## 11th October, 2024

To,
The Manager,
Listing Department

BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001.

To,
Metropolitan Stock Exchange of India Ltd.
(Formerly known as "MCX Stock Exchange Limited")
Building A, Unit 205A, 2nd Floor
Piramal Agastya Corporate Park, L.B.S Road
Kurla West, Mumbai - 400 070

To,
The Board of Directors
Hiliks Technologies Limited
A 704, 7th Floor Bonanza Building,
Sahar Plaza Complex, M.V Road, JB Nagar Marol,
JB Nagar Metro Station, Andheri East
Mumbai 400059 Maharashtra

BSE Scrip Code: 539697 MSEI Scrip Code: HILIKS

<u>Sub: Disclosures under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers)</u>

Dear Sir/Ma'am,

Please find enclosed herewith the Disclosure required under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, duly signed.

This is for your information and record.

Yours faithfully,

Funali Rakesh Doshi PAN: AAJPP3111C

Encl: As above

# Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

## Part-A- Details of the Acquisition

Name of the Target Company (TC)	Hiliks Technologies Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer- Funali Rakesh Doshi		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited Metropolitan Stock Exchange of India Ltd		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
<ul><li>a) Shares carrying voting rights</li><li>b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</li></ul>	Nil Nil	Nil Nil	NA NA
<ul> <li>c) Voting rights (VR) otherwise than by equity shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> </ul>	Nil 5,00,000	Nil 8.33	NA 4.63
e) Total (a+b+c+d)	5,00,000	8.33	4.63
Details of acquisition			
<ul> <li>a) Shares carrying voting rights acquired</li> <li>b) VRs acquired otherwise than by equity shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</li> </ul>	5,00,000 Nil Nil	6.41 Nil Nil	4.63 NA NA
d) Shares in the nature of encumbrance (pledge/ lien/non-	Nil	Nil	NA
disposal undertaking/ others)	5,00,000	6.41	4.63

After the acquisition, holding of acquirer along with PACs of:				
<ul> <li>a) Shares carrying voting rights</li> <li>b) VRs otherwise than by equity shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> </ul>		6.41 Nil Nil	4.63 NA NA	
<ul> <li>d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</li> <li>e) Total (a+b+c+d)</li> </ul>	Nil 5,00,000	Nil 6.41	NA 4.63	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Conversion of Warrants			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	10-10-2024			
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 6,00,00,000/-			
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 7,80,00,000/-			
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,80,00,000/-			

Jurali

### Funali Rakesh Doshi

Place: Mumbai

Date: 11-10-2024

#### Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.