

Firstview Trading Private Limited

Corporate Identity Number (CIN) : U51909WB2018PTC228935

46,Raj Narayan Roy Chowdhury Ghat Road
Howrah – 711102
Phone No. : 9831215321
E-mail : firstviewtrading@gmail.com

22nd July, 2024

To,
Corporate Relationship Department
BSE Limited
P. J. Towers,
Dalal Street, Fort
Mumbai – 400 001
Scrip Code: BSE 522101

To,
The Secretary,
The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata – 700 001
Scrip Code: CSE 21022

Dear Sir / Madam,

**DISCLOSURE OF ACQUISITION OF VOTING RIGHTS BY WAY OF
PREFERENTIAL ALLOTMENT OF CONVERTIBLE WARRANTS U/R 29(1) & (2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS 2011**

We, hereby inform you that in view of the preferential allotment of 10,00,000 equity shares on conversion of warrants by Kilburn Engineering Limited ("KEL"), for which we have received the allotment advice on 19th July, 2024, our shareholding in the Company has increased.

We furnish herewith the Disclosure of acquisition of voting rights by promoter group in the enclosed format specified under Regulation 29(1) & 29 (2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, as Annexure – I, which we trust you will find in order.

Yours faithfully,

FIRSTVIEW TRADING PRIVATE LIMITED

FIRSTVIEW TRADING PRIVATE LIMITED


AUTHORISED SIGNATORY Authorised Signatory

Encl. as above.

CC :

Kilburn Engineering Limited
Four Mangoe Lane
Surendra Mohan Ghosh Sarani
Kolkata - 700001

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Annexure - I

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kilburn Engineering Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Firstview Trading Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The Calcutta Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)

Before the acquisition under consideration, holding of

a) Shares carrying voting rights Firstview Trading Private Limited	1,33,01,239	31.81	27.02
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) <u>convertible warrants</u> Firstview Trading Private Limited	15,00,000	3.58	3.05
e) Total promoter group shareholding (a+b+c+d)	1,48,01,239	35.39	30.07

Details of acquisition/sale

a) Shares carrying voting rights acquired/sold	10,00,000 equity shares allotted on conversion of warrants were allotted by way of preferential allotment, for which allotment advice was received on 19 th July, 2024
b) VRs acquired /sold otherwise than by shares	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	
d) Shares encumbered / invoked/released by the acquirer	
e) Total (a+b+c+/-d)	

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After the acquisition/sale, holding of:

a) Shares carrying voting rights

Firstview Trading Private Limited

1,43,01,239 33.09 29.06

b) Shares encumbered with the acquirer

- - -

c) VRs otherwise than by shares

- - -

d) Warrants/convertible securities/any other instrument

that entitles the acquirer to receive shares carrying

voting rights in the TC (specify holding in each

category) after acquisition

Firstview Trading Private Limited

5,00,000 1.16 1.01

e) Total promoter group shareholding (a+b+c+d)

1,48,01,239 34.25 30.07

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer , etc.)

Preferential allotment of equity shares
(on conversion of warrants into equity shares)

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable

19th July, 2024 (Receipt of allotment advice)

Equity share capital / total voting capital of the TC before the said acquisition/sale

INR 41,82,03,580 consisting of 4,18,20,358 Equity shares of Rs.10 each

Equity share capital/ total voting capital of the TC after the said acquisition/sale

INR 43,22,03,580 consisting of 4,32,20,358 Equity shares of Rs.10 each

Total diluted share/voting capital of the TC after the said acquisition

INR 49,22,03,580 consisting of 4,92,20,358 Equity shares of Rs.10 each


(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ Persons Acting in Concert

For Firstview Trading Private Limited

FIRSTVIEW TRADING PRIVATE LIMITED


Director/ Authorised Signatory

Place: Kolkata

Date: **22-07-24**