

Date: 7th February, 2025

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001
BSE Scrip Code: 512455

To,
Manager-Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

To,
Lloyds Metals and Energy Limited
Plot No.: A 1-2, MIDC Area,
Ghugus, Chandrapur – 442505

Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

Please find attached herewith disclosure pursuant to the provisions of Regulation 31 (1) and 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein.

Thriveni Earthmovers Private Limited ("TEMPL"/ "Pledgor" / "Borrower"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to a Master Amendment Agreement ("Agreement") dated 22nd July, 2024 executed amongst Thriveni Earthmovers Private Limited (TEMPL), Thriveni Pellets Private Limited (TPPL), Sky United LLP (SKY) and Catalyst Trusteeship Limited as the Debenture Trustee (acting as debenture trustee for the subscribers of Non-Convertible Debentures who for the time being are Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund), for release of pledge of 84,10,000 Equity Shares of the TC with effect from 6th February, 2025.

We request you to kindly take the above information on your record.

Thanking you,

For and on behalf of Thriveni Earthmovers Private Limited



Name: Chittaranjan Jena
Designation: Company Secretary
ICSI M. No. A25067

Date: 7th February, 2025

Place: Mumbai

Thriveni Earthmovers Private Limited

CIN: U60231TZ1999PTC008876

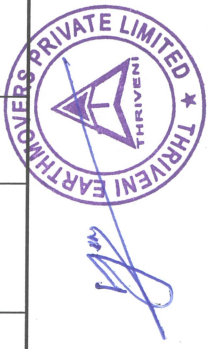
Regd. Office: 22/110, Greenways Road, Fairlands, Salem - 636 016, Tamilnadu, India
Ph/Fax: 0427 - 2447667 / 2445909 | email: info@thriveni.com | Website: www.thriveni.com

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company ("TC")		Lloyds Metals and Energy Limited	
Names of the stock exchanges where the shares of the target company are listed		a. BSE Limited b. National Stock Exchange of India Limited ("NSE")	
Date of reporting		7th February, 2025	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Thrivani Earthmovers Private Limited ("TEMPL")	
Details of the creation of encumbrance:		Thrivani Earthmovers Private Limited ("TEMPL"/ "Pledgor" / "Borrower"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to a Master Amendment Agreement ("Agreement") dated 22nd July, 2024 executed amongst Thrivani Earthmovers Private Limited (TEMPL), Thrivani Pellets Private Limited (TPPL), Sky United LLP (SKY) and Catalyst Trusteeship Limited as the Debenture Trustee (acting as debenture trustee for the subscribers of Non-Convertible Debentures who for the time being are Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund), for release of pledge of 84,10,000 Equity Shares of the TC with effect from 6th February, 2025.	

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Thrivani Earthmovers Private Limited	10,00,05,501	19.13 %	6,02,53,414	11.52 %	Release	6th February, 2025	Pledge	As per clause of Master Amendment Agreement dated 22nd July, 2024 and due to release trigger event	84,10,000	1.61 %	Debenture Trustee Name: Catalyst Trusteeship Limited &	5,18,43,414	9.91 %



Farms Private Limited																				
Lloyds Metals and Minerals Trading LLP	3,57,41,529	6.84%	Nil	-	-															
Blossom Trade and Interchange LLP	1,32,00,000	2.52%	Nil	-	-															
Sky United LLP	6,59,54,638	12.62 %	Nil	-	-															

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of Thriveni Earthmovers Private Limited



Name: Chittaranjan Jena
 Designation: Company Secretary*
 ICSI M. No. A25067

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