

Ebisu Global Opportunities Fund Limited

C/o SpearFin Ltd, Level 7, Tower B, 1 Exchange Square, Ebene 72201, Mauritius
Tel: +230 460 9145 Email: ebisu@spearfin.net

August 19, 2024

To,
Corporate Relations Department
BSE Limited
2nd Floor, Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai, Maharashtra – 400001

Sub: Disclosure under Regulation 29(1) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

In term of the provisions Regulation 29(1) of Security and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, enclosed please find requisite disclosures under regulation 29(1) intimation to stock exchanges in respect of acquisition of shares by way of Qualified Institution Placement under SEBI (SAST) regulations, 2011.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,
For EBISU Global Opportunities Fund Limited



Nitin Singhal
Director

Encl. : As above

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A: Details of Acquisition

1.	Name of the Target Company (TC)	ERAAYA LIFESPACES LIMITED		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	EBISU Global Opportunities Fund Limited		
3.	Whether the acquirer belongs to Promoter / Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5.	Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
6.	Before the acquisition/sale under consideration, holding of: a) Shares carrying voting rights b) Shares in the Nature of encumbrance (pledge / lien /non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	NIL NIL NIL NIL NIL	NIL NIL NIL NIL NIL	NIL NIL NIL NIL NIL
7.	Details of acquisition/sale a) Shares carrying voting rights acquired/ sold b) VRs acquired otherwise than by equity shares c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired. d) Shares in the Nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) e) Total (a+b+c+d)	1,250,000 NIL NIL NIL 1,250,000	6.79% NIL NIL NIL 6.79%	6.79% NIL NIL NIL 6.79%
8.	After the acquisition/sale, holding of: a) Shares carrying voting rights	1,250,000	6.79%	6.79%

	b) Shares in the Nature of encumbrance (pledge / lien / non-disposal undertaking / others) Shares pledged with the acquirer.	NIL	NIL	NIL
	c) VRs otherwise than by equity shares	NIL	NIL	NIL
	d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
	e) Total (a+b+c+d)	1,250,000	6.79%	6.79%
9.	Mode of acquisition/ sale (e.g. open market / off Market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Qualified Institutional Placement (QIP)		
10.	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
10.	Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the target company	Date of Acquisition – August 13, 2024.		
11.	Equity share capital/ total voting capital of the TC before the said acquisition/sale	15,123,160 shares representing 15,123,160 Equity shares of INR 10 each.		
12.	Equity share capital/ total voting capital of the TC after the said acquisition/sale	18,384,360 shares representing 18,384,360 Equity shares of INR 10 each.		
13.	Total diluted share/voting capital of the TC after the said acquisition/sale	NIL		

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

for EBISU Global Opportunities Fund Limited



Nitin Singhal
Director

Date: August 19, 2024

Place: UAE

Part B

Name of Target Company: ERAAYA LIFESPACES LIMITED

for EBISU Global Opportunities Fund Limited

Nitin Singhal
Director

Date: August 19, 2024

Place: UAE