

VIPIN SHARMA

ADDRESS: 152, SHIVANI APARTMENTS, I P EXTENTION, PATPARGANJ, DELHI-110092

December 17, 2024

The General Manager, BSE Limited P J Towers, Dalal Street Fort, Mumbai-400 001	The Board of Directors, Elitecon International Limited 152, Shivani Apartments, Plot No. 63, I.P. Extension, Patparganj, Delhi, India, 110092	Calcutta Stock Exchange Limited, 7, Lyons Range, Dalhousie, Kolkata-700001, West Bengal
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Sub.: Disclosures pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations"), this is to inform you that, I Vipin Sharma, have been allotted 1,60,00,000 (One Crore Sixty Lakhs Only) Convertible Warrants of Face Value of Rs. 10/- each by Elitecon International Limited ("Target Company") on September 28, 2024 on Preferential basis.

In this regard. Please find enclosed the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.
Thanking you.

Yours Sincerely,

VIPIN
SHARMA

Digitally signed by VIPIN
SHARMA
Date: 2024.12.17 17:10:43
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(VIPIN SHARMA)

CC: Compliance Officer
Elitecon International Limited
Place: New Delhi

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Elitecon International Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vipin Sharma (hereinafter collectively referred to as "Acquirer") 1. Lemon Electronics Limited 2. Pandokhar Food LLP (hereinafter collectively referred to as "PAC")		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are	BSE Limited and CSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	7,57,500	62.60%	62.60%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	7,57,500	62.60%	62.60%
Details of Acquisition			
a) Shares carrying voting rights	-	0.00%	0.00%
b) VRs acquired otherwise than by equity shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	1,60,00,000	Not Applicable. The warrants do not have any voting rights.	11.66%
d) Shares encumbered / invoked / released by the acquirer	0	0.00%	0.00%
e) Total (a+b+c+/-d)	1,60,00,000	0.00%	11.66%
After the acquisition, holding of:			
a) Shares carrying voting rights acquired	7,57,500	62.60%	0.55%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,60,00,000	Not Applicable. The warrants do not have any voting rights.	11.66%
e) Total (a+b+c+d)	1,67,57,500	62.60%	12.21%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Allotment of Convertible Warrants		
Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 13, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	Number of Shares: 12,10,000 Equity Shares of Rs. 10/- each Amount (in Rs.): 1,21,00,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Number of Shares: 12,10,000 Equity Shares of Rs. 10/- each Amount (in Rs.): 1,21,00,000/-		
Total diluted share/voting capital of the TC after the said acquisition	Number of Shares: 13,72,10,000 Equity Shares of Rs. 10/- each Amount (in Rs.): 137,21,00,000/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You,
Yours Sincerely
For self

Sd/
Vipin Sharma
Place: Delhi
Date: December 17, 2024