



**Date: 23rd August, 2024**

To,  
The Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai – 400001  
**BSE Scrip Code: 512455**

To,  
Manager-Listing  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051  
**NSE Symbol: LLOYDSME**

To,  
Lloyds Metals and Energy Limited  
Plot No.: A 1-2, MIDC Area,  
Ghugus, Chandrapur - 442505

**Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

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Dear Sir,



Please find attached herewith disclosure pursuant to the provisions of Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein.

Thriveni Earthmovers Private Limited ("TEMPL"/ "Pledgor" / "Borrower"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to an Unattested Pledge Agreement ("Agreement") dated 21st August, 2024 entered between, Thriveni Earthmovers Private Limited (TEMPL) ("Pledgor" / "Borrower") and Aditya Birla Finance Limited ("Pledgee" / "Lender"), has created a pledge on 22,00,000 (0.42% of the paid-up share capital of the TC as on the date of entering into the Unattested Pledge Agreement) equity shares of the TC held by TEMPL, in favour of Aditya Birla Finance Limited with effect from 21st August, 2024.

We request you to kindly take the above information on your record.

Thanking you,

**For and on behalf of Thriveni Earthmovers Private Limited**

  
  
**Name: Chittaranjan Jena**  
**Designation: Company Secretary**  
**ICSI M. No. A25067**

**Date: 23rd August, 2024**  
**Place: Mumbai**

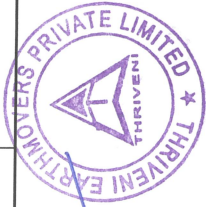
**Thriveni Earthmovers Private Limited**

CIN: U60231TZ1999PTC008876

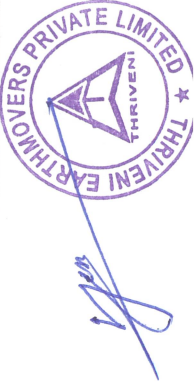
Regd. Office: 22/110, Greenways Road, Fairlands, Salem - 636 016, Tamilnadu, India  
Ph/Fax: 0427 - 2447667 / 2445909 | email: [info@thriveni.com](mailto:info@thriveni.com) | Website: [www.thriveni.com](http://www.thriveni.com)

ANNEXURE -- 1

<b>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</b>													
Name of the Target Company ("TC")													
Names of the stock exchanges where the shares of the target company are listed													
Date of reporting													
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked													
Details of the creation of encumbrance:													
<p>TEMPL, a promoter of the TC, has pursuant to the "Unattested Pledge Agreement" dated 21st August, 2024 entered between, Thriveni Earthmovers Private Limited (TEMPL) ("Pledgor" / "Borrower") and Aditya Birla Finance Limited ("Pledgee" / "Lender"), has created a pledge on 22,00,000 (0.42% of the paid-up share capital of the TC as on the date of entering into the Unattested Pledge Agreement) equity shares of the TC held by TEMPL, in favour of Aditya Birla Finance Limited with effect from 21st August, 2024</p>													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Thriveni Earthmovers Private Limited	10,00,05,501	19.13 %	3,31,93,089	6.35%	Creation	21st August, 2024	Pledge	As a collateral security for Term Loan availed by	22,00,000	0.42%	Aditya Birla Finance Limited	3,53,93,089	6.77%



																						TEMPL									
Ravi Agarwal	1,17,30,000	2.24%	Nil	-	-	Not applicable ("N.A.")	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Mukesh Gupta	7,07,300	0.14%	Nil	-	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Renu R Gupta	12,04,420	0.23%	Nil	-	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Abha M Gupta	6,69,540	0.13%	Nil	-	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Dipti Akhil Mundhra	5,00,000	0.10%	Nil	-	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Rajesh R Gupta	12,08,460	0.23%	Nil	-	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Madhur Rajesh Gupta	96,00,000	1.84%	Nil	-	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Priyanka Rajesh Gupta	5,00,000	0.10%	Nil	-	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Shreekrishna M Gupta	96,02,000	1.84%	Nil	-	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Lloyds Enterprises Limited (Formerly known as "Shree Global Tradefin Limited")	1,57,38,338	3.01%	Nil	-	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Crosslink Food and Farms Private Limited	6,55,58,548	12.54 %	Nil	-	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Lloyds Metals and	3,57,41,529	6.84%	Nil	-	-	N.A.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		



Minerals Trading LLP	1,32,0 0,000	2.53%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Blossom Trade and Interchange LLP	6,59,5 4,638	12.62 %	1,50,76,0 45	2.88%	N.A.	-	-	-	-	-	-	-	-

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of Thriveni Earthmovers Private Limited



Name: Chittaranjan Jena  
Designation: Company Secretary  
ICSI M. No. A25067

Date: 23rd August, 2024  
Place: Mumbai