

CTL/24-25/11426

13th November 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited – Corporate Office Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Company Name	SADBHAV ENGINEERING LIMITED Sadbhav House, Opp. Law Garden Police Chowki, Elish Bridge, Ahmedabad, Gujarat – 380006
Pledgor Name 1	SHASHIN VISHNUBHAI PATEL 11 Hindu Colony Opp Sardar Patel Stadium, Navrangpura, Ahmedabad, Gujarat – 380009
Pledgor Name 2	SADBHAV FINSTOCK PRIVATE LIMITED Sadbhav House Opp Law Garden, Police Chowki Ellis Bridge, Ahmedabad, Gujarat - 380006

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Sadbhav Engineering Limited.

Pursuant to the disclosure required to be made under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of “Sadbhav Engineering Limited” in favour of “Catalyst Trusteeship Limited” in the capacity of Debenture Trustee for the benefit of Debenture Holder/s of Sadbhav Infrastructure Projects Limited.

For Catalyst Trusteeship Limited



Authorised Signatory

Name: Deesha Srikanth

Designation: Senior Vice President

Place: Mumbai



CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505
CIN No. U74999PN1997PLCT10262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

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Part A
Annexure

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	Sadbhav Engineering Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of Sadbhav Engineering Limited with Catalyst Trusteeship Ltd acting as Debenture Trustee on behalf of Debenture Holder/s of Sadbhav Infrastructure Project Limited.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	-
b) Shares in nature of encumbrance (pledge/lien/non disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold	-	-	-
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	1,83,50,000	10.70	10.70
d) Shares in nature of encumbrance (pledge/lien/non disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	1,83,50,000	10.70	10.70



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<u>After the acquisition, holding of acquirer along with PACs of :</u>			
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
d) Shares in nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	1,83,50,000	10.70	10.70
e) Total (a+b+c+d)	1,83,50,000	10.70	10.70
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	By way of pledge of equity shares		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	11 th November 2024		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	17,15,70,800 shares of face value Re. 1/- each		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	17,15,70,800 shares of face value Re. 1/- each		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	17,15,70,800 shares of face value Re. 1/- each		

Signature of the acquirer:
For Catalyst Trusteeship Limited



Authorised Signatory
Name: Deesha Srikanth
Designation: Senior Vice President
Place: Mumbai

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