

Date: July 26, 2024

To,  
Listing Department,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

To,  
Listing Department,  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra -Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Code: 526668**  
**Equity ISIN: INE967C01018**

**Symbol: KAMATHOTEL**  
**DEBT Symbol: KHIL27**  
**DEBT ISIN: INE967C07015**

Dear Sir/ Madam,

**Sub: Intimation under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulation”)**

Pursuant to Regulation 57 of Listing Regulations, this is to certify that the Company has made full and final payment of Principal with Interest (Full redemption of Debentures), as applicable, in respect of the Securities as mentioned in the enclosed Annexures.

- a) Whether Interest payment and redemption payment made: Yes
- b) Details of Interest Payments:

Sr. No.	Particulars	Details
1	ISIN	INE967C07015
2	Issue size	Rs. 57.983 cr
3	Interest amount to be paid on due date	Rs. 57,66,635/-
4	Frequency - quarterly/ monthly	Interest payment pertains to period from 01-07-2024 to 26-07-2024
5	Change in frequency of payment (if any)	No
6	Details of such change	Not Applicable
7	Interest payment record date	18-07-2024
8	Due date for interest payment (DD/MM/YYYY)	26-07-2024
9	Actual date for interest payment (DD/MM/YYYY)	26-07-2024 (01-07-2024 to 26-07-2024)
10	Amount of interest paid	Rs. 57,66,635/-
11	Date of last interest payment	27/06/2024
12	Reason for non-payment/ delay in payment	Not Applicable

REGD OFF.: 70-C, Nehru Road, Vile Parle (East), Mumbai - 400 099, India. Tel.:022 2616 4000, Fax :022 2616 4203  
Email-Id : cs@khil.com | Website: www.khil.com | CIN: L55101MH1986PLC039307

c) Details of Redemption Payments:

Sr. No.	Particulars	Details
1	ISIN	INE967C07015
2	Type of redemption (full/ partial)	Full
3	If Partial Redemption, then	
	a. By face value redemption	Not Applicable
	b. By quantity redemption	Not Applicable
4	If redemption is based on quantity, specify, whether on:  a. Lot basis b. Pro-rata basis	Not Applicable
5	Reason for redemption [ <del>call, put, premature, redemption, maturity, buyback, conversion, others</del> (if any)]	Redemption
6	Redemption Date due to PUT option	Not Applicable
7	Redemption Date due to CALL option	Not Applicable
8	Quantity Redeemed (no. of NCDs)	10,000
9	Due Date of redemption / maturity	22-01-2027
10	Actual Date for Redemption	26-07-2024
11	Amount Redeemed	<b>Rs. 62,50,18,233/- (including principal and redemption premium excluding interest)</b>
12	Outstanding Amount	Nil
13	Date of last interest payment	27/06/2024
14	Reason for non-payment/ delay in payment	Not Applicable

Note: As per Debenture Trust Deed dated 19<sup>th</sup> January, 2023 the tenure of 14% Rated Listed Secured Redeemable Non-Convertible Debentures shall be for a period of 48 months from the deemed date of allotment of debentures i.e 25<sup>th</sup> January, 2023. The lock in period of such debentures shall be 18 months from the deemed date of allotment of debentures. The company is repaying full and final outstanding principal (including interest and redemption premium) amount of Rs. 63,07,84,868/- to the debenture holders.

Please take the above information on record.

Thanking you.  
Yours faithfully,

**For Kamat Hotels (India) Limited**

**Nikhil Singh**  
**Company Secretary & Compliance Officer**