

SKIL Infrastructure Limited

CIN- L36911MH1983PLC178299

**Company under CIRP, Hon'ble NCLT, Mumbai, Order
dated 1st February 2024**

Clo. Headway Resolution and Insolvency Services Pvt. Ltd.
708, Raheja Centre, 7th Floor, Nariman Point, Mumbai - 400021
Email: cirpskil@gmail.com Cell: +917718851633; Tel: +912266107430 (B)

January 21st, 2025

To, The Manager, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051 NSE Symbol: SKIL	To, The Manager, Listing Department, BSE Ltd. P J Towers, Dalai Street, Mumbai -400 001, India BSE Scrip Code: 539861
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Subject:- Non-Submission of Shareholding Pattern under Regulation 31 of the SEBI LODR Regulations, 2015; Reconciliation and Share Capital Audit report from PCS under Regulation 76 of SEBI (Depositories and participants) regulations 2018; Compliance certificate received from RTA Under Regulation 74 (5) of SEBI (Depositories and participants) regulations 2018;, Investor Complaints Under Reg. 13 (3) SEBI LODR, Regulations, 2015; as on December 31, 2024.

Dear Sir/ Madam,

We hereby inform you that the application for the Corporate Insolvency Resolution Process (CIRP) filed by Amluckie Investment Company Limited in the matter of Corporate Debtor i.e. SKIL Infrastructure Limited under Section 7 of the Insolvency and Bankruptcy Code, 2016 (IBC), was admitted by the Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated February 1, 2024 and the undersigned was appointed as the Interim Resolution Professional ("IRP"). Further, vide NCLAT order dated February 12, 2024, formation of COC (Committee of Creditors) was stayed on account of which there is no contribution from the creditors to fund the CIRP process.

The company is under Corporate Insolvency Resolution Process (CIRP) since 1st February 2024. There are no cash flow /funds available and due to non-payment of the outstanding fee(s) as demanded by National Securities Depository Limited (NSDL), Central Depository Services Limited (CDSL) and Registrar and Transfer Agent (RTA) by the erstwhile management NSDL, CDSL and RTA have stopped providing Benpos regarding shareholding of the Company.

In view of the above, the Company is not in a position as of now to submit the following quarterly compliances for the quarter ended December 31st, 2024.

1. Non-Submission of Shareholding Pattern under Regulation 31(b) of the SEBI LODR Regulations, 2015.
2. Reconciliation and Share Capital Audit report from PCS under Regulation 76 of SEBI (Depositories and participants) regulations 2018.
3. Compliance certificate received from RTA Under Regulation 74 (5) of SEBI (Depositories and participants) regulations 2018.

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4. Investor Complaints Under Reg. 13(3) SEBI LODR Regulations, 2015.
5. Disclosure of encumbered shares under Regulation 31(4) of SEBI (SAST) Regulation.

The IRP has already requested NSDL, CDSL and the RTA to submit their claims regarding their pre-CIRP dues and co-operate by providing the required data in this regard and the matter is under his active follow-up.

Under the above-mentioned peculiar facts and circumstances, we humbly request you to take the same on record.

Thanking you,
Yours sincerely,
For Skil Infrastructure Limited

Purusottam Behera

Interim Resolution Professional

IBBI Registration No. IBBI/IPA-002/IP-N00940/2019-20/12993

(AFA Valid till 31st December 2025)

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