

Sudhir V. Udeshi

Office :- 701, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai :- 400 013.
Tel: - 022 - 40271300. Fax: - 40271399

Date: December 4, 2024

To,

Corporate Relations Department
BSE Limited
1st Floor, New Trading Wing
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Fax Nos: 22723121 / 22722041
Code No. 524330

The Market Operations Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai 400 051
Fax Nos: 26598237 / 38
Code :- JAYAGROGN

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Ref: Scheme of Merger by Absorption of Jayant Finvest Limited (“Transferor Company”) with Jayant Agro-Organics Limited (“Transferee Company”) and their respective shareholders and creditors (“the Scheme”)

With reference to above and pursuant to the Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”), we wish to inform that pursuant to the Scheme as sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench vide Order dated August 29, 2024, we have been allotted equity shares of Jayant Agro-Organics Limited.

In this connection, please find enclosed the disclosure as per Regulation 29(2) of the SAST Regulations.

We request you to kindly take this intimation on record.

Thanking you.

Yours Faithfully,



Sudhir V. Udeshi

(for and on behalf of all the allottees/ acquirers and Persons Acting in Concert)

Encl.: As above

CC:

Company Secretary,
Jayant Agro-Organics Limited
701, Tower A, Peninsula Business Park,
Senapati Bapat Marg, Lower Parel (W),
Mumbai :- 400 013

Sudhir V. Udeshi

Office :- 701, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai :- 400 013.
Tel: - 022 - 40271300. Fax: - 40271399

Format for disclosures under Regulation 29(2) SEBI SAST Regulations

Name of the Target Company (TC)	Jayant Agro-Organics Limited		
Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Details provided in Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number of Equity Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs:			
a) Shares carrying voting rights	2,01,37,490	67.12	67.12
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	(Details provided in Annexure A)	(Details provided in Annexure A)	(Details provided in Annexure A)
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)			
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	1,81,64,000	60.55	60.55
b) VRs acquired /sold otherwise than by shares	(Details provided in Annexure A)	(Details provided in Annexure A)	(Details provided in Annexure A)
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,01,37,490	67.12	67.12
b) Shares encumbered with the acquirer	(Details provided in Annexure A)	(Details provided in Annexure A)	(Details provided in Annexure A)
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pursuant to the Scheme of Merger. (Refer note below)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Receipt of Intimation: December 03, 2024		


Sudhir V. Udeshi

Office :- 701, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai :- 400 013.
Tel: - 022 - 40271300. Fax: - 40271399

Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 15,00,00,000 divided into 3,00,00,000 Equity Shares of Rs. 5/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 15,00,00,000 divided into 3,00,00,000 Equity Shares of Rs. 5/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 15,00,00,000 divided into 3,00,00,000 Equity Shares of Rs. 5/- each

Note:

Jayant Finvest Limited (Transferor Company) was part of the Promoter Group and was holding 1,81,64,000 equity shares in Jayant Agro-Organics Limited (Transferee Company). Pursuant to the Scheme of Merger by Absorption of Jayant Finvest Limited ("Transferor Company") with Jayant Agro-Organics Limited ("Transferee Company") and their respective shareholders and creditors (the "Scheme") as sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench vide Order dated August 29, 2024, 1,81,64,000 equity shares held by the Transferor Company in the Transferee Company stand cancelled and correspondingly, in accordance with the Scheme, the Transferee Company has issued and allotted same number of equity shares (i.e.1,81,64,000) to the shareholders of the Transferor Company in proportion to the shares held by them in the Transferor Company. Accordingly, there is no change in the aggregate shareholding of the Promoter/Promoter Group of the Transferee Company post the cancellation and allotment of shares.



