

Date: September 21, 2023

To,

The General Manager,
Corporate relationship department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

The Manager,
Listing department, 5th Floor
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra-Kurla, Complex Bandra(E),
Mumbai-400 051

SECURITY CODE: 509009

SECURITY ID: AUSOMENT

ISIN: INE218C01016

SERIES: EQ

NSE Symbol: AUSOMENT

Subject: "Intimation under Regulation 29(1) and 29(2) of the Securities and exchange Board of India (Substantial Acquisition and Takeover) Regulations, 2011."

Dear sir,

Undersigned has acquired 50,20,000 equity shares of Ausom Enterprise Limited (Target Company) by way of gift from Late Smt. Savitri Dayaram Pawani, promoter and immediate relative. The said shares have been acquired by way of gift deed.

Late Smt. Savitri Dayaram Pawani was the promoter of the company since many years and pursuant to acquisition of these shares by way of gift I will become the promoter of the Target Company.

Please find the enclosed herewith intimation in respect of acquisition of shares more than 5% under regulation 29(1) of the SEBI (Substantial Acquisition and Takeover) Regulation, 2011 at Annexure-A. In addition to this also please find enclosed herewith intimation under Regulation 29(2) of SEBI (Substantial Acquisition and Takeover) Regulation, 2011 on behalf of Late Savitri Dayaram Pawani who died on 10th September, 2023 at Annexure-B.

Kindly accept the same and update your records accordingly.

With Regards,



Harish Purushottam Pawani

Encl : a/a

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A - Details of the Acquisition

| | | | |
|---|--|---|--|
| Name of the Target Company (TC) | AUSOM ENTERPRISE LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Harish Purushottam Pawani | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, as the shares are being acquired by the acquirer pursuant to Regulation 10 (1) (a) of SAST i.e. inter se transfer amongst immediate relative by way of gift. The donor is promoter of TC and subsequent to this acquisition, the acquirer shall become promoter of the company. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE) | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | - | - | - |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | - | - | - |

| | | | |
|--|---|--------|--------|
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 50,20,000 | 36.85% | 36.85% |
| b) VRs acquired otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - |
| e) Total (a+b+c+d) | 50,20,000 | 36.85% | 36.85% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 50,20,000 | 36.85% | 36.85% |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | - | - |
| e) Total (a+b+c+d) | 50,20,000 | 36.85% | 36.85% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Inter se transfer of equity shares among immediate relatives by way of gift. The donor, Mrs. Savitri Dayaram Pawani is promoter of TC | | |
| Salient features of the securities acquired including time till | Acquisition of 50,20,000 Equity shares by way of gift from immediate relative. | | |

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|---|---|
| redemption, ratio at which it can be converted into equity shares, etc. | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 06.09.2023 |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Nil |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 50,20,000 Equity shares of Rs. 10/- each amounting to Rs. 5,02,00,000 |
| Total diluted share/voting capital of the TC after the said acquisition | 50,20,000 Equity shares of Rs. 10/- each amounting to Rs. 5,02,00,000 |

Annexure - B

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|--|---|--|
| Name of the Target Company (TC) | AUSOM ENTERPRISE LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Harish Purushottam Pawani | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, the acquirer is acquiring the shares from immediate relative, a existing promoter of TC by way of gift. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE) | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 50,20,000 | 36.85% | 36.85% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 50,20,000 | 36.85% | 36.85% |
| Details of acquisition/sale: | | | |
| a) Shares carrying voting rights acquired/sold | 50,20,000 | 36.85% | 36.85% |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to | - | - | - |

| | | | |
|--|---|-----------------------|-----------------------|
| receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d) | - 50,20,000 | - 36.85% | - 36.85% |
| After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) | - - - - - | - - - - - | - - - - - |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Inter se transfer of 50,20,000 equity shares among immediate relative by way of gift. | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 06.09.2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 50,20,000 Equity shares of Rs. 10/- each amounting to Rs. 5,02,00,000 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/ sale | Nil | | |
| Total diluted share/voting capital of the TC after the said acquisition | Nil | | |

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

() Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.**

Place: Dubai



Date: 21/09/2023

Harish Pawani

For Late Smt. Savitri Dayaram Pawani

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