the following parameters:

Sr. No.	Particulars	Price
a)	The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer i.e., the price per Equity Share under the SPA	₹ 4,80/-
b)	The volume-weighted average price paid or payable per Equity Share for acquisitions, whether by the Acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the PA	Not Applicable
c)	The highest price paid or payable per Equity Share for any acquisition, whether by the Acquirer, during the twenty-six weeks immediately preceding the date of the PA	Not Applicable
d)	The volume-weighted average market price per Equity Share for a period of 60 (sixty) trading days immediately preceding the date of the PA as traded on BSE, being the stock exchange where the maximum volume of trading in the Equity Shares was recorded during such period, and such shares being frequently traded	Not Applicable ⁽⁵⁾
e)	Where the shares are not frequently traded, the price determined by the acquirer and the manager taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	₹ 4.65/-^
ŋ	The per Equity Share value computed under Regulation 8(5) of the SEBI (SAST) Regulations, if applicable	Not Applicable ⁽²⁾

(1) Not Applicable as the Equity Shares are infrequently traded.

(2) Not Applicable since the acquisition is not an indirect acquisition.

#Mr. Sanka Hari Surya, IBBI Registered Valuer - Securities or Financial Assets) (Registration No. IBBI/ RV/07/2019/12576) having office at Shree Mahavir Sadhana Chs, D-602, Plot No. 18 EFG, Sector 14, Navi Mumbai, Sanpada – 400705, Maharashtra, India, Email ID: ca harisurya@gmail.com vide valuation report dated May 15, 2024 hereby certify that in terms of Supreme Court judgement in the case of Hindustan Lever Employees Union vs. Hindustan Lever Limited (1995)(83, Companies cases 30) considered the (i) Net Asset Value method (NAV) (ii) Price Earning Capacity Value (PECV) method and (ii) Market quotes for shares traded for the purposes of arriving at fair value of equity shares of the Target Company. As per valuation report, the Fair Value has been arrived at ₹4.65/-.

- 5. The Offer Price is higher than the highest of the amounts specified in the table in paragraph 4 above i.e. ₹10/- (Rupees Ten only) per Equity Share. Accordingly, the Offer Price is justified in terms of the SEBI (SAST) Regulations.
- Based on the information available on the BSE website, there have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters in terms of Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price may be adjusted by the Acquirer, in consultation with the Manager, in the event of any corporate action(s) such as issuances pursuant to rights issue, bonus issue, stock consolidations, stock splits, payment of dividend, de-mergers, reduction of capital, etc. where the record date for effecting such corporate action(s) falls prior to the 3rd (third) Working Day before the commencement of the Tendering Period, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
- There has been no revision in the Offer Price or to the size of this Offer as on the date of this DPS.
- 8. An upward revision in the Offer Price or to the size of this Offer, if any, on account of competing offers or otherwise, shall be done any time prior to the commencement of the last 1 (one) working day before the commencement of the tendering period of this Offer in accordance with Regulation 18(4) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall (i) make corresponding increases to the escrow amounts, in accordance with Regulation 18 (5) of the SEBI (SAST) Regulations; (ii) make a public announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, BSE, CSE and the Target Company at its registered office of
- 9. If the Acquirer acquire additional Equity Shares of the Target Company during the period of 26 (twentysix) weeks after the tendering period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose shares have been accepted in the Offer within 60 (sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to the Delisting Regulations, or open market purchases made in the ordinary course on the stock exchanges, not being negotiated acquisition of shares of the Target Company in any form.

VII. FINANCIAL ARRANGEMENTS:

- The Maximum Consideration for the Open Offer, assuming full acceptance, i.e. for the acquisition of up to 15,60,000 (Fifteen Lakh Sixty Thousand) Equity Shares, at an Offer Price of ₹10/- (Rupees Ten only) per Equity Share is ₹1,56,00,000/- (Rupees One Crore Fifty-Six Lakhs only).
- 2. In accordance with Regulation 17(1) of the SEBI (SAST) Regulations, the Acquirer has opened an escrow cash account bearing Account No: 000405157819 ("Escrow Cash Account") with ICICI Bank Limited, a banking company duly incorporated under the Companies Act, 1956 and registered as a banking company within the meaning of the Banking Regulation Act, 1949 and having its registered office at ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara, 390.007, Gujarat, India and acting through its branch situated at ICICI Bank Limited, Capital Markets Division, 5th Floor, HT Parekh Marg, Churchgate, Mumbai - 400020 ("Escrow Agent") and have made a cash deposit of ₹1,56,00,000/- (Rupees One Crore Fifty Six Lakhs only) in the Escrow Cash Account. The cash deposited in Escrow Cash Account represents 100% of the Offer Consideration (assuming full acceptance) payable to the Public Shareholders under this Offer. The cash deposit has been confirmed by the Escrow Agent by way of a confirmation letter dated May 17, 2024. Further, fixed deposits have been created against the aforesaid escrow amount and a lien has been marked in favour of the Manager to the Offer on the said fixed deposit.
- 3. The Acquirer has confirmed that it has adequate financial resources to meet its obligations under the Open Offer and has made firm financial arrangements for financing the acquisition of the Offer Shares, in terms of Regulation 25(1) of the SEBI (SAST) Regulations.

4. Based on the above, the Manager to the Offer, is satisfied that firm arrangements have been put in place by

- the Acquirer to fulfill its obligations in relation to this Open Offer through verifiable means in accordance with the SEBI (SAST) Regulations. 5. The Acquirer has authorized the Manager to operate and realize the value of Escrow Account as per the
- provisions of the SEBI (SAST) Regulations. In case of any upward revision in the Offer Price or the Offer size, a corresponding increase to the escrow
- amounts as mentioned above shall be made by the Acquirer, in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision. VIII. STATUTORY AND OTHER APPROVALS:

 As on the date of this DPS, to the best of the knowledge of the Acquirer, there are no statutory approvals required by the Acquirer to complete the underlying transaction and this Open Offer. In case, if any statutory approval(s) are required or become applicable at a later date before the closure of the Tendering Period, this Open Offer shall be subject to the receipt of such statutory approval(s). The Acquirer shall make the necessary

applications for such statutory approvals. 2. In terms of Regulation 23 of the SEBI (SAST) Regulations, in the event that, for reasons outside the reasonable control of the Acquirer, the approvals specified in this DPS as set out in this part or those which become applicable prior to completion of the Open Offer are not received or refused, then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer, through the Manager to the Open Offer, shall, within 2 (two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.

- All Public Shareholders, including non-residents holders of Equity Shares, must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the RBI) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India (including non-resident Indians, foreign institutional investors and foreign portfolio investors) had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Offer Shares. Public Shareholders classified as overseas corporate bodies ("OCB"), if any, may tender the Equity Shares held by them in the Open Offer pursuant to receipt of approval from the RBI under the Foreign Exchange Management Act, 1999 and the rules and regulations made thereunder. Such OCBs shall approach the RBI independently to seek approval to tender the Equity Shares held by them in the Open Offer.
- 4. Subject to the receipt of the statutory and other approvals set out herein, the Acquirer shall complete payment of consideration within 10 (ten) Working Days from the closure of the tendering period to those Public Shareholders whose documents are found valid and in order and are approved for acquisition by the Acquirer in accordance with Regulation 21 of the SEBI (SAST) Regulations. Where statutory or other approval(s) extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approval(s) are required in order to
- 5. In case of delay in receipt of any statutory approval, the SEBI may, if satisfied that delayed receipt of the requisite approvals was not due to any willful default or neglect of the Acquirer or the failure of the Acquirer to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirer agreeing to pay interest to the Public Shareholders as directed by the SEBI, in terms of Regulation 18(11) of the SEBI (SAST) Regulations, Further, if delay occurs on account of willful default by the Acquirer in obtaining the regulsite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable for forfeiture.

Sr. Activity No

IX. TENTATIVE SCHEDULE OF ACTIVITY:

1	Public Announcement (PA)	Wednesday, May 15, 2024
2	Publication of DPS in the newspapers	Friday, May 24, 2024
3	Last date for filing of draft letter of offer with SEBI	Friday, May 31, 2024
4	Last date for public announcement of competing offer(s)	Friday, June 14, 2024
5	Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Monday, June 24, 2024
6	Identified Date®	Wednesday, June 26, 2024
7	Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Wednesday, July 03, 2024
8	Last date for upward revision of the Offer Price and/or Offer Size	Monday, July 08, 2024
9	Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Monday, July 08, 2024
10	Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published	Tuesday, July 09, 2024
11	Date of commencement of the Tendering Period ("Offer Opening Date")	Wednesday, July 10, 2024
12	Date of closure of the Tendering Period ("Offer Closing Date")	Wednesday, July 24, 2024
13	Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Wednesday, August 07, 2024
14	Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Wednesday, August 14, 2024
	J. 11 (1974)	

New Delhi

⁽¹⁾The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations. (2) The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the

Letter of Offer would be mailed. It is clarified that all the Public Shareholders of the Target Company (registered or unregistered) of the equity shares of the Target Company (except the Acquirer and Promoters of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer.

Schedule

(Day and Date)(1)

- X. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER:
- 1. All the Public Shareholders, holding the Equity Shares in dematerialized form or physical form are eligible to participate in this Open Offer at any time during the period from Offer Opening Date and Offer Closing Date ("Tendering Period") for this Open Offer. In accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, Public Shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.
- 2. Public Shareholders who wish to offer their physical Equity Shares in the Offer are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LOF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as will be provided in the LOF. The process for tendering the Offer Shares by the Public Shareholders holding physical Equity Shares will be separately enumerated in the LOF.
- 3. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th (tenth) Working Day prior to the commencement of the Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the LOF, may also participate in this Offer. Accidental omission to send the LOF to any person to whom the Offer is made or the non-receipt or delayed receipt of the LOF by any such person will not invalidate the Offer in any way.
- 4. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity- Client identity, current address and contact
- 5. The Open Offer will be implemented by the Target Company through Stock Exchange Mechanism made available by BSE Limited ("BSE") in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI's Master Circular dated SEBI/HQ/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023 ("SEBI Master Circular").
- BSE shall be the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.
- 7. The Acquirer has appointed Choice Equity Broking Private Limited ("Buying Broker") for the Open Offer through whom the purchases and the settlement of the Offer Shares tendered in the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:

Name: Choice Equity Broking Private Limited Address: Sunil Patodia Tower, J B Nagar, Andheri (East), Mumbai-400099, Maharashtra, India;

Contact Person: Mr. Jeetender Joshi (Senior Manager);

Tel. No.: +91 22-67079857;

E-mail Id: jeetender.joshi@choiceindia.com; Website: www.choiceindia.com

Investor Grievance Email id: ig@choiceindia.com

SEBI Registration No: INZ000160131

- 8. All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stockbrokers ("Selling Brokers") within the normal trading hours of the secondary market, during the Tendering Period. The Selling Broker can enter orders for dematerialized as well as physical Equity
- 9. All the Public Shareholders who desire to tender their Equity Shares under the Open Offer would be required to make available their shares for bidding to their respective stock broker ("Selling Broker"). The Public Shareholders have to intimate their Selling Broker to place the bid during the normal trading hours of the secondary market during the Tendering Period. Upon placing the bid, the Selling Brokers shall provide the Transaction Registration Slip ("TRS") generated by the exchange bidding system to the shareholder. TRS will contain details of order submitted like Bid ID No., DP ID. Client ID, No. of equity shares tendered, etc.
- 10. A separate Acquisition Window will be provided by BSE to facilitate the placing of orders. The Selling Broker would be required to place an order / bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of BSE. Before placing the order / bid, the Selling Broker will be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depository to the BSE and Indian Clearing Corporation Limited ("Clearing Corporation").
- 11. In terms of the SEBI Master Circular, a lien shall be marked against the Equity Shares tendered in the Offer. Upon finalization of the entitlement, only the accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder
- 12. In the event the Selling Broker of a Public Shareholder is not registered with any of BSE, then the Public Shareholders can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Public Shareholders are unable to register using UCC facility through any other BSE registered broker, Public Shareholders may approach Buying Broker i.e., Choice Equity Broking Private Limited for guidance to place their Bids. The requirement of documents and procedures may vary from broker to broker.
- 13. The cumulative quantity tendered shall be displayed on Designated Stock Exchange's website (www.bseindia.com) throughout the trading session at specific intervals by Designated Stock Exchange during the Tendering Period.
- 14. Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.
- 15. Public Shareholders who wish to bid /offer their physical shares in the Offer are requested to send their original documents as mentioned in the LOF to the Registrar to the Offer so as to reach them within 2 (two) days from closure of the Tendering Period. It is advisable to email scanned copies of the original documents mentioned in the LOF, first to the Registrar to the Offer then send physical copies to the Registrar's address as provided Equity Shares should not be submitted / tendered to the Manager, the Acquirer or the Target Company.
- XI. THE DETAILED PROCEDURE FOR TENDERING THE OFFER SHARES IN THIS OPEN OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER, WHICH SHALL ALSO BE MADE AVAILABLE ON THE WEBSITE OF SEBI (www.sebi.gov.in), EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS.
- XII. OTHER INFORMATION:
 - 1. The Acquirer and the directors of Acquirer, in their capacity as directors, accept the full and final responsibility

for the information contained in the Public Announcement and this Detailed Public Statement and also for the obligations of the Acquirer laid down in the SEBI (SAST) Regulations in respect of this Offer.

- 2. All the information pertaining to the Target Company and/or the Sellers contained in the PA and this DPS or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company or the Sellers, as the case may be, or publicly available sources. The Acquirer and the Manager to the Open Offer have not been independently verified such information and do not accept any responsibility with respect to information provided in the PA and this DPS or the Letter of Offer pertaining to the Target Company and / or the Sellers. In this DPS, all references to "Rupees" or "t" are references to the Indian Rupee(s).
- Any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or
- 5. Unless otherwise stated, the information set out in this DPS reflects the position as of the date hereof.
- The Public Announcement, this DPS and the Letter of Offer is expected to be available on SEBI website;
- 7. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, 2011, the Acquirer has appointed Saffron Capital Advisors Private Limited as the Manager to the Open Offer and Carneo Corporate Services Limited has been

appointed as the Registrar to the Open Offer. Their contact details are as mentioned below: MANAGER TO THE OFFER REGISTRAR TO THE OFFER

SAFFRON

• • • • energising ideas Saffron Capital Advisors Private Limited 605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400 059;

Tel No.: +91 22 49730394; Email id: openoffers@saffronadvisor.com; Website: www.saffronadvisor.com:

Investor Grievance: investorgrievance@saffronadvisor.com;

SEBI Registration Number: INM000011211 Validity: Permanent Contact Person:

Ms. Pooja Jain / Mr. Saurabh Gaikwad

Cameo Corporate Services Limited Subramanian Building*, No.1, Club House Road, Chennai - 600 002, Tamil Nadu, India Tel. No.: +91 44 4002 0700; Email id: priya@cameoindia.com Website: www.cameoindia.com Investor Grievance: investor@cameoindia.com SEBI Registration: INR000003753 Validity: Permanent

Contact Person: Ms. Sreepriya K

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER

For and on behalf of Oilmax Energy Private Limited

Authorised Signatory

Place: Mumbai Date: May 23, 2024

CONCEPT

€ ALPHALOGIC

S.No.

b) Diluted (Rs.)

Date: 22.05.2024

Place: Pune

EPS is not annualized for the guarter ended March 31st, 2024.

ALPHALOGIC TECHSYS LIMITED CIN: L72501PN2018PLC180757

Registered office: 405, Pride Icon, Kharadi, Pune- 411014 (MH) Email: info@alphalogiclimited.com, Web: www.alphalogicinc.com

0.27

1.11

0.84

Extract of Statement of audited Consolidated Financial Results for the Quarter and financial year Ended 31st March, 2024.

(in lakhs) Quarter Ended **Particulars** Year Ended 31st March, 31st December, 31st March, 31st March, 31st March, 2024 2023 2023 2024 2023 (Audited) Un(Audited) (Audited) (Audited) (Audited) 1,500.73 2,296.66 Total income from Operations 1798.01 871.10 5565.04 Net Profit for the period (before tax, Exceptional and/or extraordinary items) 157.41 204.17 174.97 699.05 546.50 Net Profit for the period before tax (after Exceptional and/or extraordinary items) 157.41 204.17 174.97 699.05 546.50 Net Profit for the period after Tax (after 157.64 exceptional and/or extraordinary items) 118.72 130.18 528.94 407.76 Total Comprehensive Income for the Period (Comprising profit for the period (after tax) 334.78 1.29.35 195.78 101.22 683,66 and other comprehensive income after tax) **Equity Share Capital** 2372.54 2342.744 1757.14 2372.54 1757.14 Reserves excluding revaluation reserve as per balance sheet of the previous year 1598.82 1018.54 1598.82 1018.54 Earnings per share (Rs.05/-each) * 0.34 0.28 0.87 a) Basic (Rs..) 0.25 1.12 0.25

0.33

Notes: - 1. The above is an extract of the detailed format of quarterly and financial year end Financial Results filled with the stock exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015. The Full format of the quarterly Financial Results are available on the website of the Stock Exchange www.bseindia.com and on the website of the Company www.alphalogicinc.com under Investors section. 2. Additional information on standalone financial results are given below: -(Rs. In Lakhs)

S.No.	Particulars	rticulars Quarter Ended				
10,70000	10000 (1000 1000 1000 1000 1000 1000 10	31st March, 2024 (Audited)	31st December, 2023 Un(Audited)	31st March, 2023 (Audited)	31st March, 2024 (Audited)	31st March 2023 (Audited)
l.	Total income from Operations	324.88	162.55	141.53	774.78	503.68
2	Net Profit for the period (before tax, Exceptional and/or extraordinary items)	103.35	95.54	72.03	387.66	253.98
3	Net Profit for the period after tax	78.46	74.26	52.97	294.01	189.03

Anshu Goel (MD & CFO)

IIRM HOLDINGS INDIA LIMITED [formerly known as Sudev Industries Limited]

CIN: L70200UP1992PLC018150 Registered Office: B1/26, Sector-18, Noida, Gautam Buddha Nagar, Uttar Pradesh - 201301 Website: www.sudev.co.in, E-mail: cs@iirmholdings.in, Tel. No.: +91 84477 72518 Statement of Standalone and Consolidated Audited Financial Results for the Quarter and Year Ended March 31, 2024

		Conso	lidated
SL No.	Particulars	Quarter Ended 31.03.2024	Year Ended 31.03.2024
	Table 1 A A	(Un-Audited)	(Audited)
1	Total Income from Operations	17,999.80	17,999.80
2	Net Profit / (loss) for the period (before Tax, Exceptional and/or Extraordinary items)	3,164,81	3,164.81
2	Net Profit for the period before tax	3,164.81	3,164.81
3	Net Profit for the period after tax	2,263.55	2,263.55
4	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	2,243.80	2,243.80
5	Equity Share Capital	3,407.21	3,407.21
6	Other Equity	7,492.37	7,492.37
7	Earnings per Equity share (nominal value of Rs. 5/- each, not annualized) - Basic and Diluted (Rs.)	12.91	12.91

The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations.

- The above financial results for the guarter and year ended March 31, 2024, which have been prepared in accordance with the Indian Accounting Standards (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with rules made thereunder, other accounting principles generally accepted in India, and guidances issued by the Securities Exchange Board of India, were reviewed and recommended by the Audit Committee of the Company and approved by Board of Directors at its meeting held on May 22, 2024. Slatutory Auditors have expressed their unmodified opinion on these results Name of the company has been changed from Sudev Industries Limited to IIRM holdings India Limited
- Sampada Business Solutions Limited became subsidiary company of the Company w.e.f. January 18
- The full Annual Financial Results are available on the websites of the Stock Exchange (BSE) and the Company (https://www.sudev.co.in), The company has modified the objective clause if its Memorandum of Association

w.e.f. October 18, 2023

7 Key Stanalone information **Particulars** 31.03.2024 31.12.2023 31.03.2023

Revenue from Operations & other income 101.30 0.96 87.38 2.80 Profit/(Loss) before Tax 64.67 2.80 Profit/(Loss) after Tax For and on behalf of the Board IIRM Holdings India Limited (Farmerly known as Sudev Industries Limited)

Date: May 22, 2024

Vurakaranam Ramakrishna Chairman & Managing Director DIN No. 00700881



FSN E-COMMERCE VENTURES LIMITED

CIN: L52600MH2012PLC230136

Regd. Office: 104, Vasan Udyog Bhavan, Sun Mill compound, Tulsi Pipe Road, Lower Parel, Mumbai - 400013. Email ID: investor-relation@nykaa.com

Quarter anded

EXTRACT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2024

(Rs. in million, except per share data) Vear ended

		Quarter ended			Year ended		
Sr. No.	Particulars	March 31, 2024	December 31, 2023	March 31, 2023	March 31, 2024	March 31, 2023	
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)	
1	Total Income	16,750.43	17,963.82	13,114.62	64,155.68	51,740.13	
2	Profit before tax	195.62	264.89	86.29	690.27	383.95	
3	Profit after tax	97.37	182.34	42.75	437.16	248.21	
4	Share in loss of associate	(6.66)	(7.80)	(20.00)	(39.67)	(38.60)	
5	Profit for the period	90.71	174.54	22.75	397.49	209.61	
6	Total Comprehensive Income	98.54	174.13	19.91	401.92	211.18	
7	Paid-up equity share capital	2,855.99	2,854.96	2,852.45	2,855.99	2,852.45	
	Face value (In Re)	1.00	1.00	1.00	1.00	1.00	
8	Other Equity as shown in the Audited Balance sheet of previous year	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			9,766.34	10,927.65	
9	Earnings per equity share of face value of Re 1/- each (not annualised)	50.00	11.00	8-201	SUND	Section	
	Basic (In Re)	0.02	0.06	0.01	0.11	0.07	
	Diluted (In Re)	0.02	0.06	0.01	0.11	0.07	

Place: Mumbai

Date: May 22, 2024

- 1 The above is an extract of the detailed format of financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results are available on the Stock Exchange websites (www.bseindia.com.and www.nseindia.com) and on company's website (www.nykaa.com).
- 2 Financial results of FSN E-Commerce Ventures Limited (standalone):

(Do in Million)

			Quarter ended			Year ended	
Sr. No.	Marticiliare:	March 31, 2024		March 31, 2023	March 31, 2024	March 31, 2023	
77		(Unaudited)	(Unaudited)*	(Unaudited)*	(Audited)	(Audited)*	
1	Total Income	1,550.28	1,085.88	1,243.74	4,425.63	4,042.29	
2	Profit before tax	552.93	200.81	324.10	899.83	764.00	
3	Profit after tax	886.71	158.77	245.31	1,170.90	570.82	

Restated (Refer note 2 of the Standalone Financial results)

- 3 The above financial results have been reviewed and recommended by the Audit Committee and have been approved and taken on record by the Board of Directors at its meeting held on May 22, 2024.
- 4 The review/audit as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been completed by the statutory auditors of the company for the quarter and year ended March 31, 2024.

Executive Chairperson, CEO & Managing Director

financialexp.epapr.in

FSN E-Commerce Ventures Limited Falguni Nayar

Adfactors 94

For and on Behalf of Board of Directors of



TATA

TATA POWER

(Corporate Contracts Department)

Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India

(Board Line: 022-67173188) CIN: L28920MH1919PLC000567

Details of pre-qualification requirements, bid security, purchasing of tender locument etc. may be downloaded from the lender section of our websi URL: https://www.tatapower.com/tender/tenderlist.aspx). Eligible parties willing to participate in above tender may submit their Expression of Interest along with the tender fee for issue of bid document latest by 04" June 2024.

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manner whatsoever.



ICICI LOMBARD GENERAL INSURANCE COMPANY LIMITED

(CIN: L67200MH2000PLC129408) Registered Office: ICICI Lombard House, 414, Veer Savarkar Marg, Near Siddhivinayak Temple, Prabhadevi, Mumbai - 400 025, Tel: 022-61961100,

Website: www.icicilombard.com. Email: investors@icicilombard.com

INFORMATION TO MEMBERS - TWENTY FOURTH (24™) ANNUAL GENERAL MEETING OF THE COMPANY AND FINAL DIVIDEND 1. Members may please note that the Twenty Fourth (24th) Annual General Meeting ("AGM") of the Members of

- ICICI Lombard General Insurance Company Limited ("the Company") will be held on Tuesday, June 25, 2024 at 2:00 p.m. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the business that will be set forth in the Notice of the Meeting. The Ministry of Corporate Affairs ("MCA") vide its General Circulars dated April 8, 2020, April 13, 2020, May 5, 2020 and subsequent circulars issued in this regard, the latest being circular dated September 25, 2023 ("MCA
- Circulars"), has permitted the holding of AGM through VC / OAVM. In compliance with the MCA Circulars and the relevant provisions of the Companies Act, 2013, the AGM of the Company will be held through VC / DAVM, without the presence of the Members at a common venue. 3. In accordance with MCA Circulars and the Circular issued by Securities and Exchange Board of India ("SEBI") dated October 7, 2023, read with SEBI Master Circular dated July 11, 2023, the Notice of the AGM along with Integrated
- Annual Report for FY2024 will be sent only by electronic mode to all the Members whose email addresses are registered with the Company or its Registrar & Transfer Agent of the Company i.e. KFin Technologies Limited ("RTA" or "KFintech") or Depository Participant(s). Members may note that the Notice of the AGM and Integrated Annual Report for FY2024 will also be available on the Company's website at www.icicilombard.com, the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and on the website of National Securities Depository Limited at www.evoting.nsdl.com.

Manner of casting vote through e-voting:

- The Company is providing remote e-voting facility (remote e-voting) to all its Members to cast their votes on all the resolutions as would be set out in the Notice of the AGM. Additionally, the Company will provide the facility of e-voting during the AGM (e-voting). Detailed procedure for remote e-voting and e-voting will be provided in Notice of the AGM.
- . The login credentials for casting the votes through remote e-voting and e-voting shall be made available to the Members through the various modes as may be provided in the Notice of the AGM.
- 5. Record date and Final Dividend:

The Board of Directors at their Meeting held on April 17, 2024, has recommended a final dividend of ₹ 6.0/- (60%) per equity share of face value of ₹ 10.0/- each. The Final Dividend, if approved by the Members of the Company, will be paid electronically subject to deduction of tax at source, on or before, Wednesday, July 10, 2024 to those Members whose name appear in the Register of Members of the Company or in the records of the Depository(ies) as beneficial owners of the equity shares of the Company as on the Record date, i.e. Friday, June 7, 2024.

6. Manner of registering/updating email addresses/bank account details:

· Members holding shares in dematerialised mode

Members holding shares in dematerialised mode and who have not updated their email addresses with their respective Depository Participant(s) ("DPs") are requested to register/update their email addresses with the respective DPs with whom they are maintaining demat accounts.

To support the 'Green Initiative', Members are requested to update their bank details with their DPs, where equity shares are held in dematerialised mode, and with KFintech, where the equity shares are held in physical For Members holding shares in dematerialised mode and who have not updated their bank account details,

demand drafts will be sent to the registered address on or before Wednesday, July 10, 2024. Members holding shares in physical mode

SEBI has mandated furnishing of KYC details i.e., Permanent Account Number ("PAN"), nomination, e-mail address, mobile number and bank account details (bank name & branch, bank account number, IFSC code and Further, SEBI has also mandated that the holders of physical securities, whose folio(s) do not have KYC details

only through electronic mode with effect from April 1, 2024. Accordingly, Members holding shares in physical form who have not updated their KYC details are requested to complete the mandatory KYC by sending an e-mail request along with duly signed Form ISR-1 and other relevant forms to KFintech at their e-mail ID: einward.ris@kfintech.com. The said form ISR-1 can be downloaded from the Company's website at www.icicilombard.com, Members may also refer to Investor FAQs hosted on the

updated, shall be eligible for any payment including dividend, interest or redemption in respect of such folios,

investor relation section of Company's website at www.icicilombard.com. 7. Bank mandate and Electronic Clearing Service (ECS) credit facility: In order to receive direct credit of the dividend amount into your bank account, and also to avoid any fraudulent

New Delhi

encashment that may involve in issuance of demand draft, you are encouraged to avail ECS credit facility provided by the Company. In this regards, it is important to register/update the correct Bank details i.e. bank account number, name and address of the bank, branch, MICR code and IFSC code, either with RTA or with your concerned DPs. 8. Tax on Dividend:

As per the Income-tax Act, 1961 ("the Act"), as amended by the Finance Act, 2020, dividend paid or distributed by Company to the shareholders after April 1, 2020 shall be taxable in the hands of the shareholders. The Company shall therefore be required to deduct tax at source ("TDS") from dividend paid to Members at the prescribed rates. This Notice is being issued for the information purpose and benefit of all the Members of the Company and is in compliance with the Circulars issued by MCA and SEBI.

