

Mona V. Shah

Address: B/ 701, Shiromani Flats, S.M.Roads, Satelite, Manekbag, Ahmedabad- 380015
Gujarat.

September 10, 2024

To,

The Compliance Officer Shah Metacorp Limited (Formerly known as Gyscoal Alloys Limited) Plot No 2/3, GIDC Ubkhal, Kukarwada, Tal Vijapur, Dist Mehsana, Ubkhal, Kukarwada, Tal Vijapur, Dist Mehsana, Mehsana , Gujarat, 382830	Bombay Stock Exchange Limited 1 st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001. SCRIP CODE: 533275	National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, BandraKurla-Complex, Bandra (E), Mumbai – 400 051 COMPANY SYMBOL: SHAH
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**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION
OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Dear Sir/ Madam,

Please find attached herewith the disclosure regarding Allotment of shares of M/S. Shah Metacorp Limited to Mrs. Mona Viral Shah (“Promoter & Shareholder”) on as required under the Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to take note of the same.

Thanking you,

Yours faithfully,

Mona V. Shah

Promoter and Shareholder

Encl: As Above

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shah Metacorp Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mona Viral Shah		
Whether the acquirer belongs to Promoter/ Promoter group	YES (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE (BSE) NATIONAL STOCK EXCHANGE (NSE)		
Details of the-acquisition / disposal as follows	Number	% w.r.t. total Share/voting Capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	3,66,66,084	7.20	7.20
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	N/A N/A	N/A N/A	N/A N/A
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC Warrant convertible into Equity Share	2,25,40,000	N/A	N/A
Total (a+b+c+d)	5,92,06,084	7.20	7.20
Details of acquisition/sale²			
a) Shares carrying voting rights acquired/Sold	-	-	-
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired (Warrant convertible into Equity Share)	4,45,00,000 -	N/A -	N/A -
d) Shares encumbered/ invoked/ released by the acquirer			
Total (a+b+c+/-d)	4,45,00,000	N/A	N/A

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3,66,66,084	7.20	7.20
b) Shares encumbered released by the acquirer	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	6,70,40,000	N/A	N/A
e) that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	10,37,06,084	7.20	7.20
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)	Preferential Allotment of 4,45,00,000 Convertible Warrants Into Equity Shares		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10/09/2024		
Equity share capital / total voting capital of the TC before the said acquisition/ Sale	50,91,70,602		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	50,91,70,602		
Total diluted share/voting capital of the TC after the said acquisition/ Sale	50,91,70,602		

Mona V. Shah**Promoter and Shareholder**

Place: Ahmedabad

Date: 10/09/2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.