

October 16, 2024

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.
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Sub: Allotment of Non-Convertible Debentures

Dear Sir/ Madam,

This is with the reference to our earlier intimation dated October 10, 2024 with respect to approval of terms and conditions for issuance of Non-Convertible Debentures (“NCDs”) on private placement basis and perusal of the Key Information Document by Board of Directors, pursuant to Regulations 30 & 51 of the Listing Regulations, we wish to inform that Finance Committee of the Board of Directors of the Company vide Resolution dated October 16, 2024 approved allotment of 75 (Seventy Five) NCDs namely Unsecured Redeemable Non-Convertible Subordinated Debentures – Series D26 of Face Value of INR 1,00,00,000 (Indian Rupees One Crore) each, for cash at par, aggregating to INR 75,00,00,000 (Indian Rupees Seventy Five Crore) on Private Placement Basis.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is given below:

Items	Particulars
Type of Securities	Unsecured Subordinated Listed Rated Redeemable Non-Convertible Subordinated Debentures–Series D26
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	75
Size of Issue	INR 75,00,00,000
Proposed to be Listed	Yes
Name of Stock Exchange(s)	National Stock Exchange of India Limited
Tenure of the Instrument- Date of Allotment and Date of Maturity	10 years Date of allotment: October 16, 2024 Date of maturity: October 16, 2034
Coupon/Interest	9.50% p.a.
Schedule of payment of Coupon/Interest and Principal	Interest: October 16, 2025 October 16, 2026 October 16, 2027 October 16, 2028 October 16, 2029 October 16, 2030 October 16, 2031

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

Items	Particulars
	October 16, 2032 October 16, 2033 October 16, 2034 Principal: October 16, 2034
Security	Not Applicable
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	In case of occurrence of any Event of Default (including delay in payment of interest/ coupon and/ or redemption of principal on the due dates), the Company shall pay additional interest @ 2% p.a. over and above the Coupon Rate for the period from the date of occurrence of such Event of Default until such Event of Default ceases to exist or is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture Holders).
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	INR 1,00,00,000 (Indian Rupees One Crore) per Debenture on Maturity i.e. October 16, 2034 and accrued interest, if any.

This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,

For **IIFL Finance Limited**

Samrat Sanyal
Company Secretary and Compliance Officer