For ICICI Lombard General Insurance Company Limited

Mumbai, May 24, 2024

Vikas Mehra Company Secretary

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जनसता

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 05 AND (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS"), TO THE PUBLIC SHAREHOLDERS OF

FLORA TEXTILES LIMITED

Tel. No.: +91 0422 2447395; Email id: floratex1@gmail.com: Website: www.floratextiles.in; Corporate Identification Number: L17111TZ1993PLC004290

OPEN OFFER FOR ACQUISITION OF UP TO 15,60,000 (FIFTEEN LAKH SIXTY THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING 26% (TWENTY SIX PERCENT) OF THE TOTAL VOTING SHARE CAPITAL (DEFINED BELOW) ON A FULLY DILUTED BASIS, OF FLORA TEXTILES LIMITED ("TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS (DEFINED BELOW), BY OILMAX ENERGY PRIVATE LIMITED ("ACQUIRER"). PURSUANT TO, AND IN COMPLIANCE WITH, THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

THIS DETAILED PUBLIC STATEMENT ("DPS") IS BEING ISSUED BY SAFFRON CAPITAL ADVISORS PRIVATE LIMITED, ("MANAGER TO THE OFFER" OR "MANAGER"), FOR AND ON BEHALF OF THE ACQUIRER IN COMPLIANCE WITH REGULATIONS 3 (1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SEBI (SAST) REGULATIONS, PURSUANT TO THE PUBLIC ANNOUNCEMENT DATED MAY 15, 2024 ("PA") IN RELATION TO THE OPEN OFFER, FILED WITH BSE LIMITED ("BSE"), CALCUTTA STOCK EXCHANGE LIMITED ("CSE") ("STOCK EXCHANGES") AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND SENT TO THE TARGET COMPANY ON MAY 15, 2024, IN TERMS OF REGULATIONS 14(1) AND 14(2) OF THE SEBI (SAST) REGULATIONS.

For the purpose of this DPS, the following terms would have the meaning assigned to them herein below:

(a) "Public Shareholders" shall mean all the public shareholders of the Target Company, other than the Acquirer and the parties to the Share Purchase Agreement (defined below), in compliance with the provisions of regulation 7(6) of the SEBI (SAST) Regulations.

(b) "SEBI" means the Securities and Exchange Board of India. (c) "Sellers" shall mean 1. Nidhi Gupta, 2. Aditya Gupta and 3. Indra Devi Gupta, each of whom are parties to the

- Share Purchase Agreement (as defined below) and are part of the existing promoters of the Target Company. (d) "Share Purchase Agreement" or "SPA" means the Share Purchase Agreement dated May 15, 2024, executed between the Acquirer and Sellers, pursuant to which the Acquirer has agreed to acquire 33,31,800 (Thirty Three Lakh Thirty One Thousand Eight Hundred) Equity Shares of the Target Company constituting 55.53% (Fifty Five point Five Three Percent) of the Total Voting Share Capital of the Target Company at a price of ₹ 4.80/- (Rupees Four and Eighty Paise only) per Equity Share;
- (e) "Total Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (tenth) working day from the closure of the Tendering Period of the Open Offer.
- "Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer.
- (g) "Working Day" shall mean any working day of SEBI.
- ACQUIRER, SELLERS, TARGET COMPANY AND OFFER:
- A. INFORMATION ABOUT THE ACQUIRER:

Oilmax Energy Private Limited ("Acquirer"):

- Acquirer was incorporated as a private limited company in the name of 'Oilmax Energy Private Limited' pursuant to a Certificate of Incorporation dated August 02; 2008 issued by Registrar of Companies, Mumbail, Maharashtra. The Corporate Identification Number of the Acquirer is U40101MH2008PTC185357. There has
- been no change in the name of the Acquirer since its inception. ii. The registered office of the Acquirer is situated at 3A, 3rd Floor, Omkar Esquare, Chunnabhatti Signal, Eastern Express Highway, Sion (East), Mumbai - 400022, Maharashtra, India. The contact details of the Acquirer is: Tel. No.: +91 22 42441100 and E-mail id: secretarial@oilmax.in.
- iii. Acquirer is primarily engaged in the business of integrated oil & gas company, with a portfolio, spreading from exploration, production, engineering procurement and construction (EPC), operation & maintenance of gas.
- iv. The shareholding pattern of the Acquirer as on date of this DPS is as follows:

Sr. No.	Name of Key Shareholders/Promoters & Promoter Group	No. of Shares	%
A.	Promoters and Promoter group holding		
	Ritu Garg	23,76,027	41.70
81.	Kapil Garg	2,05,000	3.60
= 1	Energia Consultancy LLP	7,43,070	13.04
	Bright Gold Petroleum Private Limited	3,16,000	5.55
	Krishna Madhav Oil & Gas Private Limited	5,23,821	9.20
	Solaeon Energy Guidance LLP	56,973	1:00
	Total (A)	42,20,891	74.09
В.	Non-Promoters holding		
l.	Individuals	4,80,053	8.43
H.	Body Corporates	9,96,300	17.48
	Total (B)	14,76,353	25.91
	Grand Total	56,97,244	100.00

- v. As on date of this DPS, the authorized share capital of the Acquirer is ₹ 6.02,00,000/- (Rupees Six Crores and Two Lakh only) comprising 60,20,000 (Sixty Lakh Twenty Thousand) Equity Shares of face value of ₹10/- (Rupees Ten only) each. The issued and paid-up equity share capital of the Acquirer is ₹ 5,69,72,440/-(Rupees Five Crore Sixty-Nine Lakh Seventy Two Thousand Four Hundred and Forty only) comprising of 56.97.244 (Fifty Six Lakh Ninety Seven Thousand Two Hundred Forty Four) Equity Shares of face value of ₹10/- (Rupees Ten only) each.
- vi. The Equity Shares of Acquirer are not listed on any stock exchanges in India or abroad.
- vii. As on date of this DPS, the Acquirer, its directors, its promoters and its key managerial personnel (as defined in the Companies Act. 2013) do not hold any ownership/interest/relationship/Equity Shares/Voting Rights in
- viii. The key financial information of the Acquirer as extracted from its consolidated audited financial statements as at and for each of the 3 (three) preceding financial years ended on March 31, 2023, March 31, 2022, and March 31, 2021 and its unaudited consolidated financial statements for the 9 (nine) months period ended December 31, 2023, is as follows:

	(₹ in lakhs, except per share data)						
Particulars	Nine months period ended December 31, 2023*	Financial Year ended March 31, 2023	Financial Year ended March 31, 2022	Financial Year ended March 31, 2021			
	(Unaudited)	(Audited)	(Audited)	(Audited)			
Total Income	28,695.99	24,458.74	29,976,81	23,721.85			
Net Income	3,626.06	(2,203.11)	3,761.13	2,187.60			
Earnings Per Share (Basic and Diluted)	63.65	(35.14)	68.26	39.70			
Net worth/Shareholders' Fund	35,894.00	33,462.15	35,891.75	30,776.08			

*Unaudited consolidated financials statements for the period ended December 31, 2023, are certified by the management of the Acquirer.

- ix. The Networth of Acquirer as on December 31, 2023, is ₹ 35,894.00 Lakhs only (Rupees Thirty Five Thousand Eight Hundred and Ninety Four Lakhs only) and the same is certified by Vivek Gupta, Chartered Accountants (Membership No. 432103), having office at 202, Anurag Residency, Dasrahalli Main Road, Banglore, Karnataka - 560024; Email id: cavivek2848@qmail.com vide certificate dated May 15, 2024 bearing Unique Document Identification Number (UDIN) -24432103BKEMVJ7845.
- xi. The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other Regulation made under the SEBI Act.
- xii. Neither the Acquirer nor any of its promoters, directors, key managerial personal (as defined in the Companies Act, 2013) have been categorized or declared as "willful defaulter" by any bank or financial institution or consortium thereof in accordance with the guidelines on wilful defaulters issued by the RBI, in terms of Regulation 2(1) (ze) of the SEBI (SAST) Regulations.
- xiii. None of the promoters, directors, key managerial personal (as defined in the Companies Act, 2013) have been categorized as "fugitive economic offender" under Section 12 of Fugitive Economic Offender Act, 2018, in terms of Regulation 2(1)(ja) of the SEBI (SAST) Regulations.
- xiv. As on date of this DPS, there are no directors representing the Acquirer on the Board of Directors of the Target
- xv. No person is acting in concert with the Acquirer for the purpose of this Open Offer. While persons may be deemed to be acting in concert with the Acquirer in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirer for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations. xvi. The Acquirer undertakes to not sell the Equity Shares of the Target Company held and acquired if any, by him
- during the "Offer Period" in terms of Regulation 25(4) of the SEBI (SAST) Regulations. B. INFORMATION ABOUT THE SELLERS:

The Acquirer does not belong to any group.

Name and Residential Address of the	Whether part of Promoter	Nature of Entity	Changes in Name in the	Transaction through SPA/	Details of voting rig by the	hts held	Details o voting rig by the	
Sellers	and		past	market	Pre-O	ffer	Post	Offer
	Promoter group			CDA	Number	% of total voting share capital	Number	% of total voting share capital
Nidhi Gupta Resident at: 23, Bharathi Park Road, Saibaba Colony, Coimbatore North, Coimbatore, Sahs College, 641043, Tamil Nadu, India	Yes	Individual	NA	SPA	8,17.401	13.62		
Aditya Gupta Resident at: 23, Bharathi Park Road, Saibaba Colony, Coimbatore North, Coimbatore, Sahs College, 641043 Tamil Nadu, India	Yes	Individual	NA	SPA	8,84,301	14.73	N	IL.
Indra Devi Gupta Resident at: 23, Bharathi Park Road, Saibaba Colony, Coimbatore North, Coimbatore, Sahs College, 641043, Tamil Nadu, India	Yes	Individual	NA.	SPA	16,30,098	27.17		

33,31,800 55.53

Total

- ii. The Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act or under any other regulation made under the SEBI Act.
- iii. Upon completion of the underlying transaction under SPA, the Sellers shall not hold any Equity Shares of the Target Company and the Sellers along with other existing promoters i.e. Devender Kumar Gupta and Virender Kumar Gupta of the Target Company shall relinquish the control and management of the Target Company in favor of the Acquirer and be declassified from the promoter category in accordance with the provisions of Regulation 31 A of the SEBI (LODR) Regulations.

INFORMATION ABOUT THE TARGET COMPANY - FLORA TEXTILES LIMITED

- i. The Target Company is a public limited company and was incorporated on March 10, 1993 under the provisions of Companies Act, 1956, with the Registrar of Companies, Coimbatore, Tamil Nadu ("ROC") in the name of Flora Textiles Limited vide Certificate of Incorporation bearing registration No. 181-4290. The Corporate Identification Number of the Target Company is L17111TZ1993PLC004290. There has been no change in the name of the Target Company in the last 3 (three) years.
- The Registered Office of the Target Company is located at No. 23, Bharathi Park Road, Coimbatore 641043. Tamil Nadu, India: Tel No.: +91 0422-2447395; Email id: floratex1@gmail.com; Website: www.floratextiles.in.
- iii. The Target Company has been in the business of textiles ever since its incorporation. The Target Company was into the business of trading and job manufacturing business of yarn and fabric. However as per the annual report of the Target Company from the financial year 2019-20 till 2022-23, the Target Company was into the business of renting of its immovable properties.
- iv. The Authorized Equity Share Capital of the Target Company is ₹10,80,00,000/- (Rupees Ten Crore Eighty Lakh only) comprising 1,08,00,000 (One Crore Eight Lakh) Equity Shares of face value of ₹10/- (Rupees Ten Only) each. The issued and paid-up Equity Share Capital of the Target Company as on the date is ₹6,00,00,000/- (Rupees Six Crore only) comprising 60,00,000 (Sixty Lakh) Equity Share of face value of ₹10/-(Rupees Ten only) each.
- v. As per the shareholding pattern filed by the Target Company with BSE for the guarter ended March 31. 2024 there are no: (i) partly paid-up equity shares; (ii) Equity Shares carrying differential voting rights; and/ or. (iii) outstanding convertible instruments (such as depository receipts, fully convertible debentures, warrants, convertible preference shares, etc.) issued by the Target Company which are convertible into Equity Shares of the Target Company.
- vi. The Equity Shares of the Target Company are presently listed on BSE Limited having Scrip Code: 530705 and the Calcutta Stock Exchange having Scrip Code: 16018. The International Securities Identification Number ("ISIN") of the Equity Shares is INE161F01011. Currently, the Target Company has established the connectivity with NSDL and is in the process of establishing connectivity with CDSL. The Equity Shares of the Target Company is in 'P' group and the market lot is 100. However, post establishing connectivity with CDSL, the market lot will change from 100 to 1 Equity Share.
- vii. As on date of this DPS, the trading in the Equity Shares of the Target Company is suspended on CSE due to non-compliance with the provision of Listing Agreement.
- viii. The Equity Shares are infrequently traded in terms of Regulation 2(1)(j) of the SEBI (SAST) Regulations. (Source: www.bseindia.com). (Further details provided in Part VI (Offer Price) below of this DPS).
- ix. The key financial information of the Target Company as extracted from its audited financial statements as at and for each of the 3 (three) financial year ended March 31, 2023, March 31, 2022, and March 31, 2021 and limited reviewed financial statements for the 9 (nine) months period ended December 31, 2023 are as follows: (₹ in lakhs, except per share data)

Particulars	Nine months period ended December 31, 2023	Financial Year ended March 31, 2023	Financial Year ended March 31, 2022	Financial Year ended March 31, 2021
	(Limited Reviewed)	(Audited)	(Audited)	(Audited)
Total Income	31.51	42.83	141,46	139.93
Net Income	(48.65)	(66.20)	53.56	56.18
Earnings Per Share (Basic and Diluted)	(0.81)	(1.10)	0.89	0.94
Net worth/Shareholders fund	(1,297.06)	(1,248.40)	(1,182.20)	(965.76)

- III. DETAILS OF THE OFFER:
- The Offer is a mandatory offer being made by the Acquirer in compliance with Regulations 3(1) and 4 of SEBI (SAST) Regulations, pursuant to the execution of SPA for the substantial acquisition of shares or voting rights and control over the Target Company, to all the Public Shareholders of the Target Company, to acquire up to 15,60,000 (Fifteen Lakh Sixty Thousand) ("Offer Shares") Equity Shares of face value of ₹10/ - (Rupees Ten only) representing 26% of the Total Voting Share Capital ("Offer Size"), at an offer price of ₹ 10/ - (Rupees Ten only) per Equity Share ("Offer Price"), aggregating to a total consideration of up to ₹ 1,56,00,000/- (Rupees One Crore Fifty Six Lakhs only), ("Maximum Consideration").
- 2. The Offer Price will be payable in cash by the Acquirer in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
- 3. The Offer is not conditional on any minimum level of acceptance by the Public Shareholders in terms of
- Regulation 19 of the SEBI (SAST) Regulations. The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations.
- 5. The Equity Shares of the Target Company will be acquired by the Acquirer as fully paid up, free from all fiens; charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof and the tendering Public Shareholders shall have obtained all necessary consents for it to sell the Equity Shares on the foregoing basis. All the Equity Shares validly tendered by the Public Shareholders in this Open Offer will be acquired by the Acquirer in accordance with the terms and conditions set forth in this DPS, and those which will be set out in the letter of offer to be sent to all Public Shareholders in relation to the Offer ("Letter of Offer").
- 6. As of the date of this DPS, to the best of the knowledge of the Acquirer, there are no statutory approvals required by the Acquirer to complete the underlying transaction and this Open Offer. In case, if any statutory approval(s) are required or become applicable at a later date before the closure of the Tendering Period, this Open Offer shall be subject to the receipt of such statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the Regulations.
- 7. The Acquirer does not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business. The Target Company's future policy for disposal of its assets, if any, within 2 (two) years from the completion of Offer will be decided by its board of directors, subject to the applicable provisions of the law and subject to the approval of the shareholders through special resolution passed by way of postal ballot in terms of Regulation 25(2) of SEBI (SAST) Regulations.
- Pursuant to the completion of this Open Offer, assuming full acceptance, the minimum public shareholding (MPS) of the Target Company will fall below 25% of the Total Voting Share Capital in terms of Regulation 38 of the SEBI (LODR) Regulation read with Rule 19A of the Securities Contracts (Regulation) Rules, 1957 ("SCRR"), In such an event, the Acquirer will ensure that the Target Company satisfies the minimum public shareholding within the timeline set out in SCRR in compliance with applicable laws, within the prescribed
- 9. The Manager to the Offer does not hold any Equity Shares in the Target Company as on the date of appointment as Manager to the Offer and as on the date of this DPS. The Manager to the Offer further declares and undertakes not to deal on its account in the Equity Shares during the Open Offer period.
- IV. BACKGROUND TO THE OFFER:
- 1. The Acquirer has entered into a Share Purchase Agreement ("SPA"), dated May 15, 2024 with the Sellers whereby the Acquirer has agreed to acquire 33,31,800 (Thirty Three Lakh Thirty One Thousand Eight Hundred) Equity Shares ("Sale Shares"), representing 55.53% (Fifty Five point Five Three Percent) of the Total Voting Share Capital of the Target Company, from the Sellers at a price of ₹ 4.80/- (Rupees Four and Eighty Paise only) per Sale Share, aggregating to ₹ 1,59,92,640/- (Rupees One Crore Fifty-Nine Lakhs Ninety Two Thousand Six Hundred and Forty only) ("Sale Consideration"), subject to and in accordance with the terms and conditions contained in the SPA.
- As a consequence of the substantial acquisition of shares, voting rights and control over the Target Company by the Acquirer, this Open Offer is a mandatory offer being made by the Acquirer in compliance with Regulations 3(1) and 4 of SEBI (SAST) Regulations.
- The Offer Price will be payable in cash by the Acquirer, in accordance with the provisions of Regulation 9(1) (a) of the SEBI (SAST) Regulations and subject to the terms and conditions set out in this DPS and the Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of SEBI (SAST)
- 4. The Acquirer has deposited the entire consideration payable to the Public Shareholders under this Offer in compliance with the Regulation 22 of the SEBI (SAST) Regulations. Accordingly, the Acquirer may acquire the SPA Shares and also obtain management control in the Target Company subsequent to expiry of 21 (Twenty-One) working days from the date of the DPS, Further, in accordance with Regulation 24(1) of the SEBI (SAST) Regulations, the Acquirer may make changes to the current board of directors of the Target Company by
- appointing either themselves and/or their nominees to represent them. The primary objective of the Acquirer for the above-mentioned acquisition is substantial acquisition of shares. and voting rights accompanied with the change in control and management in the Target Company and acquisition of management control of the Target Company. The Acquirer may diversify its business activities in future into other lines of business, however, depending on the requirements and expediency of the business situation and subject to all applicable laws, rules and regulations, the Board of Directors of the Target Company will take appropriate business decisions from time to time in order to improve the performance of the Target
- V. SHAREHOLDING AND ACQUISITION DETAILS:
- The current and proposed shareholding of the Acquirer in the Target Company and the details of the acquisition. are as follows:

Acquirer
Total Number of Equity Shares and %^
Nil
33,31,800 (55.53%)
Nil
15,60,000 (26%)
48,91,800 (81.53%)

- 2. As on the date of this DPS, neither the Acquirer, its promoters and none of the members of the board of directors of the Acquirer hold any Equity Shares of the Target Company.
- The Equity Shares of the Target Company are listed on the BSE (Scrip Code: 530705) and the CSE (Scrip Code: 16018). The ISIN of Equity Shares of Target Company is INE161F01011.
- 2. The trading turnover in the Equity Shares, based on the trading volumes on the BSE during the 12 (twelve) calendar months preceding the calendar month in which Public Announcement made, i.e., from May 01, 2023,

Stock Exchanges	Total traded volumes during the Relevant Period	Total number of Equity Shares during the Relevant Period	Trading turnover %
BSE	18,800	60.00.000	0.3

- (Source: www.bseindia.com) No trading was executed on CSE.
- Based on the above, the Equity Shares of the Target Company are infrequently traded on the BSE within the meaning of explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations.
- The Offer Price of ₹ 10/- (Rupees Ten only) per Equity Shares has been determined in terms of Regulation. 8(1) and 8(2) of the SEBI (SAST) Regulations, being the highest of the following parameters:

Sr. No. **Particulars** Price The highest negotiated price per Equity Share of the Target Company for any ₹ 4.80/acquisition under the agreement attracting the obligation to make a public announcement of an open offer i.e., the price per Equity Share under the SPA The volume-weighted average price paid or payable per Equity Share for Not Applicable acquisitions, whether by the Acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the PA The highest price paid or payable per Equity Share for any acquisition, whether Not Applicable by the Acquirer, during the twenty-six weeks immediately preceding the date of the PA The volume-weighted average market price per Equity Share for a period of Not Applicable. 60 (sixty) trading days immediately preceding the date of the PA as traded on BSE, being the stock exchange where the maximum volume of trading in the Equity Shares was recorded during such period, and such shares being frequently traded Where the shares are not frequently traded, the price determined by the ₹ 4.65/-* acquirer and the manager taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies The per Equity Share value computed under Regulation 8(5) of the SEBI Not Applicable(3) (SAST) Regulations, if applicable

(1) Not Applicable as the Equity Shares are infrequently traded.

(2) Not Applicable since the acquisition is not an indirect acquisition.

#Mr. Sanka Hari Surya, IBBI Registered Valuer - Securities or Financial Assets) (Registration No. IBBI/ RV/07/2019/12576) having office at Shree Mahavir Sadhana Chs. D-602, Plot No. 18 EFG, Sector 14, Navi Mumbai, Sanpada – 400705, Maharashtra, India, Email ID: ca.harisurva@gmail.com vide valuation report dated May 15, 2024 hereby certify that in terms of Supreme Court judgement in the case of Hindustan Lever Employees Union vs. Hindustan Lever Limited (1995)(83, Companies cases 30) considered the (i) Net Asset Value method (NAV) (ii) Price Earning Capacity Value (PECV) method and (ii) Market quotes for shares traded for the purposes of arriving at fair value of equity shares of the Target Company. As per valuation report, the Fair Value has been arrived at ₹4.65/-.

- 5. The Offer Price is higher than the highest of the amounts specified in the table in paragraph 4 above i.e. ₹10/- (Rupees Ten only) per Equity Share. Accordingly, the Offer Price is justified in terms of the SEBI (SAST)
- 6. Based on the information available on the BSE website, there have been no corporate actions by the Target. Company warranting adjustment of any of the relevant price parameters in terms of Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price may be adjusted by the Acquirer, in consultation with the Manager, in the event of any corporate action(s) such as issuances pursuant to rights issue, bonus issue, stock consolidations, stock splits, payment of dividend, de-mergers, reduction of capital, etc. where the record date for effecting such corporate action(s) falls prior to the 3rd (third) Working Day before the commencement of the Tendering Period, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.
- There has been no revision in the Offer Price or to the size of this Offer as on the date of this DPS.
- 8. An upward revision in the Offer Price or to the size of this Offer, if any, on account of competing offers or otherwise, shall be done any time prior to the commencement of the last 1 (one) working day before the commencement of the tendering period of this Offer in accordance with Regulation 18(4) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall (i) make corresponding increases to the escrow amounts, in accordance with Regulation 18 (5) of the SEBI (SAST) Regulations; (ii) make a public announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, BSE, CSE and the Target Company at its registered office of
- 9. If the Acquirer acquire additional Equity Shares of the Target Company during the period of 26 (twentysix) weeks after the tendering period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose shares have been accepted in the Offer within 60 (sody) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to the Delisting Regulations, or open market purchases made in the ordinary course on the stock exchanges, not being negotiated acquisition of shares of the Target Company in any form.

VII. FINANCIAL ARRANGEMENTS:

- 1. The Maximum Consideration for the Open Offer, assuming full acceptance, i.e. for the acquisition of up to 15,60,000 (Fifteen Lakh Sixty Thousand) Equity Shares, at an Offer Price of ₹10/- (Rupees Ten only) per Equity Share is ₹1,56,00,000/- (Rupees One Crore Fifty-Six Lakhs only).
- 2. In accordance with Regulation 17(1) of the SEBI (SAST) Regulations, the Acquirer has opened an escrow cash account bearing Account No: 000405157819 ("Escrow Cash Account") with ICICI Bank Limited, a banking company duly incorporated under the Companies Act, 1956 and registered as a banking company within the meaning of the Banking Regulation Act, 1949 and having its registered office at ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara, 390 007, Gujarat, India and acting through its branch situated at ICICI Bank Limited, Capital Markets Division, 5th Floor, HT Parekh Marg, Churchgate, Mumbai - 400020 ("Escrow Agent") and have made a cash deposit of ₹1,56,00,000/- (Rupees One Crore Fifty Six Lakhs only) in the Escrow Cash Account. The cash deposited in Escrow Cash Account represents 100% of the Offer Consideration (assuming full acceptance) payable to the Public Shareholders under this Offer. The cash deposit has been confirmed by the Escrow Agent by way of a confirmation letter dated May 17, 2024. Further, fixed deposits have been created against the aforesaid escrow amount and a lien has been marked in favour of the Manager to the Offer on the said fixed deposit.
- 3. The Acquirer has confirmed that it has adequate financial resources to meet its obligations under the Open Offer and has made firm financial arrangements for financing the acquisition of the Offer Shares, in terms of Regulation 25(1) of the SEBI (SAST) Regulations.
- 4. Based on the above, the Manager to the Offer, is satisfied that firm arrangements have been put in place by the Acquirer to fulfill its obligations in relation to this Open Offer through verifiable means in accordance with the SEBI (SAST) Regulations.
- 5. The Acquirer has authorized the Manager to operate and realize the value of Escrow Account as per the provisions of the SEBI (SAST) Regulations.
- In case of any upward revision in the Offer Price or the Offer size, a corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer, in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VIII. STATUTORY AND OTHER APPROVALS:

- 1. As on the date of this DPS, to the best of the knowledge of the Acquirer, there are no statutory approvals required by the Acquirer to complete the underlying transaction and this Open Offer. In case, if any statutory approval(s) are required or become applicable at a later date before the closure of the Tendering Period, this Open Offer shall be subject to the receipt of such statutory approval(s). The Acquirer shall make the necessary applications for such statutory approvals.
- 2. In terms of Regulation 23 of the SEBI (SAST) Regulations, in the event that, for reasons outside the reasonable control of the Acquirer, the approvals specified in this DPS as set out in this part or those which become applicable prior to completion of the Open Offer are not received or refused, then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer, through the Manager to the Open Offer, shall, within 2 (two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.
- 3. All Public Shareholders, including non-residents holders of Equity Shares, must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the RBI) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India (including non-resident Indians, foreign institutional investors and foreign portfolio investors) had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Offer Shares. Public Shareholders classified as overseas corporate bodies ("OCB"), if any, may tender the Equity Shares held by them in the Open Offer pursuant to receipt of approval from the RBI under the Foreign Exchange Management Act, 1999 and the rules and regulations made thereunder. Such OCBs shall approach the RBI independently to seek approval to tender the Equity Shares held by them in the Open Offer.
- 4. Subject to the receipt of the statutory and other approvals set out herein, the Acquirer shall complete payment of consideration within 10 (ten) Working Days from the closure of the tendering period to those Public Shareholders whose documents are found valid and in order and are approved for acquisition by the Acquirer in accordance with Regulation 21 of the SEBI (SAST) Regulations. Where statutory or other approval(s) extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approval(s) are required in order to 5. In case of delay in receipt of any statutory approval, the SEBI may, if satisfied that delayed receipt of the
- requisite approvals was not due to any willful default or neglect of the Acquirer or the failure of the Acquirer to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirer agreeing to pay interest to the Public Shareholders as directed by the SEBI, in terms of Regulation 18(11) of the SEBI (SAST) Regulations. Further, if delay occurs on account of willful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable for forfeiture.

