

Zainab Investments Pvt. Ltd.

CIN: U67120TG2000PTC035773

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai-400001.

Date:02.01.2025

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

Unit: K&R Rail Engineering Limited (BSE Scrip Code: 514360)

In compliance with Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011, by promoter group of the company, please find the enclosed herewith disclosure of M/s. Zainab Investments Private Limited in the format prescribed.

This is for the information and records of the Exchange, please.

Thanking you.

Yours faithfully,

For Zainab Investments Private Limited


Authorised Signatory

Encl: As above.

To CC: K&R Rail Engineering Limited

Alcazar Mall, #8-2-293/82/A/497, 498, Rd. No: 36, Venkatgiri, Jubilee Hills,
Hyderabad-500033.

Email: investmentszainab@gmail.com

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	K&R Rail Engineering Limited		
2. Name(s) of the Seller/ acquirer and Persons Acting in Concert (PAC) with the acquirer	Seller M/s. Zainab Investments Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, belongs to Promoter group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
<u>Before the acquisition/ disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	12,82,188	4.49	4.49
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares.	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	12,82,188	4.49	4.49
<u>Details of acquisition/ Sale</u>			
a) Shares carrying voting rights	50,000	0.17	0.17
b) VRs acquired /sold otherwise than by shares.	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares encumbered/ invoked/ released by the acquirer	--	--	--

e) Total (a+b+c+/-d)	50,000	0.17	0.17
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	12,32,188	4.32	4.32
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after sale.	--	--	--
e) Total (a+b+c+d)	12,32,188	4.32	4.32
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market Sale		
7. Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.12.2024		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale.	28509644 Equity Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	28509644 Equity shares		
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	28509644 Equity shares		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Hyderabad
Date: 02.01.2025


Authorised Signatory