

To:

The Board of Directors
Aster DM Healthcare Limited
Awfis, 2nd Floor, Renaissance Centra,
27 & 27/1, Mission Road,
Sampangi Rama Nagar,
Sampangirammagar, Bangalore,
Bangalore South, Karnataka, India, 560027
Email: cs@asterdmhealthcare.in

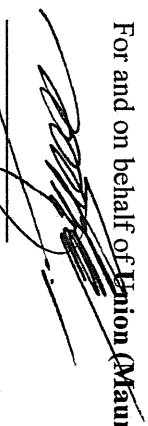
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Fax: (022) 2272 2131 / 2037 / 2061 / 41
Email: corp.relations@bseindia.com

The National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai: 400051
Tel: 022-26598235 / 36 / 452
Fax: 022-26598237 / 38
Email: takeover@nse.co.in

Dear Sir/Madam,

Re: Disclosure under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Code”)
Please find enclosed the disclosure under Regulation 31(2) of the Takeover Code with respect to release of encumbrance over shares of Aster DM Healthcare Limited (the “Target Company”) by Union (Mauritius) Holdings Limited.

For and on behalf of **Union (Mauritius) Holdings Limited**



Name: **Dr. Azad Moopen Mandayapurath**
Authorized Signatory
Date: March 5, 2025
Place: Dubai

Disclosures under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
ANNEXURE- 1

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for release of encumbrance of shares in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC):		Aster DM Healthcare Limited	
Names of the stock exchanges where the shares of the target company are listed:		National Stock Exchange of India Ltd. and BSE Ltd.	
Date of reporting:		March 5, 2025	
Name of the promoter or PAC on whose shares encumbrance has been created/released/revoked:		Union (Mauritius) Holdings Limited	
Details of the creation/investition/release of encumbrance: Release of encumbrance			
Details of events pertaining to encumbrance (3)			
Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Post event holding of encumbered shares
Number	% of total share capital	Number	% of total share capital
Type of event	Date of creation/ release/ investment of encumbrance	Type of encumbrance (pledge/lien/ non-disposal/undertaking/ others)	Reasons for release of encumbrance
Number	% of share capital	Name of the entity in whose favor shares encumbered	Number
% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
			{creation} / release [(2)-(3)] {creation} [(1)-(3)]

Union (Mauritius) Holdings Limited (“UMHL”)	19,980,522	4%	19,980,522	4%	Release	March 4, 2025	Release of Pledge	Repayment of term loan facility of USD 278,500,000 and revolving credit facility of USD 10,000,000 availed by UMHL from Mashreq bank PSC, Commercial Bank of Dubai PSC, Emirates NBD Bank (P.J.S.C.) and First Abu Dhabi Bank PJSC	19,980,522	4%	Catalyst TrusteeShip Limited acting as Onshore Security Agent for Mashreq bank PSC, Commercial Bank of Dubai PSC, Emirates NBD Bank (P.J.S.C.) and First Abu Dhabi Bank PJSC	0	0 [Refer to note below]
Dr. Azad Moopen Mandayapurath	17,33,536	0.35	Nil	Nil	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	Nil	Nil
Mrs. Alisha Moopen	2,15,842	0.04	Nil	Nil	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	Nil	Nil
Mrs. Naseera Azad	1,42,587	0.03	Nil	Nil	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	Nil	Nil

Ms. Zeba Azad Moopen	1,08,524	0.02	Nil	Nil	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	Nil	Nil
Ms. Ziham Moopen	1,71,500	0.03	Nil	Nil	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	Nil	Nil

Note:

Pursuant to the release of the pledge over 4% shareholding of the Target Company created by UMHL, the total shareholding of UMHL in the Target Company is unencumbered.

Signature of the Authorized Signatory



For Union (Mauritius) Holdings Limited
Name: Dr. Azad Moopen Mandayapurath
Place: Dubai
Date: March 5, 2025