IX. TENTATIVE SCHEDULE OF ACTIVITY:

Sr. No	Activity	Schedule (Day and Date)(1)
1	Public Announcement (PA)	Wednesday, May 15, 2024
2	Publication of DPS in the newspapers	Friday, May 24, 2024
3	Last date for filing of draft letter of offer with SEBI	Friday, May 31, 2024
4	Last date for public announcement of competing offer(s)	Friday, June 14, 2024
5	Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Monday, June 24, 2024
6	Identified Date ⁽²⁾	Wednesday, June 26, 2024
7	Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Wednesday, July 03, 2024
8	Last date for upward revision of the Offer Price and/or Offer Size	Monday, July 08, 2024
9	Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Monday, July 08, 2024
10	Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published	Tuesday, July 09, 2024
11	Date of commencement of the Tendering Period ("Offer Opening Date")	Wednesday, July 10, 2024
12	Date of closure of the Tendering Period ("Offer Closing Date")	Wednesday, July 24, 2024
13	Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Wednesday, August 07, 2024
14	Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Wednesday, August 14, 2024

"The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

Letter of Offer would be mailed. It is clarified that all the Public Shareholders of the Target Company (registered or unregistered) of the equity shares of the Target Company (except the Acquirer and Promoters of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer.

The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the

- X. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER:
 - 1. All the Public Shareholders, holding the Equity Shares in dematerialized form or physical form are eligible to participate in this Open Offer at any time during the period from Offer Opening Date and Offer Closing Date ("Tendering Period") for this Open Offer. In accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, Public Shareholders holding securities In physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST)
 - 2. Public Shareholders who wish to offer their physical Equity Shares in the Offer are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LOF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as will be provided in the LOF. The process for tendering the Offer Shares by the Public Shareholders holding physical Equity Shares will be separately enumerated in the LOF.
 - 3. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th (tenth) Working Day prior to the commencement of the Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the LOF, may also participate in this Offer. Accidental omission to send the LOF to any person to whom the Offer is made or the non-receipt or delayed receipt of the LOF by any such person will not invalidate the Offer in any way.
 - 4. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing sultable documentary evidence of holding of the Equity Shares and their folio number, DP identity- Client identity, current address and contact
- 5. The Open Offer will be implemented by the Target Company through Stock Exchange Mechanism made available by BSE Limited ("BSE") in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI's Master Circular dated SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated
- February 16, 2023 ("SEBI Master Circular"). BSE shall be the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.
- 7. The Acquirer has appointed Choice Equity Broking Private Limited ("Buying Broker") for the Open Offer through whom the purchases and the settlement of the Offer Shares tendered in the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:

Name: Choice Equity Broking Private Limited Address: Sunil Patodia Tower, J B Nagar, Andheri (East), Mumbai-400099, Maharashtra, India;

शाखा का पताः फरीदाबाद, हरियाणा, 33, डीओ नं. 60,

हस्ता./- प्रबंधक

दि साउथ इंडियन बैंक लि.

Contact Person: Mr. Jeetender Joshi (Senior Manager);

Tel. No.: +91 22-67079857; E-mail Id: jeetender.joshi@choiceindia.com; Website: www.choiceindia.com

Investor Grievance Email id: ig@choiceindia.com

वार्ड नं. 16, एसएलएफ माल, राज्य, 20, वार्ड नं. 16, वार्ड नं. 16, एसएलएफ माल, राज्य, 20, वार्ड नं. 16, वार्

बैंक में गिरवी स्वर्णाभूषणों की नीलामी

जैसा कि, दि साउथ इंडियन बैंक लि. के प्राधिकृत अधिकारी ने बिक्री सुचना जारी कर

ऋणधारक को उनके द्वारा प्राप्त की गई गोल्ड ऋण में बकाये भुगतान करने का निर्देश

दिया था। ऋणधारक इस राशि का भुगतान करने में विफल रहे, अतः एतद्द्वारा ऋणधारक

तथा सर्व-साधारण को सूचित किया जाता है कि अधोहस्ताक्षरी द्वारा ''जैसा है जहाँ है

आधार'' एवं ''जैसा भी वहाँ है आधार'' एवं ''उपचार-रहित आधार'' पर स्वर्णाभुषणो

की नीलामी संचालित की जायेगी। यह नीलामी 04.06.2024 को 11 बजे पूर्व से 2.00

बजे अप. तक ऋणधारक श्री अनुज बत्रा, खाता संख्या 0555653000001275 के लिये

https://egold.auctiontiger.net के माध्यम से ऑन लाइन संचालित की जाएगी।

विस्तृत जानकारी के लिये कृपया 6352632523 पर Auction Tiger से सम्पर्क करें।

प्रपत्र ए

सार्वजनिक उद्घोषणा

[भारत दिवाला तथा दिवालिया मंडल (कॉपोर्रेट व्यक्तियों के लिए दिवाला

प्रस्ताव प्रक्रिया) विनियमन, 2016 के विनियमन 6 के अंतर्गत]

स्टारगेज एन्टरटेन्मेन्ट प्राईवेट लिमिटेड के क्रेडीटरों के ध्यानार्थ

संबंधित विवरण

23.01.2008

कॉपोरेंट ऋणधारक के पंजीकृत कार्यालय तथा प्रधान 503, 504 एवं 507, 5वाँतल, मर्केन्टाइल हाउस, 15, कस्तुरबा

9 बोर्ड में यथा पंजीकृत अंतरिम प्रस्ताव प्रफिश्नल का पता पंजीकृत पता : आरबीएसए रीस्ट्रक्करिंग एडवायजर्स एलएलपी, टावर

10 अंतरिम प्रस्ताव प्रॉफेश्नल के साथ पत्राचार के लिये प्रयुक्त पत्राचार का पताः आरबीएसए रीस्ट्रक्करिंग एडवायजर्स एलएलपी, टावर

एतदुद्वारा सूचित किया जाता है कि राष्ट्रीय कम्पनी विधि अधिकरण, नई दिल्ली ने आदेश

सं. cp(IB) No. 173/ND/2024 तिथि 13 मई, 2024 के माध्यम से स्टारगेज एन्टरटैन्मेन्ट प्राईवेट लिमिटेड के

संदर्भ में कॉपोरेंट इन्सॉल्वेन्सी प्रस्ताव प्रक्रिया शुरू करने का आदेश दिया है। एतद्द्वारा स्टारगेज एन्टरटैन्मेन्ट प्राईवेट

लिमिटेड के क्रेडीटरों को निर्देश दिया जाता है कि प्रविष्टि सं. 10 में वर्णित पते पर अंतरिम प्रस्ताव प्रॉफेशनल के

पास ७ जन. २०२४ को या उससे पर्व प्रमाण के साथ अपने दावे जमा करें। फाइनांसियल क्रेडीटर्स केवल इलेक्टॉनिक

पद्धति से ही प्रमाण के साथ अपने दावे जमा कर सकते हैं। अन्य सभी क्रेडीटर्स व्यक्तिगत, डाक द्वारा अथवा

07.06.2024

1 कॉपोरेंट ऋणधारक का नाम

निगमित/पंजीकृत है

एवं ईमेलः

होने वाला पता तथा ईमेल

11 दावे जमा करने की अंतिम तिथि

14 (क) संबंधित प्रपत्र तथा

तिथि: 24.05-2024

स्थानः गुरूग्राम

(ख) प्राधिकत प्रतिनिधियों

प्रॉफेश्नल द्वारा सुनिश्चित किया गया

प्रॉफश्नल का नाम (प्रत्येक वर्ग से तीन नाम)

लाएबिलिटी पहचान संख्या

कार्यालय (यदि कोई हो) का पता

कॉपोरेंट ऋणधारक के निगमन की तिथि

वह प्राधिकरण जिसके अंतर्गत कॉपोर्रेट ऋणधारक कम्पनी रजिस्ट्रार

कॉपोरेंट ऋणधारक के संदर्भ में दिवाला आरंभ होने की 13.05.2024

दिवाला प्रस्ताव प्रक्रिया के समापन की अनुमानित तिथि 09.11.2004

अंतरिम प्रस्ताव प्रॉफेश्नल के रूप में कार्यरत है

12 क्रेडीटर का वर्ग यदि कोई हो, धारा 21 की उप धारा लागू नहीं

13 किसी वर्ग में क्रेडीटर्स के प्राधिकृत प्रतिनिधि के रूप में लागू नहीं कार्य करने के लिये पहचान किये गये इन्सॉल्वेन्सी

(6ए) के उपबंध (बी) के अंतर्गत, अंतरिम प्रस्ताव

इलेक्टॉनिक माध्यमों से प्रमाण के साथ अपने दावे सकते हैं।

जायेगी तथा सम्पत्ति को पनः बिकी पर रखा जायेगा।

टावे का गलत अथवा भागक प्रमाण जमा करने पर टंडित किया जा सकता है।

अंतरिम प्रस्ताव प्रॉफश्नल का नाम, पंजीकरण संख्या, जो अंतरिम प्रस्ताव्य कर्मीः

4 कॉपोरेंट पहचान संख्या/कॉपोरेंट ऋणधारक का लिमिटेड U74994DL2008PTC173043

स्टारगेज एन्टरटैन्मेन्ट प्राईवेट लिमिटेड

गांधी मार्ग, नई दिल्ली-110001

अशोक कुमार गुल्ला

पंजीकरण संरख्याः

हरियाणा-122002

ईमेल आईडी: Ashok.gulla@resa.in

(आदेश 22.05. 2024 को बेवसाइट में अपलोड की गई।)

IBBI/1PA-03/IP-N00024/2017-2018/10174

4बी, डीएलएफ कॉर्पोरेट पार्क, गुरुग्राम, दिल्ली एनसीआर

4बी, डीएलएफ कॉर्पोरंट पार्क, गुरुग्राम, दिल्ली एनसीआर हरियाणा-

122002, कॉपोरैंट ईमेल आईडी: cirp.sepl@outlook.com

दावे का प्रपत्र डाउनलोड करने के लिये वेब लिंक:

www.ibbi.gov.in/downloadforms.html

SEBI Registration No: INZ000160131

हीरो हाउसिंग फाइनेंस लिमिटेड संपर्क पता:-स्वत सं.27, इसरी अंजिल. सामुक्तिक वेद,वसंग लोक, वसंग विकार, वर्ष विस्ती-110067 पंजीकृत कार्यालयः 09, सामुदायिक केंद्र, बसंत लोक, वसंत विहार, वई दिल्ली - 110057 ি মান্ত দীল: 011 49267000, टोल फ्री नंबर: 1800 212 8800, ईमेल: customer.care@herohfl.com

वेबसाइट www.herohousingfinance.com, सीआईएन: U65192DL2016PLC30148

कब्जा-सूचना (अचल संपत्तियों के लिए) (प्रतिभृति हित प्रवर्तन नियमन, 2002 के नियम 8(1) के साथ पठित परिशिष्ट IV के अनुसार)

जबकि अधोहस्ताक्षरी हीरो हाउसिंग फाइनेंस लिमिटेड के अधिकृत अधिकारी होने के नाते, वित्तीय संपत्तिये के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत और प्रतिभूति ब्याज (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए, उधारकर्ताओं को नोटिस में उल्लिखित राशि को उक्त नोटिस की तारीख से 60 दिन के भीतर चकाने के लिए नीचे उल्लिखित एक मांग नोटिस जारी किया।

उधारकर्ता उक्त राशि चुकाने में विफल रहने पर, एतद्दवारा विशेष रूप से उधारकर्ता और आम जनता क नोटिस दिया जाता है कि अधोहस्ताक्षरी ने उक्त अधिनियम धारा 13(4) के साथ पठित उक्त नियमों के नियम 8 के प्रदत्त शक्तियों का प्रयोग करते हुए, यहाँ विवरणित निम्नलिखित, सम्पत्तियों का कब्जा ले लिया है।

वेशेष रूप से उधारकर्ता और सामान्य रूप में जनता को उक्त संपत्ति के साथ सौदा न करने की चेताव दी जाती है और संपत्ति के साथ कोई भी लेनदेन नीचे दी गई राशि के साथ नीचे उल्लिखित तारीख से दंडात्मक ब्याज, शूल्क, लागत आदि हीरो हाउसिंग फाइनेंस लिमिटेड के प्रभार के अधीन होगा। प्रतिभूति परिसंपत्तियों को भुनाने के लिए उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उप-धार (8) के प्रावधानों के लिए उधारकर्ता का ध्यान आकर्षित किया जाता है।

बाध्यताधारी (ओं)/ कानूनी

उत्तराधिकारी(ओं) /कानूनी

प्रतिनिधि(ओं) का नाम

15 / 02 / 2024, दिनांक दिनेश सोनी की पत्नी शिवानी, HHFNSPHOU 21/05/2024 रवि कुमार सोनी , मोनीकांत कुमार 15/02/2024, तक 20000011349 ₹.19.20.746 /-**प्रतिभृति परिसम्पत्तियों ध्अचल संपत्तियो का विवरण :—** पहली मंजिल पर स्थित आवासीय फ्लैट का वह समस्त टुकड़ और पार्सल, बिना छत के अधिकार के सामने की ओर उत्तरी भाग, प्लॉट नंबर 91 पर निर्मित, क्षेत्रफल 50.00 वर्ग गज यानी 41.80 वर्ग मीटर, खसरा नंबर 281 में से, गांव नवादा मजरा हस्तसाल, दिल्ली राज्य में स्थित आबादी में जिसे

मांग सूचना की तिथि / मांग

सूचना के अनुसार राशि

विपिन गार्डन, नॉर्थ ब्लॉक, उत्तम नगर, नई दिल्ली—110059 के नाम से जाना जाता है। इसमें शीर्षक दस्तावेज मे लिखी गई सभी सामान्य सविधा के साथ कॉमन एरिया में एक बाइक पार्क करने की जगह शामिल है। चौहदी उत्तर– सड़क; पूर्वः अन्य भूमि: पश्चिम– अन्य प्लॉट नंबर 90; दक्षिण–पिछली ओर का तल / गली 08 फीट; दिनांक:- 24-05-2024 हस्ता / -अधिकृत अधिकारी, कृते हीरो हाउसिंग फाइनेंस लिमिटेड स्थान:- दिल्ली

"प्रपत्र सं. आईएनसी—26" (कंपनी (निगमन) निवम, 2014 के नियम 30 के अनुसरण में)

कंपनी का रजिस्टीकृत कार्यालय एक राज्य से दूसरे राज्य में अंतरित करने के लिए समाचार पत्र में प्रकाशित किया जाने वाला विज्ञापन केन्द्रीय सरकार क्षेत्रीय निदेशक के समक्ष उत्तरी क्षेत्र, बी-2 विंग, हिलीय तल. पंडित दीनदयाल अत्योदय भवन सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 कंपनी अधिनियम, 2013 की धारा 13 की उपचारा

30 के उपनियम (5) के खंड (ए) के मामले में पीसीसी इंडस्ट्रीज प्राईवेट लिमिटेड जिसका रजिस्ट्रीकृते कार्यालये : प्रनीट न 1258 फर्स्ट फ्लोर, बिहाइड धावली स्कूल, ब्रह्मपुरी, मेरठ जत्तर प्रदेश—251001 में स्थित है

(4) और कंपनी (नियमन) नियम, 2014 के नियम

आम जनता कर वह सचना दी जाती है कि वह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की थारा 13 के अधीन आवेदन फाइल का प्रस्ताव करती है राज्य' से "हरियाणा राज्य' में स्थानांतरित करने के लिए तारीख 20 मई, 2024 को आयोजित असाधारण सामान्य बैठक में पारित विशेष संकल्प के संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिएशन में संशोधन की पुष्टि की मांग की गई हैं।

.याधिकाकता

कंपनी के रजिस्ट्रीकृत कार्यालय के प्रस्तावित स्थानांतरण रों यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमर्गीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपध पत्र जिसमें उनके हित का प्रकार और उसके विशेध का कारण उल्लिखात ों के साथ अपनी आपति प्रादेशिक निदेशक उत्तरी क्षेत्र, को इस सुवना के प्रकाशन की तारीख से 14 विनों के भीतर बी-2 विंग, हितीय तल, पंडित दीनदयाल अंत्योदय भवन् सीजीओ कॉम्प्लेक्स नई दिल्ली-110003 🗱 गेरा : rd.north@mca.gov.in) पते पर पंजीकृत रु दवारा भेज सकता है या सुपूर्व कर सकते है और इसकी प्रति आवेदक कंपनी को उनके मीचे उल्लिखित

जिस्ट्रीकृत कार्यालय के पते पर भी भेजेगा। प्लॉर्ट नं. 1258, फर्स्ट फ्लोर, बिहाइड चावली स्कृत, ब्रह्मपुरी, भेरव, उत्तर प्रदेश-251001 आवेदक की ओर से

भरत खंडेलवाल तिथि 23.05.2024 निदेशक बीआईएन 03026158



ADITYA BIRLA आदित्य बिड्ला फाइनेंस लिमिटेड

कब्जा- तिथि

(रचनात्मक /

भौतिक)

पंजीकृत कार्यालयः इंडियन रेयॉन कंपाउंड, वेरावल, गुजरात - 362266 कॉर्पीरेट कार्यालयः 10वीं मंजिल, आर टेक पार्क, निलीन कॉम्प्लेक्स, हब मॉल के पास , गीरेगांव (ईस्ट),

माग सुचना

वित्तीय संपत्तियों के प्रतिभृतिकरण और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम, 2002 ("अधिनियम") की धारा 13(2) के तहत, सुरक्षा हित (प्रवर्तन) नियम, 2002 ("नियम") के नियम 3 के साथ परित।

अधिनियम के तहत आदित्य बिड़ला फाइनेंस लिमिटेड (एबीएफएल) के अधिकृत अधिकारी होने के नाते और नियम 3 के साथ पठित अधिनियम की धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए, अधोहस्ताक्षरी ने अधिनियम की धारा 13(2) के तहत डिमांड नोटिस जारी किया है। निम्नलिखित उधारकर्ताओं से उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर संबंधित नोटिस में उल्लिखित राशि चुकाने का आहवान किया गया है। अधोहस्ताक्षरी का यथोचित मानना है कि उधारकर्ता मांग नोटिस की सेवा से बच रहे हैं, इसलिए नोटिस की सेवा नियमों के अनुसार चिपकाने और प्रकाशन द्वारा प्रभावित की जा रही है। मांग नोटिस की

उपरोक्त के संबंध में, एक बार फिर उक्त उधारकर्ता/कानूनी उत्तराधिकारियों/कानूनी प्रतिनिधियों को नोटिस दिया जाता है कि वे संबंधित नोटिस/नोटिस की तारीख से 60 दिनों के भीतर एबीएफएल को राशि का भुगतान करें। यहां नीचे उनके संबंधित नामों के सामने दर्शाया गया है, साथ में कॉलम (डी) में नीचे उल्लिखित संबंधित तारीखों से लेकर भुगतान और/या वसूली की तारीख तक दिए गए अतिरिक्त ब्याज के साथ, ऋण समझौते और अन्य दस्तावेजों/लेखों, यदि कोई हो, के साथ उक्त उधारकर्ता द्वारा निष्पादित ऋण के उचित पुनर्भगतान के लिए सुरक्षा के रूप में, निम्नलिखित सुरक्षित संपत्ति को क्रमशः उक्त उधारकर्ता द्वारा एबीएफएल को गिरवी रखा गया है।

क्र. सं.	C	डिमाड नोटिस तिथि और एनपीए तिथि	अचल संपत्ति का विवरण
	 श्री जगतार सिंह, कानूनी उत्तराधिकारी के माध्यम से प्रतिनिधित्व 1) जसविंदर कौर (पत्नी) 2) जशन रंधावा (पुत्र) श्रीमती जसविंदर कौर, पत्नी स्वर्गीय जगतार सिंह श्री जशन रंधावा, पुत्र स्व. स्वर्गीय जगतार सिंह 	14.05.2024 & 05.05.2024	खेवट संख्या २१२, खतौनी संख्या २७२. खसरा संख्या १६२ (१–१९) १/२ भाग बकादर १९ १/२ मैरी. वाका मौजका
1	पताः 1: मकान नंबर 66 ∕ 1, घरौली माजरा, अंबाला, हरियाणा—134202, ■ ई—मेल आईडी: jashanrandhwa999694@gmail.com ■ मो. नं. 99914 03534,	कुल बकाया राशि	गरौली, हदबस्त संख्या 54, तहसील नारायणगढ़, उपतहसील
	पता: 2: गांव घरौली, पतरेहड़ी (103), अंबाला, हरियाणा—134 202. ■ ई—मेल आईडी : aswider@gmail.com / jashan@gmail.com ■ मो. नंबर :— 9996949096 / 9996949092 ■ लैन: ABAM BSTS00000709332	08.05.2024 को रु. 54,24,733/-	शहजादपुर में स्थित संपत्ति, जिला. अंबाला।

अतिरिक्त ब्याज के साथ, ऊपर उल्लिखित संबंधित डिमांड नोटिस में विशेष रूप से बताई गई दर पर अतिरिक्त ब्याज, भुगतान और / या वसूली की तारीख तक किए गए आकस्मिक खर्च, लागत, शुल्क आदि यदि उक्त उधारकर्ता उपरोक्तानुसार **एबीएफएल** को भुगतान करने में विफल रहता है, तो एबीएफएल उक्त अधिनियम की धारा 13(4) और लागू नियमों के तहत उपरोक्त सुरक्षित संपत्ति /अचल संपत्ति के जो पूरी तरह से जोखिम में है। उक्त उधारकर्ता / कानूनी वारिस / कानूनी प्रतिनिधियों की लागत और परिणाम के बारे में खिलाफ कार्रवाई करेगा

उक्त उधारकर्ता / कानुनी उत्तराधिकारी / कानुनी प्रतिनिधि को उक्त अधिनियम के तहत उपरोक्त सुरक्षित संपत्ति / अचल संपत्ति को हस्तांतरित करने से प्रतिबंधित किया गया है. चाहे बिक्री के माध्यम से, पट्टे के माध्यम से या अन्यथा बिना पूर्व लिखित के। **एबीएफएल** की सहमति. कृपया ध्यान दें कि यह धारा के तहत अंतिम नोटिस है। वित्तीय संपत्तियों के प्रतिभृतिकरण और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम, 2002 (2002 का 54) की धारा 13(2)। कहने की जरूरत नहीं है कि एबीएफएल को उधारकर्ता के खिलाफ ऊपर उल्लिखित किसी भी या सभी अधिकारों का प्रयोग पूरी तरह से अपने जोखिम, जिम्मेदारी और लागत पर करने का अधिकार होगा।

प्राधिकृत अधिकारी दिनांक: 23.05.2024 आदित्य बिड्ला फाइनेंस लिमिटेड

नीलामी सह बिक्री हेतु सार्वजनिक सूचना (परिशिष्ट-IVA) (नियम 8(6))

अशोक कुमार गुल्ला

वित्तीय आस्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण एवं प्रतिभृति हित प्रवर्तन अधिनयम, 2002 (इसके पश्चात ''अधिनियम'') के तहत **आईआईएफएल होम फाइनेंस लिमिटेड** (पूर्व का इण्डिया इन्फोलाइन हाउसिंग फाइनेंस लिमिटेड (आईआईएफएल-एचएफएल) कॉर्पोरेट कार्यालय : प्लॉट नं. 98, फेज-IV, उद्योग विहार, गुरुग्राम-122015, (हरियाणा) तथा शाखा कार्यालय : कार्यालय सं. 1, प्रथम तल, महालक्ष्मी मेट्रो टॉवर, प्लॉट सं. सी–1, सेक्टर–4, वैशाली, गाजियाबाद, उत्तर प्रदेश–201010/30/30ई, अपर ग्राउण्ड फ्लोर, शिवाजी मार्ग, नई दिल्ली–110015 के पास बंधक अचल सम्पत्ति की बिक्री। जैसा कि आईआईएफएल एचएफएल के अधिकृत प्राधिकारी (''एओ'') ने आईआईएफएल-एचएफएल के बकायों की वसुली के लिए अधिनियम की धारा 13(2) के तहत जारी सुचना के अनुसार निम्नलिखित ऋण खातों/प्रॉस्पेक्ट सं. में यहाँ नीचे उल्लिखित सम्पत्ति का ''**जहाँ है जैसे है'' तथा ''जो है यही है''** आधार पर बिक्री करने के अधिकार सहित कब्जा कर लिया था। यह बिक्री अधोहस्ताक्षरी द्वारा वेबसाइट https://www.iiflonehome.com पर प्रावधानित ई-नीलामी प्लेटफॉर्म के माध्यम से सम्पन्न की जायेगी।

स्टार गेज एन्टरटैन्मेन्ट प्राईवेट लिमिटेड के मामले में

एएफए की वैधता : 29 अक्टूबर, 2024 तक

पंजीकरण संख्याः IBBI/IPA-03/IP-N00024/2017-2018/10174

कर्जदार(रो)/	माँग सूचना की	अचल सम्पति∕प्रतिभृत	भौतिक कब्जे	आरक्षित मूल्य
सह-कर्जदार(रो)/	तिथि तथा गरिश	आस्ति का विवर्षा	की तिथि	₹. 6,40,000/-
जमानती(यों) के नाम	10-जून-2019 तथा	आवासीय फ्लैट नंबर एसएफ-3 (300 वर्ग फुट का सुपर एरिया), छत के	20-जुलाई-2022	(रुपये छः लाख चालीस
1. श्री सचिन शर्मा	₹. 8,32,572/-	अधिकार के साथ एलआईजी दूसरी मंजिल, प्लॉट नंबर 111, ब्लॉक-बी,	03 मई, 2024 तक कुल बकाया	हजार मात्र)
 श्रीमती अलमेलु दास 	(रुपये आठ लाख बत्तीस हजार पांच सौ बहत्तर मात्र)	आवासीय कॉलोनी एसएलएफ, वेद विहार, सादुलाबाद, परगना लोनी, तहसील एवं जिला गाजियाबाद, 201102 उत्तर प्रदेश में स्थित संपत्ति का	रु. 11,69,535/- (रुपये ग्यारह लाख उनहत्तर	जमा धरोहर गशि (ईएमडी) रु. 64,000/-
(प्रॉस्पेक्ट नं. 795685)	संविदा वृद्धि राशि रु. 20,000/- (रुपये बीस हजार मात्र)	समस्त भाग।	हजार पांच सौ पैंतीस मात्र)	(रुपये चौंसठ हजार मात्र)
1. श्री रौनक छाबड़ा	22-सित2023 तथा	संपत्ति दूसरी मंजिल (सामने की ओर), निजी इकाई संख्या 109, 810 वर्ग	22-फरवरी-2024	₹. 26,00,000/-
 श्रीमती सिमरन सभरवाल 	रु. 31,01,130/- (रुपये इकतीस लाख एक हजार एक सौ तीस मात्र)	फुट का निर्मित भूमि क्षेत्र और कारपेट एरिया 750 वर्ग फुट, बिक्री योग्य क्षेत्र 819 वर्ग फुट, बिना छत/टेरेस के अधिकार के, खसरा नंबर 453 में से संपत्ति	03 मई, 2024 तक कुल बकाया रु. 35,12,631/-	(रुपये छब्बीस लाख मात्र)
3. छाबड़ा एंड सन्स (प्रॉस्पेक्ट नं, IL10133441)	**************************************	संख्या 103 और 104 पर निर्मित, गांव नवादा के क्षेत्र में स्थित, मौजा	(रुपये पैंतीस लाख बारह हजार	जमा धरोहर राशि (ईएमडी)
	संविदा वृद्धि राशि रु. 40,000/- (रुपये चालीस हजार मात्र)	हस्तसाल, कॉलोनी मोहन गार्डन एक्सटेंशन, वी-ब्लॉक, उत्तम नगर, नई दिल्ली, 110059	छः सौ इकतीस मात्र)	रु. 2,60,000/- (रुपये दो लाख साठ हजार मात्र)
		1	4 2 2 2	·C

