Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| Name of the Target Company (TC) | | Shakti Press Limited | | | |
|--|---|----------------------|--|---|--|
| Name(s) of the aequirer/ Seller and Persons Acting in Concert(PAC) with the aequirer/ Seller Whether the aequirer / Seller belongs to Promoter/Promoter group | | Suresh Kumar Sharma | | | |
| | | Yes | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | | BSE | | | |
| Details of the acquisition / disposal as follows | | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital ofthe TC (**) | |
| Before the aequisition/ disposal under consideration, holding of aequirer/ Seller along with PACs of: | | | | | |
| a) | Shares carrying voting rights | 110279 | 3.132 % | 3.132% | |
| | non-disposal undertaking/ others) | - | - | - | |
| d) | Voting rights (VR) otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each | - | - | - | |
| e) | category) Total (a+b+c+d) | 110279 | 3.132 % | 3.132% | |
| Details of aequisition/Sale | | | | | |
| a) b) c) | Shares carrying voting rights acquired/ sold VRs acquired/ sold otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each | 258 | 0.007 % - - | 0.007% - - | |



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|---|--|--|--------------|--------|--|
| d) e) | category) aequired/ sold Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Total (a+b+c+/-d) | 258 | - 0.007 % | 0.007% | |
| | he acquisition/ sale, holding of acquirer/ along withPACs of: | | | | |
| a) | Shares carrying voting rights | 110021 | 3.125% | 3.125% | |
| b) | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - | |
| c) | Voting rights (VR) otherwise than by equity shares | | - | _ | |
| d) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - | |
| e) | Total (a+b+c+d) | 110021 | 3.125% | 3.125% | |
| Mode of aequisition / sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | | Sale through Open Market | | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | | Equity Shares ranking pari-passu with existing equity share of the TC. | | | |
| Date of acquisition of / sale of shares / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | | 6 th January 2025 | | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | | 35,20,200 Equity Shares of Rs. 10/- each | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | | 35,20,200 Equity Shares of Rs. 10/- each | | | |
| Total di | luted share/voting capital of the TC after the said | 35,20,200 Equity Shares of Rs. 10/- each | | | |
| | | | | | |



Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Signature of the Seller / Authorised Signatory

Suresh Kumar Sharma

Place: Nagpur

Date: 7th January, 2025