

February 17, 2025

To,	То,	To,	
BSE Limited	National Stock Exchange of	Metropolitan Stock Exchange	
The Corporate Relationship	India Limited	of India Limited (MSEI)	
Department	Address: Exchange Plaza,	Head-Listing & Compliance	
Address: Phiroze Jeejeebhoy Towers,	Bandra Kurla Complex, Bandra	Address: 205 (A), 2nd floor,	
Dalal Street, Mumbai – 400001	(East), Mumbai – 400051	Piramal Agastya Corporate	
		Park, Kamani Junction, LBS	
BSE Scrip Code: 540073	NSE Scrip Symbol: BLS	Road, Kurla (West), Mumbai –	
		400070	
		MSEI Scrip Symbol: BLS	

<u>Subject: Newspaper Publication of public Notice for Voluntary Delisting of the equity shares of the Company from Metropolitan Stock Exchange of India Limited ("MSEI")</u>

Dear Sir / Madam,

Pursuant to Regulation 6(1)(b) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ["Delisting Regulations"], we would like to inform that, following our earlier corporate announcement dated February 14, 2025, the Company has also published a public notice regarding the Voluntary Delisting from MSEI in the **Business Standard** - **Hindi All India Edition**.

The aforesaid Newspaper clipping is also enclosed herewith for your reference.

Kindly take the same in your records.

For and on behalf of, M/s BLS International Services Limited

Dharak Mehta Company Secretary and Compliance Officer Membership Number: FCS12878

Encl: as above

(This is only an advertisement for information purposes and is not a prospectus announcement)



SWASTH FOODTECH INDIA LIMIT



Swasth Foodtech India Limited (the "Company") was originally incorporated under the name 'Swasth Foodtech India Private Limited', pursuant to a certificate o incorporation dated February 2, 2021 issued by the Deputy Registrar of Companies, Registrar of Companies, Central Registration Centre. Further, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on January 27, 2024 and by the Shareholders in an Extraordinary General Meeting held on February 21, 2024 and a fresh certificate of incorporation dated May 20, 2024 was issued by the Registrar of Companies, Central Registration Centre. Consequent to the conversion of our Company, the name of our Company was changed to 'Swasth Foodtech India Limited'. For further details in relation to the change in the name and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 139 of the Prospectus.

Registered Office: Baro Chowmata Belari, Guskara, Purba Burdwan, Bardhaman - 713 141, West Bengal, India. Telephone: +91 890 073 8769 | E-mail: info@swasthfoodtech.com | Website: www.swasthfoodtech.com Contact Person: Seema Agarwal, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPAN' AGRO PRODUCTS

IY: DILIP CHHAJER, SHREY JAIN, LAKSHAY JAIN, VANDANA CHHAJER	, CHHAJER A
PRIVATE LIMITED AND DILIP CHAND CHHAJER (HUF)	

Туре	FreshOfferSize	OFSSize	TotalOfferSize		
FreshOffer	15,87,600 Equity Shares of ₹ 94/- aggregating up to ₹ 1,492.34 Lakhs	Nil	15,87,600 Equity Shares of ₹ 94/- aggregating up to ₹ 1,492.34 Lakhs		

THE OFFER

PUBLIC ISSUE OF 15,87,600 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF THE COMPANY FOR CASH AT A PRICE OF ₹ 94/- PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 84/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 1,492.34 LACS ("ISSUE") OF THE ISSUE, 80,400 EQUITY SHARES AGGREGATING TO ₹ 75.58 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 15,07,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 94/- PER EQUITY SHARE AGGREGATING TO ₹ 1,416.77 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.10% AND 25.73%. RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The Offer is being made through the Fixed Price Process, in compliance with chapter IX of the Securities and Exchange Board of India (Issue Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") wherein minimum 50% of the Offer shall be available for allocation to Retail Individual Investors ("RIIs") and the balance shall be offered to individual Applicants other than RIIs and other Investors including QIBs, corporate bodies or institutions. For further details please refer the section titled "Issue Structure" on page 249 of the Prospectus.

