

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	LYNX MACHINERY & COMMERCIALS LIMITED ("Target Company")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Pradyumna Jajodia ("Acquirer 1") Mr. Padmanabh Jajodia ("Acquirer 2") Mr. Devang Jajodia ("Acquirer 3") collectively ("Acquirers")		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share /voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
(i) Acquirer 1	1,23,799 ⁽¹⁾	12.07%	12.07%
(ii) Acquirer 2	1,23,899 ⁽¹⁾	12.08%	12.08%
(iii) Acquirer 3	2,29,323 ⁽¹⁾	22.36%	22.36%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	4,77,021 ⁽¹⁾	46.51%	46.51%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
(i) Acquirer 1	37,540	3.66%	3.66%
(ii) Acquirer 2	37,523	3.66%	3.66%
(iii) Acquirer 3	75,051	7.32%	7.32%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil

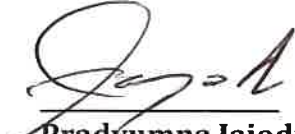
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	1,50,114	14.64%	14.64%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
(i) Acquirer 1	1,61,339 ⁽¹⁾	15.73%	15.73%
(ii) Acquirer 2	1,61,422 ⁽¹⁾	15.74%	15.74%
(iii) Acquirer 3	3,04,374 ⁽¹⁾	29.68%	29.68%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	6,27,135 ⁽¹⁾	61.15%	61.15%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition pursuant to the open offer in accordance with the SEBI (SAST) Regulations		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.09.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 1,02,55,320 (10,25,532 Equity Shares of Rs. 10/- Each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 1,02,55,320 (10,25,532 Equity Shares of Rs. 10/- Each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,02,55,320 (10,25,532 Equity Shares of Rs. 10/- Each)		






Notes:

(1) *The Board in its meeting held on June 24, 2024 had approved the allotment of 4,25,532 equity shares to the Acquirers by Preferential allotment. Since the equity shares were allotted during the open offer process, the said shares are placed in a share escrow account, in terms of Regulation 22(2A) of the SEBI (SAST) Regulations. The Acquirers are in the process of transferring such equity shares to their respective demat accounts and will then be able to exercise voting rights in relation thereto.*


Pradyumna Jajodia
(Acquirer 1)


Padmanabh Jajodia
(Acquirer 2)


Devang Jajodia
(Acquirer 3)

Place: Mumbai

Date:

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.