

TO THE MANAGER- DCS - CRD, BSE LIMITED PHIROZE JEEJEEBHOY TOWERS 25th Floor, DALAL STREET, MUMBAI - 400 001	TO THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE - EQ

Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 10 July 2024, allotted 3,42,020 NCDs, at face value of Rs. 1 Lakh each, aggregating to ₹ 3,442.58 crore on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details		
		OPTION I	OPTION II	OPTION III
1	Size of the issue	1,78,020 NCDs of face value of ₹ 1,00,000 each aggregating to ₹ 1,802.58 crore	50,000 NCDs of face value of ₹ 1,00,000 each aggregating to ₹ 500 crore	1,14,000 NCDs of face value of ₹ 1,00,000 each aggregating to ₹ 1,140 crore
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.		
3	ISIN	RE-ISSUE IN8296A07244 (INE296A07SZ2)	FRESH ISSUE INE296A07TB1	FRESH ISSUE INE296A07TC9
4	Tenure of the instrument	1770 (Residual days)	730 days	1157 days
	Date of allotment	10 July 2024	10 July 2024	10 July 2024
	Date of maturity	15 May 2029	10 July 2026	10 September 2027
5	Coupon/interest offered.	8.06% p.a. Coupon payment frequency: Annually and on Maturity thereafter.	8.10% p.a. Coupon payment frequency: Annually and on Maturity thereafter.	8.12% p.a. Coupon payment frequency: First Coupon payment will be on 10 September 2025 & Annually & on Maturity thereafter.

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Sr. No.	Particulars	Details		
		OPTION I	OPTION II	OPTION III
6	Schedule of payment of coupon/interest and principal	15 May 2025 15 May 2026 15 May 2027 15 May 2028 15 May 2029	10 July 2025 10 July 2026	10 September 2025 10 September 2026 10 September 2027
7	Charge/security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall not be less than 1.00 time the aggregate outstanding value of debentures to be issued under this document.		
8	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable		
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable		
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable		
11	Details of redemption of debentures	Redeemable on maturity		

The meeting commenced at 12:55 p.m. and concluded at 1:10 p.m. The above is for your information and record. Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

R. VIJAY
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in

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