ATTENTION INVESTORS - CORRIGENDUM

The Company has filed Prospectus dated February 12, 2025, with the Registrar of Companies, West Bengal at Kolkata, in respect of IPO of the Company which is to be opened for subscription on Wednesday, February 19, 2025 and will close on Friday, February 21, 2025.

Attention of investors is being brought to the chapter "The Object of the Issue" staring from page no. 78 of the Prospectus.

1. Page 79-Para 4

"The fund requirements set out for the aforesaid objects of the Issue are proposed to be met entirely from the Net Proceeds. In view of above, we confirm that, with respect to the Objects, our Company is not required to make firm arrangement of finance under Regulation 230(1)(e) of the SEBI ICDR Regulations, through verifiable means towards 75% of the stated means of finance for the Project

Shall now read as- "The fund requirements set out for the aforesaid objects of the Issue are proposed to be met entirely from the Net Proceeds, borrowing (already availed) and/or internal accruals. In view of above, we confirm that, with respect to the Objects, our Company is not required to make firm arrangement of finance under Regulation 230(1)(e) of the SEBI ICDR Regulations, through verifiable means towards 75% of the stated means of finance for the Project.

2. Page 85 – In the table for the estimated working capital requirement for Fiscals 2025 and 2026

In the table for the estimated working capital requirement of our Company, in row - "(D)(b) - Borrowings from banks, financial institutions and non-banking financial companies (including bill discounting) and/or internal accruals" and column for as at March 31, 2025, the amount written as "1,445.46" shall now read

nvestors are being hereby informed that said statements stand amended.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the chapter titled "Risk Factors" beginning on page 21 of the Prospectus

LEAD MANAGER TO THE OFFER

HORIZON MANAGEMENT PRIVATE LIMITED

19 R N Mukheriee Road, Main Building, 2nd Floor, Kolkata- 700 001, West Bengal, India Telephone: +91 33 4600 0607

Facsimile: +91 33 4600 0607 E-mail: smeipo@horizon.net.co Website: www.horizonmanagement.in

Investor grievance: investor.relations@horizon.net.co SEBI Registration Number: INM000012926 Contact Person: Manay Goenka

REGISTRAR TO THE ISSUE

MASS MAS SERVICES LIMITED

T-34, 2nd Floor, Okhla Industrial Area, Phase-II New Delhi- 110 020 Telephone: +91 112 638 7281/83, 114 132 0335 Facsimile: +91 112 638 7384

E-mail: ipo@masserv.com Website: www.masserv.com Investor grievance: investor@masserv.com

Investors can contact the Compliance Officer or the Registrar to the Offer in case of any pre- offer or post-offer related SEBI Registration No.: INR000000049 problems, such as non-receipt of letters of allotment, credit Contact Person: N. C. Pal

of allotted shares in the respective beneficiary account, etc. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus Issued by for SWASTH FOODTECH INDIA LIMITED

Place: Bardhaman

Date: February 15, 2025

Seema Agarwa

Company Secretary and Compliance Officer

COMPANY SECRETARY AND COMPLIANCE OFFICER

SWASTH FOODTECH INDIA LIMITED

Company Secretary and Compliance Officer

Baro ChowmataBelari, Guskara, Purba Burdwan, Bardhaman – 713 141, West Bengal, India

Seema Agarwa

Tel: +91 890 073 8769

Email: cs@swasthfoodtech.com

Website: www.swasthfoodtech.com

SWASTH FOODTECH INDIA LIMITED is proposing, subject to market conditions and other considerations, public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, West Bengal at Kolkata. Investor should read the Prospectus carefully, including the Risk Factors on page 21 of the Prospectus before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those issues and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction

