



15th February, 2025

The National Stock Exchange of India Ltd
"Exchange Plaza", Bandra Kurla Complex,
Bandra East,
Mumbai - 400 051
(Scrip Code - SHIVAMAUTO)

The BSE Limited
Phiroje Jeejeebhoy Towers
Dalal Street Fort
Mumbai - 400 001
(Scrip Code - 532776)

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Conversion request by the OCD Holders to the Company to convert Optionally Convertible Debentures.

Dear Sir(s)/Madam,

We refer to our earlier communications dated July 2, 2023, and August 10, 2023, whereby the Company had informed the stock exchanges regarding the issuance and allotment of 250 Optionally Convertible Debentures ("OCDs") having a face value of ₹10,00,000/- each, aggregating to ₹25 crore, to India Credit Opportunities Fund II.

India Credit Opportunities Fund II vide its notice dated February 14, 2025, has requested the conversion of OCDs at a pre-determined price (As per the terms of issue of OCDs) into 92,72,997 (Ninety-Two Lakh Seventy-Two Thousand Nine Hundred Ninety-Seven) fully paid-up equity shares. The said conversion shall be undertaken in accordance with the terms of conversion decided at the time of issuance of the OCDs.

The Company shall take necessary action to allot the Equity Shares to India Credit Opportunities Fund II pursuant to the conversion of the said OCDs.

You are requested to take note of the above information for record and disseminate the same.

Thanking you.

For Shivam Autotech Limited

Shakti Kant Mahana
Company Secretary
M. No. 69273

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