

November 19, 2024

BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.
Scrip Code: 540065

National Stock Exchange of India Limited
'Exchange Plaza', C-1 Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.
Scrip Symbol: RBLBANK

**Sub: Disclosure under regulation of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

We enclose herewith the disclosure received from quant Mutual Fund under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 informing that holding of quant Mutual Fund, under its various schemes as at close of business hours on November 19, 2024, was 3,11,08,477 equity shares, which is 5.12% of the paid-up equity share capital of the Bank.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For **RBL Bank Limited**

Niti Arya
Company Secretary

Encl: As above

November 19, 2024

To,
Ms. Niti Arya,
Company Secretary & Compliance Officer,
RBL Bank Limited,
1st Lane, Shahupuri, Kolhapur,
Maharashtra, 416001

Dear Ma'am,

Sub: Reporting under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

We wish to inform you that quant Mutual Fund under its various schemes has acquired 10,00,000 equity shares of your company on November 18, 2024 resulting into acquisition of more than 5% of paid up share capital of your company. Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed report detailing our holding in your Company.

The holding of quant Mutual Fund, under its various schemes, as at close of business hours on November 19, 2024 was 3,11,08,477 equity shares, which is 5.12% of paid up equity share capital of the Company.

Thanking you,

Yours faithfully,

For and on behalf of quant Mutual Fund



Ushalakshmi Raman
Compliance Officer



c.c. 1. National Stock Exchange of India Limited
Listing Department
Exchange Plaza
Plot no. C/1, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai —400051

2. General Manager
Department of Corporate Services
BSE Limited
Phiroze Jecjeebhoy Towers
Dalal Street
Mumbai -400001

quant mutual fund | SEBI Registration No. MF/028/96/4

Regd. Office: 6th floor, Sea Breeze building, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025, India
Phone: 91 22 62955000 | Email: Info.MF@quant.in | Website: www.quantmutual.com

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

| | | | |
|---|----------------------------|---|--|
| Name of the Target Company (TC) | RBL Bank Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | quant Mutual Fund | | |
| Whether the acquirer belongs to Promoter / Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited NSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 3,01,08,477 | 4.95 % | NA |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NA | NA | NA |
| c) Voting rights (VR) otherwise than by shares | NA | NA | NA |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NA | NA | NA |
| e) Total (a+b+c+d) | 3,01,08,477 | 4.95 % | NA |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 10,00,000 | 0.16 % | NA |
| b) VRs acquired otherwise than by equity shares | NA | NA | NA |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | NA | NA | NA |



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| | | | |
|--|---|--------|----|
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NA | NA | NA |
| e) Total (a+b+c+/-d) | 10,00,000 | 0.16 % | NA |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 3,11,08,477 | 5.12 % | NA |
| b) VRs otherwise than by equity shares | NA | NA | NA |
| c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NA | NA | NA |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NA | NA | NA |
| e) Total (a+b+c+d) | 3,11,08,477 | 5.12 % | NA |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.) | Open Market Purchase | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares | | |
| Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | Acquired 10,00,000 equity shares on 18-11-2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 6,07,73,22,440/- consisting of 60,77,32,244 equity shares having a face value of Rs. 10/- each. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 6,07,73,22,440/- consisting of 60,77,32,244 equity shares having a face value of Rs. 10/- each. | | |
| Total diluted share/voting capital of the TC after the said acquisition | NA | | |



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Part-B***

Name of the Target Company: RBL Bank Limited

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|---|--|----------------------------------|
| quant Mutual Fund | No | AAATE0120D |



Signature of Authorised Signatory



Place: Mumbai

Date: 19-11-2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.