इंडियन बैंक 🦝 Indian Bank



कॉ. का. : निवेशक सेवाएं कक्ष 254–260, अव्वै षण्मुगम सालै, रायपेहा, चेन्नै – 14

सार्वजनिक सूचना

एतद्दवारा सूचित किया जाता है कि बैंक द्वारा जारी निम्नलिखित शेयर प्रमाणपत्र कथित रुप से गुम हो गए हैं, खो गए हैं या चोरी हो गए हैं तथा उनके पंजीकृत धारक/दावेदारों ने डुप्लिकेट शेयर प्रमाणपत्र जारी करने के लिए बैंक को आवेटन किया है।

आष	आवदन ।कथा ह:					
क्र. सं.	शेयरधारक	फोलियो 	1 1 1 1 1 .		विशिष्ट सं.	
۲۱.	का नाम	सं.	संख्या	पत्र सं.	से	तक
1	शशि प्रकाश श्रीवास्तव	30213	46	30228	609481212	609481257
2	मिहिर रंजन दास	35800	57	35815	609772736	609772792
3	मिहिर रंजन दास सीमा दास डे (जे1) स्वर्गीय	39548	69	39563	610012014	610012082
4	समरजीत कौर	28534	34	28549	609406845	609406878
5	राम आधार मिश्रा	21302	34	21317	609161593	609161626
6	रिजवानुल हक	24714	34	24729	609277303	609277336
7	चनना ए के	15905	23	15920	609014454	609014476
8	शर्मिला कुमारी अजय कुमार (स्वर्गीय)	28602	34	28617	609409111	609409144
9	अजय कुमार (स्वर्गीय)	796	23	811	608811742	608811764
10	महेश कुमार पटवारी (स्वर्गीय)	26304	34	26319	609331322	609331355
11	सुसांत कुमार महालिक	1121	92	1136	608827189	608827280
12	ओम प्रकाश गुप्ता	37416	69	37431	609865637	609865705

बैंक ने उन स्टॉक एक्सचेंजों को, जहाँ ये शेयर सूचीबद्ध हैं, शेयर प्रमाणपत्रों के खो जाने की सूचना दी है। कोई भी व्यक्ति (व्यक्तियों) जिसके पास इन शेयर प्रमाणपत्रों के संबंध में कोई दावा है, उसे इस नोटिस के प्रकाशन के 15 दिनों के भीतर बैंक के रजिस्ट्रार और शेयर ट्रांसफर एजेंट अर्थात कैमियो कॉर्पोरेट सर्विसेज़ लिमिटेड के ईमेल: investor@cameoindia.com पर ऐसे दावा(वों) को दर्ज करना चाहिए, इसके पश्चात कोई दावा स्वीकार नहीं किया जाएगा और रजिस्ट्रार डुप्लिकेट शेयर जारी करने की कार्यवाही करेगा।

स्थान : चेन्नै

दिनांक: 15.02.2025

कृते इंडियन बैंक दीना नाथ कुमार सहायक महाप्रबंधक एवं कंपनी सचिव **O**SBI

आईटी-क्लाउड सॉल्यूशस, भारतीय स्टेट बैंक, ग्लोबल आईटी-सेन्टर, सेक्टर 11, सीबीडी बेलापुर, नवी मुंबई - 400 706

आरएफपी संख्या: IT Cloud Solutions/FY:2024-25/RFP/1264 दिनांक 14.01.2025 के संदर्भ शुद्धिपत्र संख्या 4 बैंक की वेबसाइट और GeM पोर्टल पर प्रकाशित कर दिए गए हैं. विवरण के लिए, कृपया https://www.sbi.co.in या https://bank.sbi और https://gem.gov.in पर प्रोक्योरमेंट न्यूज देखें.

