

Date: 10th January, 2025

BSE Limited, PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
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Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

Dear Sir(s),

Sub: Corrigendum to the Board Meeting Outcome issued on 9th January, 2025

Please refer to our earlier letter dated 09th January, 2025 on Outcome of Board Meeting.

You are requested to take on record following inadvertent errors/ corrections / Changes required to above referred letter:

1. The No. of Equity Shares proposed to be allotted to PGIM India Equity Growth Opportunities Fund Series II as mentioned in the serial No. 25 of Annexure III be read as **4,38,596 Equity Shares** instead of **8,77,192 Equity Shares**.
2. The No. of Equity Shares proposed to be allotted to Raghav Investment Private Limited as mentioned in the serial No. 26 of Annexure III be read as **4,38,596 Equity Shares** instead of **5,00,000 Equity Shares**.
3. The Serial No. 108 has been inadvertently missed out, whose details are provided hereunder:

S. No.	Name of the Proposed Allottee	Category	Pre-preferential Equity holding		No. of Equity Shares proposed to be allotted in this preferential offer	No. of Warrants proposed to be allotted in this preferential offer	Post Preferential Holding	
			No. of shares	%			No. of shares	%
108.	Ashish Jain	Public	-	-	-	5,00,000	5,00,000	0.132

4. The name of the proposed allottee at Serial no. 104 in the Annexure III of the above-mentioned letter should be read as **HNR Finance Private Limited** instead of **Mr. Aryaman Taparia**.

APOLLO MICRO SYSTEMS LIMITED

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist – 500076, Telangana, India.

Tel No: 040 – 27167000 – 099, Fax No: 040 - 27150820

cs@apollo-micro.com, www.apollo-micro.com

CIN No: L72200TG1997PLC026556

Consequent to the above, the preferential issue would be as under:

- 3,29,18,806 (Three Crores Twenty-Nine Lakhs Eighteen Thousand Eight Hundred and Six only) Equity Shares for an aggregate amount of Rs. 375,27,43,884 (Rupees Three Hundred and Seventy-Five Crores Twenty-Seven Lakhs Forty-Three Thousand Eight Hundred and Eighty-Four only)
- 3,86,67,059 (Three Crores Eighty-Six Lakhs Sixty-Seven Thousand and Fifty-Nine only) Convertible equity warrants for an aggregate amount of Rs. 440,80,44,726 (Rupees Four Hundred Forty Crores Eighty Lakhs Forty-Four Thousand Seven Hundred and Twenty-Six only)

Revised Annexure I, II and III after incorporating above changes are also enclosed herewith for your ready reference

We Request you to kindly take on record the information and disseminate the same.

Thanking You
Yours Faithfully
For Apollo Micro Systems Limited

Karunakar Reddy Baddam
Managing Director (DIN: 00790139)

Encl: As mentioned above.

ANNEXURE-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated September 9, 2015 and amended circulars thereon are as under:

Sr. No.	Particulars	Description
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts ADR /GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment, on a private placement basis
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 3,29,18,806 (Three Crores Twenty-Nine Lakhs Eighteen Thousand Eight Hundred and Six only) Equity Shares for an aggregate amount of Rs. 375,27,43,884 (Rupees Three Hundred and Seventy-Five Crores Twenty-Seven Lakhs Forty Three Thousand Eight Hundred and Eighty Four only)
4. Additional information in case of preferential issue:		
a)	Name of the Investors	As per Annexure III
b)	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; Issue price / allotted price (in case of convertibles); Number of investors;	The List of allottees to whom Equity Shares are proposed to be allotted and the details of the shareholding of the Proposed Allottees in the Company, prior to and after the Preferential Issue, are given under Annexure III ; Issue Price - Rs. 114/- (Rupees One Hundred and Fourteen Only) per equity shares; 77 *This includes 4 Allottees to whom both Equity Shares and Convertible Warrants are proposed to be allotted.
5.	any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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ANNEXURE-II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated September 9, 2015 and amended circulars thereon are as under:

