

CTL/24-25/SAST/LLOYDSME/09960/01

September 10, 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G. Bandra Kurla Complex, Bandra, East, Mumbai, Maharashtra – 400051, India
Lloyds Metals and Energy Limited (Company) A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013, Maharashtra, India	Sky United LLP (Pledgor) 35 Ashok Chambers, Broach Street Devji Ratensey Marg, Majid Bunder, Mumbai – 400009, Maharashtra, India

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of Equity Shares of Lloyds Metals and Energy Limited

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the Release of Equity Shares of “Lloyds Metals and Energy Limited” which was pledged in favour of “Catalyst Trusteeship Limited” (formerly known as GDA Trusteeship Limited) in the capacity of Debenture Trustee for the benefit of the Debenture Holder(s) of “Thriveni Earthmovers Private Limited”

For and on behalf of

Catalyst Trusteeship Ltd.
(Formerly known as GDA Trusteeship Limited)



Authorised Signatory
Name: Saloni Murudkar
Designation: Manager

Encl: As above

CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 **Tel :** +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 **Tel :** +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 **Fax :** +91 (22) 4922 0505
CIN No. U74999PN1997PLC110262 Email : dt@ctitrustee.com **Website :** www.catalysttrustee.com

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ANNEXURE

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Lloyds Metals and Energy Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited (formerly GDA Trusteeship Limited) acting as Debenture Trustee on behalf Debenture Holder(s) of Thriveni Earthmovers Private Limited (CIN - U60231TZ1999PTC008876).		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited NSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	2,62,31,297 NIL	5.02 % NIL	5.02 % NIL
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL 2,62,31,297	NIL 5.02 %	NIL 5.02 %
e) Total (a+b+c+d)			
<u>Details of acquisition/sale:</u>			
a) Shares carrying voting rights acquired/sold	NIL	NIL	NIL
b) VRs acquired/sold otherwise than by equity shares	NIL NIL	NIL NIL	NIL NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer	1,50,76,045	2.88%	2.88%
e) Total (a+b+c+/-d)	-1,50,76,045	-2.88%	-2.88%



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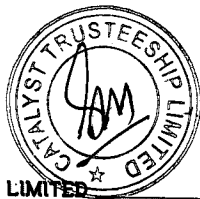
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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer	11,155,252	2.14%	2.14%
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	11,155,252	2.14 %	2.14 %
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	In pursuant to a Master Amendment Agreement ("Agreement") dated 22nd July, 2024 executed amongst Thriveni Earthmovers Private Limited (TEMPL), Thriveni Pellets Private Limited (TPPL), Sky United LLP (SKY) and Catalyst Trusteeship Limited as the Debenture Trustee (acting as debenture trustee for the subscribers of Non-Convertible Debentures who for the time being are Pioneer Investcorp Limited, Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund), has released of 1,50,76,045 Equity Shares (2.88 % of the paid-up share capital of the TC) of the TC with effect from 6th September, 2024.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06.09.2024		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	52,27,53,535 Equity Shares of INR 1/- each		
Equity share capital / total voting capital of the TC after the said acquisition/ sale	52,27,53,535 Equity Shares of INR 1/- each		
Total diluted share / voting capital of the TC after the said acquisition / sale.	52,27,53,535 Equity Shares of INR 1/- each		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.



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(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer:

For Catalyst Trustee Limited

(Formerly known as GDA Trustee Limited)



Authorized Signatory

Name: Saloni Murudkar

Designation: Manager

Place: Mumbai

Date: September 10, 2024

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