Sudhir V. Udeshi

(for and on behalf of all the allottees/ acquirers and Persons Acting in Concert)

Date: December 04, 2024

Place : Mumbai

Sudhir V. Udeshi

Office :- 701, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai :- 400 013.
Tel: - 022 - 40271300. Fax: - 40271399

Annexure A

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Details of shareholdings of Acquirers and Persons acting in concern

Sr. No.	Name of the Shareholder	Pre-Transaction		Acquisition / Disposal pursuant to the Transaction		Post Transaction	
		No. of Shares held in TC	% w.r.t. total Share Capital	No. of Shares held in TC	% w.r.t. total Share Capital	No. of Shares held in TC	% w.r.t. total Share Capital
1	Abhay Vithaldas Udeshi Trupti Abhay Udeshi	2,07,700	0.69	9,986	0.03	2,17,686	0.73
2	Hemant Vithaldas Udeshi Lajwanti Hemant Udeshi	45,200	0.15	9,986	0.03	55,186	0.18
3	Sudhir Vijaysinh Udeshi , Hemant Vithaldas Udeshi, Hitesh Jayraj Udeshi (Udeshi Trust)	-	-	1,80,09,676	60.03	1,80,09,676	60.03
4	Jayraj Gokuldas Udeshi (HUF)	50,800	0.17	16,340	0.05	67,140	0.22
5	Subhash Vithaldas Udeshi Dhruvi Subhash Udeshi	35,000	0.12	9,986	0.03	44,986	0.15
6	Vithaldas Gokaldas Udeshi (HUF)	73,200	0.24	9,986	0.03	83,186	0.28
7	Bharat M Udeshi Shital B Udeshi	70,000	0.23	10,893	0.04	80,893	0.27
8	Dhruv V Udeshi	52,000	0.17	8,170	0.03	60,170	0.20
9	Hitesh Jayraj Udeshi Bijal V Udeshi	3,87,792	1.29	21,787	0.07	4,09,579	1.37
10	Malti M Udeshi	1,25,448	0.42	10,893	0.04	1,36,341	0.45
11	Mulraj Gokuldas Udeshi (HUF)	80,000	0.27	16,340	0.05	96,340	0.32
12	Pushpa V Udeshi Vikram V Udeshi	88,000	0.29	5,447	0.02	93,447	0.31
13	Sudhir Vijaysinh Udeshi (HUF)	44,000	0.15	8,170	0.03	52,170	0.17
14	Vikram V Udeshi	24,800	0.08	8,170	0.03	32,970	0.11
15	Yatin V Udeshi	4,000	0.01	8,170	0.03	12,170	0.04
16	Jayant Finvest Limited*	1,81,64,000	60.55	(1,81,64,000)	(60.55)	-	-
17	Mulraj Gokuldas Udeshi	68,000	0.23	-	-	68,000	0.23
18	Abhay Vithaldas Udeshi (HUF)	65,600	0.22	-	-	65,600	0.22
19	Hemant Vithaldas Udeshi (HUF)	51,000	0.17	-	-	51,000	0.17
20	Subhash Vithaldas Udeshi (HUF)	50,000	0.17	-	-	50,000	0.17
21	Dhruvi Subhash Udeshi	45,800	0.15	-	-	45,800	0.15
22	Lajwanti Hemant Udeshi	39,000	0.13	-	-	39,000	0.13
23	Trupti Abhay Udeshi	35,400	0.12	-	-	35,400	0.12
24	Dhayvat Hemant Udeshi	7,600	0.03	-	-	7,600	0.03
25	Varun Abhay Udeshi	7,600	0.03	-	-	7,600	0.03
26	Neeta V Udeshi	21,000	0.07	-	-	21,000	0.07
27	Bijal V Udeshi	13,400	0.04	-	-	13,400	0.04
28	Aditi Subhash Udeshi	2,600	0.01	-	-	2,600	0.01
29	Jyotika Abhay Udeshi	2,600	0.01	-	-	2,600	0.01
30	Priyanka Subhash Udeshi	2,600	0.01	-	-	2,600	0.01
31	Sandeep Sudhir Udeshi	1,400	0.00	-	-	1,400	0.00
32	Sanjhali Potdar	450	0.00	-	-	450	0.00
33	Sudhir Vijaysinh Udeshi	28,000	0.09	-	-	28,000	0.09
34	Khushboo Sandeep Udeshi	1,000	0.00	-	-	1,000	0.00
35	Enlite Chemical Industries LLP	2,42,500	0.81	-	-	2,42,500	0.81
Total		2,01,37,490	67.12	-	-	2,01,37,490	67.12

*pursuant to the Scheme, Merged with Jayant Agro-Organics Limited



Sudhir V. Udeshi

(for and on behalf of all the allottees/ acquirers and Persons Acting in Concert)

Date: December 04, 2024

Place : Mumbai