Sr. No.	Particulars	Description
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Convertible Equity Warrants of the Company (" Warrants ").
2.	Type of issuance (further public offering, rights issue, depository receipts ADR /GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment, on a private placement basis
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 3,86,67,059 (Three Crores Eighty-Six Lakhs Sixty-Seven Thousand and Fifty-Nine only) convertible equity warrants for an aggregate amount of Rs. 440,80,44,726 (Rupees Four Hundred Forty Crores Eighty Lakhs Forty-Four Thousand Seven Hundred and Twenty-Six only)
4. Additional information in case of preferential issue:		
a)	Name of the Investors	As per Annexure III
b)	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; Issue price / allotted price (in case of convertibles); Number of investors;	The List of allottees to whom Warrants are proposed to be allotted and the details of the shareholding of the Proposed Allottees in the Company, prior to and after the Preferential Issue, are given under Annexure III ; Issue Price - Rs. 114/- (Rupees One Hundred and Fourteen Only) per warrant; 31 *This includes 4 Allottees to whom both Equity Shares and Convertible Warrants are proposed to be allotted.
c)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each convertible equity warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of INR 1 (Indian Rupee One), which may be exercised in one or more tranches during a period of 6 (Six) months commencing from the date of allotment of convertible equity warrants.
5.	any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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ANNEXURE III

LIST OF PROPOSED ALLOTTEES

Sr. No.	Name of the Allottee	Category of the allottee as per Regulation 31 (1) of the SEBI (LODR) Regulations, 2015	Pre-Preferential Equity Holding*		No. of Equity Shares proposed to be allotted in this preferential offer	No. of Equity Warrants proposed to be allotted in this preferential offer	Post-Preferential Holding	
			No. of Shares	% of Holding			No. of Shares	% of Holding#
1	Anudeep Adiraju	Public	NIL	NIL	NIL	7,50,000	7,50,000	0.198
2	Baddam Kanishka Reddy	Promoter Group	NIL	NIL	NIL	84,00,600	84,00,600	2.222
3	Baddam Chanakya Reddy	Promoter Group	NIL	NIL	NIL	84,00,600	84,00,600	2.222
4	Bhagyalaxmi Chiluveru	Public	NIL	NIL	NIL	4,00,000	4,00,000	0.106
5	Sudarshan Chiluveru	Public	500	0.000	NIL	4,00,000	4,00,500	0.106
6	Rajshri Karwa	Public	NIL	NIL	NIL	10,00,000	10,00,000	0.264
7	Reena Karwa	Public	NIL	NIL	NIL	15,00,000	15,00,000	0.397
8	Varada Madhusudhan Rao	Public	NIL	NIL	NIL	10,000	10,000	0.003

9	Enugu Ramya	Public	NIL	NIL	NIL	5,000	5,000	0.001
10	Anshu Bhargava	Public	60,000	0.019	5,25,000	NIL	5,85,000	0.155
11	Wealthbridge Capital Advisors Private Limited	Public	NIL	NIL	3,50,000	NIL	3,50,000	0.093
12	Karthik Sundar	Public	NIL	NIL	4,38,596	NIL	4,38,596	0.116
13	Karthik Sundar	Public	NIL	NIL	NIL	8,77,193	8,77,193	0.232
14	Poonam Tapadia	Public	7,50,000	0.245	NIL	6,00,000	13,50,000	0.357
15	Aditya Halwasiya	Public	NIL	NIL	15,00,000		15,00,000	0.397
16	Aditya Halwasiya	Public	NIL	NIL	NIL	15,00,000	15,00,000	0.397
17	Srinivas Reddy Akuri	Public	NIL	NIL	NIL	5,00,000	5,00,000	0.132
18	Manish Kumar Jain	Public	NIL	NIL	1,75,000	NIL	1,75,000	0.046
19	Subbarami Reddy Oruganti	Public	NIL	NIL	NIL	1,00,000	1,00,000	0.026
20	Srinivas Reddy Gangula	Public	45,000	0.0145	NIL	1,00,000	1,45,000	0.038
21	Ebisu Global Opportunities Fund Limited	Public	NIL	NIL	NIL	1,00,00,000	1,00,00,000	2.645