सम्पत्ति के निरीक्षण की तिथि 10-जून-2024 1100 बजे -1400 बजे 12-जुन-2024 को 5 बजे अप. तक 14-जून-2024, 1100 बजे-1300 बजे भगतान का माध्यम : ईएमडी भगतान केवल ऑनलाइन मोड में किये जाने हैं। भगतान करने के लिए आपके https://www.iiflonehome.com/ पर जाना होगी और केवल सम्पत्ति/प्रतिभत आस्ति के लिए उपलब्ध लिंक नोट : प्रत्येक सम्पत्ति/प्रतिभृत आस्ति के लिए भुगतान भिन्न-भिन्न है। सुनिश्चित करें कि आप सार्वजनिक नीलामी के माध्यम से खरीदी जाने वाली सम्पत्ति के लिंक का उपयोग कर रहे हैं। शेष भुगतान के लिए, सफल बोली के बाद, आरटीजीएस/एनईएफटी के माध्यम किया जाना है। खाता विवरण निम्नवत हैं : (क) खाते का नाम : आईआईएफएल होग फाइनेंस लिमिटेड, (ख) बैंक का नाम : सटैण्डर्ड चार्टर्ड बैंक लिमिटेड, (ग

खाता ने. 9902879XXXXX इसके बाद प्रॉस्पेक्ट संख्या, (घ) आईएफएससी कोड : SCBL0036001, (ङ) बैंक का पता : स्टैण्डर्ड चार्टर्ड बैंक, 90, एम.जी. रोड, फोर्ट, मुर्खर्ड-400001

ई-नीलामी में भाग लेने हेत इच्छक संविदाकारों को अग्रिम में ही सेवा प्रदाता https://www.iiflonehome.com/ के साथ अपने विवरण पंजीकत कराने होंगे और लॉगिन खाता, लॉगिन आईडी तथा पासवर्ड सृजित करना होगा। इच्छुक संविदाकारों को अपने "नि**विदा प्रपत्र**" ईएमडी के प्रति भुगतान, केवाईसी तथा पैन कार्ड की प्रति के साथ उपर्युक्त शाखा कार्यालय पर जमा करना/भेजना होगा। संविदाकार अपने प्रस्ताव "'संविदा खद्धि राशि" के कॉलम के तहत उल्लिखित राशि के गुणक में बढ़ायेंगे। यदि संविदा नीलामी बन्द होने के समय के अन्तिम 5 मिनटों में रखी जाती है तो बन्द होने का समय स्वर

ही 5 मिनट आगे बढ़ जायेगा। सफल संविदाकार को एओ द्वारा संविदा मूल्य की स्वीकृति के 24 घण्टे के भीतर संविदा राशि का 25% (ईएमडी के समायोजन के बाद) जमा करना होगा और संविदा राशि का शेष 75% प्रतिभृत लेनदार द्वारा बिक्री की पुष्टि के 15 दिनों के भीतर जमा करनी होगी। सभी जमा राशियां तथा भुगतान निर्धारित भुगतान माध्यम में करने होंगे।

केता को सेस, प्रयोज्य स्टाम शुल्क, शुल्क एवं अन्य विधिक देयताओं अथवा सम्पत्ति से सम्बन्धित अन्य सभी देयताओं जैसे निगम कर, बिजली के प्रभार, भूमि एवं अन्य आकरिमक लागतों, प्रभारों तथा सभी करों एवं टरों बाह्य व्ययों का वहन करना होगा। संविदाकारों को ई-नीलामी बिक्री कार्यवाहियों में भाग लेने हेतु अपनी संविदाएं जमा करने से पूर्व नीलामी बिक्री तथा नीलामी आवेदन प्रपत्र के विस्तृत नियम एवं शर्ती हेतु वेबसाइट

https://www.iiflonehome.com तथा https://www.iifl.com/home-loans/properties-for-auction देखने का परामशं दिया जाता है। अधिक विवरण, सहायता प्रक्रिया तथा ई-नीलामी पर प्रशिक्षण के लिए संभावित संविदाकार सेवा प्रदाता से ई-मेल आईडी : care@iiflonehome.com, सपोर्ट हेल्पलाइन नम्बर : 1800 2672 499 से सम्पर्क

सम्पत्ति से सम्बन्धित पूछताछ, सम्पत्ति के निरीक्षण तथा ऑनलाइल संविदा आदि के लिए आईआईएफएल एचएफएल के टोलफ्री नं. 1800 2672 499 पर सोमवार से शुक्रवार तक 09:30 बजे से 18:00 बजे के बीच कॉल करें या ई-मेल:- care@iiflonehome.com पर लिखें।

एतद्वारा उपर्युक्त कथित कर्जदारीं को भौतिक कब्जा लेते समय 7 दिनों के भीतर प्रतिभूत आस्ति पर पड़ी हुई वस्तुएं हटाने की सुचना दी जाती है अन्यथा आईआईएफएल-एचएफएल इन परिस्थितियों में सम्पत्ति के किसी नकसान के लिए उत्तरदायी नहीं होगा। एतद्वारा कर्जदारों को सूचना दी जाती है कि यदि वे उपर्युक्त कथित वस्तुएँ हटाने में असफल रहते हैं तो इसे कानून के अनुसार बेच दिशा जायेगा।

. एओ को बिना कोई कारण बताइए निविदा/नीलामी के नियम एवं शर्तों को स्थिगित/निरस्त अथवा परिवर्तित करने का अधिकार है। यदि निविदा/नीलामी में कोई विवाद होता है तो आईआईएफएल-एचएफएल के एओ का निर्णय अन्तिम होगा।

एतद्वारा कर्जदार को निविदा/नीलामी की तिथि से पूर्व अद्यतन ब्याज एवं अनुषंगी व्ययों सहित उपर्युक्त राशि का भुगतान करने के लिए अधिसूचित किया जाता है जिसमें असफल रहने पर सम्पत्ति की नीलामी/बिक्री की जायेगी और शेष बकाया, यदि कोई हो, ब्याज तथा लागत सहित वसूल किया जायेगा।

यदि उपर्युक्त निर्धारित समय के भीतर सफल संविदाकार/नीलामी केता द्वारा किसी भी चरण में भुगतान में चूक होती है तो बिक्री निरस्त हो जायेगी और पहले से अदा की गयी राशि (ईएमडी सहित) जब्त कर ली

सरफैसी अधिनियम, 2002 के नियम 9 के उपनियम (1) के तहत 15 दिवसीय विधिक बिक्री सूचना स्थान : गाजियाबाद तिथि : 24 मई, 2024 ह./- अधिकृत प्राधिकारी, आईआईएफएल होम फाइनेंस लिमिटेड

8. All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stockbrokers ("Selling Brokers") within the normal trading hours of the secondary market, during the Tendering Period. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.

9. All the Public Shareholders who desire to tender their Equity Shares under the Open Offer would be required to make available their shares for bidding to their respective stock broker ("Selling Broker"). The Public Shareholders have to intimate their Selling Broker to place the bid during the normal trading hours of the secondary market during the Tendering Period. Upon placing the bid, the Selling Brokers shall provide the Transaction Registration Slip ("TRS") generated by the exchange bidding system to the shareholder. TRS will contain details of order submitted like Bid ID No., DP ID, Client ID, No. of equity shares tendered, etc.

 A separate Acquisition Window will be provided by BSE to facilitate the placing of orders. The Selling Broker would be required to place an order / bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of BSE. Before placing the order / bid, the Selling Broker will be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depository to the BSE and Indian Clearing Corporation Limited ("Clearing Corporation").

 In terms of the SEBI Master Circular, a lien shall be marked against the Equity Shares tendered in the Offer. Upon finalization of the entitlement, only the accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder

12. In the event the Selling Broker of a Public Shareholder is not registered with any of BSE, then the Public Shareholders can approach any BSE registered stock broker and can register themselves by using quickunique client code ("UCC") facility through BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Public Shareholders are unable to register using UCC facility through any other BSE registered broker, Public Shareholders may approach Buying Broker i.e., Choice Equity Broking Private Limited for guidance to place their Bids. The requirement of documents and procedures may vary from broker to broker.

 The cumulative quantity tendered shall be displayed on Designated Stock Exchange's website (www.bseindia.com) throughout the trading session at specific intervals by Designated Stock Exchange during the Tendering Period, 14. Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat

account of the concerned Public Shareholder Public Shareholders who wish to bid /offer their physical shares in the Offer are requested to send their original. documents as mentioned in the LOF to the Registrar to the Offer so as to reach them within 2 (two) days from closure of the Tendering Period. It is advisable to email scanned copies of the original documents mentioned in the LOF, first to the Registrar to the Offer then send physical copies to the Registrar's address as provided in the LOF.

Equity Shares should not be submitted / tendered to the Manager, the Acquirer or the Target Company. XI. THE DETAILED PROCEDURE FOR TENDERING THE OFFER SHARES IN THIS OPEN OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER. WHICH SHALL ALSO BE MADE AVAILABLE ON THE WEBSITE OF SEBI (www.sebi.gov.in), EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS.

XII. OTHER INFORMATION: 1. The Acquirer and the directors of Acquirer, in their capacity as directors, accept the full and final responsibility for the information contained in the Public Announcement and this Detailed Public Statement and also for the obligations of the Acquirer laid down in the SEBI (SAST) Regulations in respect of this Offer.

2. All the information pertaining to the Target Company and/or the Sellers contained in the PA and this DPS or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company or the Sellers, as the case may be, or publicly available sources. The Acquirer and the Manager to the Open Offer have not been independently verified such information and do not accept any responsibility with respect to information provided in the PA and this DPS or the Letter of Offer pertaining to the Target Company and / or the Sellers.

In this DPS, all references to "Rupees" or '₹" are references to the Indian Rupee(s).

जनसता

4. Any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.

5. Unless otherwise stated, the information set out in this DPS reflects the position as of the date hereof. 6. The Public Announcement, this DPS and the Letter of Offer is expected to be available on SEBI website:

7. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, 2011, the Acquirer has appointed Saffron Capital

Advisors Private Limited as the Manager to the Open Offer and Cameo Corporate Services Limited has been appointed as the Registrar to the Open Offer. Their contact details are as mentioned below

> MANAGER TO THE OFFER REGISTRAR TO THE OFFER

605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400 059; Tel No.: +91 22 49730394;

Saffron Capital Advisors Private Limited

SAFFRON

• • • • energising idea

Email id: openoffers@saffronadvisor.com; Website; www.saffronadvisor.com; Investor Grievance: investorgrievance@saffronadvisor.com;

SEBI Registration Number: INM000011211 Validity: Permanent Contact Person: Ms. Pooja Jain / Mr. Saurabh Gaikwad

Cameo Corporate Services Limited Subramanian Building", No.1, Club House Road, Chennai - 600 002, Tamil Nadu, India Tel. No.: +91 44 4002 0700; Email Id: priya@cameoindia.com Website: www.cameoindia.com Investor Grievance: investor@cameoindia.com SEBI Registration: INR000003753 Validity: Permanent

CONCEPT

Contact Person: Ms. Sreepriya K

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER

For and on behalf of Oilmax Energy Private Limited Authorised Signatory

Place: Mumbai Date: May 23, 2024

मेयर परिधान लिमिटेड सीआईएनः एल18101एचआर1993पीएलसीओ32010

रजि. कार्यालयः 3 और 4, मस्टिल नंबर 19, किला नंबर-5, टाटा कंसल्टेंसी के सामने एन.एच.-8, गांव नरसिंहपुर, गुरुग्राम-122004 (हरियाणा) भारत दूरमाषः 91-9953696941, ईमेलः info@meyerapparel.com, वेबसाइटः www.meyerapparel.com

	31 मार्च 2024 को समाप्त तिमाही और वर्ष के लिए स्टैंड	अलोन ऑडिटे	ड वित्तीय परिण	ामों का विवरण	Ar.	रु. लाखों में
क्रं.	विवरण		तिमाही स	माप्ति	वार्षिक	समाप्ति
सं.		31 मार्च 2024	31 दिसम्बर 2023	31 मार्च 2023	31 मार्च 2024	31 मार्च 2023
		(लेखापरीक्षित)	(अनअंके द्वात)	(लेखापरीक्षित)	(लेखापरीक्षित)	(लेखापरीक्षित)
1	संचालन से कुल आय	148.77	119.94	204.25	454.48	673.04
2	अवधि के लिए शुद्ध लाभ / (हानि) (कर, असाधारण और / या असाधारण वस्तुओं से पहले)	(35.80)	(37.31)	(69.29)	(183.48)	(168.38)
3	कर से पहले की अवधि के लिए शुद्ध लाभ / (हानि) (असाधारण और / या असाधारण वस्तुओं के बाद)	(35.80)	(37.31)	(69.29)	(183,48)	(168.38)
4	कर के बाद की अवधि के लिए शुद्ध लाभ / (हानि) (असाधारण और / या असाधारण वस्तुओं के बाद)	(35.80)	(37.31)	(69.29)	(183,48)	(168,38)
5	अवधि के लिए कुल व्यापक आय [इस अवधि के लिए लाम/(हानि) (कर के बाद) और अन्य व्यापक आय (कर के बाद) शामिल)]	(36.07)	(37.10)	(69,35)	(183.02)	(168.82)
6	प्रदत्त इक्विटी शेयर पूंजी (प्रत्येक का अंकित मूल्य रु. 3/-)	2,426.67	2,426.67	2,426.67	2,426.67	2,426.67
7	अन्य इक्विटी				(5,598.29)	(5,415.27)
8	प्रति शेयर आय (प्रत्येक 3/- रु.) मूल तरल	(0.04) (0.04)	(0.05) (0.05)	(0.09) (0.09)	(0.23) (0.23)	(0.21) (0.21)

ये वित्तीय परिणाम कंपनी अधिनियम, 2013 की धारा 133 के तहत निर्धारित भारतीय लेखा मानकों (इंड एएस) के अनुसार तैयार किए गए हैं, इसके तहत जारी प्रासंगिक नियमों और भारत में आम तौर पर स्वीकृत अन्य लेखांकन सिद्धांतों के साथ पढ़ा जाता है। 31 मार्च, 2024 को समाप्त तिमाही और वर्ष के लिए कंपनी के उपरोक्त वित्तीय परिणामों की लेखापरीक्षा समिति द्वारा समीक्षा की गई और 23 मई, 2024 को आयोजित बैठक में निदेशक मंडल द्वारा अनुमोदित किया गया। . उपरोक्त सेबी (सुचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियमन 33 के तहत स्टॉक एक्सचेंज के साथ दायर ऑंडिट किए गए त्रैमासिक और वार्षिक वित्तीय परिणामों के विस्तृत प्रारूप का एक उद्धरण है। ऑडिट किए गए त्रैमासिक और वार्षिक वित्तीय परिणामों का पूर्ण प्रारूप स्टॉक एक्सचेंज की वेबसाइटः www.bseindia.com

बोर्ड के लिए और उसकी ओर से

दिनांक: 23 मई 2024

डीआईएनः 08073521 नीलामी सह बिक्री हेतु सार्वजनिक सूचना (परिशिष्ट-IVA) (नियम 8(6))

गजेन्द्र कुमार शर्मा

सीएफओ और पूर्णकालिक

वित्तीय आस्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण एवं प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (इसके पश्चात ''अधिनयम'') के तहत आईआईएफएल होम फाइनेंस लिमिटेड (पूर्व का इण्डिया इन्फोलाइन . हाउसिंग फाइनेंस लिमिटेड (आईआईएफएल-एचएफएल) कॉर्पोरेट कार्यालय : प्लॉट नं. 98, फेज-1V, उद्योग विहार, गुरुग्राम-122015, (हरियाणा) तथा शाखा कार्यालय : 30/30ई, अपर ग्राउण्ड फ्लोर, शिवाजी मार्ग, नई दिल्ली–110015 के पास बंधक अचल सम्पत्ति की बिक्री। जैसा कि आईआईएफएल एचएफएल के अधिकृत प्राधिकारी (''एओ'') ने आईआईएफएल–एचएफएल के बकायों की वसली के लिए अधिनियम की धारा 13(2) के तहत जारी सुचना के अनुसार निम्नलिखित ऋण खातों/प्रॉरपेक्ट सं. में यहाँ नीचे उल्लिखित सम्पत्ति का ''जहाँ है जैसे है'' तथा ''जो है यही है'' आधार पर बिक्री करने के अधिकार सहित कब्जा कर लिया था। यह बिक्री अधोहस्ताक्षरी द्वारा वेबसाइट https://www.iiflonehome.com पर प्रावधानित ई-नीलामी प्लेटफॉर्म के माध्यम से सम्पन्न की जायेगी।

कर्जदार(रो)/ सह-कर्जदार(रो)/	मॉंग सूचना की तिथि तथा राशि	अचल सम्पत्ति/प्रतिभूत आस्ति का विवरण	भौतिक कब्जे की तिथि	आरक्षित मृत्य रू. 12,00,000/-
जमानती(यों) के नाम 1. श्री भूप सिंह 2. श्रीमती कमलेश (प्रॉस्पेक्ट नं. 980472 तथा	08 सितम्बर, 2023 रु. 13,84,522/- (रुपये तेरह लाख चौरासी हजार पांच सौ बाईस मात्र)	अग्रलिखित सम्पत्ति का समस्त भाग : निर्मित बैकसाइड अपर ग्राउंड फ्लोर (सामने से दाहिनी ओर) बिना छत/टेरेस के अधिकार के निजी फ्लैट नं.03, क्षेत्र मापः 450 वर्ग फुट, कारपेट क्षेत्र मापः 345 वर्ग फुट, बिल्ट अप एरिया मापः 380 वर्ग फुट, भूमि क्षेत्र मापः 1800 वर्ग फुट, खसरा नंबर 20/22 में से उपरोक्त संपत्ति संख्या आरजेड-15-बी का	07 मार्च, 2024 03 मई, 2024 तक कुल बकाया रु. 18,54,448/- (रुपये अठारह लाख चौवन हजार चार सौ	(रुपये बारह लाख मात्र) जमा धरोहर राशि (ईएमडी) रु. 1,20,000/- (रुपये
IL10269145)	संविदा वृद्धि राशि रु. 25,000/- (रुपये पच्चीस हजार मात्र)	हिस्सा प्रवेश/द्वार, सीढ़ी और मार्ग का उपयोग करने के सामान्य अधिकारों के साथ-साथ ग्राम मटियाला के क्षेत्र में स्थित ग्राउंड फ्लोर पर एक दोपहिया पार्किंग स्थान के साथ, कॉलोनी जैन कॉलोनी, पार्ट- क्क्क लोटस अपार्टमेंट, उत्तम नगर, पश्चिमी दिल्ली, 110059 में स्थित	अड़तालीस मात्र)	एक लाख बीस हजार मात्र)
1. श्रीमती ललिता शर्मा 2. मेसर्स डायनामिक स्पेयर्स 3. खीमा नंद शर्मा	17-जन2020 तथा रु. 32,20,039/- (रुपये बत्तीस लाख बीस हजार उनतालीस मात्र)	संपत्ति माप 100 वर्ग गज का समस्त भाग, खसरा नंबर 205,206 और 207, गली नंबर 3, गांव सादतपुर सोनिया विहार, गुर्जन, शाहदरा, दिल्ली, दिल्ली, 110094	15-मार्च-2024 03 मई, 2024 तक कुल बकाया रु. 27,42,023/- (रुपये सत्ताईस लाख	रु. 28,00,000/- (रुपये अट्टाईस लाख मात्र) जमा धरोहर राशि
4. इनास्को ऑटोमेटिव प्रा. लिमिटेड (प्रॉस्पेक्ट	संविदा वृद्धि राशि रु. 40,000/- (रुपये चालीस हजार मात्र)		बयालीस हजार तेईस मात्र)	(ईएमडी) रु. 2,80,000/- (रुपये दो लाख अस्सी हजार मात्र)
संख्या 805159		डीआरटी-3, दिल्ली के समक्ष एसए नंबर- 166/2020 और मानन		

और 845269 📗 अपील संख्या 45 लंबित है। नोट:-बिक्री एसए नंबर- 166/2020 और विविध 2021 की अपील संख्या 45 के परिणाम के अधीन होगी, बोलीदाता को नीलामी कार्यवाही में भाग लेने से पहले इयू डिलिजेंस करना होगा। ईएमडी की अन्तिम तिथि **ई**-नीलामी की तिथि⁄समय

14-जून-2024, 1100 बजे-1300 बजे 12-जून-2024 को 5 बजे अप. तक 10-जून-2024 1100 बजे -1400 बजे भुगतान का माध्यम : ईएमडी भुगतान केवल ऑनलाइन मोड में किये जाने हैं। भुगतान करने के लिए आपके https://www.iiflonehome.com/ पर जाना होगी और केवल सम्पत्ति/प्रतिभूत आस्ति के लिए उपलब्ध लिंक के माध्यम से भुगतान करना होगा।

शेष भुगतान के लिए, सफले बोली के बाद, ऑस्टीजीएस/एनईएफटी के माध्यम किया जाना है। खाता विवरण निम्नवत हैं: (क) खाते का नाम: आईआईएफएल होम फाइनेंस लिमिटेड, (ख) बैंक का नाम : स्टैण्डर्ड चार्टर्ड बैंक लिमिटेड, (ग) खाता नं. 9902879XXX इसके बाद प्रॉस्पेक्ट संख्या, (घ) आईएफएससी कोड : SCBL0036001, (ड) बैंक का पता : स्टैण्डर्ड चार्टर्ड बैंक, 90 एम.जी. रोड, फोर्ट, मुम्बई-400001 नियम एवं शर्ते

नोट : प्रत्येक सम्पत्ति/प्रतिभृत आरित के लिए भुगतान भिन्न-भिन्न है। सुनिश्चित करें कि आप सार्वजनिक नीलामी के माध्यम से खरीदी जाने वाली सम्पत्ति के लिंक का उपयोग कर रहे हैं।

ı. ई-नीलामी में भाग लेने हेतु इच्छुक संविदाकारों को अग्रिम में ही सेवा प्रदाता https://www.iiflonehome.com/ के साथ अपने विवरण पंजीकृत कराने होंगे और लॉगिन खाता, लॉगिन आईडी तथा पासवर्ड सृजित करना होगा। इच्छुक संविदाकारों को अपने ''निविदा प्रपत्र'' ईएमडी के प्रति भुगतान, केवाईसी तथा पैन कार्ड की प्रति के साथ उपर्युक्त शाखा कार्यालय पर जमा करना/भेजना होगा। संविदाकार अपने प्रस्ताव ''संविदा वृद्धि राशि'' के कॉलम के तहत उल्लिखित राशि के गुणक में बढ़ायेंगे। यदि संविदा नीलामी बन्द होने के समय के अन्तिम 5 मिनटों में रखी जाती है तो बन्द होने का समय स्वत ही 5 मिनट आगे बढ जायेगा।

. सफल संविदाकार को एओ द्वारा संविदा मूल्य की स्वीकृति के 24 घण्टे के भीतर संविदा राशि का 25% (ईएमडी के समायोजन के बाद) जमा करना होगा और संविदा राशि का शेष 75% प्रतिभूत लेनदार द्वारा विक्री की पष्टि के 15 दिनों के भीतर जमा करनी होगी। सभी जमा राशियां तथा भगतान निर्धारित भगतान माध्यम में करने होंगे। क्रेता को सेस, प्रयोज्य स्टाम्प शुल्क, शुल्क एवं अन्य विधिक देयताओं अथवा सम्पत्ति से सम्बन्धित अन्य सभी देयताओं जैसे निगम कर, बिजली के प्रभार, भृमि एवं अन्य आकस्मिक लागतों, प्रभारां तथा सभी करों

सम्पत्ति से सम्बन्धित पूछताछ, सम्पत्ति के निरीक्षण तथा ऑनलाइल सेविदा आदि के लिए आईआईएफएल एचएफएल के टोलफ्री ने. 1800 2672 499 पर सोमवार से शुक्रवार तक 09:30 बजे

एवं दरों. बाह्य व्ययों का वहन करना होगा। संविदाकारों को ई-नीलापी बिक्री कार्यवाहियों में भाग लेने हेतु अपनी संविदाएं जमा करने से पूर्व नीलामी बिक्री तथा नीलामी आवेदन प्रपत्र के विस्तृत नियम एवं शर्तों हेतु वेबसाइट

https://www.iiflonehome.com तथा https://www.iifl.com/home-loans/properties-for-auction देखने का परामर्श दिया जाता है। अधिक विवरण, सहायता प्रक्रिया तथा ई-नीलामी पर प्रशिक्षण के लिए संभावित संविदाकार सेवा प्रदाता से ई-मेल आईडी : care@iiflonehome.com, सपोर्ट हेल्पलाइन नम्बर : 1800 2672

से 18:00 बजे के बीच कॉल करें या ई-मेल:- care@iiflonehome.com पर लिखें। . एतद्वारा उपर्युक्त कथित कर्जदारों को भौतिक कब्जा लेते समय 7 दिनों के भीतर प्रतिभूत आस्ति पर पड़ी हुई चस्तुएं हटाने की सुचना दी जाती है अन्यथा आईआईएफएल-एचएफएल इन परिस्थितियों में सम्पत्ति के

एतद्वारा कर्जदारों को सचना दी जाती है कि यदि वे उपर्युक्त कथित वस्तुएँ हटाने में असफल रहते हैं तो इसे कानून के अनुसार बेच दिया जायेगा। 10. यदि उपर्युक्त निर्धारित समय के भीतर सफल संविदाकार/नीलामी क्रेता द्वारा किसी भी चरण में भुगतान में चुक होती है तो बिक्री निरस्त हो जायेगी और पहले से अदा की गयी राशि (ईएमडी सहित) जब्त कर ली

जायेगी तथा सम्पत्ति को पनः बिक्री पर रखा जायेगा। एओं को बिना कोई कारण बताइए निवादा/नीलामी के नियम एवं शर्तों को स्थिमत/निरस्त अथवा परिवर्तित करने का अधिकार है। यदि निविदा/नीलामी में कोई विवाद होता है तो आईआईएफएल-एचएफएल के एओ का निर्णय अन्तिम होगा।

सरफैसी अधिनियम, 2002 के नियम 9 के उपनियम (1) के तहत 15 दिवसीय विधिक बिक्री सुचना एतद्वारा कर्जदार को निविदा/नीलामी की तिथि से पूर्व अद्यतन ब्याज एवं अनुषंगी व्ययों सहित उपर्युक्त राशि का भुगतान करने के लिए अधिसूचित किया जाता है जिसमें असफल रहने पर सम्पत्ति की नीलामी/बिक्री की

जायेगी और शेष बकाया, यदि कोई हो, ब्याज तथा लागत सहित वसूल किया जायेगा। ह./- अधिकृत प्राधिकारी, आईआईएफएल होम फाइनेंस लिमिटेड स्थान : गाजियाबाद तिथि : 24 मई, 2024

चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनेंस कम्पनी लिमिटेड

अचल सम्पत्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना

कार्पोरेट कार्यालय : "चोला क्रेस्ट", सी 54 एवं 55, सुपर बी-4, थिरू वी का इंडस्ट्रियल एस्टेट, गिन्डी, चेन्नई-600032, भारत Enter a better life शाखा कार्यालय: प्रथम एवं द्वितीय तल, प्लॉट नंबर 6, मेन पूसा रोड, करोल बाग, नई दिल्ली-110005

कॉन्टैक्ट नंबर : श्री विनय कुमार गौतम - मोबाइल नंबर 8287233717

वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के साथ पठित प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 8(6) के परंतुक के तहत अचल आस्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना।