उप महाप्रबंधक (आईटी-क्लाउड सॉल्यशस)

बीएलएस इन्टरनेशनल सर्विसेज लिमिटेड **पंजीकृत कार्यालयः** जी-4बी-1, एक्स्टेंशन मोहन को-आपरेटिव इंडस्ट्रियल एस्टेट,

मथरा रोड. नई दिल्ली भारत 110044 फोन नं.: +91-11-45795002 (सीआईएन: L51909DL1983PLC016907)

वेबसाईटः www.blsinternational.com । ई—मेलः compliance@blsinternational.net

सार्वजनिक सूचना

भारतीय प्रतिभूति और विनिमय बोर्ड (इक्विटी शेयरों का असूचीकरण) विनियमन, 2021 ("सूचीयन विनियमन') समय-समय पर यथा संशोधित के विनियमन 5 एवं 6 के अंतर्गत बीएलएस इन्टरनेशनल सर्विसेस लिमिटेड ("कम्पनी") के सार्वजनिक शेयरघारकों के ध्यानार्थ

एतदद्वारा सूचीयन विनियमन के विनियमन 5 एवं 6 के अनुपालन में मेट्रोपॉलिटन स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड ('एमएसई'') से कम्पनी के इक्विटी शेयरों के खैच्छिक असूचीकरण की सूचना दी

'11 फरवरी, 2025 को आयोजित उसकी बैठक में कम्पनी के निदेशक मंडल ने सूचीयन विनियमन वे विनियमन 5 एवं 6 के प्रावधानों के अनुसार यथा-वांछित संबंधित तृतीय-पक्ष की सहमति सहित सभी आवश्यक रवीकृतियों की प्राप्ति के अधीन एमएसई जहाँ शेयर सूचीबद्ध हैं, से कम्पनी के इक्विटी शेयरों के स्वैच्छिक असूचीकरण को कम्पनी के निदेशक मंडल ने स्वीकृत किया है।

यह सार्वजनिक सुचना सूचीयन विनियमन के विनियमन के विनियम 6(1) के प्रावधानों के अनुसार कम्पनी द्वारा जारी की जा रही है। इस सार्वजनिक सचना की तारीख को कम्पनी के रु. 1/- प्रति की सम मूल्य के 41,17,40,908 (इकतालीस करोड़ सत्तरह लाख चालीस हजार नौ सौ आठ) पूर्णतः प्रदत्त इक्विटी शेयर्स बीएसई लिमिटेड **('बीएसई')** [जिसका स्क्रिप कोड: 540073 है] तथा नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड (एनएसई) [एनएसई सिम्बॉल: बीएलएस है] तथा मेट्रोपॉलिटन स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड (एमएसई) [एनएसई सिम्बॉलः बीएलएस हैं] में सूचीबद्ध हैं।

कम्पनी का आईएसआईएन है INE153T01027

स्थानः दिल्ली

देनांकः १४ फरवरी, २०२५

असचीकरण प्रस्ताव का उद्देश्य एमएसई से कम्पनी की इक्विटी शेयरों का खैच्छिक असचीकरण करन है, क्योंकि कम्पनी को अनुपालन लागतों, सूचीयन शुल्कों, विनियामक अपेक्षाओं तथा अन्य प्रशासनिक खर्चे सहित विविध स्टॉक एक्सचेंजों पर सूचीयन कायम रखने की उल्लेखनीय लागतों का वहन करना पड़ता है तथा इस प्रकार उक्त असुचीकरण से इन आवर्ती लागतों की बचत करने में कम्पनी सक्षम होगा पुनः कम्पनी सिर्फ 2 स्टॉक एक्सचेंजों अर्थात एनएसई तथा बीएसई जिनके राष्ट्रव्यापी ट्रेडिंग टर्मिनल्स हैं, पर ध्यान देकर अधिशासन तथा अनुपालन फ्रेमवर्क से बचाव कर लाभान्वित होगा।

