



CAPTAIN POLYPLAST LTD.

REGD.OFFICE : UL-25, Royal Complex, Bhutkhana Chowk, Dhebar Road, Rajkot-360 002 (Guj.) India. Tele : +91-9909035390, +91-9909035391
H.O. & WORKS : Survey No. 267, Plot No. 10A, 10B & 11, N.H. No. 27, SHAPAR (Veraval), Dist. Rajkot-360 024 (Gujarat) India. Telefax : +91-2827-253006, 252056
web : www.captainpolyplast.com | e-mail : info@captainpolyplast.com
CIN NO. : L25209GJ1997PLC031985

To,
Listing Department
Listing Compliance
BSE Ltd.
P J Towers, Dalal Street,
Mumbai - 400001, India

Date : 17/01/2025

SUB: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Target Company - Captain Polyplast Ltd

Respected Sir,

Attached herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Target Company - Captain Polyplast Ltd.

Your department is hereby requested to take on record

- the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Target Company Captain Polyplast Ltd received from
-
- Captain Pipes Ltd
- Captain Platic Pvt Ltd
- Captain Technocast Ltd .

Thanking you,

FOR, CAPTAIN POLYPLAST LIMITED

Khichadia
Rameshbhai
Devrajbhai



**RAMESH KHICHADIA
(MANAGING DIRECTOR)
DIN NO.: 00087859**

Place: Rajkot

Date: 17/01/2025

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	CAPTAIN POLYPLAST LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	CAPTAIN PIPES LTD		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	7920476	14.30	13.16
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0.00		
c) Voting rights (VR) otherwise than by shares	0.00		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0.00		
e) Total (a+b+c+d)	7920476	14.30	13.16
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	0.00		
b) VRs acquired /sold otherwise than by shares	0.00		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	1000000	-	1.66
d) Shares encumbered / invoked/released by the acquirer	0.00		
e) Total (a+b+c+/-d)	1000000	-	1.66



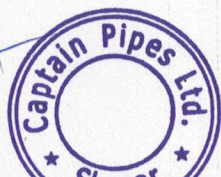
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	7920476	14.30	13.16
b) Shares encumbered with the acquirer	0.00		
c) VRs otherwise than by shares	0.00		
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1000000		1.66
e) Total (a+b+c+d)	8920476		14.82
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	preferential allotment of convertible warrants		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15-01-2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.110757580/- divided into 55378790 EQUITY SHARES OF Rs.2/- EACH		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.120357580/- divided into 60178790 EQUITY SHARES OF Rs.2/- EACH		
Total diluted share/voting capital of the TC after the said acquisition **	Rs.120357580/- divided into 60178790 EQUITY SHARES OF Rs.2/- EACH		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. Here diluted capital Rs.60178790/- is calculated assuming full conversion of warrant into equity shares of the company.

FOR, CAPTAIN PIPES LIMITED

GOPAL KHICHADIA
(MANAGING DIRECTOR)
DIN NO.: 00127947



ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	CAPTAIN POLYPLAST LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	CAPTAIN PLASTIC PVT LTD		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	0.00		
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0.00		
c) Voting rights (VR) otherwise than by shares	0.00		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0.00		
e) Total (a+b+c+d)	0.00		
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	0.00		
b) VRs acquired /sold otherwise than by shares	0.00		
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	400000 0.00	-	0.66
d) Shares encumbered / invoked/released by the acquirer	-		
e) Total (a+b+c+/-d)	400000	-	0.66

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	0.00		
b) Shares encumbered with the acquirer	0.00		
c) VRs otherwise than by shares	400000	-	0.66
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0.00		
e) Total (a+b+c+d)	400000	-	0.66
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	preferential allotment of convertible warrants		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15-01-2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.110757580/- divided into 55378790 EQUITY SHARES OF Rs.2/- EACH		
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(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. Here diluted capital Rs.60178790/- is calculated assuming full conversion of warrant into equity shares of the company.

CAPTAIN PLASTIC PRIVATE LIMITED
FOR, CAPTAIN PLASTIC PVT. LTD.

DIRECTOR
(DIN: 03073067)


DIRECTOR

BHAVESH KANTILAL GEDIYA

Place: Rajkot

Date: 15-01-2025

ANNEXURE – 2
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	CAPTAIN POLYPLAST LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	CAPTAIN TECHNOCAST LTD		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	0.00		
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0.00		
c) Voting rights (VR) otherwise than by shares	0.00		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0.00		
e) Total (a+b+c+d)	0.00		
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	0.00		
b) VRs acquired /sold otherwise than by shares	0.00		
e) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	1500000	-	2.49
d) Shares encumbered / invoked/released by the acquirer	0.00		
e) Total (a+b+c+/-d)	1500000	-	2.49



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	0.00		
b) Shares encumbered with the acquirer	0.00		
c) VRs otherwise than by shares	1500000	-	2.49
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0.00		
e) Total (a+b+c+d)	1500000	-	2.49
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	preferential allotment of convertible warrants		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15-01-2025		
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Total diluted share/voting capital of the TC after the said acquisition **	Rs.120357580/- divided into 60178790 EQUITY SHARES OF Rs.2/- EACH		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. Here diluted capital Rs.60178790/- is calculated assuming full conversion of warrant into equity shares of the company.

FOR, CAPTAIN TECHNOCAST LIMITED


MANAGING DIRECTOR
(DIN: 03159038)

(ANILBHAI VASANTBHAI BHALU)

Place: Rajkot

Date: 15-01-2025