एतदद्वारा सर्वसाधारण को और विशेष रूप से कर्जदार/सह-कर्जदार/बंधकदता(ओं) को सूचना दी जाती है कि प्रतिभूत लेनदार के पास बंधक निम्नवर्णित अचल सम्पत्तियां, जिनका सांकेतिक / भौतिक कब्जाचोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड इसमें आगे चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड कही जाएगी, के प्राधिकृत अधिकारी द्वारा लिया जा चुका है। प्रतिभृत आस्तियां "जैसा है जहां है", "जो है जैसा है" तथा "जो भी है वहां हं" आधार पर ई—नीलामी के माध्यम से बेची जाएंगी।

एतद्द्वारा सर्वसाधारण को सूचना दी जाती है कि हम ई-नीलामी का संचालन वेबसाइट https://chola-lap.procure247.com/ के माध्यम से करेंगे।

खाता संख्या तथा कर्जदार, धारा 13(2) के तहत मांग सम्पत्ति / सम्पत्तियों सुरक्षित मूल्य, धरोहर राशि ई-नीलामी की तिथि एवं समय, सह-कर्जदार, बंधकदाताओं का नाम ईएमडी जमा की अंतिम तिथि, सूचना की जमा एवं बोली वृद्धि राशि का वर्णन तिथि एवं राशि निरीक्षण की तिथि (रु. में) 25-09-2023 सम्पत्ति के सभी अंश एवं खंड (ऋण खाता सं. X0HEDHE00001142898, X0HEDHE00001356212, सम्पत्ति सं 17, ब्लॉक नंबर 10, लगभग **জ. 2,50,00,000 /** − 28-06-2024 2,76,44,122 275 वर्ग गज के भू खंड पर निर्मित, ₹5. 25,00,000 / -पूर्वा. 11.00 बजे से अप. 01.00 HE02ELD00000003940) कब्जा का 1. स्व. रेणु शर्मा (सभी जीवित कानूनी वारिसों द्वारा प्रतिनिधित्वकृत) र्फ. 1,00,000 ∕ − बजे तक स्थित शक्ति नगर, दिल्ली-110007 का प्रकार 2. स्व. राजकुमार शर्मा (सभी जीवित कानूनी वारिसों द्वारा प्रतिनिधित्वकृत) सम्पूर्ण द्वितीय तल (छत / टेरेस के भौतिक 3. प्रतीक शर्मा अधिकार नहीं) चौहद्दी : पूरब – मेन रोड, पश्चिम – 15 फीट रोड,

4. मैसर्स सूर्य ट्रेडिंग कार्पोरेशन (इसके एआर / स्वामियों / निदेशकों / पार्टनर्स मैसर्स यक्ष कॉरमेटिक्स द्वारा सभी निवासी : मकान नंबर 7, द्वितीय तल, ब्लॉक बी, शक्ति नगर, नई दिल्ली-110052 अन्य पता : 1 / 1094, बाबा बाजार, कश्मीरी गेट, चांदनी चौक, दिल्ली–110006 अन्य पता : केएच नंबर 231, जी टी करनाल रोड, नई दिल्ली–110036

1. ओएन—नोटिसेज। विस्तृत विवरण, सहायता, प्रक्रिया और ई—नीलामी पर ऑनलाइन प्रशिक्षण के लिए संभावित बोलीदाता सम्पर्क करें (मुहम्मद रहीस – 81240 00030 एवं 6374845616), ई—मेल आईडी CholaAuctionLAP@chola.murugappa.com, Ms.procure247; (सम्पर्क व्यक्ति : वास् पटेल : 9510974587

2. ई—नीलामी में भाग लेने के लिए नियम और शर्तों के बारे में अतिरिक्त विवरण के लिए कृपया https://chola-lap.procure247.com/ एवं https://cholamandalam.com/auction-notices देखें।

यह सूचना प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 8(6) के तहत बिक्री के संबंध में 30 दिन का कानूनी नोटिस भी है

www.readwhere.com

अन्य पता : सम्पत्ति सं. 17/10, शक्ति नगर, नई दिल्ली-110052

27-06-2024 पर्वा. 10.00 बजे से अप. 05.00 उत्तर - 15 फीट रोड, दक्षिण - अन्य की सम्पत्ति सं. 10/16, बजे तक भेंट के निर्धारित समयानुसार

प्राधिकृत अधिकारी, चोलामंडलम इन्वेस्टमेंट ऐण्ड फायनैंस कम्पनी लिमिटेड

दिनांक : 23-05-2024, स्थान : दिल्ली

और कंपनी की वेबसाइट, अर्थातः www.meyerapparel.com पर भी उपलब्ध है।

पीसीसी इंडस्ट्रीज प्राइवेट लिमिटेव

मुंबई-400063, महाराष्ट्र

विवरण नीचे दी गई है:

FLORA TEXTILES LIMITED

Registered Office: No. 23. Bharathi Park Road. Coimbatore -641 043. Tamil Nadu. India: Tel. No.: +91 0422 2447395; Email id: floratex1@gmail.com; Website: www.floratextiles.in; Corporate Identification Number: L17111TZ1993PLC004290

OPEN OFFER FOR ACQUISITION OF UP TO 15,60,000 (FIFTEEN LAKH SIXTY THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING 26% (TWENTY SIX PERCENT) OF THE TOTAL VOTING SHARE CAPITAL (DEFINED BELOW) ON A FULLY DILUTED BASIS, OF FLORA TEXTILES LIMITED ("TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS (DEFINED BELOW), BY OILMAX ENERGY PRIVATE LIMITED ("ACQUIRER"), PURSUANT TO, AND IN COMPLIANCE WITH, THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS ("OFFER" OR

THIS DETAILED PUBLIC STATEMENT ("DPS") IS BEING ISSUED BY SAFFRON CAPITAL ADVISORS PRIVATE LIMITED, ("MANAGER TO THE OFFER" OR "MANAGER"), FOR AND ON BEHALF OF THE ACQUIRER IN COMPLIANCE WITH REGULATIONS 3 (1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SEBI (SAST) REGULATIONS, PURSUANT TO THE PUBLIC ANNOUNCEMENT DATED MAY 15, 2024 ("PA") IN RELATION TO THE OPEN OFFER, FILED WITH BSE LIMITED ("BSE"), CALCUTTA STOCK EXCHANGE LIMITED ("CSE") ("STOCK EXCHANGES") AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND SENT TO THE TARGET COMPANY ON MAY 15, 2024, IN TERMS OF REGULATIONS 14(1) AND 14(2) OF THE SEBI (SAST) REGULATIONS.

For the purpose of this DPS, the following terms would have the meaning assigned to them herein below: (a) "Public Shareholders" shall mean all the public shareholders of the Target Company, other than the Acquirer and

the parties to the Share Purchase Agreement (defined below), in compliance with the provisions of regulation 7(6) of the SEBI (SAST) Regulations.

(b) "SEBI" means the Securities and Exchange Board of India.

"Sellers" shall mean 1. Nidhi Gupta, 2. Adltya Gupta and 3. Indra Devi Gupta, each of whom are parties to the Share Purchase Agreement (as defined below) and are part of the existing promoters of the Target Company.

(d) "Share Purchase Agreement" or "SPA" means the Share Purchase Agreement dated May 15, 2024, executed between the Acquirer and Sellers, pursuant to which the Acquirer has agreed to acquire 33,31,800 (Thirty Three Lakh Thirty One Thousand Eight Hundred) Equity Shares of the Target Company constituting 55.53% (Fifty Five point Five Three Percent) of the Total Voting Share Capital of the Target Company at a price of ₹ 4.80/- (Rupees Four and Eighty Paise only) per Equity Share;

(e) "Total Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (tenth) working day from the closure of the Tendering Period of the Open Offer.

"Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer.

(g) "Working Day" shall mean any working day of SEBI. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER:

A. INFORMATION ABOUT THE ACQUIRER:

Oilmax Energy Private Limited ("Acquirer"):

 Acquirer was incorporated as a private limited company in the name of 'Oilmax Energy Private Limited' pursuant to a Certificate of Incorporation dated August 02, 2008 issued by Registrar of Companies, Mumbai, Maharashtra. The Corporate Identification Number of the Acquirer is U40101MH2008PTC185357. There has been no change in the name of the Acquirer since its inception.

ii. The registered office of the Acquirer is situated at 3A, 3rd Floor, Omkar Esquare, Chunnabhatti Signal, Eastern Express Highway, Sion (East), Mumbai - 400022, Maharashtra, India. The contact details of the Acquirer is Tel. No.: +91 22 42441100 and E-mail id: secretarial@oilmax.in.

iii. Acquirer is primarily engaged in the business of integrated oil & gas company, with a portfolio, spreading from exploration, production, engineering procurement and construction (EPC), operation & maintenance of gas

iv. The shareholding pattern of the Acquirer as on date of this DPS is as follows:

Sr. No.	Name of Key Shareholders/Promoters & Promoter Group	No. of Shares	%
A.	Promoters and Promoter group holding	- 8()3	
	Ritu Garg	23,76,027	41.70
	Kapil Garg	2,05,000	3.60
	Energia Consultancy LLP	7,43,070	13.04
	Bright Gold Petroleum Private Limited	3,16,000	5.55
	Krishna Madhav Oil & Gas Private Limited	5,23,821	9.20
	Solaeon Energy Guidance LLP	56,973	1.00
	Total (A)	42,20,891	74.09
В.	Non-Promoters holding	*	
l.	Individuals	4,80,053	8.43
IL	Body Corporates	9,96,300	17.48
	Total (B)	14,76,353	25.91
	Grand Total	56,97,244	100.00

 v. As on date of this DPS, the authorized share capital of the Acquirer is ₹ 6,02,00,000/- (Rupees Six Crores and Two Lakh only) comprising 60,20,000 (Sixty Lakh Twenty Thousand) Equity Shares of face value of ₹10/- (Rupees Ten only) each. The issued and paid-up equity share capital of the Acquirer is ₹ 5,69,72,440/-(Rupees Five Crore Sixty-Nine Lakh Seventy Two Thousand Four Hundred and Forty only) comprising of 56,97,244 (Fifty Six Lakh Ninety Seven Thousand Two Hundred Forty Four) Equity Shares of face value of ₹10/- (Rupees Ten only) each

The Equity Shares of Acquirer are not listed on any stock exchanges in India or abroad.

vii. As on date of this DPS, the Acquirer, its directors, its promoters and its key managerial personnel (as defined in the Companies Act, 2013) do not hold any ownership/interest/relationship/Equity Shares/Voting Rights in

viii. The key financial information of the Acquirer as extracted from its consolidated audited financial statements as at and for each of the 3 (three) preceding financial years ended on March 31, 2023, March 31, 2022, and March 31, 2021 and its unaudited consolidated financial statements for the 9 (nine) months period ended December 31, 2023, is as follows:

(₹in	lakhs,	ехсе	pt per	share data	()
ALC: NO	1000	Matter	11500		п.

Particulars	Nine months period ended December 31, 2023*	Financial Year ended March 31, 2023	Financial Year ended March 31, 2022	Financial Year ended March 31, 2021
	(Unaudited)	(Audited)	(Audited)	(Audited)
Total Income	28,695.99	24,458.74	29,976.81	23,721.85
Net Income	3,626.06	(2,203.11)	3,761.13	2,187.60
Earnings Per Share (Basic and Diluted)	63.65	(35.14)	68.26	39.70
Net worth/Shareholders' Fund	35,894.00	33,462.15	35,891.75	30,776.08

management of the Acquirer.

ix. The Networth of Acquirer as on December 31, 2023, is ₹35,894.00 Lakhs only (Rupees Thirty Five Thousand Eight Hundred and Ninety Four Lakhs only) and the same is certified by Vivek Gupta, Chartered Accountants (Membership No. 432103), having office at 202, Anurag Residency, Dasrahalli Main Road, Banglore, Karnataka – 560024; Email id: cavivek2848@gmail.com vide certificate dated May 15, 2024 bearing Unique Document Identification Number (UDIN) -24432103BKEMVJ7845. The Acquirer does not belong to any group.

xi. The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other Regulation made under the SEBI Act. xii. Neither the Acquirer nor any of its promoters, directors, key managerial personal (as defined in the Companies

Act, 2013) have been categorized or declared as "willful defaulter" by any bank or financial institution or consortium thereof in accordance with the guidelines on wilful defaulters issued by the RBI, in terms of Regulation 2(1) (ze) of the SEBI (SAST) Regulations.

xiii. None of the promoters, directors, key managerial personal (as defined in the Companies Act, 2013) have been categorized as "fugitive economic offender" under Section 12 of Fugitive Economic Offender Act, 2018, in terms of Regulation 2(1)(ja) of the SEBI (SAST) Regulations. xiv. As on date of this DPS, there are no directors representing the Acquirer on the Board of Directors of the Target

xv. No person is acting in concert with the Acquirer for the purpose of this Open Offer. While persons may

be deemed to be acting in concert with the Acquirer in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirer for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations. xvi. The Acquirer undertakes to not sell the Equity Shares of the Target Company held and acquired if any, by him

during the "Offer Period" in terms of Regulation 25(4) of the SEBI (SAST) Regulations.

B. INFORMATION ABOUT THE SELLERS:

Name and Residential Address of the Sellers	Whether part of Promoter and	Nature of Entity	Changes in Name in the past	Transaction through SPA/ market	Details of shares/ voting rights held by the Seller Pre-Offer		Details o voting rig by the Post	ghts held Seller
	Promoter group		Note that the second	4	Number	% of total voting share capital	Number	% of total voting share capital
Nidhi Gupta Resident at: 23, Bharathi Park Road, Saibaba Colony, Coimbatore North, Coimbatore, Sahs College, 641043, Tamil Nadu, India	Yes	Individual	NA.	SPA	8,17,401	13.62		
Aditya Gupta Resident at: 23, Bharathi Park Road, Saibaba Colony, Coimbatore North, Coimbatore, Sahs College, 641043 Tamil Nadu, India	Yes	Individual	NA	SPA	8,84,301	14.73	N	L
Indra Devi Gupta Resident at: 23, Bharathi Park Road, Saibaba Colony, Coimbatore North, Coimbatore, Sahs College, 641043, Tamil Nadu, India	Yes	Individual	NA.	SPA	16,30,098	27.17		
Tamil Nadu, India	1	Total			33,31,800	55.53	82	

ii. The Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act or under any other regulation made under the SEBI Act.

iii. Upon completion of the underlying transaction under SPA, the Sellers shall not hold any Equity Shares of the Target Company and the Sellers along with other existing promoters i.e. Devender Kumar Gupta and Virender Kumar Gupta of the Target Company shall relinquish the control and management of the Target Company in favor of the Acquirer and be declassified from the promoter category in accordance with the provisions of Regulation 31 A of the SEBI (LODR) Regulations.

INFORMATION ABOUT THE TARGET COMPANY - FLORA TEXTILES LIMITED

i. The Target Company is a public limited company and was incorporated on March 10, 1993 under the provisions of Companies Act, 1956, with the Registrar of Companies, Colmbatore, Tamil Nadu ("ROC") in the name of Flora Textiles Limited vide Certificate of Incorporation bearing registration No. 181-4290. The Corporate Identification Number of the Target Company is L17111TZ1993PLC004290. There has been no change in the name of the Target Company in the last 3 (three) years.

The Registered Office of the Target Company is located at No. 23, Bharathi Park Road, Coimbatore - 641043,

Tamil Nadu, India. Tel No.: +91 0422-2447395; Email id: floratex1@gmail.com; Website: www.floratextiles.in. iii. The Target Company has been in the business of textiles ever since its incorporation. The Target Company was into the business of trading and job manufacturing business of yarn and fabric. However as per the annual report of the Target Company from the financial year 2019-20 till 2022-23, the Target Company was into the business of renting of its immovable properties.

iv. The Authorized Equity Share Capital of the Target Company is ₹10,80,00,000/- (Rupees Ten Crore Eighty Lakh only) comprising 1,08,00,000 (One Crore Eight Lakh) Equity Shares of face value of ₹10/- (Rupees Ten Only) each. The issued and paid-up Equity Share Capital of the Target Company as on the date is ₹6,00,00,000/- (Rupees Six Crore only) comprising 60,00,000 (Sixty Lakh) Equity Share of face value of ₹10/-(Rupees Ten only) each.

v. As per the shareholding pattern filed by the Target Company with BSE for the quarter ended March 31, 2024 there are no: (i) partly paid-up equity shares; (ii) Equity Shares carrying differential voting rights; and/ or (iii) outstanding convertible instruments (such as depository receipts, fully convertible debentures, warrants, convertible preference shares, etc.) issued by the Target Company which are convertible into Equity Shares

vi. The Equity Shares of the Target Company are presently listed on BSE Limited having Scrip Code: 530705 and the Calcutta Stock Exchange having Scrip Code: 16018. The International Securities Identification Number ("ISIN") of the Equity Shares is INE161F01011. Currently, the Target Company has established the connectivity with NSDL and is in the process of establishing connectivity with CDSL. The Equity Shares of the Target Company is in 'P' group and the market lot is 100. However, post establishing connectivity with CDSL, the market lot will change from 100 to 1 Equity Share.

vii. As on date of this DPS, the trading in the Equity Shares of the Target Company is suspended on CSE due to non-compliance with the provision of Listing Agreement.

viii. The Equity Shares are infrequently traded in terms of Regulation 2(1)(j) of the SEBI (SAST) Regulations. (Source: www.bseindia.com). (Further details provided in Part VI (Offer Price) below of this DPS).

ix. The key financial information of the Target Company as extracted from its audited financial statements as at and for each of the 3 (three) financial year ended March 31, 2023, March 31, 2022, and March 31, 2021 and limited reviewed financial statements for the 9 (nine) months period ended December 31, 2023 are as follows:

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Particulars	Nine months period ended December 31, 2023	Financial Year ended March 31, 2023	Financial Year ended March 31, 2022	Financial Year ended March 31, 2021
	(Limited Reviewed)	(Audited)	(Audited)	(Audited)
Total Income	31.51	42.83	141.46	139.93
Net Income	(48.65)	(66.20)	53,56	56.18
Earnings Per Share (Basic and Diluted)	(0.81)	(1.10)	0.89	0.94
Net worth/Shareholders fund	(1,297,06)	(1,248.40)	(1,182.20)	(965.76)

III. DETAILS OF THE OFFER:

 The Offer is a mandatory offer being made by the Acquirer in compliance with Regulations 3(1) and 4 of SEBI (SAST) Regulations, pursuant to the execution of SPA for the substantial acquisition of shares or voting rights and control over the Target Company, to all the Public Shareholders of the Target Company, to acquire up to 15,60,000 (Fifteen Lakh Sixty Thousand) ("Offer Shares") Equity Shares of face value of ₹ 10/ - (Rupees Ten only) representing 26% of the Total Voting Share Capital ("Offer Size"), at an offer price of ₹ 10/ - (Rupees Tenonly) per Equity Share ("Offer Price"), aggregating to a total consideration of up to ₹ 1,56,00,000/- (Rupees One Crore Fifty Six Lakhs only), ("Maximum Consideration").

2. The Offer Price will be payable in cash by the Acquirer in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.

3. The Offer is not conditional on any minimum level of acceptance by the Public Shareholders in terms of Regulation 19 of the SEBI (SAST) Regulations.

4. The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations.

5. The Equity Shares of the Target Company will be acquired by the Acquirer as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof and the tendering Public Shareholders shall have obtained all necessary consents for it to sell the Equity Shares on the foregoing basis. All the Equity Shares validly tendered by the Public Shareholders in this Open Offer will be acquired by the Acquirer in accordance with the terms and conditions set forth in this DPS, and those which will be set out in the letter of offer to be sent to all Public Shareholders in relation to the Offer ("Letter of Offer").

As of the date of this DPS, to the best of the knowledge of the Acquirer, there are no statutory approvals required by the Acquirer to complete the underlying transaction and this Open Offer. In case, if any statutory approval(s) are required or become applicable at a later date before the closure of the Tendering Period, this Open Offer shall be subject to the receipt of such statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the Regulations.

The Acquirer does not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business. The Target Company's future policy for disposal of its assets, if any, within 2 (two) years from the completion of Offer will be decided by its board of directors, subject to the applicable provisions of the law and subject to the approval of the shareholders through special resolution passed by way of postal ballot in terms of Regulation 25(2) of SEBI (SAST) Regulations.

Pursuant to the completion of this Open Offer, assuming full acceptance, the minimum public shareholding (MPS) of the Target Company will fall below 25% of the Total Voting Share Capital in terms of Regulation 38 of the SEBI (LODR) Regulation read with Rule 19A of the Securities Contracts (Regulation) Rules, 1957 ("SCRR"). In such an event, the Acquirer will ensure that the Target Company satisfies the minimum public shareholding within the timeline set out in SCRR in compliance with applicable laws, within the prescribed

9. The Manager to the Offer does not hold any Equity Shares in the Target Company as on the date of appointment as Manager to the Offer and as on the date of this DPS. The Manager to the Offer further declares and undertakes not to deal on its account in the Equity Shares during the Open Offer period.

BACKGROUND TO THE OFFER:

1. The Acquirer has entered into a Share Purchase Agreement ("SPA"), dated May 15, 2024 with the Sellers whereby the Acquirer has agreed to acquire 33,31,800 (Thirty Three Lakh Thirty One Thousand Eight Hundred) Equity Shares ("Sale Shares"), representing 55.53% (Fifty Five point Five Three Percent) of the Total Voting Share Capital of the Target Company, from the Sellers at a price of ₹ 4.80/- (Rupees Four and Eighty Paise only) per Sale Share, aggregating to ₹ 1,59,92,640/- (Rupees One Crore Fifty-Nine Lakhs Ninety Two Thousand Six Hundred and Forty only) ("Sale Consideration"), subject to and in accordance with the terms and conditions contained in the SPA.

2. As a consequence of the substantial acquisition of shares, voting rights and control over the Target Company by the Acquirer, this Open Offer is a mandatory offer being made by the Acquirer in compliance with Regulations 3(1) and 4 of SEBI (SAST) Regulations.

3. The Offer Price will be payable in cash by the Acquirer, in accordance with the provisions of Regulation 9(1) (a) of the SEBI (SAST) Regulations and subject to the terms and conditions set out in this DPS and the Letter of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of SEBI (SAST)

4. The Acquirer has deposited the entire consideration payable to the Public Shareholders under this Offer in compliance with the Regulation 22 of the SEBI (SAST) Regulations. Accordingly, the Acquirer may acquire the SPA Shares and also obtain management control in the Target Company subsequent to expiry of 21 (Twenty-One) working days from the date of the DPS. Further, in accordance with Regulation 24(1) of the SEBI (SAST) Regulations, the Acquirer may make changes to the current board of directors of the Target Company by appointing either themselves and/or their nominees to represent them.

The primary objective of the Acquirer for the above-mentioned acquisition is substantial acquisition of shares and voting rights accompanied with the change in control and management in the Target Company and acquisition of management control of the Target Company. The Acquirer may diversify its business activities in future into other lines of business, however, depending on the requirements and expediency of the business situation and subject to all applicable laws, rules and regulations, the Board of Directors of the Target Company will take appropriate business decisions from time to time in order to improve the performance of the Target

V. SHAREHOLDING AND ACQUISITION DETAILS:

1. The current and proposed shareholding of the Acquirer in the Target Company and the details of the acquisition

Details	Acquirer
\$50.27YM\$C=0	Total Number of Equity Shares and %^
Shareholding as on the PA date	Nil
Equity Shares proposed to be acquired through SPA	33,31,800 (55.53%)
Equity Shares acquired between the PA date and the DPS date	Nil
Equity Shares proposed to be acquired in this Open Offer (assuming full acceptance)	15,60,000 (26%)
Post Offer Shareholding, as of 10th working day after closing of Tendering Period (assuming full acceptance under the Open Offer)	48,91,800 (81.53%)

calculated on the total voting share capital of larget Company. 2. As on the date of this DPS, neither the Acquirer, its promoters and none of the members of the board of directors of the Acquirer hold any Equity Shares of the Target Company.

The Equity Shares of the Target Company are listed on the BSE (Scrip Code: 530705) and the CSE (Scrip.

Code: 16018). The ISIN of Equity Shares of Target Company is INE161F01011. 2. The trading turnover in the Equity Shares, based on the trading volumes on the BSE during the 12 (twelve) calendar months preceding the calendar month in which Public Announcement made, i.e., from May 01, 2023,

Stock Exchanges	Total traded volumes during the Relevant Period	Total number of Equity Shares during the Relevant Period	Trading turnover %
BSE	18,800	60,00,000	0.31

(Source: www.bseindia.com) No trading was executed on CSE,

3. Based on the above, the Equity Shares of the Target Company are infrequently traded on the BSE within the meaning of explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations.

 The Offer Price of ₹ 10/- (Rupees Ten only) per Equity Shares has been determined in terms of Regulation. 8(1) and 8(2) of the SEBI (SAST) Regulations, being the highest of the following parameters:

Sr. No.	Particulars	Price
a)	The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer i.e., the price per Equity Share under the SPA	₹ 4.80/-
b)	The volume-weighted average price paid or payable per Equity Share for acquisitions, whether by the Acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the PA	Not Applicable
c)	The highest price paid or payable per Equity Share for any acquisition, whether by the Acquirer, during the twenty-six weeks immediately preceding the date of the PA	Not Applicable
d)	The volume-weighted average market price per Equity Share for a period of 60 (sixty) trading days immediately preceding the date of the PA as traded on BSE, being the stock exchange where the maximum volume of trading in the Equity Shares was recorded during such period, and such shares being frequently traded	Not Applicable ¹⁷
e)	Where the shares are not frequently traded, the price determined by the acquirer and the manager taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	₹ 4.65/-*
ŋ	The per Equity Share value computed under Regulation 8(5) of the SEBI (SAST) Regulations, if applicable	Not Applicable ⁽²⁾

(1)Not Applicable as the Equity Shares are infrequently traded. (2) Not Applicable since the acquisition is not an indirect acquisition.

#Mr. Sanka Hari Surya, IBBI Registered Valuer - Securities or Financial Assets) (Registration No. IBBI/ RV/07/2019/12576) having office at Shree Mahavir Sadhana Chs, D-602, Plot No. 18 EFG, Sector 14, Navi Mumbai, Sanpada – 400705, Maharashtra, India, Email ID: ca.harisurya@gmail.com vide valuation report dated May 15, 2024 hereby certify that in terms of Supreme Court judgement in the case of Hindustan Lever Employees Union vs. Hindustan Lever Limited (1995)(83, Companies cases 30) considered the (i) Net Asset Value method (NAV) (ii) Price Earning Capacity Value (PECV) method and (ii) Market quotes for shares traded for the purposes of arriving at fair value of equity shares of the Target Company. As per valuation report, the Fair Value has been arrived at ₹4.65/-.

The Offer Price is higher than the highest of the amounts specified in the table in paragraph 4 above i.e. ₹10/- (Rupees Ten only) per Equity Share. Accordingly, the Offer Price is justified in terms of the SEBI (SAST)

Based on the information available on the BSE website, there have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters in terms of Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price may be adjusted by the Acquirer, in consultation with the Manager, in the event of any corporate action(s) such as issuances pursuant to rights issue, bonus issue, stock consolidations, stock splits, payment of dividend, de-mergers, reduction of capital, etc. where the record date for effecting such corporate action(s) falls prior to the 3rd (third) Working Day before the commencement of the Tendering Period, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations.

There has been no revision in the Offer Price or to the size of this Offer as on the date of this DPS.

8. An upward revision in the Offer Price or to the size of this Offer, if any, on account of competing offers or otherwise, shall be done any time prior to the commencement of the last 1 (one) working day before the commencement of the tendering period of this Offer in accordance with Regulation 18(4) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall (i) make corresponding increases to the escrow amounts, in accordance with Regulation 18 (5) of the SEBI (SAST) Regulations; (ii) make a public announcement in the same newspapers in which this DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, BSE, CSE and the Target Company at its registered office of

9. If the Acquirer acquire additional Equity Shares of the Target Company during the period of 26 (twentysix) weeks after the tendering period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose shares have been accepted in the Offer within 60 (sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to the Delisting Regulations, or open market purchases made in the ordinary course on the stock exchanges, not being negotiated acquisition of shares of the Target Company in any form.