22	Al Maha Investment Fund - Onyx Strategy	Public	NIL	NIL	25,00,000	NIL	25,00,000	0.661
23	Minerva Ventures Fund	Public	NIL	NIL	25,00,000	NIL	25,00,000	0.661
24	LIC Mutual Fund	Public	NIL	NIL	26,31,578	NIL	26,31,578	0.696
25	PGIM India Equity Growth Opportunities Fund Series II	Public	NIL	NIL	4,38,596	NIL	4,38,596	0.116
26	Raghav Investment Private Limited	Public	NIL	NIL	4,38,596	NIL	4,38,596	0.116
27	Aerpula Srishailam	Public	5,800	0.002	NIL	5,000	10,800	0.003
28	Sai Puri Kushi Ram Yadav	Public	NIL	NIL	NIL	5,000	5,000	0.001
29	Addepalli Krishna Sai Kumar	Public	21,70,210	0.708	NIL	5,00,069	26,70,279	0.706
30	Trikaya Wealth Advisors Pvt Ltd	Public	NIL	NIL	NIL	5,40,000	5,40,000	0.143
31	SB Opportunities Fund 1	Public	NIL	NIL	NIL	6,30,000	6,30,000	0.167
32	Sanjay Raheja	Public	NIL	NIL	2,52,000		2,52,000	0.067
33	Harish Raheja	Public	NIL	NIL	2,52,000	NIL	2,52,000	0.067
34	Aarson Investments	Public	NIL	NIL	3,00,000	NIL	3,00,000	0.079

35	Mangalam Automotive Private Limited	Public	NIL	NIL	2,00,000	NIL	2,00,000	0.053
36	Sunil Investinfra Private Limited	Public	NIL	NIL	2,00,000	NIL	2,00,000	0.053
37	Anjali Agarwal	Public	NIL	NIL	4,40,000	NIL	4,40,000	0.116
38	Subham Capital Private Limited	Public	NIL	NIL	4,50,000	NIL	4,50,000	0.119
39	Amit R Agarwal	Public	NIL	NIL	2,70,000	NIL	2,70,000	0.071
40	Sandeep Singh	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
41	Smart Horizon Opportunity Fund	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
42	Rajesh Kumar Singla	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
43	Pankaj Vasudeo Chhparwal	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
44	Vijaya Sharma	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
45	Grobiz SME Opportunity Fund	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
46	Devanshi Mihir Shah	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
47	Kovil Minda	Public	NIL	NIL	1,05,000	NIL	1,05,000	0.028
48	Akilandeswari S Selvamurthy	Public	NIL	NIL	1,05,000	NIL	1,05,000	0.028
49	Shreestockvision securities Ltd	Public	NIL	NIL	4,40,000	NIL	4,40,000	0.116
50	Hemant Hansraj Kenia	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026

51	Zeta Global Funds (OEIC) PCC Limited - Zeta Series B Fund PC	Public	NIL	NIL	1,80,000	NIL	1,80,000	0.048
52	Saurabh Garg	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
53	NVS Corporate Consultancy Services Private Limited	Public	NIL	NIL	2,00,000	NIL	2,00,000	0.053
54	A V Krishnan	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
55	Navin Kumar Mahabirprasad Dalmia	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
56	Kriti Bhatia	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
57	Ebullient Securities Private Limited	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
58	Saurav Raidhani	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
59	Dugar Chainroop	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
60	Vikash Gupta	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
61	Vikram Narang	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
62	Ripunjay Aggarwal	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
63	Zeal global opportunities fund	Public	NIL	NIL	30,16,000	NIL	30,16,000	0.798
64	Nova global opportunities fund PCC - Cell Touchstone	Public	NIL	NIL	26,00,000	NIL	26,00,000	0.688

