

WELSPUN GROUP MASTER TRUST

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WGMT/SEC/2024-25

August 29, 2024

BSE Ltd. (Scrip Code-514162) Department of Listing, P. J. Towers, Dalal Street, Mumbai – 400 001.	National Stock Exchange of India Ltd. (Symbol: WELSPUNIND) Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051	Welspun Living Limited <i>(formerly Welspun India Limited)</i> Welspun City, Village Versamedi, Taluka Anjar, District Kutch Gujarat-370 110
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Dear Sir/Madam,

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is to inform you that Mr. Balkrishan Goenka, Trustee of Welspun Group Master Trust (“**WGMT**”) and M/s. Aryabhat Vyapar Private Limited (Constituent of Welspun Promoter Group and Person Acting in Concert with them) have sold 3,80,81,706 (3.97%) and 39,18,294 (0.41%) respectively, equity shares of Welspun Living Limited through block deal on the floor of the stock exchange.

Please find attached herewith, disclosure in terms of Regulation 29(2) of SEBI (SAST) Regulations, 2011, in the prescribed format. You are requested to take the same on your record and oblige.

Thanking You.

Yours Faithfully,
For WELSPUN GROUP MASTER TRUST

HARDIK DHEBAR
AUTHORIZED SIGNATORY

Encl: as above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Welspun Living Limited <i>(formerly Welspun India Limited)</i>		
Name(s) of the Seller and Persons Acting in Concert (PAC) with the acquirer -Seller	Sellers: Balkrishan Goenka, Trustee of Welspun Group Master Trust and Aryabhat Vyapar Private Limited		
Whether the Seller belongs to Promoter / Promoter group	The sellers' forms part of the Promoter/Promoter Group of the Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition / sale as follows	Number	% w. r. t. total Share / voting capital wherever applicable(*)	% w.r.t. total diluted Share / voting capital of the TC (**)
Before the sale under consideration, holding of :			
a) Shares carrying voting rights (Refer Annexure A)	67,73,25,495	70.62	70.62
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	67,73,25,495	70.62	70.62
Details of acquisition/sale			

a) Shares carrying voting rights acquired/sold (Refer Annexure A)	4,20,00,000	4.38	4.38
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	4,20,00,000	4.38	4.38
After the acquisition/sale, holding of:			
a) Shares carrying voting rights (Refer Annexure A)	63,53,25,495	66.24	66.24
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil

e) Total (a+b+c+d)	63,53,25,495	66.24	66.24
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Block Sale		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	August 29, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale / disposal	Authorised Capital : Rs. 1,55,55,00,000 (1,55,55,00,000 Equity Shares of Re. 1/- each) Paid up Capital : Rs. 95,91,52,514 (95,91,52,514 Equity Shares of Re. 1/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Authorised Capital : Rs. 1,55,55,00,000 (1,55,55,00,000 Equity Shares of Re. 1/- each) Paid up Capital : Rs. 95,91,52,514 (95,91,52,514 Equity Shares of Re. 1/- each)		
Total diluted share/voting capital of the TC after the said acquisition / sale	Authorised Capital : Rs. 1,55,55,00,000 (1,55,55,00,000 Equity Shares of Re. 1/- each) Paid up Capital : Rs. 95,91,52,514 (95,91,52,514 Equity Shares of Re. 1/- each)		

For **Welspun Promoter and Promoter Group**

Authorised Signatory

Annexure A

Name of the Shareholder	Before the Transaction			Details of Transaction			After the Transaction		
	No of Shares/ Voting Rights	% w.r.t. total share capital of TC	% w.r.t. total share capital of TC (diluted basis)	No of Shares/ Voting Rights	% w.r.t. total share capital of TC	% w.r.t. total share capital of TC (diluted basis)	No of Shares/ Voting Rights	% w.r.t. total share capital of TC	% w.r.t. total share capital of TC (diluted basis)
Seller and PAC									
Balkrishan Gopiram Goenka, Trustee of Welspun Group Master Trust	66,85,49,965	69.70	69.70	3,80,81,706	3.97	3.97	63,04,68,259	65.73	65.73
Balkrishan Gopiram Goenka	4,90,660	0.05	0.05	-	-	-	4,90,660	0.05	0.05
Dipali Balkrishan Goenka	7,41,827	0.08	0.08	-	-	-	7,41,827	0.08	0.08
Radhika Goenka Agarwal	19,85,649	0.21	0.21	-	-	-	19,85,649	0.21	0.21
Balkrishan Goenka (HUF)	1,93,320	0.02	0.02	-	-	-	1,93,320	0.02	0.02
Rajesh R Mandawewala	1,030	0.00	0.00	-	-	-	1,030	0.00	0.00
Aryabhat Vyapar Private Limited	53,62,044	0.56	0.56	39,18,294	0.41	0.41	14,43,750	0.15	0.15
MGN Agro Properties Private Limited	1,000	0.00	0.00	-	-	-	1,000	0.00	0.00
Total Promoter and PAC	67,73,25,495	70.62	70.62	4,20,00,000	4.38	4.38	63,53,25,495	66.24	66.24