पुनः सूचीयन विनियमन के विनियमन 5 एवं 6 के अनुपालन में चूंकि कम्पनी का सूचीयन बीएसई तथा एनएसई पर सचीकरण कायम रहेगा तथा जहाँ उसका टेड होगा. अतः उसे इक्विटी शेयरधारकों के निकास का अवसर देने की आवश्यकता नहीं होगी।

> कते बीएलएस इन्टरनेशनल सर्विसेज लिमिटेड हस्ता./—

> > धारक मेहता कम्पनी सचिव एवं अनुपालन अधिका

OSBI

आईटी-क्लाउड सॉल्यूशस, भारतीय स्टेट बैंक, ग्लोबल आईटी-सेन्टर, सेक्टर 11, सीबीडी बेलापुर, नवी मुंबई - 400 706

शुद्धिपत्र सूचना बोली संख्या: GEM/2025/B/5820060

दिनांक: 17.02.2025

आरएफपी संख्या: IT Cloud Solutions/FY:2024-25/RFP/1265 दिनांक 14.01.2025 के संदर्भ में शुद्धिपत्र संख्या 4 बैंक की वेबसाइट और GeM पोर्टल पर प्रकाशित कर दिए गए हैं. विवरण के लिए, कृपया https://www.sbi.co.in या https://bank.sbi और https://gem.gov.in पर प्रोक्योरमेंट न्यूज देखें.

उप महाप्रबंधक (आईटी-क्लाउड सॉल्यूशस)

5 मिनट अवधि प्रत्येक के स्वतः विस्तार सहित)

केनरा बैंक Canara Bank 🖈 सिंडिकेट Syndicate

वसूली एवं विधिक अनुभाग, परिमंडल कार्यालय, सेक्टर 34-ए, चंडीगढ़, दूरभाष : 0172-2663733, 2605258 ई-ਸੇਲ : rlcochd@canarabank.com

के आदेश के निर्देशों के अनुसार परिसंपत्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना

नारत के **माननीय सर्वोच्च न्यायालय के दिनांक 13.08.2024 एवं 11.02.2025** के आदेश के अनुपालन में, सर्वसाधारण को एतदुद्वारा यह मूचित किया जाता है कि नीचे वर्णित परिसंपत्तियाँ **"जैसी हैं जहाँ है, जैसी हैं जो हैं और वहाँ जो कुछ भी हैं" आधार पर 11.03.2025** को बेची जाएँगी। आधार मूल्य और बयाना राशि जमा (ईएमडी) नीचे दी गई तालिका में उल्लिखितानुसार होंगे :-

संपत्ति के स्वामी का नाम	बिक्री के लिए परिसंपत्तियों के विवरण	आधार मूल्य	ईएमडी	
मैसर्स अपर इंडिया स्टील मैन्युफैक्चरिंग एंड इंजीनियरिंग			₹. 16.00	
कंपनी लिमिटेड	भवन, गियासपुरा रेलवे क्रॉसिंग के समीपस्थ,	1111	करोड़	
औद्योगिक फोकल प्वाइंट, गियासपुरा चौक के पास, जि	रु. 143.50 करोड़			
1.40.597 वर्ग गज की माप विसका संख्या 1426 दिनांक 12.06.1980 के अनुसार प्लॉट / खसरा सं. ए1.				
52/14, 52/15, 52/16 एवं 52/17 तथा वसिका संख्या 2309 दिनांक 14.08.1962 के अनुसार खसरा सं. मशीनरी				
52/24, 52/25, 51/10/2/2, 51/11, 51/20, 51/21, 51/22, 51/23/1, 51/23/2, 51/26, v. 16.50 करोड़				
60/1, 60/2, 60/3, 60/08, 60/9, 60/10, 60/13, 60/18, 60/23, 60/19, 60/12, 60/11, 南に (大+ 旬):				
59 / 06 59 / 05 59 / 04 59 / 07 में समाविष्ट मैसर्स अपर इंडिया स्टील मैन्यफैक्यरिंग एंड इंजीनियरिंग 😿 160.00 करोड़				