VII. FINANCIAL ARRANGEMENTS:

1. The Maximum Consideration for the Open Offer, assuming full acceptance, i.e. for the acquisition of up to 15,60,000 (Fifteen Lakh Sixty Thousand) Equity Shares, at an Offer Price of ₹10/- (Rupees Ten only) per Equity Share is ₹1,56,00,000/- (Rupees One Crore Fifty-Six Lakhs only).

In accordance with Regulation 17(1) of the SEBI (SAST) Regulations, the Acquirer has opened an escrow cash account bearing Account No: 000405157819 ("Escrow Cash Account") with ICICI Bank Limited, a banking company duly incorporated under the Companies Act, 1956 and registered as a banking company within the meaning of the Banking Regulation Act, 1949 and having its registered office at ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara, 390 007, Gujarat, India and acting through its branch situated at ICICI Bank Limited, Capital Markets Division, 5th Floor, HT Parekh Marg, Churchgate, Mumbai – 400020 ("Escrow Agent") and have made a cash deposit of ₹1,56,00,000/- (Rupees One Crore Fifty Six Lakhs only) in the Escrow Cash Account. The cash deposited in Escrow Cash Account represents 100% of the Offer Consideration (assuming full acceptance) payable to the Public Shareholders under this Offer. The cash deposit has been confirmed by the Escrow Agent by way of a confirmation letter dated May 17, 2024. Further, fixed deposits have been created against the aforesaid escrow amount and a lien has been marked in favour of the Manager to the Offer on the said fixed deposit.

3. The Acquirer has confirmed that it has adequate financial resources to meet its obligations under the Open Offer and has made firm financial arrangements for financing the acquisition of the Offer Shares, in terms of Regulation 25(1) of the SEBI (SAST) Regulations.

4. Based on the above, the Manager to the Offer, is satisfied that firm arrangements have been put in place by the Acquirer to fulfill its obligations in relation to this Open Offer through verifiable means in accordance with the SEBI (SAST) Regulations.

5. The Acquirer has authorized the Manager to operate and realize the value of Escrow Account as per the provisions of the SEBI (SAST) Regulations.

6. In case of any upward revision in the Offer Price or the Offer size, a corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer, in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VIII. STATUTORY AND OTHER APPROVALS:

1. As on the date of this DPS, to the best of the knowledge of the Acquirer, there are no statutory approvals required by the Acquirer to complete the underlying transaction and this Open Offer. In case, if any statutory approval(s) are required or become applicable at a later date before the closure of the Tendering Period, this Open Offer shall be subject to the receipt of such statutory approval(s). The Acquirer shall make the necessary applications for such statutory approvals.

2. In terms of Regulation 23 of the SEBI (SAST) Regulations, in the event that, for reasons outside the reasonable control of the Acquirer, the approvals specified in this DPS as set out in this part or those which become applicable prior to completion of the Open Offer are not received or refused, then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer, through the Manager to the Open Offer, shall, within 2 (two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.

All Public Shareholders, including non-residents holders of Equity Shares, must obtain all requisite approvals required, if any, to tender the Offer Shares (including without limitation, the approval from the RBI) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India (including non-resident Indians, foreign institutional investors and foreign portfolio investors) had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Offer Shares. Public Shareholders classified as overseas corporate bodies ("OCB"), if any, may tender the Equity Shares held by them in the Open Offer pursuant to receipt of approval from the RBI under the Foreign Exchange Management Act, 1999 and the rules and regulations made thereunder. Such OCBs shall approach the RBI independently to seek approval to tender the Equity Shares held by them in the Open Offer.

of consideration within 10 (ten) Working Days from the closure of the tendering period to those Public Shareholders whose documents are found valid and in order and are approved for acquisition by the Acquirer in accordance with Regulation 21 of the SEBI (SAST) Regulations. Where statutory or other approval(s) extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approval(s) are required in order to complete this Open Offer. 5. In case of delay in receipt of any statutory approval, the SEBI may, if satisfied that delayed receipt of the

4. Subject to the receipt of the statutory and other approvals set out herein, the Acquirer shall complete payment

requisite approvals was not due to any willful default or neglect of the Acquirer or the failure of the Acquirer to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirer agreeing to pay interest to the Public Shareholders as directed by the SEBI, in terms of Regulation 18(11) of the SEBI (SAST) Regulations. Further, if delay occurs on account of willful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable for forfeiture. IX. TENTATIVE SCHEDULE OF ACTIVITY:

Sr. No	Activity	Schedule (Day and Date)(1)
1	Public Announcement (PA)	Wednesday, May 15, 2024
2	Publication of DPS in the newspapers	Friday, May 24, 2024
3	Last date for filing of draft letter of offer with SEBI	Friday, May 31, 2024
4	Last date for public announcement of competing offer(s)	Friday, June 14, 2024
5	Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Monday, June 24, 2024
6	Identified Date ⁽²⁾	Wednesday, June 26, 2024
7	Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Wednesday, July 03, 2024
8	Last date for upward revision of the Offer Price and/or Offer Size	Monday, July 08, 2024
9	Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Monday, July 08, 2024
10	Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published	Tuesday, July 09, 2024
11	Date of commencement of the Tendering Period ("Offer Opening Date")	Wednesday, July 10, 2024
12	Date of closure of the Tendering Period ("Offer Closing Date")	Wednesday, July 24, 2024
13	Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Wednesday, August 07, 2024
14	Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Wednesday, August 14, 2024

"The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be mailed. It is clarified that all the Public Shareholders of the Target Company (registered or unregistered) of the equity shares of the Target Company (except the Acquirer and Promoters of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer.



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X. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER:

- 1. All the Public Shareholders, holding the Equity Shares in dematerialized form or physical form are eligible to participate in this Open Offer at any time during the period from Offer Opening Date and Offer Closing Date ("Tendering Period") for this Open Offer. In accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, Public Shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.
- 2. Public Shareholders who wish to offer their physical Equity Shares in the Offer are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LOF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as will be provided in the LOF. The process for tendering the Offer Shares by the Public Shareholders holding physical Equity Shares will be separately enumerated in the LOF.
- 3. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th (tenth) Working Day prior to the commencement of the Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the LOF, may also participate in this Offer. Accidental omission to send the LOF to any person to whom the Offer is made or the non-receipt or delayed receipt of the LOF by any such person will not invalidate the Offer in any way.
- 4. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity- Client identity, current address and contact details.
- The Open Offer will be implemented by the Target Company through Stock Exchange Mechanism made available by BSE Limited ("BSE") in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI's Master Circular dated SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023 ("SEBI Master Circular").
- BSE shall be the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.
 The Acquirer has appointed Choice Equity Broking Private Limited ("Buying Broker") for the Open Offer through whom the purchases and the settlement of the Offer Shares tendered in the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:

Name: Choice Equity Broking Private Limited

Address: Sunil Patodia Tower, J B Nagar, Andheri (East), Mumbai-400099, Maharashtra, India;

Contact Person: Mr. Jeetender Joshi (Senior Manager);

Tel. No.: +91 22-67079857; E-mail Id: jeetender.joshi@choiceindia.com;

E-mail Id: jeetender.joshi@choiceindia.com; Website: www.choiceindia.com

Investor Grievance Email id: ig@choiceindia.com SEBI Registration No: INZ000160131

- 8. All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stockbrokers ("Selling Brokers") within the normal trading hours of the secondary market, during the Tendering Period. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.
- 9. All the Public Shareholders who desire to tender their Equity Shares under the Open Offer would be required to make available their shares for bidding to their respective stock broker ("Selling Broker"). The Public Shareholders have to intimate their Selling Broker to place the bid during the normal trading hours of the secondary market during the Tendering Period. Upon placing the bid, the Selling Brokers shall provide the Transaction Registration Slip ("TRS") generated by the exchange bidding system to the shareholder. TRS will contain details of order submitted like Bid ID No., DP ID, Client ID, No. of equity shares tendered, etc.
- 10. A separate Acquisition Window will be provided by BSE to facilitate the placing of orders. The Selling Broker would be required to place an order / bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of BSE. Before placing the order / bid, the Selling Broker will be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depository to the BSE and Indian Clearing Corporation Limited ("Clearing Corporation").
- 11. In terms of the SEBI Master Circular, a lien shall be marked against the Equity Shares tendered in the Offer. Upon finalization of the entitlement, only the accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.
- 12. In the event the Selling Broker of a Public Shareholder is not registered with any of BSE, then the Public Shareholders can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Public Shareholders are unable to register using UCC facility through any other BSE registered broker, Public Shareholders may approach Buying Broker i.e., Choice Equity Broking Private Limited for guidance to place their Bids. The requirement of documents and procedures may vary from broker to broker.
- The cumulative quantity tendered shall be displayed on Designated Stock Exchange's website (<u>www.bseindia.com</u>) throughout the trading session at specific intervals by Designated Stock Exchange during the Tendering Period.
 Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat.
- Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.
 Public Shareholders who wish to bid /offer their physical shares in the Offer are requested to send their original
- documents as mentioned in the LOF to the Registrar to the Offer so as to reach them within 2 (two) days from closure of the Tendering Period. It is advisable to email scanned copies of the original documents mentioned in the LOF, first to the Registrar to the Offer then send physical copies to the Registrar's address as provided in the LOF.

 16. Equity Shares should not be submitted / tendered to the Manager, the Acquirer or the Target Company.
- XI. THE DETAILED PROCEDURE FOR TENDERING THE OFFER SHARES IN THIS OPEN OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER, WHICH SHALL ALSO BE MADE AVAILABLE ON THE WEBSITE OF SEBI (www.sebi.gov.in). EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE SHAREHOLDERS.
- XII. OTHER INFORMATION:
 - 1. The Acquirer and the directors of Acquirer, in their capacity as directors, accept the full and final responsibility

- for the information contained in the Public Announcement and this Detailed Public Statement and also for the obligations of the Acquirer laid down in the SEBI (SAST) Regulations in respect of this Offer.
- 2. All the information pertaining to the Target Company and/or the Sellers contained in the PA and this DPS or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company or the Sellers, as the case may be, or publicly available sources. The Acquirer and the Manager to the Open Offer have not been independently verified such information and do not accept any responsibility with respect to information provided in the PA and this DPS or the Letter of Offer pertaining to the Target Company and / or the Sellers.
- In this DPS, all references to "Rupees" or "₹" are references to the Indian Rupee(s).
 Any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or
- 4. Any discrepancy in any table between the total and sums of the amount listed is due to rounding off and regrouping.5. Unless otherwise stated, the information set out in this DPS reflects the position as of the date hereof.
- The Public Announcement, this DPS and the Letter of Offer is expected to be available on SEBI website: www.sebi.gov.in.
 Pursuant to Regulation 12 of the SEBI (SAST) Regulations, 2011, the Acquirer has appointed Saffron Capital
- 7. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, 2011, the Acquirer has appointed Saffron Capital Advisors Private Limited as the Manager to the Open Offer and Cameo Corporate Services Limited has been appointed as the Registrar to the Open Offer. Their contact details are as mentioned below:

SAFFRON

MANAGER TO THE OFFER

Saffron Capital Advisors Private Limited 605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400 059; Tel No.: +91 22 49730394; Email id: openoffers@saffronadvisor.com; Website: www.saffronadvisor.com; Investor Grievance:

Investor Grievance: investorgrievance@saffronadvisor.com; SEBI Registration Number: INM000011211 Validity: Permanent Contact Person: Ms. Pooja Jain / Mr. Saurabh Gaikwad CANLEO
Cameo Corporate Services Limited
Subramanian Building", No.1,
Club House Road, Chennai – 600 002,
Tamil Nadu, India
Tel. No.: +91 44 4002 0700;
Email id: priya@cameoindia.com
Website: www.cameoindia.com
Investor Grievance: investor@cameoindia.com
SEBI Registration: INR000003753
Validity: Permanent

Contact Person: Ms. Sreepriya K

REGISTRAR TO THE OFFER

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER

For and on behalf of Oilmax Energy Private Limited

Sd/-Authorised Signatory

Place: Mumbai Date: May 23, 2024

CONCEPT



குற்றாலம் அருவிகளில்

குளிக்க விதிக்கப்பட்ட தடையை நீக்க கோரி கலெக்டரிடம் வியாபாரிகள் சங்கத்தினர் மனு

மாவட்டத்தில் குற்றால அருவிகளில்சுற்றுலாபயணிகள்குளிப்பதற்கு விதித்துள்ள தடையால் தங்களது வாழ்வாதாரம் பாதிக்கப்படுவதாக குற்றாலம் திருக்குற்றாலநாத சுவாமி திருக்கோவில் வியாபாரிகள் வாடகைதாரர்கள் மற்றும் சங்கம், குற்றாலம் தென் பொதிகை ஆட்டோ ஓட்டுநர்கள் மற்றும் உரிமையாளர்கள் நல சங்கம், குற்றாலம் குத்தகைதாரர்கள் சங்கம் ஆகியவற்றின் சார்பில் தென்காசி மாவட்ட ஆட்சியர் கமல் கிஷோரிடம் கோரிக்கை மனு அளிக்கப்பட்டது.

தென்காசிமாவட்டம்பழையகுற்றாலத்தில் ஏற்பட்ட திடீர் வெள்ளப்பேருக்கினால் கடந்த 17ஆம்தேதிநெல்லையைச்சேர்ந்த அஸ்வின் என்ற சிறுவன் உயிரிழந்ததை தொடர்ந்து குற்றால அருவிகளில் குளிப்பதற்கு தடை விதிக்கப்பட்டது. ஆனால் குற்றாலத்தில் மெயின் அருவி உள்ளிட்ட அருவிகளில் தண்ணீர் வரத்து குறைந்த போதிலும் சுற்றுலாப் பயணிகள் குளிப்பதற்கு தடை நீடித்து வரும் நிலையில் சுற்றுலா பயணிகள் வருகை குறைந்து தங்களது வியாபாரம் பாதிக்கப்படுவதாக குற்றாலம் வியாபாரிகள் சங்கத்தினர் தென்காசி மாவட்ட ஆட்சியர் அலுவலகத்தில் மனு அளித்தனர்.

அந்த மனுக்களில் கூறப்பட்டுள்ளதாவது, குற்றாலம் மெயின் அருவியில் சீசன் காலங்களில் தென்மேற்கு பருவமழை பெய்து அருவியில் வெள்ளம் அதிகமாக வரும் பொழுது காவல்துறையின் மூலம் குளிப்பதற்கு தடை விதிக்கப்படும். பின்னர் வெள்ளம் குறைந்த பிறகு காவல்துறையின் உதவியுடன் மீண்டும் பொதுமக்கள் குளிக்க அனுமதி அளிக்கப்படும் .இது எப்போதும் நடைமுறையில் உள்ள வழக்கம். சமீபத்தில் கூட கடந்த 16 ந்தேதி முதல் ரெட் அலர்ட் கொடுக்கப்பட்டிருந்து. அது கடந்த 21ந்தேதிஅன்று வாபஸ் பெறப்பட்டதாக மாவட்ட நிர்வாகம் சார்பில் அறிவிக்கப்பட்டது. ஆனால் குற்றாலம் மெயின் அருவியில் தண்ணீர் வரத்து குறைந்த போதிலும் குளிக்க அனுமதி இல்லை என்று மாவட்ட நிர்வாகம் அறிவித்துள்ளது இதனால் தற்போது பள்ளி கோடை விடுமுறையில் வருகை தரும் அதிகமான சுற்றுலா பயணிகள் அருவியில் குளிக்க முடியாமல் ஏமாற்றத்துடன் செல்கிறார்கள்.

குளிக்க முன்னர் இதற்கு தடை சார்பில் விதிக்கப்பட்டால் காவல்துறை அருவியில் மீட்டர் இருந்து சுமார் 100 பேரிகார்டு தொலைவில் அமைத்து அருவியை பார்ப்பதற்காவது அனுமதி அளிக்கப்பட்டது. தற்போது விதைக்கப்பட்ட தடையால்அருவியில்இருந்துசுமார்ஒருகிலோ மீட்டருக்கு முன்னரே வாகனங்களை நிறுத்தி சுற்றுலா பயணிகளை திருப்பி விடுவதன் காரணமாக குற்றால அருவிகளில் குளிக்க வரும் சுற்றுலாப் பயணிகளை மட்டுமே நம்பி வியாபாரம் செய்து வரும் வியாபாரிகள் மற்றும்தங்கும்விடுதிகள்வைத்துள்ளவர்கள், ஓட்டுநர்களின் ஆட்டோ வாழ்வாதாரம் பெரிதும் பாதிக்கப்படுகிறது. அதேபோல குற்றாலம் வரும் சுற்றுலா பயணிகளை நம்பி வாழும் சுமார் 200க்கும் மேற்பட்ட ஆட்டோ ஓட்டுநர்களின் வாழ்வாதாரமும் பெரும் பாதிப்படைந்துள்ளது.

எனவே குழ்நிலைக்கு ஏற்றபடி மலைப்பகுதியில் மழை பெய்யாமல் இருக்கும் போது அருவியில் சுற்றுலா பயணிகள் குளித்துச் செல்ல மாவட்ட நிர்வாகம் ஆவண செய்ய வேண்டும் என்று கேட்டுக் கொள்கிறோம் என்று அந்த மனுவில் கூறப்பட்டுள்ளது

வியாபாரிகள் சங்க தலைவர் காவையா, செயலாளர் அம்பலவாணன், பொருளாளர் குற்றாலம் குத்தகைதாரர்கள் முருகன், ஒருங்கிணைப்பு நலச்சங்க தலைவர் செந்தூர்பாண்டியன் ஆகியோர் தலைமையில் நூற்றுக்கும் மேற்பட்ட வியாபாரிகள், குத்தகைதாரர்கள், ஆட்டோ ஓட்டுநர்கள், கலெக்டர் அலுவலகத்திற்கு வருகை தந்து கலெக்டர் கமல் கிஷோரிடம் மனு அளித்தனர். மனுவை பெற்றுக் கொண்ட கலெக்டர் கமல் கிஷோர் இது குறித்து காவல்துறையிடம் கலந்து ஆலோசித்து பயணிகள் குளிப்பதற்கு சுற்றுலா விதிக்கப்பட்ட தடையை நீக்க நடவடிக்கை எடுக்கப்படும் என தெரிவித்தார். அதனைத் தொடர்ந்து பேட்டி அளித்தார்.



தி கிரேட் மாம்பழத் திருவிழா

சென்னை, மே, 24: ஹனு ரெட்டி ராகவா ஃபார்ம்ஸ், புதுமைகளின் கலங்கரை விளக்கமாகவும், இந்தியாவின் மிகுதியைக் கொண்டாடும் விதமாகவும், சமீபத்தில் இந்தியாவின் சிறந்த சமையல் ஒடிஸியை 156 அடி நீண்ட ஹனுஸ்டேபிளில் நடத்துவதன் மூலம் தலைப்புச் செய்திகளை உருவாக்கியது, அங்கு நாட்டின் சிறந்த சமையல்காரர்களில் பத்து பேர் ஒன்று கூட்டி வேர் எங்கும் காணாத ஒரு காஸ்ட்ரோனோமிக் ஒன்றை உருவாக்கினர். இப்போது, அதே 200 ஏக்கர் பண்ணை தி கிரேட் மாம்பழத் திருவிழாவின் வருகையுடன் மீண்டும் உயிர் பெற உள்ளது.

இந்த தனித்துவமான நிகழ்வு இந்தி யாவின் பண்ணை சுற்றுலாவில் ஒரு குறிப்பிடத்தக்க மைல்கல்லைக்

குறிக்கிறது, ஏனெனில் இது பண்ணையின் ஏராளமான பொக்கிஷங்களை வெளிப் படுத்துகிறது மற்றும் அதன் ஏராளமான பொருட்களின் செழுமையைக் கொண்டாடு கிறது. தி கிரேட் மாம்பழத் திருவிழா ஒரு சாதாரண கூட்டம் அல்ல; இது ஒரு அற்புதமான இயற்கை அனுபவமாகும், அனைத்து வயதினருக்கும் புலன்களைக் கவரும் மற்றும் சாகச உணர்வைத் தூண்டு வதாக உறுதியளிக்கிறது.

உங்களின் டிக்கெட்டு களை இப்போதே முன்பதிவு செய்து, ஒரு நாள் பழம்தரும் கேளிக்கை மற்றும் விழாக்களில் எங்களுடன் சேருங்கள்.

இப்போதே முன்பதிவு செய்யுங்கள்: https://bit. ly/43riHSK

தொடர்பு கொள்ள: தொலைபேசி: 91 9884020848 | மின்னஞ்சல்: hanureddymangoes@gmail.com

பிளிப்கார்ட் மளிகை வணிகத்தில் 1.6 மடங்கு வளர்ச்சி பதிவு

பாண்டிச்சேரி, இந்தியாவின் மே, 24: உள்நாட்டு சந்தையான இ-காமர்ஸ் பிளிப்கார்ட், அதன் மளிகை வணிகத்தில் 1.6 மடங்கு வளர்ச்சியைப் பதிவு செய்துள்ளது. இந்த குறிப்பிடத்தக்க மைல்கல், இந்திய நுகர்வோருக்கு சிறந்த ஆன்லைன் ஷாப்பிங் அனுபவத்தை வழங்குவதில் பிளிப்கார்ட் இன் உறுதிப்பாட்டிற்கு ஒரு சான்றாகும். பிளிப்கார்ட் நிறுவனத்தின் பொருட்கள் மளிகைப் பிரிவின் தலைவர், ஹரி குமார் கூறுகையில் வாடிக்கையாளர்களை மையமாகக் கொண்ட நிறுவனமாக, பிளிப்கார்ட் கிராக்கரி புதிய தயாரிப்புகளை மலிவு விலையில் வழங்குவதை உறுதி செய்கிறது. நுகர்வோர் நம்பிக்கையை வலுப்படுத்த, அதன் அனைத்து தயாரிப்புகளும் உற்பத்தி மற்றும் காலாவதி தேதிகளைக் குறிப்பிடுகின்றன, அதன் விரிவாக்கப் பயணத்தின் ஒரு பகுதியாக, பெங்களூர், சென்னை, கொல்கத்தா, மும்பை மற்றும் புது தில்லி போன்ற பெருநகரங்களிலும் பாரதம் முழுவதும் உள்ள 2-வது அடுக்கு நகரங்களிலும் பிளிப்கார்ட் தனது வரம்பை ஆழப்படுத்தி வருகிறது. முன்னோடித்துவ அணுகல் மற்றும் விரைவான சேவை, பெங்களூர், சென்னை, கொல்கத்தா, மும்பை, புது தில்லி போன்ற பெருநகரங்கள் மற்றும் அனந்தபூர், பெர்ஹாம்பூர், கோரக்பூர், மொரதாபாத், நாகோன், சஹர்சா, ஷிமோகா, வேலூர் உட்பட பல டி2+ நகரங்கள் உட்பட 200 க்கும் மேற்பட்ட நகரங்களில் அடுத்தநாள்டெலிவரியைவழங்கும் ஒரே இ-காமர்ஸ் நிறுவனம் பிளிப்கார்ட் கிராக்கரி ஆகும். பல்வேறு வகையான தயாரிப்புகள் ஆரம்ப விலை வரம்பில் ரூ. 5 முதல் கிடைப்பது இந்த நகரங்களைச் சேர்ந்த நுகர்வோர் மலிவு விலையில் வழங்குவதை உறுதி செய்கிறது. மேலும் மின்-மளிகை ஷாப்பர்களுக்கான மதிப்புமிக்க இடமாக பிளிப்கார்ட் கிராக்கரியின் நிலையை உறுதிப்படுத்துகிறது. அதிக செயல்திறன் கொண்ட வகைகளைப் பொறுத்தவரை, எண்ணெய், நெய், ஆட்டா அத்தியாவசியப் மற்றும் பொருட்களில் பிளிப்கார்ட் 1.6 எக்ஸ் வளர்ச்சியைக் கண்டுள்ளது. திரவ டிட்டர்ஜெனட்கள் 1.8 எக்ஸ், உலர் பழங்கள் 1.5 எக்ஸ், மற்றும் ஆற்றல் பானங்கள் 1.5 எக்ஸ் போன்ற பிரீமியம் வகைகளில் குறிப்பிடத்தக்க அதிகரிப்புடன்,



அத்தியாவசிய மற்றும் அத்தியாவசியமற்ற பிளிப்கார்ட் பொருட்களிலும் வலுவான வளர்ச்சியைப் பதிவு செய்துள்ளது. தினசரி அத்தியாவசியப் பொருட்களுக்கான அதிகரித்து வரும் தேவைகளை ஈடேற்றும் முயற்சியாக, அகமதாபாத்,புவனேஸ்வர்,சென்னை,ஹூப்ளி, ஹைதராபாத், கொல்கத்தா, லூதியானா, மால்டா, பாட்னா, டெல்லி என்சிஆர் இல் உள்ள சோனிபட், விசாகப்பட்டினம் மற்றும் பல முக்கிய இடங்களில் 11 மளிகைப் பொருட்களை பூர்த்தி செய்யும் மையங்களைத் தொடங்கி விரிவுபடுத்துவதன் மூலம், பிளிப்கார்ட் நாடு முழுவதும் அதன் மளிகை விநியோகச் சங்கிலி வலுப்படுத்தியுள்ளது. உள்கட்டமைப்பை மொத்தமாக 12.14 லட்சம் சதுர அடி மற்றும் 20.9 லட்சம் அலகுகள் கொள்ளளவு கொண்ட இந்த பூர்த்தி மையங்கள் பிராந்தியங்களில் நாளைக்கு 1.6 லட்சம் மளிகை ஆர்டர்களை வழங்குகின்றன. தற்போது, மளிகைப் பொருட்கள் விநியோகங்களில் 50 சதவீதத்திற்கும் அதிகமானவை இவிக்களில் வழங்கப்படுகின்றன.இந்தியாமுழுவதும்உள்ள மில்லியன் கணக்கான வாடிக்கையாளர்களுக்கு இணையற்ற வசதியை வழங்குவதில் நாங்கள் அர்ப்பணிப்புடன் இருக்கிறோம்.



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DETAILED PUBLIC STATEMENT IN TERMS OF REGULATIONS 3(1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 0THER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS"), TO THE PUBLIC SHAREHOLDERS OF

FLORA TEXTILES LIMITED

Tel. No.: +91 0422 2447395; Email id: floratex1@gmail.com;
Website: www.floratextiles.in; Corporate Identification Number: L17111TZ1993PLC004290

OPEN OFFER FOR ACQUISITION OF UP TO 15,60,000 (FIFTEEN LAKH SIXTY THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING 26% (TWENTY SIX PERCENT) OF THE TOTAL VOTING SHARE CAPITAL (DEFINED BELOW) ON A FULLY DILUTED BASIS, OF FLORA TEXTILES LIMITED ("TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS (DEFINED BELOW), BY OILMAX ENERGY PRIVATE LIMITED ("ACQUIRER"), PURSUANT TO, AND IN COMPLIANCE WITH, THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

THIS DETAILED PUBLIC STATEMENT ("DPS") IS BEING ISSUED BY SAFFRON CAPITAL ADVISORS PRIVATE LIMITED, ("MANAGER TO THE OFFER" OR "MANAGER"), FOR AND ON BEHALF OF THE ACQUIRER IN COMPLIANCE WITH REGULATIONS 3 (1) AND 4 READ WITH REGULATIONS 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SEBI (SAST) REGULATIONS, PURSUANT TO THE PUBLIC ANNOUNCEMENT DATED MAY 15, 2024 ("PA") IN RELATION TO THE OPEN OFFER, FILED WITH BSE LIMITED ("BSE"), CALCUTTA STOCK EXCHANGE LIMITED ("CSE") ("STOCK EXCHANGES") AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") AND SENT TO THE TARGET COMPANY ON MAY 15, 2024, IN TERMS OF REGULATIONS 14(1) AND 14(2) OF THE SEBI (SAST) REGULATIONS.

