

INTELLECTUAL BUILDERS PRIVATE LIMITED

REG. OFF. : R-815, NEW RAJINDER NAGAR, NEW DELHI-110060

EMAIL ID: deepakbhojak15@gmail.com, Contact No: +91-7678462511

CIN: U45200DL2007PTC160800

Date: July 22, 2024

To,

BSE Limited

Pheroze Jeejeebhoy Towers,
Dalal Streets, Mumbai-400001

Subject: Disclosure pursuant to Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 “(SEBI (SAST) Regulations, 2011)”

Dear Sir/Madam,

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in the prescribed format regarding acquisition of Equity Shares of Sunshine Capital Limited pursuant to preferential allotment upon conversion of outstanding unsecured loan.

This is for your information and record purpose.

Thanking You

Yours faithfully,

For and on behalf of

Intellectual Builders Private Limited

SURESH RAI

Digitally signed by SURESH RAI
DN: cn=SURESH RAI, o=IN, IN=North West
Delhi, st=Delhi, cn=Personal,
email=RAI@INTELLECTUALBUILDERSPRIVATELIMITED.COM,
serialNumber=D40a20844492672b0a0c0f2b
220b63a0e0420a0e4f91616c0a0c0f2b
Date: 2024.07.22 18:55:02 +05'30'

Authorised Signatory

CC:

Sunshine Capital Limited

209 Bhanot Plaza II, 3 D. B.
Gupta Road, New Delhi-110055

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Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|---|---|
| Name of the Target Company (TC) | SUNSHINE CAPITAL LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Intellectual Builders Private Limited (Acquirer) | | |
| Whether the acquirer belongs to Promoter / Promoter group | Not Applicable | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | | | |
| 1. Intellectual Builders Private Limited | NIL | NIL | NIL |
| TOTAL | NIL | NIL | NIL |
| b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| Total (a+b+c+d) | NIL | NIL | NIL |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | NIL | NIL | NIL |
| 1. Intellectual Builders Private Limited | 68,12,50,000 | 13.03% | 13.03% |
| b) VRs acquired otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired | NIL | NIL | NIL |

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| | | | |
|--|--|---------------|---------------|
| d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) | NIL | NIL | NIL |
| e) Total (a+b+c+/-d) | 68,12,50,000 | 13.03% | 13.03% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | | | |
| 1. Intellectual Builders Private Limited | 68,12,50,000 | 13.03% | 13.03% |
| Total | 68,12,50,000 | 13.03% | 13.03% |
| b) VRs otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition | NIL | NIL | NIL |
| d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) | NIL | NIL | NIL |
| 3. Total (a+b+c+d) | 68,12,50,000 | 13.03% | 13.03% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.) | Acquisition of Equity Shares pursuant to preferential allotment upon conversion of outstanding unsecured loan. | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares allotted shall be rank pari-passu with existing equity shares of the Company subject to lock in as per provisions of SEBI (Issue of Capital and Disclosure Requirements), Regulation, 2018 | | |
| Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | July 19, 2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 1,04,16,72,000 (1,04,16,72,000 Equity Shares of Rs. 1/- each) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 5,22,91,72,000 (5,22,91,72,000 Equity Shares of Rs. 1/- each) | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 5,22,91,72,000 (5,22,91,72,000 Equity Shares of Rs. 1/- each) | | |