



Date: 07 February 2025

To,

National Stock Exchange of India Limited
Exchange Plaza, C-I, Block-G Bandra Kurla
Complex, Bandra (E), Mumbai-400051
Symbol- CAPINVIT

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai- 400001
Scrip Code: 544338

Subject: Allotment of 1,20,000 (One Lakh Twenty Thousand only) secured, rated, listed, redeemable non-convertible debt securities of the InvIT, each having a face value of up to INR 1,00,000 (Indian Rupees One Lakh) on private placement basis.

Dear Sir/ Madam,

Pursuant to the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time, read with circulars and guidelines issued thereunder ("SEBI InvIT Regulations"), applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time and circulars and guidelines issued thereunder ("SEBI LODR Regulations") and other applicable regulations, we hereby inform you that the InvIT Committee of **GAWAR INVESTMENT MANAGER PRIVATE LIMITED** (acting in the capacity of the Investment Manager of the Capital Infra Trust ("InvIT")) considered and approved allotment of **1,20,000 (One Lakh Twenty Thousand only) senior, secured, rated, listed, redeemable, non-cumulative, taxable, non-convertible debt securities ("NCDS") of the InvIT, each having a face value of up to INR 1,00,000 (Indian Rupees One Lakh) on private placement basis** through circular resolution passed on 07 February 2025.

The details of the allotment are provided below:

SI. No.	Particulars	Remarks
1.	Security Name (Name of the non-convertible securities which includes (Coupon/dividend, Issuer name and maturity year)	7.75% CIT 2038
2.	Type of Instrument	Senior, secured, rated, listed, redeemable, non-cumulative, taxable, non-convertible debt securities ("NCDS")
3.	Face Value	INR 1,00,000 (Indian Rupees One Lakh only) per Debt Security
4.	ISIN	INE0Z8Z07016
5.	Allotment size	INR 1200,00,00,000 (Indian Rupees Twelve Hundred Crores only)
6.	Rating of Instrument	'AAA stable' by CRISIL
7.	Tenure of the instrument date of allotment and date of maturity	13 (thirteen) years from the Deemed Date of Allotment i.e. January 29, 2038
8.	Coupon/interest offered schedule of payment of coupon/interest and principal	A fixed rate of 7.75% (seven decimal seven five percent) payable semi-annually
9.	charge/security, if any, created over the assets	A first ranking <i>pari-passu</i> Security Interest, by way of hypothecation on all movable assets and the receivables of the Issuer in relation to the SPVs (except for the Excluded SPVs), present and future as per key information and Security Document.



		The Security shall, at all times until the Final Settlement Date, be at least 100% (one hundred percent) of the value of the aggregate Debt Securities Outstanding (“Security Cover”) in accordance with the provisions of the SEBI NCS Regulations.
(i)	special right /interest/ privileges attached to the instrument and changes thereof	NA
(j)	Default Interest Rate	At the rate of 2% (two percent) per annum as per other terms and conditions
(k)	details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
(l)	details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA
(m)	Object of the issue	The proceeds from the Issue are proposed to be utilised towards refinancing of the existing loan/debt instruments of the Project SPVs from the existing senior creditors.

The terms and conditions of the Debentures are mentioned in the general information document bearing reference number 1 of FY 2024-25 dated January 28, 2025, and the key information document dated January 30, 2025 available at NSE Debt Private Placement Format.

Kindly take the above information on your records.

The above information is also available on the website of Capital Infra Trust i.e. <https://capitalinfratrust.com/>

**For Gawar Investment Manager Private Limited
(Investment Manager to Capital Infra Trust erstwhile National Infrastructure Trust)**

**Shubham Jain
Company Secretary and Compliance Officer**