For the purpose of this DPS, the following terms would have the meaning assigned to them herein below: (a) "Public Shareholders" shall mean all the public shareholders of the Target Company, other than the Acquirer and

- the parties to the Share Purchase Agreement (defined below), in compliance with the provisions of regulation 7(6) of the SEBI (SAST) Regulations.
- "SEBI" means the Securities and Exchange Board of India.
- "Sellers" shall mean 1. Nidhi Gupta, 2. Aditya Gupta and 3. Indra Devi Gupta, each of whom are parties to the Share Purchase Agreement (as defined below) and are part of the existing promoters of the Target Company.
- (d) "Share Purchase Agreement" or "SPA" means the Share Purchase Agreement dated May 15, 2024, executed between the Acquirer and Sellers, pursuant to which the Acquirer has agreed to acquire 33,31,800 (Thirty Three Lakh Thirty One Thousand Eight Hundred) Equity Shares of the Target Company constituting 55.53% (Fifty Five point Five Three Percent) of the Total Voting Share Capital of the Target Company at a price of ₹ 4.80/- (Rupees Four and Eighty Paise only) per Equity Share;
- (e) "Total Voting Share Capital" means the total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (tenth) working day from the closure of the Tendering Period of the Open Offer.
- "Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer.
- "Working Day" shall mean any working day of SEBI.
 ACQUIRER, SELLERS, TARGET COMPANY AND OFFER:

INFORMATION ABOUT THE ACQUIRER:

Oilmax Energy Private Limited ("Acquirer"):

- Acquirer was incorporated as a private limited company in the name of 'Oilmax Energy Private Limited' pursuant to a Certificate of Incorporation dated August 02, 2008 issued by Registrar of Companies, Mumbai, Maharashtra. The Corporate Identification Number of the Acquirer is U40101MH2008PTC185357. There has been no change in the name of the Acquirer since its inception.
- ii. The registered office of the Acquirer is situated at 3A, 3rd Floor, Omkar Esquare, Chunnabhatti Signal, Eastern Express Highway, Sion (East), Mumbai - 400022, Maharashtra, India. The contact details of the Acquirer is Tel. No.: +91 22 42441100 and E-mail id: secretarial@oilmax.in.
- iii. Acquirer is primarily engaged in the business of integrated oil 8 gas company, with a portfolio, spreading from exploration, production, engineering procurement and construction (EPC), operation & maintenance of gas
- iv. The shareholding pattern of the Acquirer as on date of this DPS is as follows:

Sr. No.	Name of Key Shareholders/Promoters & Promoter Group	No. of Shares	%
A.	Promoters and Promoter group holding		
	Ritu Garg	23,76,027	41.70
	Kapil Garg	2,05,000	3.60
	Energia Consultancy LLP	7,43,070	13.04
	Bright Gold Petroleum Private Limited	3,16,000	5.55
	Krishna Madhav Oil & Gas Private Limited	5,23,821	9.20
Total Time	Solaeon Energy Guidance LLP	56,973	1.00
	Total (A)	42,20,891	74.09
В.	Non-Promoters holding		
l	Individuals	4,80,053	8.43
II.	Body Corporates	9,96,300	17.48
	Total (B)	14,76,353	25.91
	Grand Total	56,97,244	100.00

- v. As on date of this DPS, the authorized share capital of the Acquirer is ₹ 6,02,00,000/- (Rupees Six Crores and Two Lakh only) comprising 60,20,000 (Sixty Lakh Twenty Thousand) Equity Shares of face value of ₹10/- (Rupees Ten only) each. The issued and paid-up equity share capital of the Acquirer is ₹ 5,69,72,440/-(Rupees Five Crore Sixty-Nine Lakh Seventy Two Thousand Four Hundred and Forty only) comprising of 56,97,244 (Fifty Six Lakh Ninety Seven Thousand Two Hundred Forty Four) Equity Shares of face value of ₹10/- (Rupees Ten only) each.
- vi. The Equity Shares of Acquirer are not listed on any stock exchanges in India or abroad.
- vii. As on date of this DPS, the Acquirer, its directors, its promoters and its key managerial personnel (as defined in the Companies Act, 2013) do not hold any ownership/interest/relationship/Equity Shares/Voting Rights in the Target Company.
- viii. The key financial information of the Acquirer as extracted from its consolidated audited financial statements as at and for each of the 3 (three) preceding financial years ended on March 31, 2023, March 31, 2022, and March 31, 2021 and its unaudited consolidated financial statements for the 9 (nine) months period ended December 31, 2023, is as follows:

			(₹ in lakhs, exce	pt per share data
Particulars	Nine months period ended December 31, 2023*	Financial Year ended March 31, 2023	Financial Year ended March 31, 2022	Financial Year ended March 31, 2021
	(Unaudited)	(Audited)	(Audited)	(Audited)
Total Income	28,695.99	24,458.74	29,976.81	23,721.85
Net Income	3,626.06	(2,203.11)	3,761.13	2,187.60
Earnings Per Share (Basic and Diluted)	63.65	(35.14)	68.26	39.70
Net worth/Shareholders' Fund	35,894.00	33,462.15	35,891.75	30,776.08

*Unaudited consolidated financials statements for the period ended December 31, 2023, are certified by the management of the Acquirer

- ix. The Networth of Acquirer as on December 31, 2023, is ₹ 35,894.00 Lakhs only (Rupees Thirty Five Thousand Eight Hundred and Ninety Four Lakhs only) and the same is certified by Vivek Gupta, Chartered Accountants (Membership No. 432103), having office at 202, Anurag Residency, Dasrahalli Main Road, Banglor Karnataka - 560024; Email id: cavivek2848@qmail.com vide certificate dated May 15, 2024 bearing Unique Document Identification Number (UDIN) -24432103BKEMVJ7845.
- The Acquirer does not belong to any group.
- xi. The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any other Regulation made under the SEBI Act.
- xii. Neither the Acquirer nor any of its promoters, directors, key managerial personal (as defined in the Companies Act, 2013) have been categorized or declared as "willful defaulter" by any bank or financial institution or consortium thereof in accordance with the guidelines on wilful defaulters issued by the RBI, in terms of Regulation 2(1) (ze) of the SEBI (SAST) Regulations.
- xiii. None of the promoters, directors, key managerial personal (as defined in the Companies Act, 2013) have been categorized as "fugitive economic offender" under Section 12 of Fugitive Economic Offender Act, 2018, in terms of Regulation 2(1)(ja) of the SEBI (SAST) Regulations.
- xiv. As on date of this DPS, there are no directors representing the Acquirer on the Board of Directors of the Target Company,
- xv. No person is acting in concert with the Acquirer for the purpose of this Open Offer. While persons may be deemed to be acting in concert with the Acquirer in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirer for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations. xvi. The Acquirer undertakes to not sell the Equity Shares of the Target Company held and acquired if any, by him
- during the "Offer Period" in terms of Regulation 25(4) of the SEBI (SAST) Regulations.

B. INFORMATION ABOUT THE SELLERS:

The details of the Sellers are set out below:

Name and Residential Address of the	Whether part of Promoter	Nature of Entity	in Name in the	Transaction through SPA/	Details of voting rig by the	hts held	Details of shar voting rights h by the Seller	
Sellers	and		past	market	Pre-Offer		Post	Offer
	Promoter group				Number	% of total voting share capital	Number	% of total voting share capital
Nidhi Gupta Resident at: 23, Bharathi Park Road, Saibaba Colony, Coimbatore North, Coimbatore, Sahs College, 641043, Tamil Nadu, India	Yes	Individual	NA	SPA	8,17,401	13.62	Сары	
Aditya Gupta Resident at: 23, Bharathi Park Road, Saibaba Colony, Coimbatore North, Coimbatore, Sahs College, 641043 Tamil Nadu, India	Yes	Individual	NA	SPA	8,84,301	14.73	N	IL
Indra Devi Gupta Resident at: 23, Bharathi Park Road, Saibaba Colony, Coimbatore North, Coimbatore, Sahs College, 641043, Tamil Nadu, India	Yes	Individual	NA	SPA	16,30,098	27.17		

Total

33,31,800 55.53

- ii. The Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section 11B of the SEBI Act or under any other regulation made under the SEBI Act.
- iii. Upon completion of the underlying transaction under SPA, the Sellers shall not hold any Equity Shares of the Target Company and the Sellers along with other existing promoters i.e. Devender Kumar Gupta and Virender Kumar Gupta of the Target Company shall relinquish the control and management of the Target Company in favor of the Acquirer and be declassified from the promoter category in accordance with the provisions of Regulation 31 A of the SEBI (LODR) Regulations.

INFORMATION ABOUT THE TARGET COMPANY - FLORA TEXTILES LIMITED

- The Target Company is a public limited company and was incorporated on March 10, 1993 under the provisions of Companies Act, 1956, with the Registrar of Companies, Coimbatore, Tamil Nadu ("ROC") in the name of Flora Textiles Limited vide Certificate of Incorporation bearing registration No. 181-4290. The Corporate Identification Number of the Target Company is L17111TZ1993PLC004290. There has been no change in the name of the Target Company in the last 3 (three) years.
- ii. The Registered Office of the Target Company is located at No. 23, Bharathi Park Road, Coimbatore 641043, Tamil Nadu, India. Tel No.: +91 0422-2447395; Email id: floratex1@gmail.com; Website: www.floratextiles.in.
- iii. The Target Company has been in the business of textiles ever since its incorporation. The Target Company was into the business of trading and job manufacturing business of yarn and fabric. However as per the annual report of the Target Company from the financial year 2019-20 till 2022-23, the Target Company was into the business of renting of its immovable properties.
- iv. The Authorized Equity Share Capital of the Target Company is ₹10,80,00,000/- (Rupees Ten Crore Eightv Lakh only) comprising 1,08,00,000 (One Crore Eight Lakh) Equity Shares of face value of ₹10/- (Rupees Ten Only) each. The issued and paid-up Equity Share Capital of the Target Company as on the date is ₹6,00,00,000/- (Rupees Six Crore only) comprising 60,00,000 (Sixty Lakh) Equity Share of face value of ₹10/-(Rupees Ten only) each.
- v. As per the shareholding pattern filed by the Target Company with BSE for the quarter ended March 31, 2024 there are no: (i) partly paid-up equity shares; (ii) Equity Shares carrying differential voting rights; and/ or (iii) outstanding convertible instruments (such as depository receipts, fully convertible debentures, warrants, convertible preference shares, etc.) issued by the Target Company which are convertible into Equity Shares of the Target Company
- vi. The Equity Shares of the Target Company are presently listed on BSE Limited having Scrip Code: 530705 and the Calcutta Stock Exchange having Scrip Code: 16018. The International Securities Identification Number ("ISIN") of the Equity Shares is INE161F01011. Currently, the Target Company has established the connectivity with NSDL and is in the process of establishing connectivity with CDSL. The Equity Shares of the Target Company is in 'P' group and the market lot is 100. However, post establishing connectivity with CDSL, the market lot will change from 100 to 1 Equity Share.
- vii. As on date of this DPS, the trading in the Equity Shares of the Target Company is suspended on CSE due to non-compliance with the provision of Listing Agreement. viii. The Equity Shares are infrequently traded in terms of Regulation 2(1)(j) of the SEBI (SAST) Regulations
- (Source: www.bseindia.com). (Further details provided in Part VI (Offer Price) below of this DPS).
- ix. The key financial information of the Targel Company as extracted from its audited financial statements as at and for each of the 3 (three) financial year ended March 31, 2023, March 31, 2022, and March 31, 2021 and limited reviewed financial statements for the 9 (nine) months period ended December 31, 2023 are as follows:

Particulars	Nine months period ended December 31, 2023			Financial Year ended March 31, 2021	
	(Limited Reviewed)	(Audited)	31, 2022 (Audited)	(Audited)	
Total Income	31.51	42.83	141.46	139.93	
Net Income	(48.65)	(66.20)	53.56	56.18	
Earnings Per Share (Basic and Diluted)	(0.81)	(1.10)	0.89	0.94	
Net worth/Shareholders fund	(1,297.06)	(1,248.40)	(1,182.20)	(965.76)	

III. DETAILS OF THE OFFER:

- The Offer is a mandatory offer being made by the Acquirer in compliance with Regulations 3(1) and 4 of SEBI (SAST) Regulations, pursuant to the execution of SPA for the substantial acquisition of shares or voting rights and control over the Target Company, to all the Public Shareholders of the Target Company, to acquire up to 15,60,000 (Fifteen Lakh Sixty Thousand) ("Offer Shares") Equity Shares of face value of ₹ 10/ - (Rupees Ten only) representing 26% of the Total Voting Share Capital ("Offer Size"), at an offer price of ₹ 10/ - (Rupees Ten only) per Equity Share ("Offer Price"), aggregating to a total consideration of up to ₹ 1,56,00,000/- (Rupees One Crore Fifty Six Lakhs only), ("Maximum Consideration").
- 2. The Offer Price will be payable in cash by the Acquirer in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations.
- 3. The Offer is not conditional on any minimum level of acceptance by the Public Shareholders in terms of Regulation 19 of the SEBI (SAST) Regulations.
- The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations
- 5. The Equity Shares of the Target Company will be acquired by the Acquirer as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof and the tendering Public Shareholders shall have obtained all necessary consents for it to sell the Equity Shares on the foregoing basis. All the Equity Shares validly tendered by the Public Shareholders in this Open Offer will be acquired by the Acquirer in accordance with the terms and conditions set forth in this DPS, and those which will be set out in the letter of offer to be sent to all Public Shareholders in relation to the Offer ("Letter of Offer").
- 6. As of the date of this DPS, to the best of the knowledge of the Acquirer, there are no statutory approvals required by the Acquirer to complete the underlying transaction and this Open Offer. In case, if any statutory approval(s) are required or become applicable at a later date before the closure of the Tendering Period, this Open Offer shall be subject to the receipt of such statutory approvals. The Acquirer will not proceed with the Offer in the event such statutory approvals are refused in terms of Regulation 23 of the Regulations.
- 7. The Acquirer does not have any plans to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business. The Target Company's future policy for disposal of its assets, if any, within 2 (two) years from the completion of Offer will be decided by its board of directors, subject to the applicable provisions of the law and subject to the approval of the shareholders through special resolution passed by way of postal ballot in terms of Regulation 25(2) of SEBI (SAST) Regulations. 8. Pursuant to the completion of this Open Offer, assuming full acceptance, the minimum public shareholding
- (MPS) of the Target Company will fall below 25% of the Total Voting Share Capital in terms of Regulation 38 of the SEBI (LODR) Regulation read with Rule 19A of the Securities Contracts (Regulation) Rules, 1957 ("SCRR"). In such an event, the Acquirer will ensure that the Target Company satisfies the minimum public shareholding within the timeline set out in SCRR in compliance with applicable laws, within the prescribed
- 9. The Manager to the Offer does not hold any Equity Shares in the Target Company as on the date of ntment as Manager to the Offer and as on the date of this DPS. The Manager to the Offer further declares and undertakes not to deal on its account in the Equity Shares during the Open Offer period.

IV. BACKGROUND TO THE OFFER:

- The Acquirer has entered into a Share Purchase Agreement ("SPA"), dated May 15, 2024 with the Sellers whereby the Acquirer has agreed to acquire 33,31,800 (Thirty Three Lakh Thirty One Thousand Eight Hundred) Equity Shares ("Sale Shares"), representing 55.53% (Fifty Five point Five Three Percent) of the Total Voting Share Capital of the Target Company, from the Sellers at a price of ₹ 4.80/- (Rupees Four and Eighty Paise only) per Sale Share, aggregating to ₹ 1,59,92,640/- (Rupees One Crore Fifty-Nine Lakhs Ninety Two Thousand Six Hundred and Forty only) ("Sale Consideration"), subject to and in accordance with the terms and conditions contained in the SPA.
- 2. As a consequence of the substantial acquisition of shares, voting rights and control over the Target Company by the Acquirer, this Open Offer is a mandatory offer being made by the Acquirer in compliance with Regulations 3(1) and 4 of SEBI (SAST) Regulations.
- 3. The Offer Price will be payable in cash by the Acquirer, in accordance with the provisions of Regulation 9(1) (a) of the SEBI (SAST) Regulations and subject to the terms and conditions set out in this DPS and the Lette of Offer that will be dispatched to the Public Shareholders in accordance with the provisions of SEBI (SAST)
- 4. The Acquirer has deposited the entire consideration payable to the Public Shareholders under this Offer in compliance with the Regulation 22 of the SEBI (SAST) Regulations. Accordingly, the Acquirer may acquire the SPA Shares and also obtain management control in the Target Company subsequent to expiry of 21 (Twenty One) working days from the date of the DPS. Further, in accordance with Regulation 24(1) of the SEBI (SAST) Regulations, the Acquirer may make changes to the current board of directors of the Target Company by pointing either themselves and/or their nominees to represent them.
- 5. The primary objective of the Acquirer for the above-mentioned acquisition is substantial acquisition of shares and voting rights accompanied with the change in control and management in the Target Company and acquisition of management control of the Target Company. The Acquirer may diversify its business activities in future into other lines of business, however, depending on the requirements and expediency of the business situation and subject to all applicable laws, rules and regulations, the Board of Directors of the Target Company will take appropriate business decisions from time to time in order to improve the performance of the Target

V. SHAREHOLDING AND ACQUISITION DETAILS:

1. The current and proposed shareholding of the Acquirer in the Target Company and the details of the acquisition

Details	Acquirer
	Total Number of Equity Shares and %^
Shareholding as on the PA date	Nil
Equity Shares proposed to be acquired through SPA	33,31,800 (55.53%)
Equity Shares acquired between the PA date and the DPS date	Nil
Equity Shares proposed to be acquired in this Open Offer (assuming full acceptance)	15,60,000 (26%)
Post Offer Shareholding, as of 10th working day after closing of Tendering Period (assuming full acceptance under the Open Offer)	48,91,800 (81.53%)

2. As on the date of this DPS, neither the Acquirer, its promoters and none of the members of the board of directors of the Acquirer hold any Equity Shares of the Target Company.

- The Equity Shares of the Target Company are listed on the BSE (Scrip Code: 530705) and the CSE (Scrip
- Code: 16018). The ISIN of Equity Shares of Target Company is INE161F01011. 2. The trading turnover in the Equity Shares, based on the trading volumes on the BSE during the 12 (twelve) calendar months preceding the calendar month in which Public Announcement made, i.e., from May 01, 2023,

Stock Exchanges	Total traded volumes during the Relevant Period	Total number of Equity Shares during the Relevant Period	Trading turnover %
BSE	18.800	60,00,000	0.3

- (Source: www.bseindia.com) No trading was executed on CSE.
- 3. Based on the above, the Equity Shares of the Target Company are infrequently traded on the BSE within the meaning of explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations.
- 4. The Offer Price of ₹ 10/- (Rupees Ten only) per Equity Shares has been determined in terms of Regulation 8(1) and 8(2) of the SEBI (SAST) Regulations, being the highest of the following parameters

Sr. No.	Particulars	Price
a)	The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer i.e., the price per Equity Share under the SPA	₹ 4.80/-
b)	The volume-weighted average price paid or payable per Equity Share for acquisitions, whether by the Acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the PA	Not Applicable
c)	The highest price paid or payable per Equity Share for any acquisition, whether by the Acquirer, during the twenty-six weeks immediately preceding the date of the PA	Not Applicable
d)	The volume-weighted average market price per Equity Share for a period of 60 (sixty) trading days immediately preceding the date of the PA as traded on BSE, being the stock exchange where the maximum volume of trading in the Equity Shares was recorded during such period, and such shares being frequently traded	Not Applicable ⁽¹⁾
e)	Where the shares are not frequently traded, the price determined by the acquirer and the manager taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	₹ 4.65/-*
f)	The per Equity Share value computed under Regulation 8(5) of the SEBI (SAST) Regulations, if applicable	Not Applicable ⁽²⁾

Notes:

(1)Not Applicable as the Equity Shares are infrequently traded.

(2)Not Applicable since the acquisition is not an indirect acquisition.
#Mr. Sanka Hari Surya, IBBI Registered Valuer – Securities or Financial Assets) (Registration No. IBBI/ RV/07/2019/12576) having office at Shree Mahavir Sadhana Chs, D-602, Plot No. 18 EFG, Sector 14, Navi Mumbai, Sanpada - 400705, Maharashtra, India, Email ID: ca.harisurya@gmail.com vide valuation report dated May 15, 2024 hereby certify that in terms of Supreme Court judgement in the case of Hindustan Lever Employees Union vs. Hindustan Lever Limited (1995)(83, Companies cases 30) considered the (i) Net Asset Value method (NAV) (ii) Price Earning Capacity Value (PECV) method and (ii) Market quotes for shares traded for the purposes of arriving at fair value of equity shares of the Target Company. As per valuation report, the Fair Value has been arrived at ₹4.65/-.

- The Offer Price is higher than the highest of the amounts specified in the table in paragraph 4 above i.e. ₹10/- (Rupees Ten only) per Equity Share. Accordingly, the Offer Price is justified in terms of the SEBI (SAST) Regulations
- Based on the information available on the BSE website, there have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters in terms of Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price may be adjusted by the Acquirer, in consultation with the Manager, in the event of any corporate action(s) such as issuances pursuant to rights issue, bonus issue, stock consolidations, stock splits, payment of dividend, de-mergers, reduction of capital, etc. where the record date for effecting such corporate action(s) falls prior to the 3rd (third) Working Day before the commencement of the Tendering Period, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations
- There has been no revision in the Offer Price or to the size of this Offer as on the date of this DPS.
- An upward revision in the Offer Price or to the size of this Offer, if any, on account of competing offers or otherwise, shall be done any time prior to the commencement of the last 1 (one) working day before the commencement of the tendering period of this Offer in accordance with Regulation 18(4) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall (i) make corresponding increases to the escrow amounts, in accordance with Regulation 18 (5) of the SEBI (SAST) Regulations; (ii) make a public announcement in the same newspapers in which this DPS has been published, and (iii) simultaneously with the issue of such announcement, inform SEBI, BSE, CSE and the Target Company at its registered office of such revision.
- 9. If the Acquirer acquire additional Equity Shares of the Target Company during the period of 26 (twentysix) weeks after the tendering period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose shares have been accepted in the Offer within 60 (sixty) days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to the Delisting Regulations, or open market purchases made in the ordinary course on the stock exchanges, not being negotiated acquisition of shares of the Target Company in any form.

VII. FINANCIAL ARRANGEMENTS:

- The Maximum Consideration for the Open Offer, assuming full acceptance, i.e. for the acquisition of up to 15,60,000 (Fifteen Lakh Sixty Thousand) Equity Shares, at an Offer Price of ₹10/- (Rupees Ten only) per Equity Share is ₹1,56,00,000/- (Rupees One Crore Fifty-Six Lakhs only).
- 2. In accordance with Regulation 17(1) of the SEBI (SAST) Regulations, the Acquirer has opened an escrow cash account bearing Account No: 000405157819 ("Escrow Cash Account") with ICICI Bank Limited, a banking company duly incorporated under the Companies Act, 1956 and registered as a banking company within the meaning of the Banking Regulation Act, 1949 and having its registered office at ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara, 390 007, Gujarat, India and acting through its branch situated at ICICI Bank Limited, Capital Markets Division, 5th Floor, HT Parekh Marg, Churchgate, Mumbai - 400020 ("Escrow Agent") and have made a cash deposit of ₹1,56,00,000/- (Rupees One Crore Fifty Six Lakhs only) in the Escrow Cash Account. The cash deposited in Escrow Cash Account represents 100% of the Offer Consideration (assuming full acceptance) payable to the Public Shareholders under this Offer. The cash deposit has been confirmed by the Escrow Agent by way of a confirmation letter dated May 17, 2024. Further, fixed deposits have been created against the aforesaid escrow amount and a lien has been marked in favour of the Manager to the Offer on the said fixed deposit.
- The Acquirer has confirmed that it has adequate financial resources to meet its obligations under the Open Offer and has made firm financial arrangements for financing the acquisition of the Offer Shares, in terms of Regulation 25(1) of the SEBI (SAST) Regulations.
- Based on the above, the Manager to the Offer, is satisfied that firm arrangements have been put in place by the Acquirer to fulfill its obligations in relation to this Open Offer through verifiable means in accordance with the SEBI (SAST) Regulations.
- The Acquirer has authorized the Manager to operate and realize the value of Escrow Account as per the provisions of the SEBI (SAST) Regulations
- In case of any upward revision in the Offer Price or the Offer size, a corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer, in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.

VIII. STATUTORY AND OTHER APPROVALS:

- As on the date of this DPS, to the best of the knowledge of the Acquirer, there are no statutory approvals required by the Acquirer to complete the underlying transaction and this Open Offer. In case, if any statutory approval(s) are required or become applicable at a later date before the closure of the Tendering Period, this Open Offer shall be subject to the receipt of such statutory approval(s). The Acquirer shall make the necessary applications for such statutory approvals.
- 2. In terms of Regulation 23 of the SEBI (SAST) Regulations, in the event that, for reasons outside the reasonable control of the Acquirer, the approvals specified in this DPS as set out in this part or those which become applicable prior to completion of the Open Offer are not received or refused, then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer, through the Manager to the Open Offer, shall, within 2 (two) Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations. 3. All Public Shareholders, including non-residents holders of Equity Shares, must obtain all requisite approvals
- required, if any, to tender the Offer Shares (including without limitation, the approval from the RBI) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are f, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India (including non-resident Indians, foreign institutional investors and foreign portfolio investors) had required any approvals (including from the RBI, or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Offer Shares. Public Shareholders classified as overseas corporate bodies ("OCB"), if any, may tender the Equity Shares held by them in the Open Offer pursuant to receipt of approval from the RBI under the Foreign Exchange Management Act, 1999 and the rules and regulations made thereunder. Such OCBs shall approach the RBI independently to seek approval to tender the Equity Shares held by them in the Open Offer.
- Subject to the receipt of the statutory and other approvals set out herein, the Acquirer shall complete payment
 of consideration within 10 (ten) Working Days from the closure of the tendering period to those Public Shareholders whose documents are found valid and in order and are approved for acquisition by the Acquirer in accordance with Regulation 21 of the SEBI (SAST) Regulations. Where statutory or other approval(s) extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approval(s) are required in order to complete this Open Offer.
- 5. In case of delay in receipt of any statutory approval, the SEBI may, if satisfied that delayed receipt of the requisite approvals was not due to any willful default or neglect of the Acquirer or the failure of the Acquirer to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirer agreeing to pay interest to the Public Shareholders as directed by the SEBI, in terms of Regulation 18(11) of the SEBI (SAST) Regulations. Further, if delay occurs on account of willful default by the Acquirer in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable for forfeiture.

IX. TENTATIVE SCHEDULE OF ACTIVITY: Sr. Schedule

No	Activity	(Day and Date)(1)
1	Public Announcement (PA)	Wednesday, May 15, 2024
2	Publication of DPS in the newspapers	Friday, May 24, 2024
3	Last date for filing of draft letter of offer with SEBI	Friday, May 31, 2024
4	Last date for public announcement of competing offer(s)	Friday, June 14, 2024
5	Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Monday, June 24, 2024
6	Identified Date(2)	Wednesday, June 26, 2024
7	Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Wednesday, July 03, 2024
8	Last date for upward revision of the Offer Price and/or Offer Size	Monday, July 08, 2024
9	Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Monday, July 08, 2024
10	Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published	Tuesday, July 09, 2024
11	Date of commencement of the Tendering Period ("Offer Opening Date")	Wednesday, July 10, 2024
12	Date of closure of the Tendering Period ("Offer Closing Date")	Wednesday, July 24, 2024
13	Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Wednesday, August 07, 2024
14	Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Wednesday, August 14, 2024

(1) The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

(2) The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be mailed. It is clarified that all the Public Shareholders of the Target Company (registered or unregistered) of the equity shares of the Target Company (except the Acquirer and Promoters of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer.

