

Date: November 07, 2024

Listing Department

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.

Dear Sir,

Sub: Open Offer by Jatinkumar Tulsibhai Patel (“Acquirer 1”), Parth Tulsibhai Patel (“Acquirer 2”) and Arjinkumar Jagdishbhai Patel (“Acquirer 3”) (Hereinafter Acquirer 1, Acquirer 2 and Acquirer 3 collectively referred to as "Acquirers") to acquire upto 13,57,200 (Thirteen Lakh Fifty-Seven Thousand and Two Hundred) Fully paid-up Equity shares of Rs. 10/- each for cash at a price of ₹ 11/- (Rupees Eleven only) per Equity Share aggregating upto ₹ 1,49,29,200/- (Rupees One Crore Forty Nine Lakh Twenty Nine Thousand and Two Hundred only), to the Public Shareholders of Vaghani Techno-Build Limited (“Target Company”) Pursuant to and in Compliance with the Requirements of The Securities And Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations, 2011”) (“Offer” Or “Open Offer”).

We have been appointed as ‘Manager’ to the captioned Open Offer by the Acquirers in terms of regulation 12(1) of the SEBI (SAST) Regulations. In this regard, we are enclosing the following for your kind reference and records:

A copy of offer opening public announcement and corrigendum to the Detailed Public Statement (“Offer Opening Public Announcement and Corrigendum”) dated November 06, 2024. The offer opening public announcement was published today, November 07, 2024 in the following newspapers:-

Sr. No.	Newspapers	Language	Editions
1	Financial Express	English	All Editions
2	Jansatta	Hindi	All Editions
3	Pratahkal	Marathi	Mumbai Edition - Place of Registered office of Target Company and Stock Exchange at which shares of Target Company are listed

In case of any clarification required, please contact the person as mentioned below:

Contact Person	Designation	Contact Number	E-mail Id
Sachin Prajapati	Senior Manager	+91-022-49730394	sachin@saffronadvisor.com
Satej Darde	Senior Manager		satej@saffronadvisor.com

We request you to kindly consider the attachments as good compliance and disseminate it on your website.

For Saffron Capital Advisors Private Limited




Sachin Prajapati
Senior Manager
Equity Capital Markets

