

ELM PARK FUND LIMITED

06.02.2025

BSE Limited
Corporate Relationship Dept. First Floor,
New Trading Ring, Rotunda Building,
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
MUMBAI - 400 001.

Scrip Code : 530005

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI 400 051.

Scrip Code : INDIACEM

Dear Sirs,

**Sub.: Disclosure under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

As required under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose the
disclosure containing the required details in the prescribed form.

Thanking you,

Yours faithfully,
For ELM PARK FUND LIMITED



AUTHORISED SIGNATORY

Encl.: As above

CC : The India Cements Limited
Dhun Building,
827, Anna Salai,
Chennai – 600 002

ELM PARK FUND LIMITED

Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	The India Cements Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	ELM Park Fund Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	➤ National Stock Exchange of India Limited ➤ BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	15361746	4.96 [#]	4.96 [#]
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	15361746	4.96	4.96
Details of acquisition / sale			
a) Shares carrying voting rights acquired/sold	13767351	4.45	4.45
b) VRs acquired /sold otherwise than by shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
d) Shares encumbered / invoked/released by the acquirer	---	---	---
e) Total (a+b+c+/-d)	13767351	4.45	4.45

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1594395	0.51	0.51
b) Shares encumbered with the acquirer	---	---	---
c) VRs otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
e) Total (a+b+c+d)	1594395	0.51	0.51
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	1. Open market Purchase & Sale -1507000 equity shares of Rs.10/- each (Net) 2. Tendering of shares accepted under Open Offer made by UltraTech Cement Limited (15274351 equity shares of Rs.10/- each)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.05.2015 – 04.02.2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	309897201 equity shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	309897201 equity shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	309897201 equity shares of Rs.10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

5.0009% of the fully paid-up equity shares of the Company i.e. 307178657 equity shares of Rs.10/- each as on 11.05.2015. (As per the disclosure dated 13.05.2015 submitted to the Stock Exchanges by us under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.)

Signature of the acquirer / seller / Authorised Signatory



Place: Mauritius

Date: 06 February, 2025