

January 14, 2025

To,
The Secretary,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

**Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/ Madam,

In compliance with Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are herewith enclosing disclosure in respect of acquisition of convertible warrants by way Preferential allotment in the Target Company, Everest Organics Limited.

This is for your information and record

Thanking you.

Yours faithfully,

Sri Kakarlapudi Sirisha

Signature:

CC:

To
Everest Organics Limited
Regd. Off: Aroor Village, Sadasivpet Mandal
Sangareddy (Medak) District, Telangana – 502 291

1. Name of the Target Company (TC)	Everest Organics Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sri Kakarlapudi Sirisha	Promoter	
	Promoter Group/PAC		
	Sri Kakarlapudi Sri Hari Raju	Promoter	
	Sri Kakarlapudi Krishna Veni	Promoter	
	Hari Krishna Sk	Promoter	
	Sk G Parvathi	Promoter	
	Kakarlapudi Raju Sitarama	Promoter	
	Veerat Finance & Investment Limited	Promoter Group	
	Bk Advance Research LLP	Promoter Group	
	Nadimpalli V Raju	Promoter Group	
Rajagopal Rao Rangineni	Promoter Group		
3. Whether the acquirer belongs to Promoter / Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share /voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights:			
SRI KAKARLAPUDI SIRISHA	1,07,856	1.35	1.08
SRI KAKARLAPUDI SRI HARI RAJU	12,38,962	15.49	12.42
SRI KAKARLAPUDI KRISHNA VENI	3,15,467	3.94	3.16
HARI KRISHNA SK	5,996	0.07	0.06
SK G PARVATHI	31,752	0.40	0.32
KAKARLAPUDI RAJU SITARAMA	1,13,608	1.42	1.14
VEERAT FINANCE & INVESTMENT LIMITED	37,25,546	46.57	37.35
BK ADVANCE RESEARCH LLP	2,23,716	2.80	2.24
NADIMPALLI V RAJU	1,12,788	1.41	1.13
RAJAGOPAL RAO RANGINENI	56,340	0.70	0.56
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	59,32,031	74.15	59.48

Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
SRI KAKARLAPUDI SIRISHA	2,63,157	-	2.63
SRI KAKARLAPUDI SRI HARI RAJU	-	-	-
SRI KAKARLAPUDI KRISHNA VENI	-	-	-
HARI KRISHNA SK	-	-	-
SK G PARVATHI	-	-	-
KAKARLAPUDI RAJU SITARAMA	-	-	-
VEERAT FINANCE & INVESTMENT LIMITED	-	-	-
BK ADVANCE RESEARCH LLP			
NADIMPALLI V RAJU			
RAJAGOPAL RAO RANGINENI	-	-	-
d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+d)	2,63,157	-	2.64
After the acquisition, holding of:			
a) Shares carrying voting rights			
SRI KAKARLAPUDI SIRISHA	1,07,856	1.35	1.08
SRI KAKARLAPUDI SRI HARI RAJU	12,38,962	15.49	12.42
SRI KAKARLAPUDI KRISHNA VENI	3,15,467	3.94	3.16
HARI KRISHNA SK	5,996	0.07	0.06
SK G PARVATHI	31,752	0.40	0.32
KAKARLAPUDI RAJU SITARAMA	1,13,608	1.42	1.14
VEERAT FINANCE & INVESTMENT LIMITED	37,25,546	46.57	37.35
BK ADVANCE RESEARCH LLP	2,23,716	2.80	2.24
NADIMPALLI V RAJU	1,12,788	1.41	1.13
RAJAGOPAL RAO RANGINENI	56,340	0.70	0.56
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
SRI KAKARLAPUDI SIRISHA	2,63,157	-	2.64
SRI KAKARLAPUDI SRI HARI RAJU	-	-	-
SRI KAKARLAPUDI KRISHNA VENI	-	-	-
HARI KRISHNA SK	-	-	-
SK G PARVATHI	-	-	-
KAKARLAPUDI RAJU SITARAMA	-	-	-
VEERAT FINANCE & INVESTMENT LIMITED	-	-	-
BK ADVANCE RESEARCH LLP	-	-	-
NADIMPALLI V RAJU	-	-	-
RAJAGOPAL RAO RANGINENI	-	-	-

e) Total (a+b+c+d)			
SRI KAKARLAPUDI SIRISHA	3,71,013	1.35	3.72
SRI KAKARLAPUDI SRI HARI RAJU	12,38,962	15.49	12.42
SRI KAKARLAPUDI KRISHNA VENI	3,15,467	3.94	3.16
HARI KRISHNA SK	5,996	0.07	0.06
SK G PARVATHI	31,752	0.40	0.32
KAKARLAPUDI RAJU SITARAMA	1,13,608	1.42	1.14
VEERAT FINANCE & INVESTMENT LIMITED	37,25,546	46.57	37.35
BK ADVANCE RESEARCH LLP	2,23,716	2.80	2.24
NADIMPALLI V RAJU	1,12,788	1.41	1.13
RAJAGOPAL RAO RANGINENI	56,340	0.70	0.56
Total	61,95,188	74.15	62.12

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company

6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment
7. Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13-01-2025
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	8,00,00,000 (80,00,000 equity shares having face value of Rs. 10 each)
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	9,71,05,260 (97,10,526 equity shares having face value of Rs. 10 each)
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	9,97,36,830 (99,73,683 equity shares having face value of Rs. 10 each assuming full conversion of warrants allotted on preferential basis to equity shares)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Hyderabad

Date: 14-01-2025

Sri Kakarlapudi Sirisha