MANISH KISHOR RUPAREL

C-4, Vineet Appartments, Majithia Nagar, S.V. Road, Next to Milan Talkies, Kandivali West, Mumbai-400067, Maharastra

August 16, 2024

To, BSE Limited TheCorporateRelationship Department P.J. Towers, 1st Floor, Dalal Street, Mumbai – 400 001 To, The Board of Directors **Gujchem Distillers India Limited** 307, Third Floor, Ashirwad Paras-I, Kanti Bharwad PMT, Opposite Andaz Party Plot, Makarba, Ahmedabad- 380051, Gujarat

Scrip Code: 506640 Scrip ID: GUJCMDS

Sub: Intimation/Disclosures under Regulation 29 (2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Pursuant to the provisions of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I, Manish Kishor Ruparel wish to inform you of the allotment of 25, 00,000 Convertible Warrants of Re. 1/-each at a premium of Rs. 64/- each of Gujchem Distillers India Limited (the "Company") belonging to non-promoter category of the Company on preferential basis on August 13, 2024.

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

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MANISH KISHOR RUPAREL

Encl: As above

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

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1	(TC)	Gujchem Distillers India Limited				
2	Name of the acquirer and Persons acting in concert (PAC) with the acquirer	Manish Kishor	Ruparei			
3	Whether the acquirer belongs to Promoter/ Promoter group	No				
4	Name(s) of the Stock Exchange(s) where the shares of	BSE Limited				
5	the TC are listed Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of TC(
	Before the acquisition/ disposal under consideration, holding of				0.85	
a) b)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	3,53,950	, -	.92 .00	0.00	
c)	Voting rights (VR) otherwise	() ().00	0.00	
d)	than by equity shares Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)).00	0.00 0.85	
e)	Total (a+b+c+d)	3,53,95	0 9	9.92	0.00	

	Details of acquisition/ sale		% w.r.t. total share/voting capital wherever applicable(#)	% w.r.t. total diluted share/voting capital of TC(**)	
-)	Shares carrying voting rights	0	0.00	0.00	
	acquired/sold VRs acquired/sold otherwise than	0	0.00	0.00	
c)	by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	25,00,000	0.00	5.98	
d)	Shares encumbered/ invoked/	0	0.00	0.00	
e)	released by the acquirer Total (a+b+c+d) After the acquisition/ sale ,	25,00,000 Number	0.00 % w.r.t. total share/voting	5.98 % w.r.t. total diluted	
	holding of:		capital wherever applicable(#)	share/voting capital of TC(**)	
-)	Shares carrying voting rights	3,53,950) 9.92		
a)	Shares carrying voting right		0.00		
	Charge enclimbered with the	L L L L L L L L L L L L L L L L L L L) 0.00		
b)	Shares encumbered with the		0.0	0.00	
b) c) d)	Shares encumbered with the VRs otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	25,00,000		0.00 0 5.98	
c)	VRs otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding	25,00,000	0.0	0.00 0 5.98 0 0.00	
c) d)	VRs otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares in the nature of encumbrance (pledge/ lien/ non	25,00,000		0.00 5.98 0 0.00	

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Preferential Allotment of Convertible Warrants Mode of acquisition/sale (e.g. 6 open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) August 13, 2024 Date of acquisition / sale of 7 shares / VR or date of receipt of intimation of allotment of-shares, whichever is applicable Equity share capital / total voting Rs. 35,68,850 consisting of 35,68,850 Equity Shares of 8 capital of the TC before the said Re. 1/- each. acquisition/sale Equity share capital/ total voting Rs. 35,68,850 consisting of 35,68,850 Equity Shares of 9 Re. 1/- each. capital of the TC after the said acquisition/sale # Total diluted share/voting capital Rs. 4,18,40,850/-consisting of 4,18,40,850 Equity 10 Shares of Re. 1/- each. of the TC after the said

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. The Company has allotted 1,23,50,000 Compulsory Convertible Debentures ("CCDs") to Acquirer alias Promoter and 2,59,22,000 Convertible Warrants to Acquirer alias Promoter and Strategic Investors being Non Promoters on August 13, 2024.

part.

acquisition/sale**

MANISH KISHO'R RUPAREL

Place: Mumbai Date: August 16, 2024