65	MGO High Conviction Fund incorporated VCC Sub Fund	Public	NIL	NIL	30,70,000	NIL	30,70,000	0.812
66	Haria Enterprise	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
67	Hemant Hansraj Maru	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
68	S R Investment	Public	NIL	NIL	2,00,000	NIL	2,00,000	0.053
69	Kred Hospitality	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
70	Ashok Agrawal	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
71	Devansh Trade Mart LLP	Public	NIL	NIL	17,50,000	NIL	17,50,000	0.463
72	Sandeep Kapadia	Public	NIL	NIL	7,00,000	NIL	7,00,000	0.185
73	Sandeep Kapadia	Public	NIL	NIL	NIL	2,00,000	2,00,000	0.053
74	Amit Dhanyakumar Chordia	Public	NIL	NIL	4,30,000	NIL	4,30,000	0.114
75	Kawali Jeet Kohli	Public	NIL	NIL	2,00,000	NIL	2,00,000	0.053
76	Surjeet Kaur	Public	NIL	NIL	2,00,000	NIL	2,00,000	0.053
77	Ketan V Thakkar	Public	NIL	NIL	2,00,000	NIL	2,00,000	0.053
78	Ketan V Thakkar	Public	NIL	NIL	NIL	2,00,000	2,00,000	0.053
79	Vasudeva Rao Dhanekula	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
80	Maddala Sreenivasa Reddy	Public	5,000	0.002	1,00,000	NIL	1,05,000	0.028
81	Bishan Marketing and Consultancy LLP	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026

82	Kikki Devi	Public	NIL	NIL	86,000	NIL	86,000	0.023
83	Nitin Shantilal Gada	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
84	Vijay Kumar Pahwa	Public	NIL	NIL	2,50,000	NIL	2,50,000	0.066
85	Mohit Kumar Mathur	Public	NIL	NIL	2,50,000	NIL	2,50,000	0.066
86	Priti C Kothari	Public	NIL	NIL	1,50,000	NIL	1,50,000	0.040
87	Chetan Navinchandra Patel	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
88	Yash Rajesh Vora	Public	NIL	NIL	1,25,000	NIL	1,25,000	0.033
89	Vipul Rameshchandra Shah	Public	NIL	NIL	1,25,000	NIL	1,25,000	0.033
90	Kokil Gupta	Public	NIL	NIL	2,00,000	NIL	2,00,000	0.053
91	Lata Dhiraj Shah	Public	NIL	NIL	NIL	2,50,000	2,50,000	0.066
92	Piyush Bhupendra Gala	Public	NIL	NIL	NIL	1,00,000	1,00,000	0.026
93	Rajesh Vanigota	Public	NIL	NIL	NIL	1,00,000	1,00,000	0.026
94	Jayantilal Gada HUF	Public	NIL	NIL	NIL	1,00,000	1,00,000	0.026
95	Hathor Corporate Advisors LLP	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
96	Shantanu Chaturvedi	Public	NIL	NIL	2,00,000	NIL	2,00,000	0.053
97	Apoorva Jain	Public	NIL	NIL	87,720	NIL	87,720	0.023
98	Kabel Buildcon Realty LLP	Public	NIL	NIL	2,00,000	NIL	2,00,000	0.053
99	AIC Securities Private Limited	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
100	Aashish Solanki HUF	Public	NIL	NIL	87,720	NIL	87,720	0.023

101	Sharmila Gaurmag Vasani	Public	NIL	NIL	1,00,000	NIL	1,00,000	0.026
102	Esses Family Private Trust	Public	NIL	NIL	2,00,000	NIL	2,00,000	0.053
103	Priyanka Kabra Family Private Trust	Public	NIL	NIL	2,00,000	NIL	2,00,000	0.053
104	HNR Finance Private Limited	Public	NIL	NIL	5,00,000	NIL	5,00,000	0.132
105	V Swarna latha	Public	NIL	NIL	NIL	5,001	5,001	0.001
106	Bhoovan Singh	Public	NIL	NIL	NIL	5,00,001	5,00,001	0.132
107	Superstar Investments Private Limited	Public	NIL	NIL	NIL	4,88,595	4,88,595	0.129
108	Ashish Jain	Public	NIL	NIL	NIL	5,00,000	5,00,000	0.132
		TOTAL	30,36,510		3,29,18,806	3,86,67,059	7,46,22,375	

*Pre-Preferential Equity Holding is based on the BENPOS as on 03-01-2025.

The post issue shareholding percentage is arrived after considering all the preferential allotments proposed to be made on fully diluted basis.