

Registered Office :
Oberoi Chambers II,
646, New Link Road, Andheri (W)
Mumbai - 400 053, INDIA
Tel.: +91-22-4922 6800
Fax :+91-22-4922 6900
Email: info@bharatishipyard.com
Website: bharatishipyard.com
CIN: L61100MH1976PLC019092

Date: 16th November, 2018

The Dy General Manager
Department of Corporate Relations
The Bombay Stock Exchange Ltd.
P.J. Towers
Dalal Street
Mumbai – 400 023
Script Code: 532609

The Manager
Listing Department
National Stock Exchange of
India Ltd.
Exchange Plaza, 5th Floor
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051
Script Code: BHARATIDIL

Dear Sirs,

Sub: Update on CoC Meeting

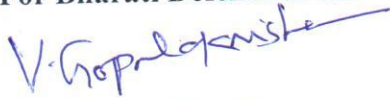
We wish to inform you that in the recent meeting of Committee of Creditors (CoC) of Bharati Defence and Infrastructure Limited the members discussed the Company's financial and operational updates of the Company. The Honourable NCLT Court, Mumbai has reserved the order under section 31 of IBC.

This is for information of all the shareholders.

Thanking you,

Yours faithfully,

For Bharati Defence & Infrastructure Limited



V. Gopalakrishnan
President (Finance) & Company Secretary