कंपनी लिमिटेड के नाम पर। **बी** :– कंपनी की उपर्युक्त औद्योगिक भूमि और भवन में संस्थापित संयंत्र और मशीनरी, कुल 1,69,076.90 वर्ग गज में से 1,40,597 वर्ग गज की माप। नोंट :- उपरोक्त ए और बी में दी गई परिसंपत्तियाँ एक साथ एक लॉट के रूप में बेची जाएंगी।

नीलामी के विवरण			
ईएमडी प्राप्त करने की अंतिम तिथि	10.03.2025 को सायं 05.00 बजे तक		
संपत्ति के निरीक्षण और प्रलेखों के सत्यापन की तिथि	24.02.2025 से 07.03.2025 (बैंक कार्य समय के दौरान)		
र्द—नीलामी तिथि तथा समय	11.03.2025 को 11.30 से 12.30 बजे (विकय के समापन तक		

का संदर्भ लें / उसे देखें। इसके अतिरिक्त **संमावित बोलीदातांगण, नोडल अधिकारी- श्री मनोज कुमार, मुख्य प्रबंघक (मो: 9779704893)**, ई–मेल : cb18154@canarabank.com या सेवा प्रदात्री बांकनेट (मैसर्स पीएसबी एलायंस प्राइवेट लिमिटेड), (संपर्क संख्या 8291220220 ई—मेल : support.BAANKNET@psballiance.com) से बैंक कार्य समय के दौरान संपर्क कर सकते हैं। दिनाँक : 14/02/2025 स्थान : चंडीगढ़

नीलामी की विस्तृत शर्तों तथा नियमों के लिए, कृपया वेबसाइट लिंक https://baanknet.com/ या www.canarabank.co

EXIT OFFER ADVERTISEMENT FOR THE ATTENTION OF THE RESIDUAL SHAREHOLDERS OF **Genesis Finance Company Limited**

(CIN: L65910DL1990PLC040705)

Registered Office: 4 MMTC/STC Market, Geetanjali, New Delhi - 110017, India Tel: +91 11 4218 1244

Website: www.genesisfinance.net, Email: genesis599@gmail.com
Contact Person: Mr. Gopal Bisht, Whole-time director and Chief Financial Officer

(Exit Offer Public Announcement for the attention of the residual shareholders)

This advertisement dated February 15, 2025 ("Exit Offer Advertisement") is being issued by Sundae Capital Advisors Private Limited ("Manager" or "Manager to the Offer") for and on behalf of Naresh Garg (referred to as "Acquirer") and other members of promoter and promoter group of Genésis Finance Company Limited, to the remaining Public Shareholder ("Residual Shareholders") of Genesis Finance Company Limited (the "Company"), pursuant to Regulation 27(1)(a) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") and in accordance with the terms and conditions set out in the exit offer public announcement dated August 01, 2024 ("Exit Offer PA"), Exit Letter of Offer dated August 12, 2024 ("Exit Letter of Offer") and Exit Offer Public Announcement dated January 30, 2025 ("Exit Offer Quarterly PA") for the attention of the residual shareholders.

The Exit Offer Advertisement is in continuation of and should be read in conjunction with the Exit Offer PA, Exit Letter of Offer and Exit Offer Quarterly PA. Capitalized terms used in this Exit Offer Advertisement and not defined herein shall have the same meaning as ascribed to it in the Exit Offer PA, Exit Letter of Offer and Exit Offer Quarterly PA.

1.1. Pursuant to notice number MSE/LIST/15739/2024 dated July 31, 2024 from Metropolitan Stock Exchange of India Limited ("MSEI") ("MSEI Final Delisting Approval"), the trading of Equity Shares of the Company (Symbol: GENESISFIN (INE421K01019)) is discontinued with effect from August 08, 2024 ("MSEI Date of Discontinuation of Trading") and the above referred symbol is delisted from MSEI with effect from August 16, 2024 ("MSEI Date of Delisting").

