

19<sup>th</sup> June, 2024

To,

**National Stock Exchange of India Limited**

Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai-400051

**NSE Code- V2RETAIL**

**BSE Limited**

25<sup>th</sup> Floor, "Phiroze Jeejeebhoy Tower",  
Dalal Street, Mumbai-400001

**BSE Code-532867**

**V2 Retail Limited**

Khasra No. 928, Extended Lal Dora  
Abadi, Village - Kapashera, Tehsil -  
Vasant Vihar, New Delhi – 110037

**Subject: Disclosure under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") for acquisition of shares**

Dear Sir,


Please find attached the disclosure under Regulation 10 (6) of the Securities and Exchange Board of India (SAST) Regulations, 2011 in the prescribed format, in respect of the acquisition of 13,00,000 Equity Shares of V2 Retail Limited ("V2" or "Target Company" or "TC") being 3.7584% of the paid-up share capital of the Company.

The acquisition is pursuant to inter-se transfer of shares amongst qualifying persons (between promoters and immediate relatives through gift) as specified in Regulation of 10(1) (a) (i) & (ii) of Takeover Regulations.

The details of the same are appended herein as Annexure-1. This is for your information and records.

Thanking you,

Yours faithfully,



**Akash Agarwal**  
**(Acquirer/ Member of Promoter Group)**

Enclosed: As above

**Annexure-1**

**Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	<b>V2 Retail Limited</b> NSE Scrip Code : V2RETAIL BSE Scrip Code : 532867	
2.	Name of the acquirer(s)	Mr. Akash Agarwal	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited, and BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of 13,00,000 Equity Shares including voting right in TC by way of gift without consideration through off market transaction (Inter-se transfer of shares among promoters and immediate relatives as envisaged in Regulation 10(1) (a) (i) & (ii) of Takeover Regulations)	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Exemption under Regulation 10(1) (a) (i) & (ii) of Takeover Regulations.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under theregulations. - date of filing with the stockexchange.	Yes, the disclosure was made within the timeline specified. The same was submitted to exchanges on June 05, 2024.	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Mr. Ram Chandra Agarwal  (promoter/member of promoter group)	Yes
	b. Date of acquisition	June 18, 2024	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	13,00,000	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	3.7584%	Yes
	e. Price at which shares are proposed to be acquired / actually acquired	NA	Yes

		Pre-Transaction		Post-Transaction	
8.	Shareholding details	No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
		a	Each Acquirer / Transferee		
	<b>Akash Agarwal</b>	<b>3,39,779</b>	<b>0.98%</b>	<b>16,39,779</b>	<b>4.74%</b>
b	Each Seller / Transferor				
	<b>Ram Chandra Agarwal</b>	<b>32,07,908</b>	<b>9.27%</b>	<b>19,07,908</b>	<b>5.51%</b>

**Akash Agarwal**  
**(Acquirer/ Member of Promoter Group)**

Date: 19.06.2024

Place: New Delhi