ब्रॅडी ॲण्ड मॉरिस इंजिनियरींग कंपनी लिमिटेड

सीआयएन क्र. : एल२९१५०एमएच१९४६पीएलसी००४७२९ नोंदणीकृत कार्यालय : 'ब्रॅडी हाऊस', १२-१४, वीर निरमन रोड, फोर्ट, मुंबई-४००००१, फोन : (०२२) २२०४८३६१-६५, फॅक्स : (०२२) २२०४१८५५, ई-मेल : bradys@mtnl.net.in, वेबसाईट : www.bradys.in ३१ मार्च, २०२४ रोजी संपलेल्या तिमाही आणि वर्षाकरिता

लेखापरीक्षित वित्तीय निष्कर्षांचा उतारा (ईपीएस सोडून रु. लाखात)

अ.			संपलेली तिमाही	संपलेले वर्ष		
頭,	तपशील	39.03.2028	\$9.03.9093	39.99.9093	39.03.2028	\$9.03.2023
		लेखापरिक्षित	लेखापरिक्षित	अलेखापरिक्षित	लेखापरिक्षित	लेखापरिक्षित
8	प्रवर्तनातून एकूण उत्पन्न	२६१०.५५	१,५७३.९५	१९०४.७९	७५८०.६७	६,१०१.९३
3	कालावधीकरिता निव्बळ नफा/(तोटा) (कर, अपवादात्मक बाबीपूर्व)	340.93	२१३.७०	३०४.५७	१,१५१.१८	£90,25
ş	करपूर्व कालावधीकरिता निब्बळ नफा/ (तोटा) (अपवादात्मक बाबीपश्चात)	340.93	983.60	३०४.५७	१,१५१.१८	६९०. २३
8	करपश्चात कालावधीकरिता निव्वळ नफा/(तोटा)(अपवादात्मक बार्बीपश्चात)	२५२.२	१५१.२७	२१८.९७	288,88	404.80
٩	कालावधीकरिता एकूण सर्वतमावेशक उत्पन्न (कालावधीकरिता नफा/(तोटा) (करपश्चात) आणि इतर सर्व समावेशक उत्पन्न (करपश्चात) समाविष्ट)	२४९.२८	१४९.४६	२१८.९७	८३८.५६	५०३.६।
Ę	समभाग भांडवल	२२५.००	२२५.००	२२५.००	२२५.००	224.00
e	मागील वर्षाच्या लेखापरिक्षित ताळेबंदात दाखवल्याप्रमाणे राखीव (पुनर्मूल्यांकीत राखीव वगळून)	(4)	4	_	२,१०६.७७	१,२६८.२
٥	प्रति भाग प्राप्ती (प्रत्येकी रु. १०/- च्या) (अखंडित आणि खंडित परिचालनाकरिता) मूलभूत (रु.)	११.२१	Ę. ⊌ 	९. ७३	३७.४०	२२.४
	सौम्यिकृत (रु.)	११.२१	६.७२	9.03	३७.४०	22.80

- वरील निष्कर्ष कंपनीज (इंडियन अकाऊंटींग स्टॅंडर्डस्) रूल्स, २०१५ सह एकत्र वाचत कंपनी अधिनियम, २०१३ च्या कलम १३३ अंतर्गत अधिसूचित इंडियन अकाऊंटिंग स्टॅंडर्डस् ('इंड एएस') नुसार बनवले आहेत.
- २३.०५.२०२४ रोजी झालेल्या बैठकीत वरील निष्कर्ष लेखापरीक्षण समितीने पुनर्विलोकित केले आणि संचालक मंडळाने मंजुर केले. कंपनीच्या वैधानिक लेखापरीक्षकांनी हे निष्कर्ष लेखापरीक्षण करून त्यावर सुधारणा न सुचवणारे मत व्यक्त केले.
- वरील निष्कर्षांचा मसुदा हा दिनांक ३० नोव्हेंबर, २०१५ रोजीच्या सेबी सक्युंलर सीआयआर/सीएफडी/सीएमडी/ १५/२०१५ मध्ये विहित केल्यानुसार आहे, जे दिनांक ५ जुलै, २०१६ रोजीचे सेबी सर्क्युलर, इंड एएस आणि कंपनी अधिनियम, २०१३ च्या परिशिष्ट ॥। (डिव्हिजन ॥) च्या आवश्यकतेच्या अनुपालनात सुधारण्यात आला आहे.
- ३१ मार्च, २०२४ आणि ३१ मार्च, २०२३ तिमाहीची आकडेवारी ही ३१ मार्च, २०२४ आणि ३१ मार्च, २०२३ पर्यंत संपूर्ण आर्थिक वर्षांच्या संबंधातील लेखापरीक्षित आकडेवारी आणि मर्यादित पुनर्विलोकना अधीन असणाऱ्या आर्थिक वर्षांच्या तिसऱ्या तिमाही अखेरची तारीख असणाऱ्या ३१ डिसेंबर, २०२३ आणि ३१ डिसेंबर, २०२२ पर्यंत अलेखापरिक्षित प्रकाशित तारखेपर्यंत वर्षाच्या आकडेवारी दरम्यानची तौलानिक आकडेवारी आहे.
- इंड एएस १०८ मधील व्याख्येनुसार विभागवार अहवाल लागू नाही.
- चालू कालावधीच्या वर्गीकरणाशी सुसंगत होण्यासाठी आवश्यकतेनुसार मागील कालावधीची आकडेवारी पुनर्गठीत/पुनरीचत केली आहे.

ब्रॅडी ॲण्ड मॉरिस इंजिनियरिंग कंपनी लिमिटेड साठी

पवन जी. मोरारका अध्यक्ष

ठिकाणः मंबई डीआयएन : ००१७४७९६ दिनांक : २३.०५.२०२४

दी बाईक हॉस्पिटॅलिटी लिमिटेड

सीआयएन क्र. : एल६७१९०एमएच१९९०पीएलसी०५६००९ । तू.क्र. : +९१-२२-६७०७ ९६६६, फॅक्स: +९१-२२-६७०७ ९९५९; वेबसाईट : www.thebyke.com । ईमेल आयडी : investors.care@thebyke.com

					CV CONTRACTOR OF THE CONTRACTO	न (ईपीएस सोडून)
अ.	तपशिल		संपलेले तिमाही		संपले	ले वर्ष
死.		३१ मार्च, २०२४ (लेखापरिक्षित)	३१ डिसेंबर, २०२३ (अलेखापरिक्षित)	३१ मार्च, २०२३ (लेखापरिक्षित)	३१ मार्च, २०२४ (लेखापरिक्षित)	३१ मार्च, २०२३ (लेखापरिक्षित)
5	प्रवर्तनातून एकूण उत्पन्न (निव्वळ)	२३२८.७७	२१४०.७२	२७०६.९०	८५१२.७०	११५४५.२१
5	कालावधीसाठी निठवळ नफा (कर, आणि अपवादात्मक बाबी आणि अनन्यसाधारण बाबींपुर्वी)	१९०.८२	84.08	२६८.२९	39.00€	१२०,७४
3	कालावधीसाठी करोत्तर निव्वळ नफा	228.40	१०१.३०	२१२.०६	५६४.६८	२२८.८६
8	इतर सर्वसमावेशक उत्पन्न (आयकराच्या निध्वळ)	-0.09	-	8.40	0,0-	8.90
4	एकूण सर्वसमावेशक उत्पन्न	२२४.४२	१०१.३०	२१६.६३	५६४.६१	233.83
Ę	भरणा झालेले समभाग भांडवल (दर्शनी मुल्य रु. १०/-)	४६८९.७८	8008.90	8008.90	४६८९.७८	४००९.७८
9	(१) प्रती समभाग प्राप्ती (ईपीएस) (दर्शनी मूल्य रु. १०/- प्रत्येकी) (अवार्षिक)					
	ए) मुलभूत	0.48	0.84	0.43	8.39	0.40
	बी) सौम्यिकृत	0.48	0.24	0.43	8.39	0.46

१. ३१ मार्च, २०२४ रोजी संपलेली तिमाही व वर्षासाठीचे वरील लेखापरिक्षित वित्तीय निष्कर्ष २२ मे, २०२४ रोजी झालेल्या त्यांच्या संबंधित बैठकांमध्ये लेखापरीक्षण समितीने पुनर्विलोकित केले आणि संचालक मंडळाने मंजुर केले. कंपनीचे वैधानिक लेखापीक्षक, बिलीमोरीचा मेहता अँड कं.; चार्टर्ड अकाऊंटरस यांनी ३१ मार्च, २०२४ रोजी संपलेली तिमाही आणि वर्षासाठीच्या वरील वित्तीय निष्कर्षांचे लेखापरीक्षण केले आहे. वैधानिक लेखापरीक्षकांनी जारी केलेल्या अहवालांत कोणतेर्ह ताशेरे मारलेले नाहीत

२. वरील निष्कर्षांना कंपनीज (इंडियन अकाऊंटींग स्टेंडर्डस) रुल्स, २०१५ (सुधारित) अंतर्गत निगम व्यवहार मंत्रालयाने अधिसृचित केलेल्या आणि कंपनी अधिनियम, २०१३ च्या कलम १३३ अंतर्गत विहित इंडियन अकाऊंटींग स्टैंडईस (इंड एएस) आणि भारतात सर्वसाधारणपणे स्वीकृत अन्य लेखा तत्वांच्या अनुपालनांत बनवले आहे.

 कंपनीच्या सदःयांनी ७ डिसेंबर, २०२३ रोजीस घेतलेल्या विशेष सर्व साधारण सभे मध्ये एक विशेष ठराव पारित करून दोन्ही प्रवंतक आणि गैर प्रवर्तक गट (सेबी (आयसीडीआर) रेप्युलेशन्स मधील व्याख्यानुसार) (''प्रस्तावित बाटपग्राही'') चे भाग बनलेले व्यक्ति / हक्क्टार कडे प्रति वारंट रु. ४५ जारी किंमतीवर रोख रक्कम करिता समभागाच्या समतुल्य संख्या मध्ये परिवर्तनिय १२४.०० लाख शेअर वारंटस् जारी करण्यासाठी मंजुरी दिली. त्यानंतर, २१ डिसेंबर, २०२३ रोजीस कंपनीला सर्व स्टॉक एक्सचेंजस् कडून तत्वतः मंज्री प्राप्त झाले. १२३.०० लाख शेअर वारंटस् च्या वाटप सापेक्ष एकूण मोबदल्याच्या २५% साठी ०२ जानेवारी, २०२४ रोजीस रु. १,३८३.७५ लाखाची रक्कम प्राप्त झाल्यानंतर ०४ जानेवारी, २०२४ रोजीस त्यांचे मंडळाचे सभे मध्ये संचालक मंडळाने आशा वाटपग्राहींना, ज्यांनी प्रस्ताव स्विकारल्या आणि शेअर बारंटस् च्या प्रिफरेंशिअल इश्बू साठी अभिदत्त करण्यासाठी निविदा दिले त्यांना १२३.०० लाख शेअर्स च्या वाटपसाठी मंजुरी दिली. पुढे, २६ फेब्रुवारी, २०२४ रोजी, कंपनीला बरील नमूद वारंटस् च्या अर्जदारांकडून ६८.०० लाख बांटस् च्या परिवर्तन नंतर ०१ मार्च, २०२४ रोजी बनविलेले ६८.०० लाख समभागाच्या बाटप सापेक्ष उर्वरित कमेसाठी र. २,२९५,०० लाख (म्हणजेप, मोबदल्याच्या ७५%) प्राप्त झाल्या. त्यानुसार, कंपनी ने दोन्ही प्रर्यतक आणिक गैर प्रवर्तक गटाकडे ०१ मार्च, २०२४ गेजीस ह्या समभाग वाटप केल्या. डिपॉझिटरीज् सह अवश्यक कॉर्पोरेट कार्यवाही प्रक्रियेत आहे आणि स्टॉक एक्सचेंजस् कडून सूचीबद्धता मंजूरी प्रलंबित आहे. समतुल्य समभागाच्या वारंटस् (वाटप च्या परिवर्तनाच्या परिणामी ५५.०० लाख वारंटस् परिवर्तनासाठी प्रलंबित आहे आणि ह्या वारंट धारक वारट वाटपाच्या तारखेपासन १८ महिन्यात उर्वीत ७५%. म्हणजेब प्रति वारट रु. ३३.७५ प्रदान करुन कंपनीच्या समभागामध्ये त्यांचे वारटस परिवर्तन करुन घेण्यासाठी हकदार आहे. विहित कालमर्यादा, म्हणजेच, वारंटस् च्या जारी केल्यापासून १८ महिन्यात ह्या पर्याय वापर करण्यासाठी कस्स् केल्यास वर्णन केलेल्य अटींनसार परिणामी रक्कम जप्त केले जाईल.

४. कंपनी हॉस्पिटॅलिटी व्यवसायात कार्य करते, परिणामी ३१ मार्च, २०२४ रोजी संपलेली तिमाही आणि वर्षासाठी कंपनीकडे वेगळे कोणतेही अहवालयोग्य व्यवसाय विभाग नाहीत.

. चालू कालावधी त्यांना तुलनायोग्य करण्याकरिता आवश्यकतेनुसार मागील कालावधी/वर्षाशी संबंधित आकडेवारी पुनर्गठित/पुनर्रचित केली आहे ६. ह्या वित्तीय निष्कर्षांमध्ये कळवलेल्या ३१ मार्च, २०२४ आणि ३१ मार्च, २०२३ रोजी संपलेल्या तिमाही साठीच्या आकडेवारी ह्या संपूर्ण आर्थिक वर्षाच्य

संबंधातील लेखापरिक्षित आकडेवारी आणि संबंधित आर्थिक वर्षाच्या तिसऱ्या तिमाही अखेरपर्यंत तारखेपर्यंत वर्षाच्या प्रकाशित आकडेवारी दरम्यानच्या तौलानिक

७. कंपनीचे वरील निष्कर्ष कंपनीची वेबसाईट www.thebyke.com वर आणि त्याचे प्रमाणे बीएसई, एनएसई आणि एमएसई ची वेबसाईटस्वर सुध्रा उपलब्ध आहेत.

ठिकाण : मुंबर दिनांक : २२ मे, २०२४

(अनिल पटोदिया) अध्यक्ष व व्यवस्थापकीय संचालक - डीआयएन : ०००७३९९३

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- X. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER:
- Shareholders holding physical Equity Shares will be separately enumerated in the LOF.
- 3. Persons who have acquired Equity Shares but whose names do not appear in the register of members of commencement of the Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the LOF, may also participate in this Offer. Accidental omission to send the LOF to any person to whom the Offer is made or the non-receipt or delayed receipt of the LOF by any such person will not invalidate the Offer in any way.
- 4. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity- Client identity, current address and contact
- available by BSE Limited ("BSE") in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI's Master Circular dated SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023 ("SEBI Master Circular").
- 7. The Acquirer has appointed Choice Equity Broking Private Limited ("Buying Broker") for the Open Offer through whom the purchases and the settlement of the Offer Shares tendered in the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:

Name: Choice Equity Broking Private Limited Address: Sunil Patodia Tower, J B Nagar, Andheri (East), Mumbai-400099, Maharashtra, India; Contact Person: Mr. Jeetender Joshi (Senior Manager)

Tel. No.: +91 22-67079857; E-mail Id: jeetender.joshi@choiceindia.com;

Website: www.choiceindia.com Investor Grievance Email id: ig@choiceindia.com SEBI Registration No: INZ000160131

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सीआयएन: एल74999एमएच 1934पीएलसी002093

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दरध्वनी: +91 2557 250375/462, फॅक्स: +91 2557 250376; compofficer@everestind.com, www.everestind.com 31 मार्च, 2024 रोजी संपलेल्या तिमाही आणि वर्षअखेरसाठी लेखापरीक्षित आर्थिक परिणामांच्या उतारा

(रू. लाखांत)

			स्यतंत्र			एकत्रित				
अ. क्र.	तपशील	संपलेले तिमाही	मागील वर्षातील संबंधित संपलेले तिमाही	संपलेले वर्ष	संपलेले वर्ष	संपलेले तिमाही	मागील वर्षातील संबंधित संपलेले तिमाही	संपलेले वर्ष	संपलेले वर्ष	
		31.03.2024	31.03.2023	31.03.2024	31.03.2023	31.03.2024	31.03.2023	31.03.2024	31.03.2023	
		(लेखापरीक्षित)	(लेखापरीक्षित)	(लेखापरीक्षित)	(लेखापरीक्षित)	(लेखापरीक्षित)	(लेखापरीक्षित)	(लेखापरीक्षित)	(लेखापरीक्षात)	
1.	कार्यवाहीपासूनचा एकूण महसूल	43,294.93	44,590.96	158,876.01	164,502.98	43,210.68	44,630.15	157,545.21	164,763.36	
2.	सदर कालावधीसाठी करपूर्व निव्वळ नफा/(तोटा) आणि अपवादात्मक वस्तू बाबींपूर्व	646.21	(442.87)	2,052.33	4,367.95	347.66	(449.90)	1,359.48	4,283.88	
3.	अपवादात्मक वस्तू	===	(=)	760.00		1.71	-	760,00	-	
4.	सदर कालावधीसाठी करपूर्व निव्वळ नफा/(तोटा) आणि अपवादात्मक वस्तू बाबी पश्चात	646.21	(442.87)	2,812.33	4,367.95	347.66	(449.90)	2,119.48	4,283.88	
5.	करपश्चात कालावधीसाठी निव्वळ नफा/(तोटा) आणि अपवादात्मक बाबी पश्चात	817.91	1,302.55	2,387.06	4,320.02	543.91	1,295.52	1,799.83	4,235.95	
6.	कालावधीसाठी एकूण व्यापक उत्पन्न (करपश्चात)	874.10	1,313.05	2,423.16	4,293.25	601.92	1,308.19	1,833.95	4,194.01	
7.	समभाग भांडवल	1,578.89	1,573.61	1,578.89	1,573.61	1,578.89	1,573.61	1,578.89	1,573.61	
8.	राखीव (मागील वर्षाच्या ताळेबंदात दर्शवल्याप्रमाणे पुनर्मुल्यांकित राजीव निधी वगळून)		17.	59,011.87	56,832.14			58,162.48	56,571.97	
9.	प्रति समभाग प्राप्ती – मूलभूत (रु.) (वार्षिकीकरण न केलेले)	5.18	8.28	15.14	27.52	3.45	8.23	11.42	26.98	
10.	प्रति समभाग प्राप्ती – सौम्यिकृत (रु.) (वार्षिकीकरण न केलेले)	5.13	8.24	15.03	27.43	3.41	8.20	11.33	26.90	

सेबी (लिस्टिंग ऑब्लिगेशन्स अँड डिस्क्लोजर रिक्वायरमेंट्स) नियमन २०१५ च्या नियमन ३३ अंतर्गत स्टॉक एक्सचेंजसह भरलेल्या तिमाही आर्थिक परिणामांच्या तपशीलवार स्वरूपाचे वरील सार आहे. तिमाही परिणामांचे संपूर्ण स्वरूप स्टॉक एक्सचेंजच्या BSE आणि NSE संकेतस्थळ <u>www.bseindia.com</u> आणि <u>www.nseindia.com</u> अनुक्रमे आणि त्याचबरोबर कंपनीचे संकेतस्थळ <u>www.everestind.com</u> येथे उपलब्ध आहे.

दिनांक: २२ मे. २०२४

संचालक मंडळासाठी आणि वलीने राजेश जोशी

व्यवस्थापकीय संचालक आणि सीईओ

BUILDING SOLUTIONS | ROOFING | WALLS | FLOORS | CEILINGS | CLADDINGS | STEEL BUILDINGS

NYKAA

FSN E-COMMERCE VENTURES LIMITED

CIN: L52600MH2012PLC230136

Regd. Office: 104, Vasan Udyog Bhavan, Sun Mill compound, Tulsi Pipe Road, Lower Parel, Mumbai - 400013. Email ID: investor-relation@nykaa.com

EXTRACT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2024

(Rs. in million, except per share data)

			Quarter ended	Year ended		
Sr. No.	Particulars	March 31, 2024	December 31, 2023	March 31, 2023	March 31, 2024	March 31, 2023
20000120		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	Total Income	16,750.43	17,963.82	13,114.62	64,155.68	51,740.13
2	Profit before tax	195.62	264.89	86.29	690.27	383.95
3	Profit after tax	97.37	182.34	42.75	437.16	248.21
4	Share in loss of associate	(6.66)	(7.80)	(20.00)	(39.67)	(38.60)
5	Profit for the period	90.71	174.54	22.75	397.49	209.61
6	Total Comprehensive Income	98.54	174.13	19.91	401.92	211.18
7	Paid-up equity share capital	2,855.99	2,854.96	2,852.45	2,855.99	2,852.45
	Face value (In Re)	1.00	1.00	1.00	1.00	1.00
8	Other Equity as shown in the Audited Balance sheet of previous year				9,766.34	10,927.65
9	Earnings per equity share of face value of Re 1/- each (not annualised)					
	Basic (In Re)	0.02	0.06	0.01	0.11	0.07
	Diluted (In Re)	0.02	0.06	0.01	0.11	0.07

- 1 The above is an extract of the detailed format of financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results are available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and on company's website (www.nykaa.com).

			Quarter ended		Year ended		
Sr. No.	Particulars	March 31, 2024	December 31, 2023	March 31, 2023	March 31, 2024	March 31, 2023	
171773		(Unaudited)	(Unaudited)*	(Unaudited)*	(Audited)	(Audited)*	
1	Total Income	1,550.28	1,085.88	1,243.74	4,425.63	4,042.29	
2	Profit before tax	552.93	200.81	324.10	899.83	764.00	
3	Profit after tax	886.71	158.77	245.31	1,170.90	570.82	

* Restated (Refer note 2 of the Standalone Financial results)

8. All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate

9. All the Public Shareholders who desire to tender their Equity Shares under the Open Offer would be required

their respective stockbrokers ("Selling Brokers") within the normal trading hours of the secondary market,

during the Tendering Period. The Selling Broker can enter orders for dematerialized as well as physical Equity

to make available their shares for bidding to their respective stock broker ("Selling Broker"). The Public

Shareholders have to intimate their Selling Broker to place the bid during the normal trading hours of the

secondary market during the Tendering Period. Upon placing the bid, the Selling Brokers shall provide the Transaction Registration Slip ("TRS") generated by the exchange bidding system to the shareholder TRS will

contain details of order submitted like Bid ID No., DP ID, Client ID, No. of equity shares tendered, etc.

10. A separate Acquisition Window will be provided by BSE to facilitate the placing of orders. The Selling Broker

would be required to place an order / bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of BSE. Before placing the order / bid, the Selling

Broker will be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as

lien in the demat account of the Public Shareholders shall be provided by the depository to the BSE and Indian

Upon finalization of the entitlement, only the accepted quantity of Equity Shares will be debited from the demat

Shareholders can approach any BSE registered stock broker and can register themselves by using quick

unique client code ("UCC") facility through BSE registered stock broker (after submitting all details as may

be required by such BSE registered stock broker in compliance with applicable law). In case the Public

Shareholders are unable to register using UCC facility through any other BSE registered broker, Public

Shareholders may approach Buying Broker i.e., Choice Equity Broking Private Limited for guidance to place

13. The cumulative quantity tendered shall be displayed on Designated Stock Exchange's website (www.bseindia.com)

throughout the trading session at specific intervals by Designated Stock Exchange during the Tendering Period.

14. Upon finalization of the entitlement, only accepted quantity of Equity Shares will be debited from the demat

15. Public Shareholders who wish to bid /offer their physical shares in the Offer are requested to send their original documents as mentioned in the LOF to the Registrar to the Offer so as to reach them within 2 (two) days from

closure of the Tendering Period. It is advisable to email scanned copies of the original documents mentioned

in the LOF, first to the Registrar to the Offer then send physical copies to the Registrar's address as provided

their Bids. The requirement of documents and procedures may vary from broker to broker

11. In terms of the SEBI Master Circular, a lien shall be marked against the Equity Shares tendered in the Offer.

12. In the event the Selling Broker of a Public Shareholder is not registered with any of BSE, then the Public

- 3 The above financial results have been reviewed and recommended by the Audit Committee and have been approved and taken on record by the Board of Directors at its meeting held on May 22, 2024.
- 4 The review/audit as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been completed by the statutory auditors of the company for the quarter and year ended March 31, 2024

For and on Behalf of Board of Directors of **FSN E-Commerce Ventures Limited**

Place: Mumbai

Falguni Nayar Executive Chairperson, CEO & Managing Director

Date: May 22, 2024

Clearing Corporation Limited ("Clearing Corporation").

account of the concerned Public Shareholder

account of the concerned Public Shareholder.

- 1. All the Public Shareholders, holding the Equity Shares in dematerialized form or physical form are eligible to participate in this Open Offer at any time during the period from Offer Opening Date and Offer Closing Date ("Tendering Period") for this Open Offer. In accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, Public Shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations, Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations
- 2. Public Shareholders who wish to offer their physical Equity Shares in the Offer are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LOF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as will be provided in the LOF. The process for tendering the Offer Shares by the Public
- the Target Company on the Identified Date i.e., the date falling on the 10th (tenth) Working Day prior to the
- 5. The Open Offer will be implemented by the Target Company through Stock Exchange Mechanism made
- 6. BSE shall be the Designated Stock Exchange for the purpose of tendering shares in the Open Offer.
- 16. Equity Shares should not be submitted / tendered to the Manager, the Acquirer or the Target Company. THE DETAILED PROCEDURE FOR TENDERING THE OFFER SHARES IN THIS OPEN OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER, WHICH SHALL ALSO BE MADE AVAILABLE ON THE WEBSITE OF SEBI (www.sebi.gov.in). EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY
- THE SHAREHOLDERS XII. OTHER INFORMATION:

in the LOF.

1. The Acquirer and the directors of Acquirer, in their capacity as directors, accept the full and final responsibility

- for the information contained in the Public Announcement and this Detailed Public Statement and also for the obligations of the Acquirer laid down in the SEBI (SAST) Regulations in respect of this Offer
- All the information pertaining to the Target Company and/or the Sellers contained in the PA and this DPS or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company or the Sellers, as the case may be, or publicly available sources. The Acquirer and the Manager to the Open Offer have not been independently verified such information and do not accept any responsibility with respect to information provided in the PA and this DPS or the Letter of Offer pertaining to the Target Company and / or the Sellers.
- In this DPS, all references to "Rupees" or "₹" are references to the Indian Rupee(s). Any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or
- Unless otherwise stated, the information set out in this DPS reflects the position as of the date hereof The Public Announcement, this DPS and the Letter of Offer is expected to be available on SEBI website:
- www.sebi.gov.in.
- Pursuant to Regulation 12 of the SEBI (SAST) Regulations, 2011, the Acquirer has appointed Saffron Capital Advisors Private Limited as the Manager to the Open Offer and Cameo Corporate Services Limited has been appointed as the Registrar to the Open Offer. Their contact details are as mentioned below:

MANAGER TO THE OFFER

SAFFRON

Saffron Capital Advisors Private Limited 605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400 059; Tel No.: +91 22 49730394; Email id: openoffers@saffronadvisor.com;

Website: www.saffronadvisor.com: Investor Grievance: nvestorgrievance@saffronadvisor.com;

SEBI Registration Number: INM000011211 Validity: Permanent Contact Person:

Ms. Pooja Jain / Mr. Saurabh Gaikwad

CAMEO Cameo Corporate Services Limited Subramanian Building", No.1, Club House Road, Chennai - 600 002, Tamil Nadu, India Tel. No.: +91 44 4002 0700: Email id: priya@cameoindia.com Website: www.cameoindia.com Investor Grievance: investor@camecindia.com SEBI Registration: INR000003753 Validity: Permanent Contact Person: Ms. Sreepriya K

REGISTRAR TO THE OFFER

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER

For and on behalf of Oilmax Energy Private Limited

Sd/-**Authorised Signatory**

Place: Mumba Date: May 23, 2024

CONCEPT

Adfactors 94