INVITATION TO RESIDUAL SHAREHOLDERS TO AVAIL THE EXIT OFFER

A separate exit letter of offer along with exit application form ("Exit Letter of Offer") containing the terms and conditions for participation of the Residual Shareholders during the period of one year from the MSEI Date of Delisting to August 15. 2025 ("Exit Window"), has been dispatched by the Acquirer to the Residual Shareholder on August 12, 2024, to the Residual Shareholders whose names appeared in the records of the registrar of the Company and to the owners of Equity Shares whose names appeared as beneficiaries on the records of the respective depositories (as the case may be) at the close of business hours as on August 08, 2024. The Residual Shareholders are requested to avail the Exit Offer by tendering their Equity Shares at Rs. 25.40/- (Rupees Twenty-Five and Forty paisa only) per Equity Share ("Exit Price") during the Exit Window, by submitting the required documents to the Registrar to the Delisting Offer, as set out in

In the event some Residual Shareholders do not receive, or misplace their Exit Letter of Offer, they may obtain a copy by writing to the Registrar to the Exit Offer at, Skyline Financial Services Private Limited at their office at D-153A, 1st Floor, Okhla Industrial Area, Phase – I, New Delhi - 110 020, India, clearly marking the envelope 'Genesis Finance Company Limited - Delisting Exit Offer' or e-mailing at ipo@skylinerta.com. Further, Residual Shareholders may also obtain a soft copy of the Exit Letter of Offer and Exit Application Form from the website of the Registrar to the Offer i.e. https://www.skvlinerta.com or the website of the Company i.e. www.genesisfinance.net.

PAYMENT OF CONSIDERATION TO THE RESIDUAL SHAREHOLDERS

Subject to the fulfilment of the terms and conditions mentioned in the Exit Letter of Offer, the Acquirer shall make payment on a monthly basis, within 10 (ten) working days from the end of relevant calendar month in which the Exit Application Form has been received by the Acquirer ("Monthly Payment Cycle"). Payment will be made only to those Residual Shareholders who have validly tendered their Equity Shares by following the instructions set out in the Exit Letter of Offer and receipt of demat Equity Shares in the Special Depository Account (as defined in the Exit Letter of Offer) receipt of physical share certificates (along with duly filled in transfer deeds and exit application form) by the Registrar to the Delisting Offer. It should be noted that the Acquirer reserves the right to make the payment earlier

If any Residual Shareholders have any query with regard to the Exit Offer, they should consult the Registrar to the Delisting Offer or the Manager to the Delisting Offer

The Acquirer accepts full responsibility for the information contained in this Exit Offer Advertisement and confirms that such nformation is true, fair and adequate in all material aspects REGISTRAR TO THE OFFER ISSUED BY MANAGER TO THE OFFER

Skyline

Place: New Delhi

Date: February 15, 2025

Skyline Financial Services Private Limited SEBI Regn. No.: INR000003241

0-153A 1st Floor Okhla Industrial Area Phase -I New Delhi -110 020, India Tel No.: +91 11 4045 0193-197

E-mail ID: ipo@skylinerta.com nvestor Grievance e-mail id: grievances@skylinerta.com Website: https://www.skylinerta.com Contact Person: Mr. Anuj Rana

ND®E Sundae Capital Advisors Private Limited

SEBI Regn. No.: INM000012494 404, 4th Floor, Vaibhay Chambers, Bandra Kurla Complex,

Website: www.sundaecapital.con

Bandra (East), Mumbai - 400 051, Maharashtra, India Tel.: +91 96 6785 9191 E-mail: genesis.delisting@sundaecapital.com Investor Grievance e-mail id: grievances.mb@sundaecapital.com

Contact Person: Rajiv Sharma For and on behalf of Acquirer to the Offer

Naresh Garg (Promoter and Director)

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