

**June 05, 2024**

**To,**  
**National Stock Exchange of India Limited**  
Listing Department,  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra(East), Mumbai – 400 051  
**Symbol: GOKUL**

**To,**  
**Corporate Relation Department**  
BSE Limited  
P.J. Tower, Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 532980**

**Dear Sir/Ma'am,**

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Kindly find enclosed herewith the requisites disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of Equity Shares of Gokul Refoils & Solvent Limited.

You are requested to take note of the same on your record.

Thanking You.

Yours Faithfully,

**Arjunsinh Rajput**  
Acquirer  
Address: Bahuchar Krupa Bungalow, State Highway No. 41,  
Sidhpur – 384151, Patan, Gujarat, India

Encl: As above

**CC:**  
**To**  
**Company Secretary**  
**Gokul Refoils & Solvent Limited**  
State Highway No. 41, Near Sujanpur Patia,  
Sidhpur 384151, Gujarat

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of Target Company (TC)	Gokul Refoils & Solvent Limited.		
2. Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	<b>Acquirer:</b> Arjunsinh Rajput <b>PAC:</b> 1. Mr. Balvantsinh Chandansinh Rajput 2. Mrs. Bhikhiben Balvantsinh Rajput 3. Mr. Dharmendrasinh Balvantsinh Rajput 4. M/s. Profitline Securities Pvt. Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name (s) of the Stock Exchange (s) where the shares of the TC are Listed	1. BSE Ltd. 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number of Shares	% w.r.t. total share /voting capital wherever applicable(*)	% of total diluted shares/voting capital of TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
- Arjunsinh Rajput (Acquirer)	13,60,869	1.37	1.37
- PAC (Composite shareholding of promoters excluding that of acquirer – Refer Annexure)	7,10,73,841	71.80	71.80
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	<b>7,24,34,710</b>	<b>73.17</b>	<b>73.17</b>
Details of acquisition/sale			
a) Shares carrying voting rights <b>acquired/sold</b>	11,39,562	1.15	1.15
b) VRs acquired otherwise than by shares	NIL	NIL	NIL

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance / invoked/ released by acquirer	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	<b>11,39,562</b>	<b>1.15</b>	<b>1.15</b>
<b>After the acquisition/sale, holding of :</b>			
a) Shares carrying voting rights - Arjunsinh Rajput (Acquirer)	25,00,431	2.52	2.52
- PAC (Composite shareholding of promoters excluding that of acquirer – Refer Annexure)	7,10,73,841	71.80	71.80
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	<b>7,35,74,272</b>	<b>74.32</b>	<b>74.32</b>
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Acquisition - Open Market		
Date /of acquisition of/sale of shares/ <del>VR or date of receipt of intimation of allotment of shares whichever is applicable</del>	June 04, 2024		
Equity share capital / total voting capital of the TC before the said acquisition.	Rs.19,79,90,000 /- divided into 9,89,95,000 equity share of Rs. 2/- each		
Equity share capital / total voting capital of the TC after the said acquisition.	Rs.19,79,90,000 /- divided into 9,89,95,000 equity share of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition.	Rs.19,79,90,000 /- divided into 9,89,95,000 equity share of Rs. 2/- each		

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted Share/ Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrens into equity shares of the TC.

Arjunsinh Rajput  
Acquirer

**Place: Ahmedabad**  
**Date: 05/06/2024**

## Annexure: Shareholding of acquirer and PAC

Shareholding details	Before the proposed transaction		Details of Acquisition		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
<b>Name of the Acquirer:</b>						
<b>Arjunsinh Rajput</b>	<b>13,60,869</b>	<b>1.37%</b>	<b>11,39,562</b>	<b>1.15</b>	<b>25,00,431</b>	<b>2.52%</b>
<b>Name of the PAC:</b>						
Mr. Balvantsinh Chandansinh Rajput	24379262	24.63%	-	-	24379262	24.63%
Mrs. Bhikhiben Balvantsinh Rajput	22717500	22.95%	-	-	22717500	22.95%
Mr. Dharmendrasinh Balvantsinh Rajput	8215579	8.30%	-	-	8215579	8.30%
M/s Profitline Securities Pvt. Ltd.	15761500	15.92%	-	-	15761500	15.92%
<b>TOTAL</b>	<b>72434710</b>	<b>73.17%</b>	<b>11,39,562</b>	<b>1.15</b>	<b>73574272</b>	<b>74.32</b>