

RTM INVESTMENT & TRADING CO. LTD.

9/1, R N Mukherjee Road, (5th Floor), Kolkata 700 001

Ph : (033) 2243 0497/98, 2248 7068 – Fax (033) 2248 6369 – email : rtminvestment@birlasugar.org

CIN: U65993WB1987PLC041842

January 01, 2025

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra- Kurla Complex, Bandra (E)
Mumbai 400 051

The Manager
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai-400 001

Dear Sir,

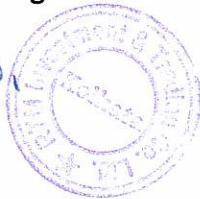
Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, enclosed please find the declaration regarding our shareholding in Avadh Sugar & Energy Limited as on December 31, 2024.

You are kindly requested to take note of the above.

Yours faithfully,

For **RTM Investment & Trading Co. Ltd.**



Brij Mohan Agarwal

Managing Director

DIN: 03101758

Encl.: as above

Cc: The Company Secretary
Avadh Sugar & Energy Limited
P.O. : Hargaon, Dist. : Sitapur,
Uttar Pradesh - 261121

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

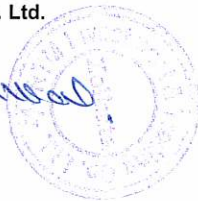
| | | | |
|--|---|---|---|
| Name of the Target Company (TC) | AVADH SUGAR & ENERGY LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | RTM INVESTMENT & TRADING CO. LTD. | | |
| Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Ltd (NSE) BSE Ltd (BSE) | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. Total diluted share/voting capital of the TC |
| Before the acquisition/disposal under consideration, holding of : | | | |
| (a) Shares carrying voting rights* | 13,45,192 | 6.72 | 6.72 |
| (b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | 10,42,740 | 5.21 | 5.21 |
| (c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| (e) Total (a+b+c+d)** | 13,45,192 | 6.72 | 6.72 |
| Details of acquisition/sale | | | |
| (a) Shares carrying voting rights acquired/sold | NIL | NIL | NIL |
| (b) VRs acquired/sold otherwise than by shares | NIL | NIL | NIL |
| (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NIL | NIL |
| (d) Shares encumbered/ invoked / released by the acquirer | 10,42,740 | 5.21 | 5.21 |
| (e) Total (a+b+c+d) | 10,42,740 | 5.21 | 5.21 |
| After the acquisition/sale, holding of: | | | |
| (a) Shares carrying voting rights | 13,45,192 | 6.72 | 6.72 |
| (b) Shares encumbered with the acquirer | NIL | NIL | NIL |
| (c) VRs otherwise than by shares | NIL | NIL | NIL |
| (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NIL | NIL | NIL |
| (e) Total (a+b+c+d) | 13,45,192 | 6.72 | 6.72 |
| Mode of acquisition/sale (e.g. , open market/off-market/public issue/rights issue/preferential allotment/ <i>inter se</i> transfer etc). | RELEASE OF PLEDGE | | |
| Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable | 30-12-2024 | | |
| Equity share capital/total voting capital of the TC before the said acquisition/sale | 20018420 Equity Shares | | |
| Equity share capital/total voting capital of the TC after the said acquisition/sale | 20018420 Equity Shares | | |
| Total diluted share/voting capital of the TC after the said acquisition. | 20018420 Equity Shares | | |

* Represents total number of shares held as per last filing done by the Company to the Stock Exchange

**Shares carrying voting rights include shares pledged. Total represents the total number of shares/ voting rights held by the Company before the release of pledge

For RTM Investment & Trading Co. Ltd.


Brij Mohan Agarwal
Managing Director
DIN - 03101758



Place : Kolkata
Date : 01.01.2025