Date: 02<sup>nd</sup> January 2025

To,
The Board of Directors
Shradha AI Technologies Limited
(Formerly known as Shradha
Industries Limited)
1st floor, 345, Shradha
House, Kingsway Road,
Nagpur — 440001,
Maharashtra, India

To,
The Manager - Listing Department,
Metropolitan Stock Exchange of
India Limited
205(A), 2nd floor, Piramal Agastya
Corporate Park, Kamani Junction, LBS
Road, Kurla (West), Mumbai – 400070.

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Dear Sir,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations"), in respect of acquisition of 490000 (Four Lakh Ninety Thousand) Equity Shares of SHRADHA AI TECHNOLOGIES LIMITED through off market.

Kindly take the same on your records.

Thanking you, Yours faithfully

Siddharth Shekhar Raisoni

Place: Pune Date: 02-01-2025

## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A- Details of the Acquisition

Name of the Target Company (TC)	Shradha AI Technologies Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Acquirer: SIDDHARTH SHEKHAR RAISONI belongs to the Promoter Group		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TCare Listed	- Metropolitan Stock Exchange of India Limited (MSE)		
	- BS	E	
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital ofthe TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other	_	-	-
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition			
a) Shares carrying voting rights acquired/ sold	490000	0.80 %	0.80%
b) VRs acquired/sold otherwise than by equity shares	_		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	-	-	-
			-

category) acquired/ sold d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) e) Total (a+b+c+/-d)	490000	0.80 %	0.80 %	
After the acquisition, holding of acquirer along with PACs of:				
<ul><li>a) Shares carrying voting rights</li><li>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</li></ul>	490000	0.80 %	0.80%	
c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other	-	-	-	
instrumentthat entitles the acquirer to receive shares carrying voting rights in the TC (specify	-	-	-	
holding in eachcategory) e) Total (a+b+c+d)	-	-	-	
	490000	0.80 %	0.80 %	
Mode of acquisition / sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter se Transfer amongst promoters through Off Market			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares ranking pari-passu with existing equity share of the TC.			
Date of acquisition of / sale of shares / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	31-12-2024			
Equity share capital / total voting capital of the TC before the said acquisition / sale	60952420 Equity Shares of Rs. 2/- each			
Equity share capital/ total voting capital of the TC after thesaid acquisition / sale	60952420 Equity Shares of Rs. 2/- each			
Total diluted share/voting capital of the TC after the saidacquisition / sale	60952420 Equity Shares of Rs. 2/- each			