

June 07, 2024

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Sub: Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

We wish to inform you that pursuant to the Delisting Offer, We, Bajrang Finance Limited ("Promoter Acquirer 1"), Remi Sales and Engineering Limited ("Promoter Acquirer 2") and Remi Securities Limited ("Promoter Acquirer 3") have acquired 36,89,789 Equity Shares of face value Rs.10/- each for cash at an Exit Price of Rs. 25/- per share pursuant to delisting offer and by virtue of the said acquisition our shareholding in K K Fincorp Limited (the "Company") has been increased to 50,40,989 Equity Shares constituting 90.02% of paid-up capital of the Company.

With reference to the aforementioned acquisition please find enclosed herewith disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are requested to take the same on record.

For Bajrang Finance Limited (Promoter Acquirer 1) For and on behalf of Rem Sales and Engineering Limited (Promoter Acquirer 2)



Nirmal Murarka
Director
For and on behalf of Remi Securities Limited
(Promoter Acquirer 3)



Bhagirath Singh
Director



Sanjay Maheshwari
Whole Time Director

Cc:
K K Fincorp Limited
Plot No 11, Cama Industrial Estate,
Goregaon (East), Mumbai -400 063



Encl: As above



| Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 | | | |
|---|---|--|--|
| Part A- Details of the Acquisition | | | |
| Name of the Target Company (TC) | K K Fincorp Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirers - Remi Securities Limited, Bajrang Finance Limited and Remi Sales and Engineering Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share / voting capital wherever | % w.r.t. total diluted share / voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying Voting Rights (VRs) | | | |
| Bajrang Finance Limited | 271,200 | 4.84% | 4.84% |
| Remi Sales and Engineering Limited | 1,080,000 | 19.29% | 19.29% |
| Remi Securites Limited | 0 | 0.00% | 0.00% |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others) | 0 | 0.00% | 0.00% |
| c) Voting rights (VRs) otherwise than by equity shares | 0 | 0.00% | 0.00% |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0 | 0.00% | 0.00% |
| e) Total (a+b+c+d) | 1,351,200 | 24.13% | 24.13% |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | | | |
| Bajrang Finance Limited | 1,933,000 | 34.52% | 34.52% |
| Remi Sales and Engineering Limited | 35,000 | 0.63% | 0.63% |
| Remi Securites Limited | 1,721,789 | 30.75% | 30.75% |
| Total | 3,689,789 | 65.89% | 65.89% |
| b) VRs acquired otherwise than by equity shares | 0 | 0.00% | 0.00% |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | 0 | 0.00% | 0.00% |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others) | 0 | 0.00% | 0.00% |
| e) Total (a+b+c+-d) | 3,689,789 | 65.89% | 65.89% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights acquired | | | |
| Bajrang Finance Limited | 2,204,200 | 39.36% | 39.36% |
| Remi Sales and Engineering Limited | 1,115,000 | 19.91% | 19.91% |
| Remi Securites Limited | 1,721,789 | 30.75% | 30.75% |
| Total | 5,040,989 | 90.02% | 90.02% |
| b) VRs acquired otherwise than by equity shares | 0 | 0.00% | 0.00% |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | 0.00% | 0.00% |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others) | 0 | 0.00% | 0.00% |
| e) Total (a+b+c+-d) | 5,040,989 | 90.02% | 90.02% |
| Mode of acquisition (e.g. open market /public issue / rights issue / preferential allotment / inter-se transfer encumbrance, etc.) | Open Market – Delisting Offer | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity shares shall be ranking pari passu with the then existing equity shares of the Company in all respects including dividend. | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | Date of Settlement: June 05, 2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 56,00,000 Equity Shares of Rs. 10/- each aggregating to Rs. 5,60,00,000/- | | |
| Equity share capital / total voting capital of the TC after the said acquisition | 56,00,000 Equity Shares of Rs. 10/- each aggregating to Rs. 5,60,00,000/- | | |
| Total diluted share/voting capital of the TC after the said acquisition | 56,00,000 Equity Shares of Rs. 10/- each aggregating to Rs. 5,60,00,000/- | | |