

INT INFRASTRUCTURE PRIVATE LIMITED

CIN: U74999DL2017PTC315040

Dated: October 08, 2024

To

BSE Limited

Dept. of Corporate Services

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai – 400 001

To

Modern Engineering and Projects Limited

103/4 Plot -215, Free Press House,

FL-10 Free Press Journal Marg

Nariman Point Mumbai 400021

Maharashtra

Scrip code: 539762

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, ("the SEBI SAST")

Reference: Modern Engineering and projects Limited / Scrip Code – 539762

Enclosed herewith the disclosure as required in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended from time to time in respect of Allotment of 17,09,180 Equity Shares of Modern Engineering and Projects Limited to the Company on Right issue and same has been credited in Demat account of the Company on October 04, 2024.

Kindly take this on record.

Thanking you

For **INT INFRASTRUCTURE PRIVATE LIMITED**


Jashandeep Singh
Director
DIN: 02357390

Encl.: As above

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Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A – Details of the Acquisition

Name of the Target Company (TC)	Modern Engineering and Projects Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	INT Infrastructure Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	0	0	0
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others) e) Total (a+b+c+/-d)	17,09,180	11.06	
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares	17,09,180	11.06%	

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c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ no disposal undertaking/ others) e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Rights issue		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	October 04, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs 3,09,00,000 divided into 30,90,000 equity Shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 15,45,00,000 divided into 1,54,50,000 Equity Shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 15,45,00,000 divided into 1,54,50,000 Equity Shares of Rs. 10 each		

For INT INFRASTRUCTURE PRIVATE LIMITED


Jashandeep Singh
Director
DIN: 02357390

Date: October 08, 2024

Place: Mumbai

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.