

July 5, 2024

To,
The Company Secretary,
Advait Infratech Limited
1st Floor, KIFS Corporate House,
Iskcon Ambli Road,
Ambli,
Ahmedabad 380058

Dear Sir / Madam,

Sub : Disclosure under Regulation 29 (1) of SEBI (SAST) Regulation, 2011

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011, please find attached herewith the disclosure in prescribed format in respect of allotment of 5,76,370 Equity Shares of Advait Infratech Limited by way of Preferential Issue, representing 5.3365% of the post issue paid up capital of 10,80,05,930 Equity Shares of the face value of Rs. 10/- each of the Company to me and RBA Finance & investment Co. (person acting in concert with me).

Please take same on your record.



Ashish Kacholia

Place : Mumbai
Encl : Disclosure under Regulation 29(1)

C.C. To:
The Secretary,
BSE Limited ,
Phiroze Jeejeebhoy Tower,
Dalal Street ,
Mumbai 400 001

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Acquisition

Name of the Target Company (TC)	Advait Infratech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Ashish Kacholia PAC: RBA Finance & Investment Co.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	a) Nil	a) Nil	a) Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	b) Nil	b) Nil	b) Nil
c) Voting rights (VR) otherwise than by equity shares	c) Nil	c) Nil	c) Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	d) Nil	d) Nil	d) Nil
e) Total (a+b+c)	e) Nil	e) Nil	e) Nil
Details of acquisition			
a) Shares carrying voting rights acquired	a) 576370	a) 5.3365%	a) 5.3365%
b) VRs acquired otherwise than by equity shares	b) Nil	b) Nil	b) Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	c) Nil	c) Nil	c) Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	d) Nil	d) Nil	d) Nil
e) Total (a+b+c)	e) 576370	e) 5.3365%	e) 5.3365%

After the acquisition, holding of:			
a) Shares carrying voting rights	a) 576370	a) 5.3365%	a) 5.3365%
b) VRs otherwise than by equity shares	b) Nil	b) Nil	b) Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	c) Nil	c) Nil	c) Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	d) Nil	d) Nil	d) Nil
e) Total (a+b+c)	e) 576370	e) 5.3365%	e) 5.3365%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Issue		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in TC.	July 4, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 10,02,00,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 10,80,05,930/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,80,05,930/-		

Note :

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



Ashish Kacholia
Signature of the Acquirer

Place: Mumbai Date: July 5, 2024