

Letter No. FFL/SEC/2024-25/SE-128**Date: 04.12.2024**

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip Code: FUSION	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Scrip Code: 543652
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Sub: Outcome of Board Meeting held on December 4, 2024.

Dear Sir/Ma'am

Pursuant to Regulation 30 (read with Part A of Schedule III) and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the SEBI Master Circular bearing reference number SEBI/HO/CFD/PoD2/CIR/P/0155, dated November 11, 2024 ("SEBI Master Circular"), and in continuation to our letter dated October 5th, 2024, and December 1, 2024, we wish to inform that the Board of Directors of Fusion Finance Limited (the "Company") at its meeting held today i.e. Wednesday, December 04, 2024 has, inter-alia, considered and approved the following:

1. In supersession of the Board resolution dated October 5, 2024, the Board, after the discussions approved the raising of funds by way of the issue of partly paid-up equity shares of the Company of face value Rs. 10 each ("Equity Shares") through rights issue for an amount aggregating up to Rs. 800.00 crores to the eligible equity shareholders of the Company as on the record date (to be determined and notified subsequently), subject to receipt of statutory / regulatory approvals, as may be applicable in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosures Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), Companies Act, 2013, each as amended, and other applicable laws ("Rights Issue").

The Board also noted that the promoters have expressed support for the proposal and have undertaken to ensure the success of the rights issue.

For the purpose of giving effect to the rights issue, the detailed terms including but not limited to the issue price, the rights entitlement ratio, record date, timing and terms of the payment will be determined and disclosed in due course by the Board or a duly constituted committee of the Board of Directors in this regard.

2. In relation to the above-mentioned fund raise of ₹ 800.00 crores, the Board further approved that the Company retains the flexibility and may at its sole discretion undertake a preferential issue of Equity Shares for an aggregate amount not exceeding 20% of the overall size of the Rights Issue, and at such price to be determined as per the SEBI ICDR Regulations ("Preferential Issue"). Such Preferential Issue, if at all undertaken, will be subject to necessary approval from the shareholders of the Company in accordance with applicable laws, prior to filing of the Letter of Offer in relation to the Rights Issue. The size of the Rights Issue will be reduced for any amounts, if at all raised pursuant to the Preferential Issue, subject to applicable laws.



CIN : L65100DL1994PLC061287

Fusion Finance Limited

(Formerly known as Fusion Micro Finance Limited)

The aforesaid Board Meeting commenced at 6:30 PM (IST) and concluded at 09:40 PM (IST).

We request you to kindly take this on record and consider the above.

The copy of the same is also available on the website of the Company i.e. www.fusionfin.com.

**For Fusion Finance Limited
(Formerly Fusion Micro Finance Limited)**

**Deepak Madaan
Company Secretary & Chief Compliance Officer
Membership No. A24811
Place: Gurugram**