

TVS SUNDRAM FASTENERS PRIVATE LIMITED

REGISTERED OFFICE:

NO. C-9, 5th Street,
SIDCO Industrial Estate, Ambattur,
CHENNAI 600 058
INDIA
CIN: U28900TN2018PTC123872
PAN: AAGCT8676G
Email: hg@corp.sfl.co.in
Phone: +91-44-28478500

August 14, 2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
E-mail: corp.relations@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051
Email: takeover@nse.co.in

Sundram Fasteners Limited

98A, VII Floor, Dr Radhakrishnan Salai,
Mylapore, Chennai - 600004
E-mail: anandbabu.g@sfl.co.in

Dear Sir/ Madam,

Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 ("Takeover Regulations").

We, TVS Sundram Fasteners Private Limited, have sold 32,95,500 equity shares held in Sundram Fasteners Limited ("Target Company") on August 13, 2024, by way of a block deal transaction.

It may be noted that one of the members forming part of the promoter group in Sundram Fasteners Limited diluted a small portion of 1.57% of their stake to raise capital for a new venture. This is a one-time transaction, and there are no plans for further dilution. Following this, TVS Sundram Fasteners Private Limited will hold 9,83,19,780 equity shares (46.79%) stake in the target company.

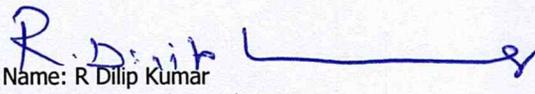
Sri Suresh Krishna, Chairman, Sundram Fasteners Limited and one of the members of the promoter group, commented on this development stating, "this transaction was driven solely by the decision of one of the members of the promoter group to raise capital for a new venture. Our commitment to the company's long-term growth and success remains unwavering, and we do not foresee any further dilution of our stake."

In this regard, please find enclosed the disclosure under Regulation 29(2) of the Takeover Regulations.

Kindly take the above on record.

Yours faithfully

For and on behalf of **TVS Sundram Fasteners Private Limited**



Name: R Dilip Kumar

Designation: Authorised Signatory

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Part A –Details of the Acquisition

Name of the Target Company (TC)	Sundram Fasteners Limited ("Target Company"/ "TC")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer @	TVS Sundram Fasteners Private Limited ("TPL"/ "Acquirer") @		
Whether the acquirer belongs to Promoter/ Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited.		
Details of the acquisition / sale as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition—/ sale under consideration, holding of acquirer along with PACs of #:			
a) Shares carrying voting rights	10,16,15,280	48.36%	48.36%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	10,16,15,280	48.36%	48.36%
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	32,95,500	1.57%	1.57%
b) VRs acquired / sold otherwise than by equity shares	-	-	-

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Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	32,95,500	1.57%	1.57%
After the acquisition/sale, holding of acquirer along with PACs of ##:			
a) Shares carrying voting rights	9,83,19,780	46.79%	46.79%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	9,83,19,780	46.79%	46.79%
Mode of acquisition / sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer/ encumbrance, etc.)	Block Deal		
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 13, 2024		
Equity share capital/ total voting capital of the TC before the said acquisition / sale	21,01,28,370 (no. of equity shares)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	21,01,28,370 (no. of equity shares)		
Total diluted share/ voting capital of the TC after the said acquisition / sale	21,01,28,370 (no. of equity shares)		

(*) No person is acting in concert with the Acquirer for the purposes of this sale. While persons may be deemed to be acting in concert with the Acquirer in terms of Regulation 2(1)(q)(2) of the Takeover Regulations (including existing members of the

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promoter and promoter group of the Target Company) (such persons "Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirer for the purposes of this sale, within the meaning of Regulation 2(1)(q)(1) of the Takeover Regulations. Accordingly, the Acquirer is filing the present disclosure under Regulation 29(2) of the Takeover Regulations.

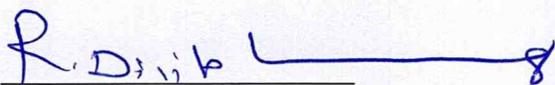
(*) Total share capital/ voting capital taken as per the latest filing done by the Target Company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/ voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the Target Company.

(#) The aggregate shareholding of the promoter of the Target Company (including Transferor's shareholding) before the sale under consideration is 10,16,15,280 equity shares amounting to 48.36% of the total diluted share capital of the Target Company/ total diluted voting share capital of the Target Company.

(##) The aggregate shareholding of the promoter of the Target Company (including Acquirer's shareholding) after the sale under consideration is 9,83,19,780 equity shares amounting to 46.79% of the total diluted share capital of the Target Company/ total diluted voting share capital of the Target Company.

For and on behalf of **TVS Sundram Fasteners Private Limited**



Name: R Dilip Kumar
Designation: Authorised Signatory

Date: August 14, 2024

Place: Chennai

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Part B

Name of the Target Company: Sundram Fasteners Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
TVS Sundram Fasteners Private Limited (Acquirer - TPL)	TPL is the promoter of the target company	AAGCT8676G

For and on behalf of **TVS Sundram Fasteners Private Limited**



Name: R Dilip Kumar
Designation: Authorised Signatory

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Place: Chennai