

Ref: MHL/Sec&Legal/2024-25/85

January 12, 2025

To,
BSE Limited
Scrip Code: 542650

National Stock Exchange of India Ltd.
Scrip Symbol: METROPOLIS

Dear Sir/Madam,

Sub: Allotment of equity shares under the Metropolis-Restrictive Stock Unit Plan, 2020 ('MHL-RSU Plan, 2020')

Ref: Regulation 30 and Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that the Nomination and Remuneration Committee of the Board of Directors of the Company, via circular resolution dated January 12, 2025, have approved the allotment of 13,788 (Thirteen Thousand Seven Hundred and Eighty-Eight) equity shares at an exercise price of INR 2/- (Indian Rupees Two Only) each aggregating to INR 27,576/- (Indian Rupees Twenty Seven Thousand Five Hundred and Seventy-Six Only) against the Restrictive Stock Units ('RSUs') vested in and exercised by the employees of the Company under the MHL-RSU Plan, 2020. Further, the said equity shares shall rank pari-passu in all respects with the existing equity shares of the Company.

The requisite details of the equity shares allotted are given in '**Annexure-I**'.

You are requested to take the above information on record.

Thanking you,
Yours faithfully,

For Metropolis Healthcare Limited

Kamlesh C Kulkarni
Head – Legal & Secretarial

Encl: A/a



‘Annexure – I’

[Pursuant to Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021]

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| Company name and address of Registered Office | Metropolis Healthcare Limited Add: 4 th Floor, East Wing, Plot-254 B, Nirlon House, Dr. Annie Besant Road, Worli, Mumbai - 400030, Maharashtra, India. |
| Name of the Stock Exchanges on which the Company’s shares are listed | <ul style="list-style-type: none"> • BSE Limited (“BSE”) • National Stock Exchange of India Ltd. (“NSE”) |
| Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014 read with the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchanges | May 23, 2021 |
| Filing Number, if any | Application No: BSE – Case No. 130335 NSE – Application No. 27089 In-Principle Approval Letter: BSE: DCS/FL/PB/ESOP-IP/1301/2021-22 dated June 24, 2021 NSE: NSE/LIST/27089 dated June 15, 2021 |
| Title of the Scheme pursuant to which shares are issued, if any | Metropolis–Restrictive Stock Unit Plan, 2020 |
| Kind of security to be listed | Equity Shares |
| Par value of the shares | INR 2/- |
| Date of issue of shares | January 12, 2025 |
| Number of shares issued | 13,788 |
| Share Certificate No., if applicable | Not applicable |
| Distinctive number of the share, if applicable | 5,12,67,337 to 5,12,81,124 (both inclusive) |
| ISIN Number of the shares if issued in Demat | INE112L01020 |
| Exercise price per share | INR 2/- |
| Premium per share | Nil |
| Total issued shares after this issue | 5,12,81,124 |
| Total issued share capital after this issue | INR 10,25,62,248/- |
| Details of any lock-in on the shares | 50% of the equity shares allotted to each RSU holder, upon exercise of RSUs under MHL-RSU Plan, 2020 shall be subject to Lock-In for a period of 1 year from the date of the allotment. |



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| Date of expiry of lock-in | January 12, 2026 |
| Whether shares identical in all respects to existing shares if not, when will they become identical? | All the equity shares shall rank pari-passu in all respects with the existing equity shares of the Company. |
| Details of listing fees, if payable | Not applicable |

For **Metropolis Healthcare Limited**

Kamlesh C Kulkarni
Head – Legal & Secretarial

